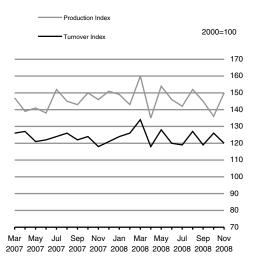


8 January 2009

#### **Manufacturing Industries**

Seasonally adjusted



# Industrial Production & Turnover

November 2008 (Provisional) and October 2008 (Final)

Manufacturing Industries (Seasonally adjusted)
(Base: year 2000=100)

	Production Index	Turnover Index
November 2007	146.1	118.3
October 2008	135.6	125.6
November 2008	150.1	120.4
Monthly % change	10.7%	-4.1%
Annual % change	2.7%	1.8%
Jun - Aug 2008	146.6	122.2
Sep - Nov 2008	143.2	121.7
% change	-2.3%	-0.4%

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## **Annual Production increased by 2.7% in November 2008**

On an annual basis production for Manufacturing Industries for November 2008 was 2.7% higher than in November 2007 (see above and Table 1). The most significant annual changes were in the following sectors: Medical, precision and optical instruments, watches and clocks (+19.9%), Reproduction of recorded media (+9.2%) and Radio, television and communication and apparatus (-21.3%). The seasonally adjusted volume of industrial production for Manufacturing Industries for the three month period September to November 2008 was 2.3% lower than in the preceding three month period. (see above and Table 4).

The "Modern" Sector, comprising a number of high-technology and chemical sectors, showed an annual increase in production for November 2008 of 3.9% while a decrease of 0.7% was recorded in the "Traditional" Sector (see Table 2).

The seasonally adjusted industrial turnover index for Manufacturing Industries was 0.4% lower in the three month period September to November 2008 when compared with the preceding three month period (*see above and Table 7*). On an annual basis turnover was 1.8% higher when compared with November 2007.

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	N	lanufacturir	g Industries	5		All Indu	ustries	
	Unadj	usted	Seasonally	/ adjusted	Unadj	usted	Seasonally	y adjusted
Period		Annual %		% change on		Annual %		% change
	Index	change	Index	preceding period	Index	change	Index	on preceding period
2000	100.0	15.7			100.0	15.3		
2001	110.0	10.0			100.0	9.7		
2002	118.4	7.6			117.7	7.3		
2003	123.9	4.6			123.3	4.8		
2004	124.4	0.4			123.9	0.5		
2005	128.2	3.1			127.6	3.0		
2006	134.9	5.2			134.0	5.0		
2007	145.0	7.5			143.7	7.2		
2004 Quarter 1	123.4	4.8	124.1	-6.3	123.4	4.8	123.5	-5.9
2	132.1	3.4	125.0	0.7	130.9	3.3	124.4	0.7
3	116.2	0.6	124.7	-0.2	115.6	0.5	124.3	-0.1
4	126.0	-6.5	124.3	-0.3	126.0	-5.8	124.1	-0.2
2005 Quarter 1	124.1	0.6	124.8	0.4	124.6	1.0	124.6	0.4
2	134.7	2.0	127.6	2.2	133.3	1.8	126.9	1.8
3	120.1	3.4	128.3	0.5	119.0	2.9	127.3	0.3
4	134.1	6.4	132.5	3.3	133.7	6.1	131.9	3.6
2006 Quarter 1	128.4	3.5	128.7	-2.9	128.6	3.2	127.9	-3.0
2	148.7	10.4	141.3	9.8	146.7	10.1	140.1	9.5
3 4	127.8 135.3	6.4 0.9	136.3 134.1	-3.5 -1.6	126.5 135.0	6.3 1.0	135.3 133.5	-3.4 -1.3
2007 Quarter 1	146.4	14.0	146.5	9.2	145.6	13.2	144.7	8.4
2	146.6	-1.4	139.3	-4.9	144.8	-1.3	138.3	-4.4
3	137.1	7.3	146.5	5.2	135.9	7.4	145.7	5.4
4	149.9	10.8	148.9	1.6	148.8	10.2	147.5	1.2
2008 Quarter 1	150.3	2.7	150.4	1.0	149.4	2.6	148.5	0.7
2 3	152.9 136.9	4.3 -0.1	145.2 146.1	-3.5 0.6	151.2 135.6	4.4 -0.2	144.3 145.1	-2.8 0.6
2007 January	138.9	6.4	146.3	1.0	138.9	6.3	144.2	0.8
February	146.0	25.2	146.5	0.1	145.1	23.3	144.9	0.5
March	154.7	12.8	146.6	0.1	153.1	12.2	144.9	0.0
April	146.9	2.1	138.8	-5.3	145.0	1.9	137.7	-5.0
May	144.7	-5.2	140.8	1.4	142.9	-4.7	140.0	1.7
June	148.4	-0.2	138.0	-2.0	146.8	-0.1	137.0	-2.1
July	135.2	13.3	151.6	9.9	134.2	12.8	150.6	9.9
August	138.0	6.1	145.0	-4.4	136.4	6.4	144.3	-4.2
September October	138.2 151.4	3.2 12.7	142.5 149.9	-1.7 5.2	137.2 149.9	3.8 12.4	141.8 148.7	-1.7 4.9
November	147.7	15.2	149.9	-2.5	149.9	13.8	145.7	-2.5
December	150.6	4.2	150.9	3.3	150.0	4.2	149.1	2.8
2008 January	142.0	2.3	149.0	-1.2	141.8	2.2	146.7	-1.6
February	142.9	-2.1	143.3	-3.9	142.4	-1.9	142.1	-3.1
March	169.0	9.2	160.2	11.8	166.9	9.0	158.1	11.2
April	143.1	-2.7	135.2	-15.6	142.0	-2.1	135.0	-14.6
May	158.8	9.7	154.5	14.2	156.8	9.7	153.6	13.8
June	157.5	6.1	146.3	-5.3	155.4	5.9	144.9	-5.6
July	127.2	-6.0	142.3	-2.8	126.4	-5.8	141.5	-2.3
August	144.7	4.9	152.0	6.8	142.8	4.8	151.2	6.8
September October	140.0 136.7	1.4 -9.8	144.7 135.6	-4.8 -6.3	138.6 136.0	1.0 -9.3	143.3 135.2	-5.2 -5.7
November	151.6	2.6	150.1	10.7	150.4	2.6	149.0	10.3
TACVOITIDGE	151.0	2.0	100.1	10.7	150.4	2.0	170.0	10.5

