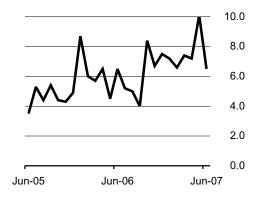


Retail Sales Index -Seasonally Adjusted Volume **Annual % Change**



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Retail Sales Index

June 2007 (First Estimates) May 2007 (Final Figures)

Seasonally Adjusted Retail Sales Index - All Businesses

(Base year 2000 = 100)

	Volume Index	Value Index
June 2006	116.7	129.8
June 2007	124.3	139.3
% change	+6.5%	+7.3%

Seasonally adjusted Retail Sales volume increases by 6.5%

The volume of retail sales (i.e. excluding price effects) increased by 6.5% in June 2007 compared to June 2006. There was a monthly decrease of 1.9%. If Motor Trades are excluded the annual increase was 5.1% and the monthly change was -3.0%.

The value of retail sales increased by 7.3 % in June 2007 compared to June 2006 and decreased by 1.7 % in the month. However, if Motor Trades are excluded, the annual increase was 5.7 % and the monthly change was -2.9%.

May 2007 is the latest month for which final detailed figures are available. The three-month March 2007 – May 2007 volume figures show that, compared with the three months ending February 2007:

- The largest increase in the volume of sales was in the Footwear & Leather (+10.5%) sector.
- The largest decrease in the volume of sales was in the Food, Beverages & Tobacco (-3.8%) sector.

All figures in this release are trading day and seasonally adjusted. The seasonal factors are based on unadjusted indices up to December 2006.

For more information contact Alan Finlay on 021 453 5211 or Patrick Foley 021 453 5012.

Table 1 Seasonally Adjusted Indices of Total Retail Sales ¹

Base Year: 2000 = 100

Total Retail Sales for all Businesses Combined

Period			Value of Sales			Volume of Sales			
		Index	% change on previous period	Annual % change	Index	% change on previous period	Annual % change		
2002 \	/ear	105.9	2.5	2.5	101.7	0.2	0.2		
2003 \	⁄ear	109.3	3.2	3.2	102.6	0.9	0.9		
2004 \	⁄ear	114.1	4.4	4.4	105.7	3.0	3.0		
2005 \	/ear	121.2	6.2	6.2	110.8	4.8	4.8		
2006 \	l'ear	130.7	7.8	7.8	117.7	6.2	6.2		
2006 1	Ist quarter	128.4	3.8	8.8	116.1	3.7	6.6		
2	2nd quarter	128.9	0.4	8.0	116.0	-0.1	5.8		
3	Brd quarter	130.1	0.9	6.0	117.0	0.9	4.7		
4	th quarter	134.0	3.0	8.3	120.4	2.9	7.5		
2007 1	Ist quarter	138.7	3.5	8.0	124.4	3.3	7.1		
	2nd quarter ²	140.0	0.9	8.6	125.1	0.6	7.8		
2006 .	January	129.3	4.1	10.6	117.5	4.2	8.7		
	ebruary	127.7	-1.3	8.3	115.3	-1.9	6.0		
	March	128.3	0.5	7.9	115.7	0.4	5.7		
	April	129.0	0.6	8.6	116.2	0.4	6.5		
	Лау	127.8	-1.0	6.7	115.0	-1.1	4.5		
	June	129.8	1.6	8.7	116.7	1.5	6.5		
	July	129.6	-0.2	7.1	116.5	-0.2	5.2		
A	August	130.8	0.9	6.7	117.5	0.9	5.0		
5	September	129.9	-0.7	4.6	117.1	-0.3	4.0		
(October	133.3	2.7	8.9	119.6	2.2	8.4		
١	November	133.4	0.1	7.3	120.2	0.5	6.7		
[December	135.1	1.2	8.7	121.3	0.9	7.5		
	January	140.2	3.8	8.4	126.0	3.9	7.2		
	- ebruary	136.9	-2.3	7.2	122.9	-2.5	6.6		
	March	138.9	1.5	8.3	124.3	1.1	7.4		
	April	139.2	0.2	7.9	124.5	0.2	7.1		
	May ·	141.6	1.8	10.8	126.6	1.7	10.1		
·	June ²	139.3	-1.7	7.3	124.3	-1.9	6.5		
J	June ⁻	139.3	-1.7	7.3	124.3	-1.9			

