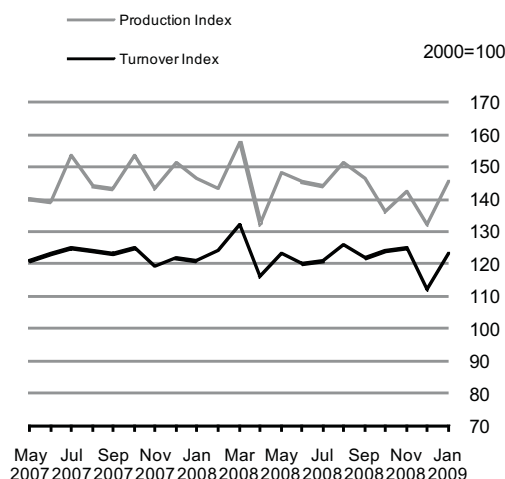




Central Statistics Office
An Phríomh-Oifig Staidrimh

12 March 2009

Manufacturing Industries Seasonally adjusted



Industrial Production & Turnover January 2009 (*Provisional*) and December 2008 (*Final*)

Manufacturing Industries (*Seasonally adjusted*) (Base: year 2000=100)

	Production Index	Turnover Index
January 2008	145.9	121.2
December 2008	131.7	112.1
January 2009	144.8	123.2
Monthly % change	+9.9%	+9.9%
Annual % change	-0.8%	+1.7%
Aug 2008 - Oct 2008	143.6	123.8
Nov 2008 - Jan 2009	139.5	120.1
% change	-2.9%	-3.0%

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Annual Production decreased by 0.8% in January 2009

On an annual basis production for Manufacturing Industries for January 2009 was 0.8% lower than in January 2008 (*see above and Table 1*). The most significant changes were in the following sectors: Chemicals and Chemical Product (+17.2%), Radio Television and Communications (-38.4%) and Electrical Machinery and Apparatus (-40.1%). The seasonally adjusted volume of industrial production for Manufacturing Industries for the three month period November 2008 to January 2009 was 2.9% lower than in the preceding three month period (*see above and Table 4*).

The "Modern" Sector, comprising a number of high-technology and chemical sectors, showed an annual increase in production for January 2009 of 3.7% while a decrease of 11.3% was recorded in the "Traditional" Sector (*see Table 2*).

The seasonally adjusted industrial turnover index for Manufacturing Industries was 3.0% lower in the three month period November 2008 to January 2009 when compared with the preceding three month period (*see above and Table 7*). On an annual basis turnover was 1.7% higher when compared with January 2008.

Industrial Production and Turnover indices for the 2008 are given in Table 12. The results for 2008 incorporate revised returns in respect of a number of sub-sectors.

For more information contact Patsy King on 021 453 5502 or Jane O'Brien on 021 453 5536.

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Table 1 Volume Indices of Production¹

Base year 2000=100

Period	Manufacturing Industries				All Industries			
	Unadjusted		Seasonally adjusted		Unadjusted		Seasonally adjusted	
	Index	Annual % change	Index	% change on preceding period	Index	Annual % change	Index	% change on preceding period
2000	100.0	15.7			100.0	15.3		
2001	110.0	10.0			109.7	9.7		
2002	118.4	7.6			117.7	7.3		
2003	123.9	4.6			123.3	4.8		
2004	124.4	0.4			123.9	0.5		
2005	128.2	3.1			127.6	3.0		
2006	134.9	5.2			134.0	5.0		
2007	145.0	7.5			143.7	7.2		
2008	142.8	-1.5			141.8	-1.3		
2006 Quarter 1	128.4	3.5	128.2	-3.2	128.6	3.2	127.8	-3.0
2	148.7	10.4	141.5	10.4	146.7	10.1	140.2	9.7
3	127.8	6.4	136.4	-3.6	126.5	6.3	135.4	-3.4
4	135.3	0.9	134.0	-1.8	135.0	1.0	133.5	-1.4
2007 Quarter 1	146.4	14.0	145.9	8.9	145.6	13.2	144.3	8.1
2	146.6	-1.4	139.8	-4.2	144.8	-1.3	138.7	-3.9
3	137.1	7.3	146.5	4.8	135.9	7.4	145.6	5.0
4	149.9	10.8	148.8	1.6	148.7	10.1	147.5	1.3
2008 Quarter 1	149.1	1.8	148.3	-0.3	148.3	1.9	146.7	-0.5
2	148.1	1.0	141.4	-4.7	146.8	1.4	140.7	-4.1
3	137.2	0.1	146.4	3.5	135.8	-0.1	145.3	3.3
4	137.2	-8.5	136.4	-6.8	136.8	-8.0	135.8	-6.5
2008 January	142.0	2.3	145.9	-3.4	141.8	2.1	144.5	-3.3
February	142.9	-2.1	143.4	-1.7	142.3	-1.9	142.3	-1.5
March	165.0	6.7	156.8	9.3	163.2	6.6	154.5	8.6
April	138.2	-6.0	132.1	-15.8	137.4	-5.2	132.2	-14.4
May	152.8	5.6	147.7	11.8	151.1	5.8	146.4	10.7
June	154.2	3.9	145.0	-1.8	152.6	4.0	144.1	-1.6
July	127.5	-5.7	143.8	-0.8	126.7	-5.6	142.7	-1.0
August	144.8	5.0	150.5	4.7	142.9	4.8	149.5	4.8
September	140.4	1.6	145.5	-3.3	138.9	1.2	144.2	-3.5
October	133.8	-11.7	135.5	-6.9	133.3	-11.1	135.0	-6.4
November	147.0	-0.5	142.3	5.0	146.1	-0.3	141.6	4.9
December	131.5	-12.7	131.7	-7.4	131.7	-12.2	131.2	-7.3
2009 January	141.6	-0.3	144.8	9.9	141.0	-0.5	143.2	9.1