<sup>1</sup> All data for latest month are provisional

Table 2 Volume Indices of Production¹ for "Modern"² and "Traditional" Sectors

		"Modern	" Sector		"Traditional" (All Other Sectors)					
	Unadj	usted	Seasonally	adjusted	Unadji	usted	Seasonally	/ adjusted		
Period	Index	Annual % change	Index	% change on preceding	Index	Annual % change	Index	% change on preceding		
				period				period		
2000	100.0	20.2			100.0	5.5				
2001	114.7	14.7			100.0	1.8				
2002	128.6	12.1			100.3	-1.5				
2003	136.3	6.0			102.3	2.0				
2004	135.7	-0.4			105.0	2.6				
2005	141.5	4.3			105.4	0.4				
2006	151.0	6.7			107.0	1.5				
2007	164.1	8.7			111.0	3.7				
2004 Quarter 1 2	134.7 143.2	3.9 2.2	133.8 135.6	-9.4 1.3	105.3 111.2	6.8 5.7	106.7 106.5	1.5 -0.2		
3	125.2	0.6	137.4	1.3	100.3	0.2	100.5	-0.2		
4	140.3	-7.4	137.3	-0.1	103.1	-2.3	102.9	-0.8		
2005 Quarter 1	139.4	3.5	138.8	1.1	100.9	-4.2	102.4	-0.5		
2	147.3	2.9	139.9	0.8	111.0	-0.2	106.1	3.6		
3	129.2	3.2	140.6	0.5	102.6	2.3	105.9	-0.2		
4	150.4	7.2	147.3	4.8	107.1	3.9	107.0	1.0		
2006 Quarter 1	144.4	3.6	143.0	-2.9	103.2	2.3	104.7	-2.1		
2 3	168.1 140.1	14.1 8.4	160.6 152.4	12.3 -5.1	112.3 104.7	1.2 2.0	107.2 107.8	2.4 0.6		
4	151.9	1.0	149.0	-2.2	107.9	0.7	107.8	0.3		
2007 Quarter 1	167.1	15.7	165.1	10.8	111.1	7.7	112.9	4.4		
2	163.0	-3.0	155.6	-5.8	115.7	3.0	110.5	-2.1		
3	152.6	8.9	166.6	7.1	109.1	4.2	112.3	1.6		
4	174.0	14.5	171.2	2.8	108.4	0.5	108.7	-3.2		
2008 Quarter 1 2	174.7 175.6	4.5 7.7	172.4 167.6	0.7 -2.8	109.0 112.1	-1.9 -3.1	111.1 107.2	2.2 -3.5		
3	156.8	2.8	170.7	1.8	101.6	-6.9	104.3	-2.7		
2007 January	159.0	6.0	165.9	1.2	106.5	6.9	112.4	3.3		
February	165.8	31.0	164.6	-0.8	112.0	8.3	113.6	1.1		
March	176.9	13.9	164.6	0.0	115.1	8.3	112.8	-0.7		
April	164.0	1.8	154.2	-6.3	114.6	2.0	111.9	-0.8		
May June	159.1 166.4	-8.9 -0.6	157.1 155.3	1.9 -1.1	117.0 115.4	5.8 1.1	112.5 107.1	0.5 -4.8		
July	149.9	18.3	176.3	13.5	109.1	2.3	111.0	-4.o 3.6		
August	155.0	5.8	163.2	-7.4	106.5	8.0	113.6	2.3		
September	152.9	4.3	159.7	-2.1	112.0	2.6	112.4	-1.1		
October	176.2	17.4	172.5	8.0	107.8	1.0	109.5	-2.6		
November	169.1	20.2	167.6	-2.8	110.5	0.5	108.2	-1.2		
December	177.1	6.1	173.8	3.7	106.6	-0.3	108.5	0.3		
2008 January	165.4	4.0	171.8	-1.2	104.1	-2.3	109.9	1.3		
February	162.2	-2.2	160.9	-6.3	110.7	-1.2	112.3	2.1		
March	200.5 160.9	13.4	186.7	16.0 -18.9	113.2	-1.7 2.5	111.1 109.2	-1.1 1.7		
April May	183.3	-1.9 15.2	151.4 181.0	-18.9 19.6	111.7 114.3	-2.5 -2.3	109.2	-1.7 0.5		
June	183.6	10.3	171.4	-5.3	114.3	-2.5 -4.5	109.6	-6.9		
July	140.9	-6.0	165.3	-3.5	103.2	-5.4	105.0	2.8		
August	169.8	9.5	178.5	8.0	99.7	-6.4	106.3	1.2		
September	161.6	5.7	169.1	-5.3	101.6	-9.3	101.8	-4.2		
October	157.6	-10.6	154.8	-8.5	101.4	-5.9	103.2	1.4		
November	175.8	3.9	174.5	12.8	109.8	-0.7	107.7	4.4		

<sup>1</sup> All data for latest month are provisional

 $<sup>{\</sup>bf ^2}\,$  The "Modern" Sector includes the following industrial sectors :

NACE 223 Reproduction of recorded media

<sup>24</sup> Chemicals (incl. man-made fibres)

<sup>30,33</sup> Computers and instrument engineering

<sup>31,32</sup> Electrical machinery and equipment

Table 3 Employment Information on the "Modern" Sector

	_	Weighting base	Employment						
Industrial Sector	NACE	Year 2000 Gross	Quarterly totals						
		value added € Million	<b>2006 Q4</b> ('000)	<b>2007 Q1</b> ('000)	<b>2007 Q2</b> ('000)	<b>2007 Q3</b> ('000)			
Modern Sector		16,719.5	83.2	82.3	84.0	82.0			
Reproduction of recorded media <sup>1</sup>	223	1,427.3	4.6	4.7	4.6	4.5			
Chemicals (incl. man-made fibres)	24	8,251.9	24.0	24.2	24.7	24.6			
Computers and instrument engineering	30, 33	3,278.8	37.8	37.5	38.3	37.8			
Electrical machinery and equipment	31, 32	3,761.5	16.8	15.9	16.4	15.1			
All Other Sectors		10,441.9	156.5	159.8	159.1	160.1			
All Industries		27,161.4	239.7	242.1	243.1	242.1			

<sup>&</sup>lt;sup>1</sup> Employment data estimated based on Nace 22 Earnings, Hours and Employment Costs Survey data Source: Earnings, Hours and Employment Costs Survey data, CSO.

		Weighting base		Index - Ur	adjusted		In	dex - Seasoı	nally adjust	ed
Industrial Sector	NACE	Year 2000	Octobe	er 2008	Aug 2008	- Oct 2008	Octobe	er 2008	Aug 2008	- Oct 2008
- Industrial Sector		Gross value added EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Food products and beverages	15	3,691.8	115.2	-1.3	117.4	-7.1	121.4	3.3	120.2	-0.9
Food products	151-158	2,874.6	113.9	1.7	116.0	-7.1	124.8	4.4	121.8	1.0
Meat and meat products	151	435.7	90.2	-9.3	88.1	-8.9	86.9	-0.4	86.6	-0.9
Dairy products	155	399.6	83.6	-14.2	103.4	-5.1	89.0	-11.3	97.8	-2.6
Bread; fresh pastry goods and cakes; rusks and biscuits; preserved pastry goods and cakes	1581,1582	190.2	81.7	-5.9	77.3	-15.8	81.1	6.7	78.7	-2.2
Sugar; cocoa; chocolate and sugar confectionery	1583,1584	78.8	61.8	-8.6	57.7	-10.4	36.2	-53.6	61.7	-20.8
Grain mill products, starches and starch products; prepared animal feeds	156,157	109.1	92.3	9.0	84.8	2.0	96.5	3.7	91.7	15.2
Other foods 152-15	54,1585-1589	1,661.1	135.0	7.5	135.6	-6.7	158.3	11.7	146.4	3.2
Beverages	159	817.3	119.7	-10.2	122.4	-7.3	109.0	-3.3	115.0	-8.4
Textiles and textile products	17-18	307.0	39.1	4.7	35.6	-4.3	40.8	6.9	38.2	-0.3
Textiles	17	177.5	52.0	4.5	46.3	-2.5	52.3	5.9	48.2	-9.9
Wearing apparel; dressing and dyeing of fur	18	129.5	21.4	5.1	21.0	-9.5	23.1	8.1	22.6	20.9
Leather and leather products	19	17.7	29.7	-21.7	33.3	-5.7	25.8	-23.4	29.9	10.7
Wood and wood products	20	191.4	80.1	-38.8	83.6	-33.5	79.6	-4.0	86.3	-14.9

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Table 4 Volume Indices of Production for Industrial Sectors - Final Results (continued)