¹ Based on Seasonal Patterns up to December 2006

² Provisional value and volume of sales indices based on early returns from sample retailers

Table 2 Seasonally Adjusted Indices of Total Retail Sales (Excluding Motor Trades)¹

Base Year: 2000 = 100

Total Retail Sales for all Businesses Combined (Excl Motor Trades)

Period	\	/alue of Sales			olume of Sales	
	Index	% change on previous period	Annual % change	Index	% change on previous period	Annual % change
2002 Year	114.8	4.3	4.3	108.9	1.7	1.7
2003 Year	119.2	3.8	3.8	110.6	1.6	1.6
2004 Year	123.7	3.8	3.8	114.0	3.1	3.1
2005 Year	130.5	5.5	5.5	119.6	4.9	4.9
2006 Year	141.1	8.1	8.1	127.9	6.9	6.9
2006 1st quarter	135.5	2.2	7.3	123.4	2.0	6.0
2nd quarter	139.2	2.7	8.8	126.2	2.3	7.3
3rd quarter	141.1	1.4	7.5	127.8	1.3	6.5
4th quarter	144.3	2.3	8.9	130.5	2.1	7.8
2007 1st quarter	146.2	1.3	7.9	131.6	0.9	6.7
2nd quarter ²	150.0	2.6	7.8	135.1	2.6	7.1
2006 January	135.3	1.5	9.0	123.5	1.4	7.9
February	136.4	0.8	7.0	124.2	0.6	5.7
March	135.0	-1.0	6.1	122.7	-1.2	4.8
April	137.9	2.2	9.8	125.3	2.2	8.6
May	139.1	0.8	8.7	126.1	0.6	7.2
June	140.3	0.9	8.0	127.1	0.8	6.5
July	140.5	0.2	7.8	127.3	0.1	6.5
August	141.6	0.8	8.4	128.3	0.8	7.4
September	141.3	-0.2	6.8	127.8	-0.3	5.8
October	143.6	1.7	9.1	130.1	1.8	8.3
November	144.1	0.3	8.5	130.3	0.2	7.6
December	145.1	0.7	8.9	130.9	0.4	7.5
2007 January	145.5	0.2	7.5	131.0	0.1	6.1
February	147.0	1.1	7.8	132.6	1.2	6.8
March	146.0	-0.7	8.2	131.4	-0.9	7.1
April	149.3	2.2	8.3	134.6	2.4	7.4
May	152.8	2.3	9.9	137.6	2.2	9.1
June ²	148.3	-2.9	5.7	133.5	-3.0	5.1

¹ Based on Seasonal Patterns up to December 2006

² Provisional value and volume of sales indices based on early returns from sample retailers

Table 3 Seasonally Adjusted Value and Volume Indices of Retail Sales for 13 Retail Businesses (Preliminary Estimates) Base Year: 2000 = 100