¹ All data for latest month are provisional

Table 2 Volume Indices of Production¹ for "Modern"² and "Traditional" Sectors

Base year 2000=100

Period	"Modern" Sector				"Traditional" (All Other Sectors)			
	Unadjusted		Seasonally adjusted		Unadjusted		Seasonally adjusted	
	Index	Annual % change	Index	% change on preceding period	Index	Annual % change	Index	% change on preceding period
2000	100.0	20.2			100.0	5.5		
2001	114.7	14.7			101.8	1.8		
2002	128.6	12.1			100.3	-1.5		
2003	136.3	6.0			102.3	2.0		
2004	135.7	-0.4			105.0	2.6		
2005	141.5	4.3			105.4	0.4		
2006	151.0	6.7			107.0	1.5		
2007	164.1	8.7			111.0	3.7		
2008	164.2	0.1			106.0	-4.5		
2006 Quarter 1	144.4	3.6	141.7	-3.7	103.2	2.3	104.4	-2.5
2	168.1	14.1	161.2	13.8	112.3	1.2	107.6	3.1
3	140.1	8.4	152.8	-5.2	104.7	2.0	107.7	0.1
4	151.9	1.0	149.1	-2.4	107.9	0.7	108.1	0.4
2007 Quarter 1	167.1	15.7	163.3	9.5	111.1	7.7	112.6	4.2
2	163.0	-3.0	156.6	-4.1	115.7	3.0	111.0	-1.4
3	152.6	8.9	167.1	6.7	109.1	4.2	112.1	1.0
4	174.0	14.5	171.6	2.7	108.3	0.4	108.7	-3.0
2008 Quarter 1	172.9	3.5	168.4	-1.9	109.0	-1.9	110.6	1.7
2	168.1	3.1	161.8	-3.9	112.6	-2.7	108.1	-2.3
3	156.8	2.8	171.2	5.8	102.2	-6.3	104.7	-3.1
4	159.5	-8.3	157.4	-8.1	100.4	-7.3	101.0	-3.5
2008 January	165.4	4.0	166.1	-4.4	103.9	-2.4	109.8	0.3
February	162.2	-2.2	162.3	-2.3	110.6	-1.2	111.3	1.4
March	194.5	10.0	178.3	9.9	113.1	-1.7	110.6	-0.6
April	153.5	-6.4	147.3	-17.4	111.7	-2.5	108.9	-1.5
May	174.2	9.5	171.2	16.2	114.3	-2.3	109.2	0.3
June	177.9	6.9	168.0	-1.9	111.9	-3.0	106.2	-2.7
July	140.9	-6.0	167.6	-0.2	104.0	-4.6	105.8	-0.4
August	169.8	9.5	176.3	5.2	99.9	-6.1	105.6	-0.2
September	161.6	5.7	170.4	-3.3	102.5	-8.6	102.8	-2.7
October	153.1	-13.1	154.6	-9.3	101.4	-5.9	103.8	1.0
November	169.9	0.5	165.1	6.8	107.9	-2.3	104.2	0.4
December	156.4	-11.7	152.9	-7.4	92.1	-13.4	95.1	-8.7
2009 January	171.6	3.7	171.4	12.1	92.1	-11.3	97.3	2.3

¹ All data for latest month are provisional² The "Modern" Sector includes the following industrial sectors :

NACE 223 Reproduction of recorded media

24 Chemicals (incl. man-made fibres)

30,33 Computers and instrument engineering

31,32 Electrical machinery and equipment

Table 3 Employment Information on the "Modern" Sector

Industrial Sector	Weighting base		Employment			
	NACE	Year 2000 Gross value added € Million	Quarterly totals			
			2006 Q4 (‘000)	2007 Q1 (‘000)	2007 Q2 (‘000)	2007 Q3 (‘000)
Modern Sector		16,719.5	83.2	82.3	84.0	82.0
Reproduction of recorded media ¹	223	1,427.3	4.6	4.7	4.6	4.5
Chemicals (incl. man-made fibres)	24	8,251.9	24.0	24.2	24.7	24.6
Computers and instrument engineering	30, 33	3,278.8	37.8	37.5	38.3	37.8
Electrical machinery and equipment	31, 32	3,761.5	16.8	15.9	16.4	15.1
All Other Sectors		10,441.9	156.5	159.8	159.1	160.1
All Industries		27,161.4	239.7	242.1	243.1	242.1

¹ Employment data estimated based on Nace 22 Earnings, Hours and Employment Costs Survey data

Source: Earnings, Hours and Employment Costs Survey data, CSO.

Table 4 Volume Indices of Production for Industrial Sectors - Final Results

Base year 2000=100

December 2008										
Industrial Sector	NACE	Weighting base Year 2000 Gross value added EUR million	Index - Unadjusted				Index - Seasonally adjusted			
			December 2008		Oct 2008 - Dec 2008		December 2008		Oct 2008 - Dec 2008	
			Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Food products and beverages	15	3,691.8	107.9	-7.9	116.1	-2.8	118.2	-5.8	122.1	0.8
Food products	151-158	2,874.6	111.0	-5.2	115.5	-0.1	122.9	-2.6	125.2	3.8
Meat and meat products	151	435.7	88.2	-14.5	89.8	-10.9	77.4	-9.6	83.1	-4.7
Dairy products	155	399.6	52.5	-7.3	69.4	-13.0	89.8	1.6	89.5	-11.8
Bread; fresh pastry goods and cakes; rusks and biscuits; preserved pastry goods and cakes	1581,1582	190.2	81.1	-9.0	83.2	-6.5	80.5	-4.8	81.8	7.5
Sugar; cocoa; chocolate and sugar confectionery	1583,1584	78.8	33.8	-33.3	52.9	-13.7	27.3	-34.5	39.9	-37.3
Grain mill products, starches and starch products; prepared animal feeds	156,157	109.1	97.6	-5.1	94.8	2.4	86.0	-4.6	90.8	7.6
Other foods	152-154,1585-1589	1,661.1	139.0	-2.4	141.4	4.6	156.0	-3.8	158.7	10.7
Beverages	159	817.3	97.1	-17.4	118.2	-10.9	105.6	-9.0	111.3	-7.9
Textiles and textile products	17-18	307.0	28.9	-25.3	35.7	-4.3	31.3	-24.4	37.6	0.8
Textiles	17	177.5	39.3	-20.7	48.1	-1.8	40.9	-25.2	49.3	2.7
Wearing apparel; dressing and dyeing of fur	18	129.5	14.5	-38.6	18.7	-12.6	15.1	-32.6	20.2	-7.8
Leather and leather products	19	17.7	21.9	-9.2	26.4	-15.4	26.6	-7.6	27.3	-8.7
Wood and wood products	20	191.4	64.6	-38.2	74.3	-36.5	73.5	-6.0	77.5	-17.1

Table 4 Volume Indices of Production for Industrial Sectors - Final Results (continued)