		Weighting base		Index - Ur	nadjusted		In	dex - Seasor	nally adjust	ed
Industrial Sector	NACE	Year 2000	Octobe	er 2008	Aug 2008	- Oct 2008	Octob	er 2008	Aug 2008	- Oct 2008
industrial Sector	NACE	Gross value added EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Pulp, paper and paper products; publishing, printing and reproduct of recorded media	action 21-22	2,304.9	211.5	1.7	215.6	4.7	219.0	-2.3	234.2	-2.0
Pulp, paper and paper products	21	246.9	89.1	-4.2	88.0	-3.7	88.9	-3.6	88.1	0.6
Publishing, printing and reproduction of recorded media	22	2,058.0	226.2	2.0	230.9	5.1	234.7	-2.3	252.1	-2.1
Publishing; printing and service activities related to printing	221,222	630.7	93.9	5.7	88.8	-1.3	89.7	1.6	90.3	1.6
Reproduction of recorded media	223	1,427.3	284.7	1.5	293.8	6.1	298.8	-2.9	325.7	-2.6
Chemicals, chemical products and man-made fibres	24	8,251.9	155.5	-16.5	166.2	4.3	149.1	-8.0	166.0	-5.9
Basic chemicals	241	6,596.7	110.7	-32.4	133.4	1.2	101.7	-23.0	130.8	-9.4
Pharmaceuticals, medicinal chemicals and botanical products	244	1,155.3	433.5	26.3	376.7	12.5	456.3	29.6	399.1	16.9
Other chemicals and chemical products	242,243,245-247	499.9	104.3	-13.5	113.0	-4.6	109.8	-11.7	118.3	-1.2
Rubber and plastic products	25	437.5	79.0	-16.0	78.0	-13.1	78.1	-3.5	80.1	-8.9
Other non-metallic mineral products	26	578.2	92.4	-22.5	95.5	-18.2	88.6	-1.4	93.6	-3.1
Basic metals and fabricated metal products	27-28	715.6	94.4	-8.2	95.5	-5.6	93.4	1.3	96.4	-5.6
Basic metals	27	163.0	88.3	-13.4	101.4	-0.9	87.0	-15.8	102.9	-16.3
Fabricated metal products, except machinery and equipment	28	552.5	96.2	-6.7	93.7	-7.1	95.5	8.2	94.0	-3.3
Machinery and equipment, not elsewhere classified	29	649.2	88.2	-18.3	87.8	-9.6	88.8	-8.8	90.6	-3.0

Table 4 Volume Indices of Production for Industrial Sectors - Final Results (continued)

		Weighting base		Index - Ur	nadjusted		Index - Seasonally adjusted			
Industrial Sector	NACE	Year 2000	Octobe	er 2008	Aug 2008	- Oct 2008	October 2008		Aug 2008	- Oct 2008
industrial Sector	NACE	Gross value added EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Electrical and optical equipment	30-33	7,040.4	134.2	-6.3	132.2	-6.2	134.2	-4.0	135.1	-2.0
Office machinery and computers	30	1,605.9	119.5	-4.5	127.3	2.4	126.6	-7.1	136.2	-0.4
Electrical machinery and apparatus, not elsewhere classified	31	1,049.7	187.6	8.3	172.0	3.4	180.6	6.3	175.8	6.0
Radio, television and communication equipment and apparatus	32	2,711.8	73.2	-28.2	75.6	-24.9	72.7	-10.5	74.2	-13.1
Medical, precision and optical instruments, watches and clocks	33	1,672.9	213.7	2.4	203.9	-1.1	214.2	3.4	209.5	0.6
Transport equipment	34-35	433.6	107.7	-5.5	107.7	1.8	101.7	-3.3	107.1	-5.3
Manufacturing not elsewhere classified; recycling; refined petroleum products; tobacco products	36,37,23,16	875.4	63.7	-13.8	63.6	-13.0	59.0	-9.0	63.1	-5.5
Manufacturing industries		25,494.6	136.7	-9.8	140.3	-1.7	135.6	-6.3	143.8	-2.5
Mining and quarrying	10-14	289.0	92.9	-24.0	98.3	-22.8	95.1	-16.0	110.1	-17.5
Transportable goods industries		25,783.6	136.2	-9.9	139.9	-1.8	135.2	-6.3	143.5	-2.6
Electricity, gas and water supply	40-41	1,377.8	132.7	4.1	123.1	3.7	135.1	5.7	134.7	4.4
All industries		27,161.4	136.0	-9.3	139.0	-1.6	135.2	-5.7	143.0	-2.4
of which: Energy producing industries Capital goods Intermediate products Consumer goods of which: Durable consumer goods Non-durable consumer goods		1,527.5 5,224.8 11,906.0 8,503.1 924.3 7,578.8	125.9 146.4 98.7 183.5 140.6 188.8	1.5 -1.1 -28.6 6.7 -4.4 7.8	117.5 142.6 112.3 178.2 138.3 183.0	0.5 -2.2 -6.2 2.9 3.1 2.9	130.2 144.8 93.6 191.6 134.8 198.3	-2.1 -20.1	128.2 146.8 112.6 188.5 146.5 193.7	-0.1 0.2 -8.4 4.6 9.9 4.1

Table 4 Volume Indices of Production for Industrial Sectors - Provisional Results(continued)

		Weighting base		Index - Ur	nadjusted		In	dex - Seasoı	nally adjust	ed
Industrial Sector	NACE	Year 2000	Novemb	per 2008	Sep 2008 -	Nov 2008	Novemb	per 2008	Sep 2008 ·	- Nov 2008
industrial Sector		Gross value added EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Food products and beverages	15	3,691.8	127.0	2.5	119.2	-3.1	126.9	4.5	121.8	2.1
Food products	151-158	2,874.6	125.0	6.0	117.7	-0.6	128.7	3.1	124.2	5.3
Meat and meat products	151	435.7	94.2	-5.8	90.9	-7.5	90.0	3.5	88.0	0.8
Dairy products	155	399.6	70.7	-14.0	86.4	-9.1	87.5	-1.6	92.4	-10.6
Bread; fresh pastry goods and cakes; rusks and biscuits; preserved pastry goods and cakes	1581,1582	190.2	91.6	0.6	82.8	-9.0	91.2	12.6	82.5	6.5
Sugar; cocoa; chocolate and sugar confectionery	1583,1584	78.8	63.2	-1.7	62.6	-8.1	33.3	-8.2	49.7	-33.6
Grain mill products, starches and starch products; prepared animal feeds	156,157	109.1	95.6	4.3	90.9	6.1	93.0	-3.6	94.3	17.0
Other foods 152-1	54,1585-1589	1,661.1	154.7	11.8	140.6	2.6	167.5	5.8	155.5	14.7
Beverages	159	817.3	134.2	-7.6	124.4	-10.6	113.7	4.3	111.7	-10.9
Textiles and textile products	17-18	307.0	40.1	10.7	38.8	2.9	42.9	5.0	40.6	6.3
Textiles	17	177.5	54.5	14.4	52.2	5.7	55.4	5.9	52.3	3.2
Wearing apparel; dressing and dyeing of fur	18	129.5	20.3	-1.1	20.4	-5.6	24.0	3.8	22.8	7.5
Leather and leather products	19	17.7	27.4	-10.5	32.1	-10.3	28.8	11.8	29.4	1.7
Wood and wood products	20	191.4	77.1	-32.4	81.5	-35.0	77.7	-2.4	80.1	-19.0

Table 4 Volume Indices of Production for Industrial Sectors - Provisional Results (continued)