	(Prelimi	inary Estin	nates)	Base Year	2000 = 10	U
Datail Business MACE DEV.1		alua af Calaa	June	2007	luma of Color	
Retail Business - NACE REV 1		Value of Sales			olume of Sales	
	Index	% change on previous month	Annual % change	Index	% change on previous month	Annual % change
Motor Trades - NACE 50	120.5	2.2	11.5	106.6	1.7	10.5
Non-Specialised Stores (excluding Department Stores) - NACE 52.11	163.7	-0.9	6.7	139.5	-1.2	4.2
Department Stores - NACE 52.12 of which:-	134.7	-4.6	0.6	143.0	-4.8	2.0
Clothing and Footwear	131.6	-4.1	-8.4			
Furniture, Soft Furnishing, etc.	85.3	-14.0	-21.9			
Other Goods and Services	156.0	-0.1	20.4			
Specialised Stores - NACE 52 (remainder)						
Food, Beverages and Tobacco	123.2	-1.7	0.9	100.9	-1.9	-2.0
Pharmaceutical, Medical & Cosmetic Articles	168.3	-1.0	3.8	144.5	-1.2	4.1
Textiles and Clothing	148.3	-6.7	6.4	182.7	-5.3	9.8
Footwear and Leather	128.2	-11.1	-0.7	166.1	-10.5	2.8
Furniture and Lighting	125.0	-8.9	17.6	116.7	-8.6	18.0
Electrical Goods	149.0	4.8	23.2	139.1	4.9	23.4
Hardware, Paints and Glass	177.0	-12.7	2.1	143.4	-12.9	-0.4
Books, Newspapers and Stationery	134.4	0.8	11.0	111.2	0.9	9.7
Other Retail Sales	139.4	0.0	4.7	121.1	-0.1	4.1
Bars - NACE 55.4	115.6	-2.3	2.9	90.3	-2.0	0.3
All Businesses excl. Motor Trades	148.3	-2.9	5.7	133.5	-3.0	5.1
All Businesses	139.3	-1.7	7.3	124.3	-1.9	6.5
Of which:- Combined Groups						
Clothing & Footwear in specialised stores	145.3	-7.3	5.4	180.3	-6.1	8.9
Household Equipment	159.0	-5.8	9.5	138.1	-5.8	8.2
Books, Newspapers, stationery & Other Goods	139.4	0.3	5.9	118.3	-0.1	4.9
Food Businesses	159.3	-1.6	6.2	133.1	-2.2	3.5
All Non-Food	148.7	-4.4	6.1	133.2	-4.2	5.4
All Businesses excl. Motor Trades & Bars	154.1	-2.9	6.1	141.2	-2.9	5.8

¹ Based on Seasonal Patterns up to December 2006, individual series are independently adjusted

Table 4 Seasonally Adjusted¹ Value and Volume Indices of Retail Sales for 13 Retail Businesses

Base Year: 2000 = 100

			May 2		. 2000 = 10	
Retail Business - NACE REV 1	V	alue of Sales			olume of Sales	3
	Index	% change on previous month	Annual % change	Index	% change on previous month	Annual % change
Motor Trades - NACE 50	117.9	-0.4	12.9	104.8	-0.2	12.3
Non-Specialised Stores (excluding Department Stores) - NACE 52.11	165.3	3.6	10.0	141.1	3.1	8.1
Department Stores - NACE 52.12 of which:-	141.2	-5.0	4.1	150.1	-3.6	5.6
Clothing and Footwear Furniture, Soft Furnishings, etc. Other Goods and Services	137.2 99.2 156.2	-0.9 -7.6 1.8	-3.4 -17.9 17.3			
Specialised Stores - NACE 52 (remainder)						
Food, Beverages and Tobacco	125.4	1.5	1.2	102.8	1.3	-1.2
Pharmaceutical, Medical & Cosmetic Articles	170.0	-2.4	8.4	146.3	-2.2	8.7
Textiles and Clothing	158.9	-3.6	14.8	192.8	-3.2	17.9
Footwear and Leather	144.2	-9.4	15.7	185.6	-9.9	19.9
Furniture and Lighting	137.2	0.0	10.0	127.6	0.1	10.2
Electrical Goods	142.3	3.4	16.3	132.5	3.5	16.3
Hardware, Paints and Glass	202.8	-4.7	18.3	164.6	-5.0	14.9
Books, Newspapers and Stationery	133.3	6.9	7.8	110.2	6.7	6.3
Other Retail Sales	139.5	3.6	6.0	121.2	3.9	5.6
Bars - NACE 55.4	118.2	7.9	6.8	92.2	7.6	3.7
All Businesses excl. Motor Trades	152.8	2.3	9.9	137.6	2.2	9.1
All Businesses	141.6	1.8	10.8	126.6	1.7	10.1
Of which:- Combined Groups						
Clothing & Footwear in specialised stores	156.7	-4.4	15.0	192.0	-4.1	18.2
Household Equipment	168.7	-3.1	16.4	146.6	-3.1	14.7
Books, Newspapers, Stationery & Other Goods	139.1	4.3	6.4	118.4	4.6	5.6
Food Businesses	161.8	3.6	9.3	136.0	2.6	7.2
All Non-Food	155.4	-0.8	11.3	139.1	-1.0	10.6
All Businesses excl. Motor Trades & Bars	158.7	1.7	10.3	145.4	1.6	9.8

¹ Based on Seasonal Patterns up to December 2006, individual series are independently adjusted