Base year 2000=100

December 2008

Industrial Sector	NACE	Weighting base Year 2000 Gross value added EUR million	Index - Unadjusted				Index - Seasonally adjusted			
			December 2008		Oct 2008 - Dec 2008		December 2008		Oct 2008 - Dec 2008	
			Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Pulp, paper and paper products; publishing, printing and reproduction of recorded media	21-22	2,304.9	305.9	-6.6	246.7	0.6	212.7	-6.5	220.0	-7.4
Pulp, paper and paper products	21	246.9	90.6	7.3	89.5	-2.8	94.9	9.2	90.3	1.1
Publishing, printing and reproduction of recorded media	22	2,058.0	331.7	-7.0	265.5	0.7	225.6	-7.6	235.1	-8.1
Publishing; printing and service activities related to printing	221,222	630.7	75.4	-19.6	85.4	-7.8	75.6	-11.1	83.4	-9.3
Reproduction of recorded media	223	1,427.3	445.0	-5.9	345.1	1.8	289.2	-7.8	300.6	-9.0
Chemicals, chemical products and man-made fibres	24	8,251.9	116.0	-20.6	144.1	-15.6	135.6	-15.3	146.7	-16.0
Basic chemicals	241	6,596.7	85.4	-24.9	105.1	-25.7	109.2	-18.5	111.0	-23.7
Pharmaceuticals, medicinal chemicals and botanical products	244	1,155.3	301.0	-14.4	386.1	6.2	345.0	-16.0	398.6	7.7
Other chemicals and chemical products	242,243,245-247	499.9	92.7	-5.1	99.1	-11.2	97.0	-7.0	103.4	-14.9
Rubber and plastic products	25	437.5	61.8	-25.8	72.5	-21.1	70.4	-7.2	74.9	-9.3
Other non-metallic mineral products	26	578.2	63.2	-35.2	82.7	-25.9	71.8	-20.2	83.1	-13.2
Basic metals and fabricated metal products	27-28	715.6	76.8	-29.0	87.9	-18.1	78.6	-13.5	87.6	-11.1
Basic metals	27	163.0	84.9	-28.9	91.4	-16.1	84.4	-20.9	93.7	-13.4
Fabricated metal products, except machinery and equipment	28	552.5	74.4	-29.0	86.9	-18.6	76.8	-11.8	85.8	-9.8
Machinery and equipment, not elsewhere classified	29	649.2	69.2	-28.6	90.6	-10.2	65.7	-41.9	89.7	-3.8

Table 4 Volume Indices of Production for Industrial Sectors - Final Results (continued)

Base year 2000=100

December 2008

Industrial Sector	NACE	Weighting base Year 2000 Gross value added EUR million	Index - Unadjusted				Index - Seasonally adjusted			
			December 2008		Oct 2008 - Dec 2008		December 2008		Oct 2008 - Dec 2008	
			Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Electrical and optical equipment	30-33	7,040.4	145.2	-5.4	140.0	-3.0	135.3	-6.0	137.9	2.2
Office machinery and computers	30	1,605.9	201.2	3.4	151.3	4.1	131.1	-6.9	132.8	-2.6
Electrical machinery and apparatus, not elsewhere classified	31	1,049.7	127.9	-32.8	156.2	-7.8	132.8	-18.1	157.8	-6.2
Radio, television and communication equipment and apparatus	32	2,711.8	77.0	-19.6	74.3	-24.3	74.6	2.3	73.4	-5.4
Medical, precision and optical instruments, watches and clocks	33	1,672.9	212.8	15.4	225.6	11.5	234.5	-6.4	233.5	11.6
Transport equipment	34-35	433.6	84.9	-12.6	103.8	-1.8	88.9	-25.1	104.0	-4.8
Manufacturing not elsewhere classified; recycling; refined petroleum products; tobacco products	36,37,23,16	875.4	53.2	-20.3	61.0	-15.2	55.8	-7.3	58.7	-10.0
Manufacturing industries		25,494.6	131.5	-12.7	137.2	-8.5	131.7	-7.4	136.4	-6.8
Mining and quarrying	10-14	289.0	90.2	-16.6	95.8	-16.5	99.4	-1.6	98.5	-12.1
Transportable goods industries		25,783.6	131.0	-12.7	136.7	-8.6	131.5	-7.6	136.2	-6.7
Electricity, gas and water supply	40-41	1,377.8	144.4	-0.9	138.5	2.4	124.9	-4.9	129.9	-1.4
All industries		27,161.4	131.7	-12.2	136.8	-8.0	131.2	-7.3	135.8	-6.5
of which: Energy producing industries	10,11,12,23,40,41	1,527.5	136.7	-1.3	131.3	1.5	120.3	-4.1	124.4	-1.7
Capital goods		5,224.8	158.1	-4.4	154.4	1.7	141.4	-15.0	151.2	3.3
Intermediate products		11,906.0	81.4	-24.2	94.4	-24.1	94.3	-12.7	96.8	-20.4
Consumer goods		8,503.1	184.9	-8.4	186.3	1.0	166.4	-11.5	181.7	-1.8
of which: Durable consumer goods		924.3	118.9	-1.4	136.0	-0.4	128.3	-8.2	134.6	-5.4
Non-durable consumer goods		7,578.8	193.0	-8.9	192.4	1.2	171.3	-11.7	187.6	-1.5

Table 4 Volume Indices of Production for Industrial Sectors - Provisional Results(continued)

Base year 2000=100

January 2009

Industrial Sector	NACE	Weighting base Year 2000 Gross value added EUR million	Index - Unadjusted				Index - Seasonally adjusted			
			January 2009		Nov 2008 - Jan 2009		January 2009		Nov 2008 - Jan 2009	
			Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Food products and beverages	15	3,691.8	113.6	-0.1	115.6	-2.3	127.5	7.9	123.7	1.9
Food products	151-158	2,874.6	118.0	0.4	116.9	-0.5	133.2	8.4	127.5	3.9
Meat and meat products	151	435.7	79.2	-7.4	86.0	-10.3	84.0	8.5	82.3	-4.5
Dairy products	155	399.6	44.7	-9.2	56.0	-11.1	84.1	-6.3	87.4	-9.9
Bread; fresh pastry goods and cakes; rusks and biscuits; preserved pastry goods and cakes	1581,1582	190.2	77.3	-9.0	81.7	-7.6	80.2	-0.3	81.7	4.7
Sugar; cocoa; chocolate and sugar confectionery	1583,1584	78.8	44.1	-29.7	46.7	-21.6	51.0	86.8	40.0	-31.5
Grain mill products, starches and starch products; prepared animal feeds	156,157	109.1	93.7	-0.2	95.3	-0.5	88.0	2.3	88.0	-2.7
Other foods	152-154,1585-1589	1,661.1	155.6	3.5	148.4	3.2	169.0	8.3	162.4	9.1
Beverages	159	817.3	98.1	-2.0	110.8	-8.5	107.5	1.8	109.6	-6.0
Textiles and textile products	17-18	307.0	31.5	-19.9	33.1	-12.9	31.5	0.5	34.6	-8.2
Textiles	17	177.5	40.0	-23.9	44.0	-11.8	40.2	-1.7	45.1	-6.6
Wearing apparel; dressing and dyeing of fur	18	129.5	19.8	-6.4	18.1	-16.6	20.3	34.4	19.2	-13.9
Leather and leather products	19	17.7	19.8	-31.4	23.0	-17.9	24.1	-9.4	26.5	-11.1
Wood and wood products	20	191.4	70.2	-41.3	70.8	-37.5	72.8	-0.9	74.8	-14.4