		Weighting base		Index - Ur	nadjusted		In	dex - Seasoı	nally adjust	ed
Industrial Sector	NACE	Year 2000	Novemb	er 2008	Sep 2008 -	Nov 2008	Noveml	per 2008	Sep 2008	- Nov 2008
	NACE	Gross value added EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Pulp, paper and paper products; publishing, printing and reproduct of recorded media	uction 21-22	2,304.9	225.7	6.7	222.1	2.2	232.9	6.3	225.1	-9.2
Pulp, paper and paper products	21	246.9	94.7	-3.3	93.5	-2.8	92.0	3.5	91.0	4.4
Publishing, printing and reproduction of recorded media	22	2,058.0	241.4	7.3	237.5	2.4	249.3	6.2	241.2	-9.9
Publishing; printing and service activities related to printing	221,222	630.7	93.6	-2.0	91.9	0.4	91.8	2.3	89.9	-1.4
Reproduction of recorded media	223	1,427.3	306.7	8.7	301.8	2.7	318.5	6.6	308.0	-11.5
Chemicals, chemical products and man-made fibres	24	8,251.9	181.5	2.8	162.5	-0.4	184.3	23.6	164.5	-6.9
Basic chemicals	241	6,596.7	144.2	0.7	125.5	-7.3	151.3	48.7	127.7	-12.0
Pharmaceuticals, medicinal chemicals and botanical products	244	1,155.3	426.1	8.1	396.1	15.9	442.5	-3.0	416.2	15.7
Other chemicals and chemical products	242,243,245-247	499.9	108.1	-5.7	112.1	-4.6	114.2	4.0	116.2	-6.0
Rubber and plastic products	25	437.5	80.9	-16.9	79.9	-15.5	79.9	2.3	79.7	-6.9
Other non-metallic mineral products	26	578.2	91.7	-20.9	94.3	-21.8	90.2	1.7	89.5	-6.8
Basic metals and fabricated metal products	27-28	715.6	95.0	-14.5	94.6	-11.5	95.1	1.8	93.5	-8.1
Basic metals	27	163.0	105.9	-0.9	98.9	-6.0	113.7	30.8	100.9	-16.7
Fabricated metal products, except machinery and equipment	28	552.5	91.8	-18.3	93.4	-13.0	91.2	-4.5	91.7	-5.7
Machinery and equipment, not elsewhere classified	29	649.2	118.3	21.5	101.9	-1.1	114.7	29.2	99.8	7.5

Table 4 Volume Indices of Production for Industrial Sectors - Provisional Results (continued)

N	O١	ıρ	m	h	er	2	n	n	8
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		Weighting base		Index - Ui	nadjusted		Index - Seasonally adjusted			
Industrial Contact	NACE	Va 1 2000	Novemb	per 2008	Sep 2008 ·	Nov 2008	Novem	ber 2008	Sep 2008 ·	Nov 2008
Industrial Sector	NACE	Year 2000 Gross value added EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Electrical and optical equipment	30-33	7,040.4	142.5	3.7	139.3	-3.6	145.1	8.1	139.6	3.8
Office machinery and computers	30	1,605.9	134.6	9.4	137.0	2.2	145.7	15.1	135.9	-3.4
Electrical machinery and apparatus, not elsewhere classified	31	1,049.7	151.5	2.5	170.7	5.1	159.1	-11.9	170.2	2.9
Radio, television and communication equipment and apparatus	32	2,711.8	75.6	-21.5	76.0	-22.7	74.5	2.5	76.2	-2.7
Medical, precision and optical instruments, watches and clocks	33	1,672.9	252.8	19.6	224.5	2.9	254.1	18.6	224.3	8.9
Transport equipment	34-35	433.6	120.3	14.7	112.2	3.1	116.9	15.0	107.7	-5.9
Manufacturing not elsewhere classified; recycling; refined petroleum products; tobacco products	36,37,23,16	875.4	70.0	-6.1	66.7	-10.8	63.7	7.8	62.5	-4.7
Manufacturing industries		25,494.6	151.6	2.6	142.5	-2.4	150.1	10.7	143.2	-2.3
Mining and quarrying	10-14	289.0	101.3	-10.3	98.3	-23.9	96.4	1.4	101.7	-12.4
Transportable goods industries		25,783.6	151.0	2.5	142.0	-2.6	149.9	10.9	143.0	-2.3
Electricity, gas and water supply	40-41	1,377.8	138.9	4.8	130.2	3.8	132.7	-1.8	131.9	-0.2
All industries		27,161.4	150.4	2.6	141.4	-2.3	149.0	10.3	142.3	-2.3
of which: Energy producing industries Capital goods Intermediate products Consumer goods of which: Durable consumer goods Non-durable consumer goods		1,527.5 5,224.8 11,906.0 8,503.1 924.3 7,578.8	132.3 159.3 118.7 192.5 153.2 197.3	4.1 10.6 -5.2 6.0 9.6 5.7	123.9 153.2 108.2 183.7 145.0 188.4	0.4 0.5 -11.2 4.3 3.6 4.4	126.9 166.9 117.1 192.1 142.1 198.1	-	126.5 152.8 109.0 187.4 142.6 192.8	0.1 4.5 -10.4 1.5 3.9 1.1

<sup>1</sup> All data for latest month are provisional

	Manu	facturing Ind	dustries		Transpoi	rtable Goods	ls Industries				
	Unadjuste	d	Seasonally	/ adjusted	Unadjuste	d	Seasonally	y adjusted			
Period		Annual %		% change on		Annual %		% change on			
	Index	change	Index	preceding period	Index	change	Index	preceding period			
0000	400.0				400.0						
2000	100.0	7.7			100.0	7.0					
2001	107.7	7.7			107.8	7.8					
2002	110.3	2.4			110.3	2.3					
2003	107.2	-2.8			107.2	-2.8					
2004	108.4	1.1			108.6	1.3					
2005	113.0	4.2			113.3	4.3					
2006	116.1	2.7			117.1	3.4					
2007	123.5	6.4			124.5	6.3					
2004 Quarter 1	103.6		106.1	-1.4	103.8		106.3	-1.4			
2	112.9		109.0	2.7	113.1		109.2	2.7			
3	104.1	-0.8	109.1	0.1	104.2	-0.7	109.3	0.1			
4	113.0	1.2	108.5	-0.5	113.3	1.3	108.9	-0.4			
2005 Quarter 1	105.8	2.1	108.6	0.1	106.3	2.4	108.9	0.0			
2	115.8	2.6	112.2	3.3	116.0	2.6	112.4	3.2			
3	106.6	2.4	111.9	-0.3	106.8	2.5	112.3	-0.1			
4	123.8	9.6	118.7	6.1	124.3	9.7	119.4	6.3			
2006 Quarter 1	113.9	7.7	116.5	-1.9	114.9	8.1	117.3	-1.8			
2	118.0	1.9	114.5	-1.7	118.9	2.5	115.4	-1.6			
3	111.0	4.1	117.3	2.4	111.9	4.8	118.3	2.5			
4	121.5	-1.9	116.3	-0.9	122.8	-1.2	117.8	-0.4			
2007 Quarter 1	124.9	9.7	127.8	9.9	126.0	9.7	128.5	9.1			
2	126.5	7.2	123.1	-3.7	127.6	7.3	124.2	-3.3			
3	116.7	5.1	123.7	0.5	117.6	5.1	124.7	0.4			
4	126.3	4.0	121.2	-2.0	127.0	3.4	122.0	-2.2			
2008 Quarter 1	124.9	0.0	127.9	5.5	125.6	-0.3	128.3	5.2			
2	125.3	-0.9	122.1	-4.5	125.9	-1.3	122.7	-4.4			
3	115.1	-1.4	121.7	-0.3	115.5	-1.8	122.2	-0.4			
2007 January	118.6	8.7	129.4	5.1	119.4	8.6	129.7	4.5			
February	123.4	10.4	129.4	-1.2	124.5	10.3	128.7	-0.6			
March	133.0	10.4	127.9	-1.6	134.3	10.6	120.9	-1.5			
April	126.2	14.1	126.6	0.6	127.3	13.8	127.5	0.4			
May	119.1	2.8	121.1	-4.3	120.4	3.2	122.4	-4.0			
June	134.9	6.5	121.9	0.7	135.7	6.6	123.0	0.5			
July	113.1	6.6	123.5	1.3	113.9	6.5	124.4	1.1			
August	114.1	5.5	125.5	1.6	115.1	5.7	126.6	1.8			
September	123.6	3.8	121.9	-2.9	124.5	3.6	122.8	-3.0			
October	124.6	6.8	124.1	1.8	125.4	6.3	124.9	1.7			
November	120.7	6.4	118.3	-4.7	121.4	5.6	119.4	-4.4			
December	134.7	-1.1	121.1	2.4	135.2	-1.4	121.8	2.0			
2009 January	440 7	1 4	400.0	2.2	4444	4.0		4.0			
2008 January February	113.7 122.1	-4.1 -1.1	123.9 126.5	2.3 2.1	114.4 123.0	-4.2 -1.2	123.9 127.2	1.8 2.6			
March	141.9	6.7	134.4	6.2	142.4	6.1	134.7	5.9			
April	117.7	-6.7	118.2	-12.0	118.6	-6.9	118.8	-11.8			
May	125.6	5.5	127.9	8.2	126.4	4.9	128.6	8.2			
June	133.1	-1.3	120.3	-6.0	133.5	-1.6	120.8	-6.0			
July	109.1	-3.5	119.4	-0.7	109.5	-3.9	119.8	-0.8			
August	115.7	1.4	127.3	6.6	116.1	0.9	127.8	6.6			
September	120.7	-2.4	118.9	-6.6	121.1	-2.7	119.5	-6.5			
October	126.0	1.1	125.6	5.7	126.2	0.6	125.8	5.3			
November	122.7	1.7	120.4	-4.1	123.1	1.4	121.1	-3.7			
TACACHIDGI	144.1	1.7	120.4	7.1	120.1	1.4	141.1	-5.1			