Table 5 Seasonally Adjusted¹ Value and Volume Indices of Retail Sales for 13 Retail Businesses

Base Year: 2000 = 100

	Base Year: 2000 = 100 March - May 2007						
Retail Business - NACE REV 1	V	alue of Sales	March - Ma		olume of Sales	<u> </u>	
Tiotali Business Tivite Tiev T	Index	% change	Annual %	Index	% change	Annual %	
		on previous period	change		on previous period	change	
Motor Trades - NACE 50	120.0	0.0	9.5	106.5	-0.3	8.7	
Non-Specialised Stores (excluding Department Stores) - NACE 52.11	160.7	2.0	9.4	137.9	1.2	7.7	
Department Stores - NACE 52.12 of which:-	144.2	6.5	4.5	152.8	7.3	6.0	
Clothing and Footwear	138.0	6.2	-4.3				
Furniture, Soft Furnishings, etc.	98.3	-3.6	-17.5				
Other Goods and Services	156.9	3.8	18.2				
Specialised Stores - NACE 52 (remainder)							
Food, Beverages and Tobacco	121.5	-3.0	-0.5	100.1	-3.8	-3.0	
Pharmaceutical, Medical & Cosmetic Articles	170.8	-0.1	6.6	146.2	0.6	6.4	
Textiles and Clothing	158.4	9.1	16.6	190.9	8.9	19.6	
Footwear and Leather	147.6	8.7	18.9	190.1	10.5	23.1	
Furniture and Lighting	137.2	7.8	11.5	127.4	8.2	11.3	
Electrical Goods	141.7	1.6	15.0	131.8	1.9	14.9	
Hardware, Paints and Glass	199.1	8.6	19.5	161.8	7.8	15.8	
Books, Newspapers and Stationery	126.0	0.3	3.4	104.2	0.0	1.6	
Other Retail Sales	138.5	-1.6	4.9	119.9	-1.2	4.2	
Bars - NACE 55.4	112.1	-1.4	2.0	87.8	-3.2	-0.7	
All Businesses excl. Motor Trades	149.1	2.3	8.7	134.3	2.1	7.9	
All Businesses	139.8	1.9	8.9	125.1	1.5	8.2	
Of which:- Combined Groups							
Clothing & Footwear in specialised stores	157.2	9.2	16.8	190.7	9.0	20.0	
Household Equipment	168.1	7.3	16.8	146.0	7.0	14.9	
Books, Newspapers, Stationery & Other Goods	136.7	-0.7	4.8	116.2	-1.0	3.6	
Food Businesses	157.0	1.7	8.7	133.0	0.9	6.6	
All Non-Food	154.2	4.3	10.6	138.2	3.8	9.9	
All Businesses excl. Motor Trades & Bars	155.7	3.3	9.6	142.6	3.3	8.9	

¹ Based on Seasonal Patterns up to December 2006, individual series are independently adjusted

Table 6
Volume of retail trade in the euro-zone, the EU27 and Member States¹
Annual % change compared with the same month of the previous year

	Dec-06	Jan-07	Feb-07	Mar-07	Apr-07	May-07 ²
Deletere	0.4	4.4	0.0	0.0	0.0	0.0
Belgium	-3.4	4.4	2.6	0.0	-0.8	-2.9
Germany	6.3	-2.9	-1.7	-0.1	0.8	-2.4
Greece	10.6	6.0	3.9	3.3	-1.6	3.2
Spain	4.7	4.1	3.6	5.2	1.5	3.1
France	1.5	3.2	2.6	4.7	4.6	2.3
Ireland	8.0	6.9	7.7	8.4	9.1	9.8
Italy	С	-2.1	-1.7	0.3	-1.8	-1.9
Luxembourg	6.6	2.3	-0.5	5.1	5.4	-9.9
Netherlands	3.6	0.0	3.4	3.8	3.4	-1.6
Austria	3.3	2.2	3.0	3.1	1.4	0.1
Portugal	2.3	0.8	0.7	3.7	-1.3	-1.1
Finland	6.0	4.0	7.3	9.8	3.6	4.3
Slovenia	-2.5	0.3	-0.9	10.2	1.2	1.1
Euro-zone (EU13)	3.0	0.9	1.2	2.7	1.7	0.1
Denmark	4.3	-1.6	0.0	4.0	0.8	-2.2
Sweden	10.9	6.1	6.8	9.6	6.5	5.8
United Kingdom	4.7	3.5	5.0	5.6	3.9	4.0
Czech Republic	8.3	5.3	9.9	10.1	7.6	7.4
Estonia	18.5	20.8	18.5	22.5	13.3	15.2
Cyprus	6.2	2.0	6.5	13.1	2.3	5.5
Latvia	27.2	28.2	28.8	27.8	23.3	24.3
Lithuania	7.7	12.3	10.4	16.0	12.1	15.9
Hungary	3.3	1.2	0.0	-0.5	-2.5	-2.8
Malta	:	:	:	:	:	:
Poland	13.2	14.0	15.8	18.8	10.4	8.4
Slovakia	8.1	1.0	4.7	6.2	6.4	9.9
Bulgaria	15.4	11.7	10.2	13.5	7.4	6.7
Romania	26.3	-1.1	-3.7	16.3	13.1	12.0
EU27	4.2	2.0	2.7	4.3	2.8	1.6