Table 4 Volume Indices of Production for Industrial Sectors - Provisional Results (continued)

Base year 2000=100

January 2009

Industrial Sector	NACE	Weighting base Year 2000 Gross value added EUR million	Index - Unadjusted				Index - Seasonally adjusted			
			January 2009		Nov 2008 - Jan 2009		January 2009		Nov 2008 - Jan 2009	
			Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Pulp, paper and paper products; publishing, printing and reproduction of recorded media	21-22	2,304.9	190.0	-3.4	240.0	-0.5	203.9	-4.1	214.5	-7.5
Pulp, paper and paper products	21	246.9	75.8	-17.0	85.0	-7.2	76.4	-19.5	86.1	-2.9
Publishing, printing and reproduction of recorded media	22	2,058.0	203.7	-2.7	258.6	-0.2	219.1	-2.9	229.4	-8.0
Publishing; printing and service activities related to printing	221,222	630.7	72.4	-20.0	78.0	-16.4	75.7	0.1	78.7	-12.7
Reproduction of recorded media	223	1,427.3	261.8	0.0	338.3	1.7	281.2	-2.8	294.3	-8.3
Chemicals, chemical products and man-made fibres	24	8,251.9	200.9	18.3	162.5	-1.5	194.3	43.3	163.4	-0.4
Basic chemicals	241	6,596.7	173.3	21.5	130.2	-2.9	165.8	51.8	136.4	6.4
Pharmaceuticals, medicinal chemicals and botanical products	244	1,155.3	408.9	17.1	377.0	3.1	398.6	15.5	384.4	-2.8
Other chemicals and chemical products	242,243,245-247	499.9	85.1	-25.4	92.5	-15.4	86.6	-10.7	95.8	-17.6
Rubber and plastic products	25	437.5	64.5	-24.3	67.4	-24.1	64.4	-8.6	70.1	-12.8
Other non-metallic mineral products	26	578.2	55.7	-40.7	70.1	-31.7	64.8	-9.8	75.3	-19.1
Basic metals and fabricated metal products	27-28	715.6	70.3	-23.0	79.7	-22.8	74.8	-4.8	81.3	-15.4
Basic metals	27	163.0	77.9	-17.6	88.0	-17.3	78.8	-6.6	89.7	-12.7
Fabricated metal products, except machinery and equipment	28	552.5	68.0	-24.6	77.2	-24.5	74.4	-3.2	79.3	-15.1
Machinery and equipment, not elsewhere classified	29	649.2	66.6	-25.6	83.3	-11.9	71.1	8.3	82.8	-9.6

Table 4 Volume Indices of Production for Industrial Sectors - Provisional Results (continued)

Base year 2000=100

January 2009

Industrial Sector	NACE	Weighting base Year 2000 Gross value added EUR million	Index - Unadjusted				Index - Seasonally adjusted			
			January 2009		Nov 2008 - Jan 2009		January 2009		Nov 2008 - Jan 2009	
			Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Electrical and optical equipment	30-33	7,040.4	118.9	-15.5	134.9	-5.9	118.8	-12.2	132.5	-1.9
Office machinery and computers	30	1,605.9	119.1	-0.3	151.7	5.8	128.1	-2.3	133.2	-1.0
Electrical machinery and apparatus, not elsewhere classified	31	1,049.7	107.9	-39.9	128.7	-25.0	103.9	-21.7	132.5	-23.9
Radio, television and communication equipment and apparatus	32	2,711.8	60.7	-38.2	70.1	-27.7	58.6	-21.4	68.6	-7.5
Medical, precision and optical instruments, watches and clocks	33	1,672.9	219.9	6.9	227.8	13.2	222.8	-5.0	235.7	10.5
Transport equipment	34-35	433.6	85.2	-22.4	96.2	-7.8	84.6	-4.8	97.1	-10.2
Manufacturing not elsewhere classified; recycling; refined petroleum products; tobacco products	36,37,23,16	875.4	48.6	-26.6	55.9	-19.3	51.6	-7.6	55.8	-11.0
Manufacturing industries		25,494.6	141.6	-0.3	139.9	-4.6	144.8	9.9	139.5	-2.9
Mining and quarrying	10-14	289.0	82.9	-23.1	92.4	-15.8	88.3	-11.2	96.2	-10.1
Transportable goods industries		25,783.6	140.9	-0.5	139.4	-4.7	144.2	9.7	139.3	-2.8
Electricity, gas and water supply	40-41	1,377.8	143.3	-0.6	142.0	0.8	124.8	-0.1	127.0	-4.2
All industries		27,161.4	141.0	-0.5	139.5	-4.4	143.2	9.1	138.6	-2.9
of which: Energy producing industries	10,11,12,23,40,41	1,527.5	136.1	-1.2	134.9	0.5	119.6	-0.6	121.7	-4.1
Capital goods		5,224.8	127.1	-11.9	148.0	-1.7	129.8	-8.2	145.5	-1.2
Intermediate products		11,906.0	125.4	1.3	105.6	-11.6	122.8	30.3	108.4	-2.3
Consumer goods		8,503.1	172.4	3.7	182.5	0.1	183.4	10.2	179.1	-4.4
of which: Durable consumer goods		924.3	132.4	2.6	133.1	2.2	134.1	4.5	133.9	-6.4
Non-durable consumer goods		7,578.8	177.3	3.8	188.5	-0.1	189.6	10.7	184.8	-4.1