<sup>1</sup> All data for latest month are provisional

Table 7 Turnover Indices for Industrial Sectors - Final Results

		Weighting base		Index - Ur	adjusted		Index - Seasonally adjusted			
Industrial Sector	NACE		October 2008 Aug 2008 - Oct 2		Oct 2008	8 October 2008		Aug 2008 - Oct 2008		
Industrial Sector	NACE	Year 2000 Turnover EUR million Index change		Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months	
Food products and beverages	15	16,121.3	126.7	1.9	127.4	-2.7	133.6	7.1	129.5	1.7
Food products	151-158	13,724.1	126.6	1.0	128.3	-3.5	135.9	6.8	131.9	1.3
Meat and meat products	151	3,563.6	130.6	2.2	129.1	1.3	125.4	-1.4	126.8	-1.4
Dairy products	155	3,022.6	91.1	-26.5	105.7	-15.2	95.4	-1.8	99.7	-6.5
Bread; fresh pastry goods and cakes; rusks and biscuits; preserved pastry goods and cakes	1581,1582	558.6	102.6	0.9	101.9	1.9	102.8	0.4	104.2	-1.0
Sugar; cocoa; chocolate and sugar confectionery	1583,1584	593.5	70.1	9.4	67.6	10.1	76.2	6.4	71.4	20.2
Grain mill products, starches and starch products; prepared animal feeds	156,157	842.8	126.5	18.6	117.0	12.3	133.6	3.9	127.7	14.0
Other foods 152-1	54,1585-1589	5,143.0	153.7	12.1	152.6	-3.6	180.2	17.8	164.6	3.6
Beverages	159	2,397.2	127.4	7.1	122.3	2.3	118.6	6.3	116.1	2.8
Textiles and textile products	17-18	778.4	43.9	6.3	40.0	-3.6	44.3	2.1	41.7	-0.2
Textiles	17	477.3	58.0	6.7	52.6	-0.4	58.4	2.0	54.8	-4.2
Wearing apparel; dressing and dyeing of fur	18	301.1	21.5	4.5	20.0	-15.3	21.3	3.2	20.8	21.6
Leather and leather products	19	78.0	22.1	-22.8	24.9	-4.6	17.1	-19.5	20.0	-0.5
Wood and wood products	20	853.2	90.5	-38.5	94.9	-32.2	88.8	-4.5	94.2	-16.9

Table 7 Turnover Indices for Industrial Sectors - Final Results (continued)

		Weighting base		Index - Ur	nadjusted	ed Index - Seasonally adjusted				ed
Industrial Sector	NACE		Octobe	er 2008	Aug 2008	- Oct 2008	08 October 2008		Aug 2008	- Oct 2008
mustrial Sector	NACE	Year 2000 Turnover EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Pulp, paper and paper products; publishing, printing and reproducts of recorded media	uction 21-22	10,026.6	184.2	5.8	181.4	3.2	189.0	1.5	193.8	4.4
Pulp, paper and paper products	21	753.3	91.1	-13.6	90.6	-13.7	91.2	-4.9	90.2	-2.0
Publishing, printing and reproduction of recorded media	22	9,273.4	191.8	6.7	188.8	4.1	196.9	1.7	202.5	4.9
Publishing; printing and service activities related to printing	221,222	1,326.5	101.9	-0.2	98.9	-3.4	94.1	-3.0	97.9	0.3
Reproduction of recorded media	223	7,946.8	206.8	7.3	203.8	4.7	214.1	2.1	220.3	5.1
Chemicals, chemical products and man-made fibres	24	22,303.9	166.7	9.4	146.2	11.0	159.5	23.5	147.7	0.8
Basic chemicals	241	17,371.6	127.9	-2.2	111.9	7.8	116.8	23.8	114.9	5.5
Pharmaceuticals, medicinal chemicals and botanical products	244	3,288.9	401.8	37.9	344.2	17.6	406.3	28.5	362.5	12.2
Other chemicals and chemical products	242,243,245-247	1,643.4	106.9	3.0	112.5	7.4	116.0	-5.0	121.0	8.5
Rubber and plastic products	25	1,279.3	92.1	-17.5	91.2	-14.3	92.4	-1.8	94.1	-5.5
Other non-metallic mineral products	26	1,531.1	124.4	-23.5	129.4	-19.2	118.9	-1.6	124.5	-9.5
Basic metals and fabricated metal products	27-28	1,881.1	120.3	-2.7	120.3	-1.2	115.6	-0.7	120.5	-6.2
Basic metals	27	469.9	119.7	-8.9	135.0	2.9	114.8	-19.2	138.9	-14.4
Fabricated metal products, except machinery and equipment	28	1,411.2	120.4	-0.5	115.5	-2.5	117.5	8.5	114.9	-2.5
Machinery and equipment, not elsewhere classified	29	1,712.4	102.1	-14.0	101.7	-5.5	104.9	-8.9	107.4	-2.0

## Table 7 Turnover Indices for Industrial Sectors - Final Results (continued)

		Weighting base		Index - Un	adjusted		Index - Seasonally adjusted			
			October 2008 Aug 2008 - Oct 2008 October		er 2008	2008 Aug 2008 - Oct 2008				
Industrial Sector	NACE	Year 2000 Turnover EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	ge in lindex in	% change on preceding 3 months
Electrical and optical equipment	30-33	30,594.4	90.2	-4.3	90.5	-5.2	90.2	-2.6	92.0	0.0
Office machinery and computers	30	18,900.5	79.4	-9.0	83.3	-6.2	81.1	-5.7	86.4	-0.2
Electrical machinery and apparatus, not elsewhere classified	31	2,384.2	121.9	5.2	112.4	1.3	115.6	4.2	113.3	7.0
Radio, television and communication equipment and apparatus	32	5,969.2	51.1	-21.0	49.6	-23.5	48.2	-5.2	46.9	-5.4
Medical, precision and optical instruments, watches and clocks	33	3,340.6	199.1	16.1	189.0	6.9	203.4	6.6	194.2	3.4
Transport equipment	34-35	1,122.7	100.7	-9.7	100.9	-5.1	98.5	-5.5	103.0	-2.8
Manufacturing not elsewhere classified; recycling; refined petroleum products; tobacco products	36,37,23,16	2,620.5	57.8	-15.1	58.2	-10.5	54.1	-10.0	59.0	-2.6
Manufacturing industries		90,902.8	126.0	1.1	121.0	0.2	125.6	5.7	123.8	1.1
Mining and quarrying	10-14	991.9	143.5	-28.4	151.6	-25.1	145.5	-12.8	164.2	-9.9
Transportable goods industries		91,894.7	126.2	0.6	121.3	-0.2	125.8	5.3	124.3	1.1
Capital goods		27,565.1	96.8	-3.5	97.5	-3.8	97.3	-2.1	99.8	0.2
Intermediate products		31,486.1	109.6	-8.2	101.3	-2.8	103.3	9.2	103.8	1.1
Consumer goodsof which: Durable consumer goods		32,584.2 1,800.6	166.7 127.1	9.7 -10.9	160.3 121.5	3.3 -6.8	172.6 119.0	8.1 -7.5	168.2 125.3	8.0 1.6
Non-durable consumer goods		30,783.6	169.0	10.8	162.6	3.8	175.7	8.9	170.7	8.3