[:] Data not available,

Source: Eurostat

¹ Data NACE 52 : All Business excluding Motor Trades & Bars

² Data for Ireland is Preliminary May 2007 data

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Central Statistics Office Retail Sales Index

Background Notes

Retail Sales

Introduction of updated series with base year 2000 = 100.

An updated Retail Sales Index (RSI) was introduced in the November 2003 release. The underlying methodology remains unchanged. The index is primarily intended to measure short-term trends. For long term analysis allowance must be made for the fact that the series does not reflect changes in retail structures between updatings.

Reference Period

The May period covers the 4 weeks from 29/04/07 to 26/05/07 and the June period covers the 5 weeks from 27/05/07 to 30/06/07.

New Base Year

The set of new monthly retail sales indices has been compiled with reference to base year 2000 = 100. The underlying structural weighting system is mainly based on the 2000 Annual Services Inquiry. Weights are updated from year to year using ratios of average weekly turnover by size class within business type.

Scope and Coverage

The Retail Sales Index covers, on a sample basis, the retail sales of retail businesses, wholesale businesses with sizeable retailing activity and the separate sales establishments of non-distribution enterprises. Excluded from the index coverage are the direct retail sales from non-distribution establishments together with the incidental retail sales of wholesale businesses. Also excluded are sales by hawkers, street stalls and other retailing activities not conducted from permanent business premises. The statistical unit used for reporting sales figures in this inquiry is the enterprise (i.e. complete business covering all branches).

Methodology

The business categories are based mainly on the Statistical Classification of Economic Activities in the European Community (NACE Rev. 1). The index system is structured on the retailing enterprises covered in the 2000 Annual Services Inquiry classified by 13 retail business categories and four turnover (excluding VAT) ranges¹.

The value indices are calculated by updating the aggregate 2000 retail turnover (including VAT) of these enterprises in these fifty one cells using the monthly retail sales data provided by the enterprise respondent panel from 2000 onwards.

The compilation of the index for a current month is based on the percentage change in average weekly sales in these cells over the corresponding monthly period of the previous year. The monthly volume indices are calculated by deflating the seasonally unadjusted value indices by specially constructed retail price indices derived from the Consumer Price Index (CPI). A copy of the Retail Sales Index methodology is available on our website (www.cso.ie).

Seasonal Adjustment

The seasonally adjusted series are updated twice yearly using patterns up to and including the preceding month. The present seasonally adjusted monthly value and volume series are based on seasonal patterns from January 1999 to December 2006. The duration is just sufficient for seasonal adjustment; the process will improve as the series is extended. The adjustments are completed by applying the X-11 Variant of the US Bureau of the Census Method 11 Seasonal Adjustment program based on individually selected multiplicative models. The unadjusted series, from which trading day variations have been eliminated, are available on our website (www.cso.ie).

References

A detailed description of the Retail Sales Index is available on the cso website www.cso.ie. Retrospective details covering three years are provided for all series on both a seasonally adjusted and an unadjusted basis in each issue of the Statistical Bulletin.

¹ The Department Stores business category is not classified by annual turnover but is sub-divided into three retail activity categories.