Table 5 Volume Indices of Production for Selected Sectors - Unadjusted¹

Base year 2000=100

Period	Industrial Sector and NACE Code						
	Food products and beverages 15	Publishing, printing and reproduction of recorded media 22	Basic chemicals 241	Pharmaceuticals, medicinal chemicals and botanical products 244	Other chemicals and chemical products 24 (other)	Office machinery and computers 30	Medical, precision and optical instruments, etc 33
2008 January	113.7	209.3	142.6	349.1	114.1	119.6	205.6
February	124.9	203.3	141.1	345.5	111.1	108.0	230.1
March	129.3	298.2	152.9	382.8	112.4	167.6	233.4
April	131.3	220.3	112.0	355.5	120.1	113.8	210.7
May	140.6	227.3	161.9	368.1	115.2	107.1	219.4
June	134.4	316.9	124.8	384.4	125.2	166.3	211.5
July	125.6	212.0	88.4	367.7	127.2	111.0	204.2
August	122.2	220.3	169.5	364.2	110.9	103.7	186.8
September	118.5	245.3	123.2	331.4	123.5	156.6	209.5
October	115.2	226.2	99.5	433.5	104.3	119.5	213.7
November	125.7	239.3	132.1	423.2	99.9	133.8	251.9
December	107.9	331.7	85.4	301.0	92.7	201.2	212.8
2009 January	113.6	203.7	173.3	408.9	85.1	119.1	219.9
Jan 09 / Jan 08	-0.1%	-2.7%	21.5%	17.1%	-25.4%	-0.3%	6.9%

¹ All data for latest month are provisional

Table 6 Industrial Turnover Indices¹

Base year 2000=100

Period	Manufacturing Industries				Transportable Goods Industries			
	Unadjusted		Seasonally adjusted		Unadjusted		Seasonally adjusted	
	Index	Annual % change	Index	% change on preceding period	Index	Annual % change	Index	% change on preceding period
2000	100.0				100.0			
2001	107.7	7.7			107.8	7.8		
2002	110.3	2.4			110.3	2.3		
2003	107.2	-2.8			107.2	-2.8		
2004	108.4	1.1			108.6	1.3		
2005	113.0	4.2			113.3	4.3		
2006	116.1	2.7			117.1	3.4		
2007	123.5	6.4			124.5	6.3		
2008	121.8	-1.4			122.3	-1.8		
2006 Quarter 1	113.9		115.7	-2.9	114.9		116.5	-2.8
2	118.0		114.6	-1.0	118.9		115.4	-0.9
3	111.0	4.1	117.5	2.5	111.9	4.8	118.5	2.7
4	121.5	-1.9	116.8	-0.6	122.8	-1.2	118.2	-0.3
2007 Quarter 1	124.9	9.7	126.4	8.2	126.0	9.7	127.3	7.7
2	126.5	7.2	123.4	-2.4	127.6	7.3	124.4	-2.3
3	116.7	5.1	124.0	0.5	117.6	5.1	125.0	0.5
4	126.3	4.0	121.7	-1.9	127.0	3.4	122.6	-1.9
2008 Quarter 1	124.2	-0.6	125.6	3.2	125.0	-0.8	126.1	2.9
2	122.6	-3.1	119.9	-4.5	123.3	-3.4	120.5	-4.4
3	115.5	-1.0	122.5	2.2	115.9	-1.4	123.0	2.1
4	125.0	-1.0	120.5	-1.6	125.2	-1.4	120.8	-1.8
2008 January	113.9	-4.0	121.2	-0.5	114.6	-4.1	121.8	-0.6
February	122.0	-1.1	124.4	2.6	122.9	-1.3	125.1	2.7
March	139.5	4.9	132.3	6.4	140.1	4.3	132.6	6.0
April	115.0	-8.9	116.2	-12.2	115.9	-9.0	116.7	-12.0
May	122.1	2.5	123.4	6.2	122.9	2.0	124.2	6.4
June	131.5	-2.5	120.3	-2.5	131.9	-2.8	120.9	-2.7
July	109.5	-3.2	120.8	0.4	109.9	-3.6	121.3	0.3
August	115.8	1.5	125.6	4.0	116.2	1.0	126.1	4.0
September	121.6	-1.6	121.5	-3.3	122.0	-2.0	121.9	-3.3
October	124.3	-0.3	124.4	2.4	124.5	-0.8	124.6	2.2
November	126.9	5.1	125.1	0.6	127.1	4.7	125.5	0.7
December	124.1	-7.9	112.1	-10.4	124.2	-8.2	112.4	-10.4
2009 January	116.2	2.0	123.2	9.9	116.2	1.5	123.3	9.7

¹ All data for latest month are provisional

Table 7 Turnover Indices for Industrial Sectors - Final Results

Base year 2000=100

December 2008

Industrial Sector	NACE	Weighting base	Index - Unadjusted				Index - Seasonally adjusted			
		Year 2000 Turnover EUR million	December 2008		Oct 2008 - Dec 2008		December 2008		Oct 2008 - Dec 2008	
			Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Food products and beverages	15	16,121.3	127.6	-3.5	128.5	0.0	127.5	-3.6	131.1	0.8
Food products	151-158	13,724.1	127.1	-2.3	128.8	0.3	130.7	-4.0	134.2	1.4
Meat and meat products	151	3,563.6	123.6	-8.0	127.3	-2.2	110.8	-9.7	119.8	-6.3
Dairy products	155	3,022.6	82.8	-6.1	91.4	-18.6	98.3	0.4	98.0	-8.7
Bread; fresh pastry goods and cakes; rusks and biscuits; preserved pastry goods and cakes	1581,1582	558.6	111.0	1.8	107.6	5.4	110.5	-0.6	108.8	2.9
Sugar; cocoa; chocolate and sugar confectionery	1583,1584	593.5	40.4	-48.8	59.4	-20.3	39.8	-40.5	60.6	-3.7
Grain mill products, starches and starch products; prepared animal feeds	156,157	842.8	133.2	0.1	129.1	7.6	119.6	-1.8	125.0	5.7
Other foods	152-154,1585-1589	5,143.0	166.3	4.2	162.1	10.3	176.9	-1.7	179.0	10.2
Beverages	159	2,397.2	130.2	-9.7	126.6	-2.3	107.4	-0.8	111.4	-4.5
Textiles and textile products	17-18	778.4	34.6	-17.9	40.8	-1.9	37.4	-18.5	42.2	3.4
Textiles	17	477.3	46.4	-14.2	54.6	0.4	49.0	-17.9	55.5	2.4
Wearing apparel; dressing and dyeing of fur	18	301.1	15.9	-31.7	18.9	-11.7	19.8	-2.5	20.1	4.1
Leather and leather products	19	78.0	15.6	-7.2	19.1	-16.2	16.9	-10.6	18.0	-12.2
Wood and wood products	20	853.2	67.2	-38.7	80.7	-38.1	81.5	-4.1	85.7	-16.2