<sup>1</sup> Excludes Energy producing industries

Table 7 Turnover Indices for Industrial Sectors - Provisional Results (continued)

		Weighting base							Sep 2008 - Nov 2008		
Industrial Contra	NACE	November 2008 Sep 2008 - Nov 2008 November 20		per 2008							
Industrial Sector	NACE	Year 2000 Turnover EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months	
Food products and beverages	15	16,121.3	132.4	2.2	127.4	-0.8	133.1	-0.4	130.4	2.6	
Food products	151-158	13,724.1	134.4	3.5	128.5	-0.8	138.7	2.0	133.8	2.5	
Meat and meat products	151	3,563.6	126.7	-1.6	129.1	0.9	121.6	-3.1	124.8	-2.7	
Dairy products	155	3,022.6	100.6	-17.1	99.2	-20.1	100.2	5.0	97.5	-10.3	
Bread; fresh pastry goods and cakes; rusks and biscuits; preserved pastry goods and cakes	1581,1582	558.6	113.6	17.7	104.6	5.3	114.0	10.9	106.2	0.9	
Sugar; cocoa; chocolate and sugar confectionery	1583,1584	593.5	67.3	-17.1	69.2	-3.6	72.6	-4.7	73.5	20.3	
Grain mill products, starches and starch products; prepared animal feeds	156,157	842.8	126.0	3.2	123.0	10.8	121.6	-9.0	128.1	11.9	
Other foods 152-1	54,1585-1589	5,143.0	171.0	17.0	155.5	5.9	186.4	3.4	172.8	9.8	
Beverages	159	2,397.2	121.3	-5.0	121.4	-0.4	104.9	-11.5	111.9	2.4	
Textiles and textile products	17-18	778.4	44.7	7.4	43.8	2.8	47.3	6.7	44.9	10.0	
Textiles	17	477.3	60.6	10.5	58.6	5.6	60.1	2.9	58.6	6.7	
Wearing apparel; dressing and dyeing of fur	18	301.1	19.5	-5.4	20.4	-7.7	21.8	2.3	21.3	17.0	
Leather and leather products	19	78.0	19.3	-13.0	23.9	-9.8	18.0	5.1	18.8	-11.3	
Wood and wood products	20	853.2	85.6	-34.8	91.3	-34.7	84.9	-4.4	89.1	-17.6	

Table 7 Turnover Indices for Industrial Sectors - Provisional Results (continued)

		Weighting Index - Unadjusted						dex - Seasoı	nally adjusted			
Industrial Sector	NACE		Novemb	er 2008	Sep 2008 -	Nov 2008	Noveml	per 2008	08 Sep 2008 - Nov 2008			
industrial Sector	NACE	Year 2000 Turnover EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months		
Pulp, paper and paper products; publishing, printing and reprodu of recorded media	ction 21-22	10,026.6	204.7	19.3	193.7	6.6	210.6	11.5	194.8	1.3		
Pulp, paper and paper products	21	753.3	96.7	-10.9	96.1	-11.4	93.9	3.0	93.7	5.5		
Publishing, printing and reproduction of recorded media	22	9,273.4	213.5	20.8	201.6	7.5	220.1	11.8	203.0	1.1		
Publishing; printing and service activities related to printing	221,222	1,326.5	101.3	-7.3	100.6	-4.3	98.9	5.1	96.6	-2.9		
Reproduction of recorded media	223	7,946.8	232.3	23.6	218.4	8.4	240.7	12.4	220.9	1.2		
Chemicals, chemical products and man-made fibres	24	22,303.9	128.1	-9.9	139.7	4.2	113.4	-28.9	134.7	-5.7		
Basic chemicals	241	17,371.6	80.1	-29.4	99.8	-8.4	71.3	-38.9	94.8	-12.7		
Pharmaceuticals, medicinal chemicals and botanical products	244	3,288.9	390.3	23.8	364.4	29.0	368.5	-9.3	363.5	10.2		
Other chemicals and chemical products	242,243,245-247	1,643.4	111.1	10.7	111.8	8.8	121.9	5.1	119.9	0.4		
Rubber and plastic products	25	1,279.3	91.6	-18.2	93.0	-16.7	91.1	-1.5	92.6	-6.5		
Other non-metallic mineral products	26	1,531.1	123.9	-18.5	126.8	-21.6	122.1	2.7	120.6	-10.1		
Basic metals and fabricated metal products	27-28	1,881.1	117.4	-12.2	118.7	-7.7	115.8	0.2	116.0	-10.1		
Basic metals	27	469.9	136.0	-1.0	130.2	-3.7	137.4	19.7	131.2	-19.0		
Fabricated metal products, except machinery and equipment	28	1,411.2	111.2	-16.1	114.9	-9.1	107.5	-8.5	111.2	-6.0		
Machinery and equipment, not elsewhere classified	29	1,712.4	140.4	27.5	119.8	4.1	136.6	30.2	118.3	8.2		

Table 7 Turnover Indices for Industrial Sectors - Provisional Results (continued)

	Weighting base		Index - Ur	nadjusted		Index - Seasonally adjusted			
NAOF		November 2008 Sep 2008 - Nov 2008	Nov 2008	November 2008 Sep 20			008 - Nov 2008		
NACE	Year 2000 Turnover EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Sep 2008  Index  94.3  8 7.2  1 112.4  48.5  1 103.0  1 56.6  1 121.7  1 149.7	% change on preceding 3 months
30-33	30,594.4	96.5	8.0	96.6	-1.7	100.5	11.4	94.3	2.5
30	18,900.5	87.7	7.3	89.6	-4.1	95.2	17.3	87.2	-2.0
31	2,384.2	106.2	6.4	114.1	4.2	110.5	-4.4	112.4	5.9
32	5,969.2	49.5	-18.8	51.0	-18.9	46.2	-4.1	48.5	6.6
33	3,340.6	223.1	26.9	205.2	13.2	220.9	8.6	204.5	8.5
34-35	1,122.7	108.0	3.5	104.3	-3.2	106.5	8.1	103.0	-3.2
36,37,23,16	2,620.5	61.2	-8.9	59.7	-12.2	55.4	2.4	56.6	-6.1
	90,902.8	122.7	1.7	123.2	0.2	120.4	-4.1	121.7	-0.4
10-14	991.9	153.1	-18.5	150.8	-23.4	135.5	-6.9	149.7	-15.2
	91,894.7	123.1	1.4	123.5	-0.2	121.1	-3.7	122.2	-0.4
	27,565.1 31,486.1 32,584.2 1,800.6 30,783.6	105.9 83.7 175.3 137.6 177.5	10.5 -22.7 12.8 -1.7 13.6	104.9 94.7 166.5 130.2 168.6	-0.5 -11.6 7.4 -6.3 8.1	112.3 77.8 176.7 126.1	15.4 -24.7 2.4 6.0 2.6	102.7 92.3 169.4 124.6	2.0 -8.7 5.9 2.1 6.2
	30 31 32 33 34-35 36,37,23,16	NACE Year 2000 Turnover EUR million  30-33 30,594.4 30 18,900.5 31 2,384.2 32 5,969.2 33 3,340.6 34-35 1,122.7  36,37,23,16 2,620.5 90,902.8 10-14 991.9 91,894.7	NACE Year 2000 Turnover EUR million Index  30-33 30,594.4 96.5 30 18,900.5 87.7 31 2,384.2 106.2 32 5,969.2 49.5 33 3,340.6 223.1 34-35 1,122.7 108.0  36,37,23,16 2,620.5 61.2 90,902.8 122.7 10-14 991.9 153.1	NACE Year 2000 Turnover EUR million Index Annual % change  30-33 30,594.4 96.5 8.0 30 18,900.5 87.7 7.3 31 2,384.2 106.2 6.4 32 5,969.2 49.5 -18.8 33 3,340.6 223.1 26.9 34-35 1,122.7 108.0 3.5  36,37,23,16 2,620.5 61.2 -8.9	NACE Year 2000 Turnover EUR million Index Annual % change Index  30-33 30,594.4 96.5 8.0 96.6 30 18,900.5 87.7 7.3 89.6 31 2,384.2 106.2 6.4 114.1 32 5,969.2 49.5 -18.8 51.0 33 3,340.6 223.1 26.9 205.2 34-35 1,122.7 108.0 3.5 104.3  36,37,23,16 2,620.5 61.2 -8.9 59.7  90,902.8 122.7 1.7 123.2 10-14 991.9 153.1 -18.5 150.8 104.9 1,894.7 123.1 1.4 123.5 110-14 123.5 105.9 10.5 104.9 110-15 104.9 10.5 104.9 110-16 105.9 10.5 104.9 110-17 123.2 105.9 10.5 104.9 110-18.5 150.8 110-19 153.1 105.9 10.5 104.9 110-19 153.1 105.9 10.5 104.9 110-19 153.1 105.9 10.5 104.9 110-19 153.1 12.8 166.5	NACE Year 2000 Turnover EUR million Index Annual % change  30-33 30,594.4 96.5 8.0 96.6 -1.7 30 18,900.5 87.7 7.3 89.6 -4.1 31 2,384.2 106.2 6.4 114.1 4.2 32 5,969.2 49.5 -18.8 51.0 -18.9 33 3,340.6 223.1 26.9 205.2 13.2 34-35 1,122.7 108.0 3.5 104.3 -3.2 36,37,23,16 2,620.5 61.2 -8.9 59.7 -12.2 36,37,23,16 2,620.5 61.2 -8.9 59.7 -12.2 36,37,23,16 2,620.5 61.2 -8.9 59.7 -12.2 36,37,23,16 2,620.5 61.2 -8.9 59.7 -12.2 36,37,23,16 2,620.5 61.2 -8.9 59.7 -12.2 36,37,23,16 2,620.5 61.2 -8.9 59.7 -12.2 36,37,23,16 2,620.5 61.2 -8.9 59.7 -12.2 36,37,23,16 2,620.5 61.2 -8.9 59.7 -12.2 36,37,23,16 2,620.5 61.2 -8.9 59.7 -12.2 36,37,23,16 2,620.5 61.2 -8.9 59.7 -12.2 36,37,23,16 2,620.5 61.2 -8.9 59.7 -12.2 36,37,23,16 2,620.5 61.2 -8.9 59.7 -12.2 36,37,23,16 2,620.5 61.2 -8.9 59.7 -12.2	NACE    Vear 2000   Turnover EUR million   Index   Annual % change   Index   Annual % change   Index   Annual % change   Index   Index   Annual % change   Index   Index   Annual % change   Index   I	NACE    Year 2000   Turnover EUR million   Index   Annual % change   Index   I	NACE Year 2000 Turnover EUR million

<sup>1</sup> Excludes Energy producing industries

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<sup>1</sup> All data for latest month are provisional

Table 9 Production and Turnover Indices by Main Industrial Groupings - Unadjusted<sup>1</sup>

		P	roduction					Turnover		
Period	Capital goods	Intermediate goods	Consumer goods	Durable consumer goods	Non-durable consumer goods	Capital goods	Intermediate goods	Consumer goods	121.2 129.4 130.2 125.9 129.8 136.8 127.9 114.8 133.8 142.6 139.9 130.4 122.1 130.6 136.2 125.0 132.7 124.5 117.1 109.6 126.6 127.1	Non-durable consumer goods
2007 January	126.0	126.0	450.0	106.0	160.6	00.0	110.0	4444	101.0	145 5
2007 January	136.9	126.9	156.9	126.2	160.6	98.0	112.3	144.1		145.5
February	137.4	131.9	171.2 170.8	134.0 138.9	175.7 174.7	95.3	120.7	153.0		154.3
March	165.8 144.6	138.5 129.0	170.8	141.9	174.7 177.7	124.6 105.2	123.3 118.4	152.8 154.4		154.1 156.0
April	133.5	129.0	173.6	141.9	188.2	93.1	108.4	154.4		156.0
May June	152.2	112.0	196.9	143.7	203.4	117.8	108.4	176.9		179.2
July	137.3	112.2	167.8	139.6	203.4 171.2	93.1	97.9	147.2		148.3
August	124.7	119.0	172.8	122.6	171.2	84.0	99.9	156.0		158.4
September	166.5	100.0	172.6	132.5	179.7	121.4	92.3	157.8		159.2
October	148.1	138.2	174.0	147.0	175.1	100.3	119.4	152.0		152.5
November	143.9	125.3	181.6	139.7	186.7	95.8	108.3	155.4		156.3
December	165.3	107.4	202.0	120.6	211.9	131.3	91.3	180.6		183.5
2008 January	144.3	123.8	166.2	129.0	170.7	93.9	103.2	142.0	122.1	143.1
February	144.6	123.1	169.8	135.2	174.0	91.7	115.3	156.6	130.6	158.1
March	173.1	144.0	201.2	151.3	207.3	120.9	127.5	174.3	136.2	176.6
April	143.4	118.0	178.3	134.5	183.6	89.3	110.7	150.2	125.0	151.7
May	140.0	147.0	186.9	145.4	192.0	85.9	125.0	161.3	132.7	163.0
June	160.0	122.1	205.6	127.8	215.0	115.3	101.7	179.2	124.5	182.4
July	138.6	88.1	174.9	128.0	180.6	86.4	86.5	151.4	117.1	153.4
August	125.3	131.7	174.7	131.8	180.0	82.5	104.7	155.4	109.6	158.0
September	154.4	108.0	175.9	142.0	180.0	112.0	89.9	158.4		160.2
October	146.4	98.7	183.5	140.6	188.8	96.8	109.6	166.7		169.0
November	159.3	118.7	192.5	153.2	197.3	105.9	83.7	175.3	137.6	177.5
Nov 08 / Nov 07	10.6%	-5.2%	6.0%	9.6%	5.7%	10.5%	-22.7%	12.8%	-1.7%	13.6%