Table 7 Turnover Indices for Industrial Sectors - Final Results (continued)

Base year 2000=100

December 2008

Industrial Sector	NACE	Weighting base Year 2000 Turnover EUR million	Index - Unadjusted				Index - Seasonally adjusted			
			December 2008		Oct 2008 - Dec 2008		December 2008		Oct 2008 - Dec 2008	
			Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Pulp, paper and paper products; publishing, printing and reproduction of recorded media	21-22	10,026.6	254.5	-6.2	214.1	5.7	179.9	-11.9	190.6	0.6
Pulp, paper and paper products	21	753.3	93.5	-4.2	93.1	-10.7	95.8	4.1	93.0	2.2
Publishing, printing and reproduction of recorded media	22	9,273.4	267.5	-6.2	223.9	6.4	186.2	-12.7	198.4	0.4
Publishing; printing and service activities related to printing	221,222	1,326.5	84.9	-21.0	94.4	-11.1	84.0	-9.5	90.8	-9.2
Reproduction of recorded media	223	7,946.8	298.0	-5.4	245.6	7.8	202.1	-13.4	215.9	0.7
Chemicals, chemical products and man-made fibres	24	22,303.9	100.6	-10.7	135.3	-1.1	121.3	-9.5	135.0	-4.7
Basic chemicals	241	17,371.6	72.9	-16.1	98.6	-11.5	94.3	-5.1	100.4	-6.7
Pharmaceuticals, medicinal chemicals and botanical products	244	3,288.9	243.9	-3.1	343.3	19.3	274.5	-23.6	343.7	-0.8
Other chemicals and chemical products	242,243,245-247	1,643.4	106.5	0.9	107.6	4.4	105.6	-9.3	112.0	-7.1
Rubber and plastic products	25	1,279.3	73.2	-22.9	86.2	-19.2	85.8	-6.7	90.1	-6.5
Other non-metallic mineral products	26	1,531.1	86.2	-32.2	111.2	-25.0	100.1	-15.2	111.9	-13.7
Basic metals and fabricated metal products	27-28	1,881.1	91.3	-27.4	109.5	-14.3	95.7	-15.2	108.5	-12.6
Basic metals	27	469.9	104.2	-29.0	119.1	-13.8	111.9	-16.6	121.4	-19.5
Fabricated metal products, except machinery and equipment	28	1,411.2	87.0	-26.7	106.2	-14.6	90.4	-14.6	104.8	-8.9
Machinery and equipment, not elsewhere classified	29	1,712.4	85.9	-24.4	107.5	-5.9	80.4	-39.9	106.4	-2.2

Table 7 Turnover Indices for Industrial Sectors - Final Results (continued)

Base year 2000=100

December 2008

Industrial Sector	NACE	Weighting base Year 2000 Turnover EUR million	Index - Unadjusted				Index - Seasonally adjusted			
			December 2008		Oct 2008 - Dec 2008		December 2008		Oct 2008 - Dec 2008	
			Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Electrical and optical equipment	30-33	30,594.4	117.5	-3.7	101.6	0.7	91.7	-8.9	94.5	2.8
Office machinery and computers	30	18,900.5	125.3	-7.2	97.4	-2.3	81.9	-12.8	85.8	-0.7
Electrical machinery and apparatus, not elsewhere classified	31	2,384.2	84.0	-31.1	104.3	-6.9	84.3	-22.0	102.4	-5.5
Radio, television and communication equipment and apparatus	32	5,969.2	54.3	-9.2	52.6	-15.0	53.1	5.8	50.6	7.7
Medical, precision and optical instruments, watches and clocks	33	3,340.6	209.8	31.9	210.7	24.5	225.5	1.8	217.3	13.4
Transport equipment	34-35	1,122.7	80.6	-17.2	96.4	-7.9	87.3	-19.4	98.6	-4.8
Manufacturing not elsewhere classified; recycling; refined petroleum products; tobacco products	36,37,23,16	2,620.5	45.7	-30.2	54.3	-19.0	45.2	-17.2	51.6	-15.4
Manufacturing industries		90,902.8	124.1	-7.9	125.0	-1.0	112.1	-10.4	120.5	-1.6
Mining and quarrying	10-14	991.9	125.9	-30.4	139.1	-26.9	132.1	-3.3	137.6	-17.4
Transportable goods industries		91,894.7	124.2	-8.2	125.2	-1.4	112.4	-10.4	120.8	-1.8
of which: Industries mainly or wholly producing ¹										
Capital goods		27,565.1	124.5	-5.2	109.1	0.9	96.7	-13.6	102.1	2.5
Intermediate products		31,486.1	73.8	-19.1	91.7	-14.3	87.7	-6.5	93.2	-7.1
Consumer goods		32,584.2	172.0	-4.8	170.7	5.5	147.9	-14.7	164.5	-0.4
of which: Durable consumer goods		1,800.6	115.3	-11.6	125.0	-9.4	117.9	-3.8	120.4	-3.3
Non-durable consumer goods		30,783.6	175.3	-4.5	173.4	6.3	149.4	-15.6	167.3	-0.2

¹ Excludes Energy producing industries

Table 7 Turnover Indices for Industrial Sectors - Provisional Results (continued)

Base year 2000=100

January 2009

Industrial Sector	NACE	Weighting base	Index - Unadjusted				Index - Seasonally adjusted			
		Year 2000 Turnover EUR million	January 2009		Nov 2008 - Jan 2009		January 2009		Nov 2008 - Jan 2009	
			Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Food products and beverages	15	16,121.3	115.5	-2.7	124.7	-1.5	133.4	4.6	131.0	-0.4
Food products	151-158	13,724.1	122.8	-1.3	127.6	-0.3	136.6	4.5	134.5	1.1
Meat and meat products	151	3,563.6	104.9	-8.5	118.6	-5.5	111.7	0.8	114.9	-9.0
Dairy products	155	3,022.6	71.9	-16.7	84.8	-14.4	97.3	-1.0	97.8	-3.1
Bread; fresh pastry goods and cakes; rusks and biscuits; preserved pastry goods and cakes	1581,1582	558.6	112.4	4.0	111.0	6.4	102.4	-7.3	108.0	2.5
Sugar; cocoa; chocolate and sugar confectionery	1583,1584	593.5	56.1	-10.4	54.5	-26.4	63.9	60.6	56.7	-18.9
Grain mill products, starches and starch products; prepared animal feeds	156,157	842.8	123.4	-2.3	128.0	0.9	114.1	-4.6	118.5	-6.3
Other foods	152-154,1585-1589	5,143.0	173.8	7.3	169.1	8.6	192.9	9.0	183.3	8.6
Beverages	159	2,397.2	74.2	-14.2	108.6	-8.1	117.9	9.8	111.3	-8.8
Textiles and textile products	17-18	778.4	34.0	-17.8	37.4	-10.3	34.6	-7.5	39.2	-4.6
Textiles	17	477.3	44.6	-19.7	50.0	-8.9	46.0	-6.2	51.4	-5.5
Wearing apparel; dressing and dyeing of fur	18	301.1	17.2	-9.2	17.4	-16.3	17.0	-14.3	19.0	-4.0
Leather and leather products	19	78.0	13.8	-33.2	16.2	-19.0	17.1	1.0	17.6	-13.7
Wood and wood products	20	853.2	72.6	-39.2	74.5	-38.2	78.6	-3.5	81.7	-14.7

Table 7 Turnover Indices for Industrial Sectors - Provisional Results (continued)

Base year 2000=100

January 2009

Industrial Sector	NACE	Weighting base Year 2000 Turnover EUR million	Index - Unadjusted				Index - Seasonally adjusted			
			January 2009		Nov 2008 - Jan 2009		January 2009		Nov 2008 - Jan 2009	
			Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Pulp, paper and paper products; publishing, printing and reproduction of recorded media	21-22	10,026.6	155.6	-3.1	204.9	3.6	166.6	-7.4	183.2	-4.2
Pulp, paper and paper products	21	753.3	79.7	-18.4	89.3	-11.9	83.5	-12.8	90.4	0.0
Publishing, printing and reproduction of recorded media	22	9,273.4	161.8	-2.4	214.3	4.2	173.6	-6.8	190.7	-4.5
Publishing; printing and service activities related to printing	221,222	1,326.5	80.0	-21.3	86.8	-18.2	84.8	0.9	87.1	-11.2
Reproduction of recorded media	223	7,946.8	175.5	-0.6	235.6	6.0	188.3	-6.8	207.5	-4.3
Chemicals, chemical products and man-made fibres	24	22,303.9	174.0	29.0	139.9	7.0	182.8	50.7	146.2	1.5
Basic chemicals	241	17,371.6	147.4	33.9	108.0	3.6	157.0	66.5	117.2	5.8
Pharmaceuticals, medicinal chemicals and botanical products	244	3,288.9	352.8	25.1	325.8	14.5	330.1	20.2	320.6	-12.3
Other chemicals and chemical products	242,243,245-247	1,643.4	96.9	-4.2	104.2	2.0	98.2	-7.0	106.6	-10.4
Rubber and plastic products	25	1,279.3	75.4	-25.7	80.4	-22.1	76.9	-10.3	84.8	-10.2
Other non-metallic mineral products	26	1,531.1	69.9	-41.0	92.5	-30.3	83.1	-17.0	100.1	-19.2
Basic metals and fabricated metal products	27-28	1,881.1	81.7	-22.1	96.2	-20.7	87.4	-8.7	98.4	-18.3
Basic metals	27	469.9	91.7	-11.3	109.6	-14.6	96.9	-13.4	114.0	-17.5
Fabricated metal products, except machinery and equipment	28	1,411.2	78.4	-25.7	91.8	-22.9	84.3	-6.7	93.3	-18.7
Machinery and equipment, not elsewhere classified	29	1,712.4	79.4	-20.2	99.9	-7.1	86.4	7.5	99.7	-7.0

Table 7 Turnover Indices for Industrial Sectors - Provisional Results (continued)

Base year 2000=100

January 2009

Industrial Sector	NACE	Weighting base Year 2000 Turnover EUR million	Index - Unadjusted				Index - Seasonally adjusted			
			January 2009		Nov 2008 - Jan 2009		January 2009		Nov 2008 - Jan 2009	
			Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Electrical and optical equipment	30-33	30,594.4	80.8	-9.6	98.6	-0.6	84.7	-7.7	92.2	-0.2
Office machinery and computers	30	18,900.5	72.5	-9.4	95.4	-1.9	78.2	-4.6	84.5	-1.7
Electrical machinery and apparatus, not elsewhere classified	31	2,384.2	73.2	-36.4	87.6	-21.6	72.4	-14.2	87.9	-22.0
Radio, television and communication equipment and apparatus	32	5,969.2	46.4	-23.5	51.1	-15.5	46.4	-12.6	49.9	5.3
Medical, precision and optical instruments, watches and clocks	33	3,340.6	194.9	11.0	209.5	22.7	205.8	-8.7	217.6	9.9
Transport equipment	34-35	1,122.7	81.6	-24.9	89.9	-13.3	80.6	-7.7	91.8	-11.3
Manufacturing not elsewhere classified; recycling; refined petroleum products; tobacco products	36,37,23,16	2,620.5	42.1	-24.7	48.9	-22.0	47.0	4.0	48.8	-17.0
Manufacturing industries		90,902.8	116.2	2.0	122.3	-0.2	123.2	9.9	120.1	-3.0
Mining and quarrying	10-14	991.9	119.5	-32.1	130.9	-27.9	121.4	-8.1	129.9	-18.3
Transportable goods industries		91,894.7	116.2	1.5	122.4	-0.6	123.3	9.7	120.3	-3.1
of which: Industries mainly or wholly producing ¹										
Capital goods		27,565.1	85.7	-8.7	105.6	-0.2	90.7	-6.2	99.6	-0.3
Intermediate products		31,486.1	112.0	8.5	94.0	-7.3	117.4	33.9	99.7	-1.4
Consumer goods		32,584.2	145.7	2.3	163.7	3.3	159.2	7.6	160.0	-5.1
of which: Durable consumer goods		1,800.6	99.6	-18.4	115.6	-11.6	106.0	-10.1	115.4	-7.5
Non-durable consumer goods		30,783.6	148.4	3.3	166.5	4.0	162.0	8.4	162.6	-5.1