<sup>1</sup> All data for latest month are provisional

Table 10 New Orders Indices for Selected Sectors - Unadjusted<sup>1</sup>

**Industrial Sector and NACE Code** Office Medical. Total for Publishina. Pharmaceuticals. Other chemicals Basic Period Manufacturing printing and chemicals medicinal and machinery precision industries reproduction of chemicals and and optical chemical and recorded media botanical products products computers instruments, etc 15-37 22 241 244 24 (other) 30 33 2007 January 118.4 176.7 118.7 319.9 99.1 84.9 194.3 270.1 February 123.4 208.9 131.4 110.9 78.6 190.8 March 132.4 133.4 243.4 197.3 111.7 115.3 212.2 125.1 240.0 93.9 April 179.3 126.2 116.6 180.8 May 118.3 170.3 102.3 262.8 112.1 75.9 185.2 June 133.6 223.8 107.5 332.0 106.9 110.2 190.0 263.5 76.7 179.5 July 112.9 165.1 94.9 104.9 August 113.4 158.4 98.1 328.3 106.7 68.4 163.0 September 122.9 208.9 80.2 225.6 106.1 113.1 198.4 October 294.8 87.2 124.1 175.3 130.3 104.8 175.7 170.8 296.7 November 119.1 113.6 101.5 81.8 179.7 December 136.7 307.8 86.7 246.1 107.1 135.1 161.6 279.5 2008 January 113.4 165.5 109.8 101.4 80.1 177.7 February 121.7 161.4 122.0 378.3 103.7 73.4 188.9 March 320.9 141.2 222.0 144.6 104.2 109.1 206.8 April 117.8 165.4 118.0 297.3 106.5 71.3 183.9 125.0 330.5 67.0 187.6 May 171.7 144.9 106.5 June 132.9 241.6 103.8 334.8 119.6 107.5 194.6 July 109.3 161.0 84.5 333.8 120.2 68.4 186.8 August 114.5 172.4 118.6 299.1 114.3 67.5 170.3 September 302.8 194.4 118.9 186.4 89.9 117.4 101.4 October 124.7 189.4 127.8 377.1 107.6 79.5 198.7 November 203.3 371.0 120.5 80.4 113.4 88.1 218.6

-29.2%

25.0%

11.7%

7.7%

21.6%

1.2%

19.1%

Nov 08 / Nov 07

<sup>1</sup> All data for latest month are provisional

Table 11 New Orders Indices for Selected Sectors - Seasonally adjusted<sup>1</sup>

			Industri	al Sector and NACE	Code		Office Medical,										
Period	Total for Manufacturing industries	Publishing, printing and reproduction of recorded media	Basic chemicals	Pharmaceuticals, medicinal chemicals and botanical products	Other chemicals and chemical products	Office machinery and computers	Medical, precision and optical instruments, etc										
	15-37	22	241	244	24 (other)	30	33										
2007 January	129.8	180.0	139.2	283.5	98.2	94.6	216.6										
February	128.1	227.7	118.0	263.8	102.5	93.8	187.2										
March	125.6	193.8	122.5	256.6	105.8	95.9	187.6										
April	125.9	183.3	116.8	234.2	108.8	101.8	175.2										
May	119.8	192.8	96.9	263.9	104.4	95.3	181.0										
June	120.6	194.0	99.4	301.3	101.8	94.0	186.4										
July	122.1	194.1	104.2	255.7	105.4	90.6	180.7										
August	124.1	202.0	107.3	372.0	119.0	95.5	181.2										
September	121.3	206.0	85.4	237.8	111.0	95.7	193.7										
October	124.9	180.6	124.2	298.0	113.7	89.7	177.4										
November	117.7	180.4	103.8	284.7	111.2	89.9	176.6										
December	121.6	203.9	106.9	279.8	108.9	87.3	171.8										
2008 January	123.9	168.0	127.9	246.3	100.5	89.6	198.3										
February	126.3	176.4	109.0	368.0	95.9	87.9	184.9										
March	133.9	218.7	133.1	338.9	98.8	90.3	182.5										
April	118.6	169.2	108.8	291.1	99.1	77.4	178.0										
May	126.7	194.8	136.8	332.5	99.0	84.8	182.9										
June	120.0	209.6	96.0	303.2	114.6	91.5	190.4										
July	118.3	189.0	92.8	324.0	121.0	80.9	188.0										
August	125.5	220.4	129.7	337.6	127.6	94.4	189.4										
September	117.4	183.6	96.4	320.1	122.6	85.6	190.0										
October	125.8	195.7	121.8	382.0	117.0	82.1	200.8										
November	119.2	215.8	73.6	356.7	124.1	97.0	215.5										
Nov 08 / Oct 08	-5.2%	10.3%	-39.6%	-6.6%	6.1%	18.2%	7.4%										

<sup>1</sup> All data for latest month are provisional

# **Background Notes**

#### Introduction

The monthly industrial production index monitors current trends in the volume of production of industrial local units with three or more persons engaged. The primary purpose of the index is to measure changes in value added at constant prices.

The monthly index of turnover measures the change in the level of sales each month of industrial products, whether manufactured in the month in question or in previous periods (excluding non-industrial activity where practicable). The turnover indices outlined in this release are exclusive of VAT.

The principal difference between the production and turnover indices is that the production index traces the quantitative volume of production (i.e. effect of price changes excluded) each month whether sold or not, whereas the turnover index reflects both the volume of sales and the price level. Starting with January 2004 updated industrial production and turnover indices are being published to base year 2000=100.

The new orders indices measures trends in new orders accepted, including those received and filled during the last month. Orders are valued at the amounts invoiced or still to be invoiced (excluding VAT).

The response rates for the provisional results are typically 45% in terms of the local units surveyed covering 80% of the value of production and 77% of the value of turnover. The corresponding figures for the final results are 56%, 91% and 89% respectively. These response rates are based on averages for a 12 month period. In September 2008 an additional question on response burden showed that respondents took an average of 17 minutes to complete the monthly inquiry form.

#### Sample covered

The monthly survey which provides data for calculating the indices covers the larger local units which between them account for the bulk of industrial output – in general those which in the base year 2000 had twenty or more persons engaged. For certain sectors the threshold of 20 persons engaged is lowered where this is considered necessary to ensure representativeness of the sample or where data for a sector would have to be kept confidential if the 20 persons engaged threshold were applied. The business activity classifications are based on the Statistical Classification of Economic Activities in the European Community (Nace Rev.1.1).

#### Methodology

Working day adjusted individual production, turnover and new orders sub-indices are compiled for each detailed NACE class. These sub-indices are combined to provide the indices for broader sectoral groupings, using as weights for a sector the gross value added at factor cost for production indices, and turnover in goods produced and industrial services provided to others for turnover and new orders indices, for all units in that sector covered in the 2000 Census of Industrial Production (CIP). Weights and base year are revised every five years.

The production index is compiled by valuing quantitative commodity data at base year prices. The series has been compiled using updated prices from the Prodom 2000 survey. In cases where reliable quantity data cannot be obtained current value data is converted to values at base year prices using suitable Wholesale Price Index (WPI) deflators.

New orders indices have been produced from January 2004 onwards using reported monthly orders data. In the event of non-response, the reported turnover is used as an estimate for the calculation of new orders indices.

#### Seasonal Adjustment

The data is seasonally adjusted using an X-11 procedure. This procedure is an adaptation of the US Bureau of the Census X-11 Seasonal Adjustment Program. This seasonal adjustment process is carried out once a year using the latest (currently up to and including December 2007) monthly production patterns available. Each index is independently seasonally adjusted i.e. the adjusted indices of groupings of sectors are not systematically derivable as weighted averages of their component parts.

#### Retrospection

To enable comparisons to be made with earlier periods efforts have been made to re-cast indices calculated under the previous system (base year 1995=100) to take account of the changes between the old and new systems. Aggregate indices prior to 2001 have been re-scaled to take account of the base year 2000=100.

# NACE classification

The descriptions of particular NACE Rev. 1.1 sectors are sometimes shown in abbreviated form in the release. Fuller descriptions are given in recent Census of Industrial Production publications. When making comparisons with data produced in previous monthly industrial production releases (classified by NACE 70) it should be noted that the content of NACE Rev. 1.1 sectors can be quite different from that of similarly-titled NACE 70 sectors. From October 2006 it is no longer possible to report indices for NACE 16 and NACE 15-16 due to confidentiality.