¹ Excludes Energy producing industries

Table 8 Turnover Indices for Selected Sectors - Unadjusted¹

Base year 2000=100

Period	Industrial Sector and NACE Code						
	Food products and beverages 15	Publishing, printing and reproduction of recorded media 22	Basic chemicals 241	Pharmaceuticals, medicinal chemicals and botanical products 244	Other chemicals and chemical products 24 (other)	Office machinery and computers 30	Medical, precision and optical instruments, etc 33
2008 January	118.7	165.8	110.1	282.1	101.2	80.1	175.6
February	129.3	159.9	122.3	381.4	103.0	73.4	191.0
March	140.5	227.1	132.9	316.8	101.1	109.1	207.3
April	132.4	166.6	103.5	288.7	107.2	71.3	182.3
May	140.1	171.5	127.1	334.4	108.7	67.0	190.8
June	138.9	240.4	92.9	336.0	119.0	107.8	191.0
July	131.8	157.1	84.6	329.6	117.6	68.3	188.2
August	132.8	172.6	118.7	325.4	113.2	67.4	171.0
September	128.7	200.5	89.6	303.5	117.3	101.6	195.1
October	126.7	191.8	118.6	401.8	106.9	79.4	199.1
November	131.4	213.4	103.6	383.3	109.4	87.9	224.5
December	127.6	267.5	72.9	243.9	106.5	125.3	209.8
2009 January	115.5	161.8	147.4	352.8	96.9	72.5	194.9
Jan 09 / Jan 08	-2.7%	-2.4%	33.9%	25.1%	-4.2%	-9.4%	11.0%

¹ All data for latest month are provisional

Table 9 Production and Turnover Indices by Main Industrial Groupings - Unadjusted¹

Base year 2000=100

Period	Production					Turnover				
	Capital goods	Intermediate goods	Consumer goods	Durable consumer goods	Non-durable consumer goods	Capital goods	Intermediate goods	Consumer goods	Durable consumer goods	Non-durable consumer goods
2008 January	144.3	123.8	166.2	129.0	170.7	93.9	103.2	142.4	122.1	143.6
February	144.6	123.1	169.8	135.2	174.0	91.7	115.3	156.3	130.6	157.8
March	173.1	135.5	201.2	151.3	207.3	120.9	121.0	174.0	136.2	176.2
April	143.4	107.6	178.3	134.5	183.6	89.3	102.8	150.3	125.0	151.8
May	140.0	134.1	186.9	145.4	192.0	85.9	115.1	161.1	132.7	162.7
June	160.0	114.1	207.0	127.8	216.6	115.3	95.6	180.5	124.5	183.8
July	138.6	88.1	175.9	128.0	181.7	86.4	86.5	152.4	117.1	154.4
August	125.3	131.7	175.1	131.8	180.4	82.5	104.7	155.6	109.6	158.3
September	154.4	108.0	177.0	142.0	181.3	112.0	89.9	160.9	126.6	162.9
October	146.4	92.5	183.5	140.6	188.8	96.8	104.5	166.7	127.1	169.0
November	159.4	110.3	190.6	149.0	195.7	106.6	96.3	173.9	132.8	176.3
December	158.1	81.4	184.9	118.9	193.0	124.5	73.8	172.0	115.3	175.3
2009 January	127.1	125.4	172.4	132.4	177.3	85.7	112.0	145.7	99.6	148.4
Jan 09 / Jan 08	-11.9%	1.3%	3.7%	2.6%	3.8%	-8.7%	8.5%	2.3%	-18.4%	3.3%

¹ All data for latest month are provisional

Table 10 New Orders Indices for Selected Sectors - Unadjusted¹

Base year 2000=100

Period	Industrial Sector and NACE Code						
	Total for Manufacturing industries	Publishing, printing and reproduction of recorded media	Basic chemicals	Pharmaceuticals, medicinal chemicals and botanical products	Other chemicals and chemical products	Office machinery and computers	Medical, precision and optical instruments, etc
	15-37	22	241	244	24 (other)	30	33
2008 January	113.6	165.5	109.8	279.5	101.4	80.1	177.7
February	121.6	161.4	122.0	378.3	103.7	73.4	188.9
March	138.8	222.0	132.8	320.9	104.2	109.1	206.8
April	115.0	165.4	103.7	297.3	106.5	71.3	183.9
May	122.3	171.7	131.4	330.5	106.5	67.0	187.6
June	130.8	241.6	92.7	334.8	119.6	107.5	194.6
July	109.6	161.0	84.5	333.8	120.2	68.4	186.8
August	114.6	172.4	118.6	299.1	114.3	67.5	170.3
September	119.9	186.4	89.9	302.8	117.4	101.4	194.4
October	124.2	189.4	124.8	377.1	107.6	79.5	198.7
November	124.5	203.3	103.6	360.7	112.2	87.8	222.2
December	124.2	272.2	73.0	242.5	107.5	124.7	206.3
2009 January	115.9	163.4	147.6	342.6	97.6	72.6	193.5
Jan 09 / Jan 08	2.1%	-1.3%	34.4%	22.6%	-3.8%	-9.4%	8.9%

¹ All data for latest month are provisional

Table 11 New Orders Indices for Selected Sectors - Seasonally adjusted¹

Base year 2000=100

Period	Industrial Sector and NACE Code						
	Total for Manufacturing industries	Publishing, printing and reproduction of recorded media	Basic chemicals	Pharmaceuticals, medicinal chemicals and botanical products	Other chemicals and chemical products 24 (other)	Office machinery and computers 30	Medical, precision and optical instruments, etc 33
	15-37	22	241	244			
2008 January	121.7	173.2	111.4	255.8	102.6	89.9	190.5
February	123.9	179.4	109.2	333.8	96.7	88.1	182.2
March	131.5	205.7	119.3	330.7	99.2	89.0	182.3
April	117.8	175.4	100.2	299.4	101.0	77.3	178.8
May	122.5	194.9	115.8	325.6	104.3	86.2	183.1
June	119.7	204.1	90.9	303.1	115.6	90.4	187.9
July	120.2	192.9	98.1	335.3	120.0	82.6	185.8
August	124.5	211.1	120.9	340.4	124.2	92.1	188.0
September	120.2	184.0	103.8	341.7	120.0	85.7	199.7
October	124.7	195.5	113.4	371.9	115.4	83.1	202.5
November	123.1	209.7	102.8	344.4	118.7	94.8	219.6
December	110.7	187.2	95.4	280.1	106.8	81.6	224.3
2009 January	123.8	171.3	147.6	312.9	99.2	81.6	206.7
Jan 09 / Dec 08	11.8%	-8.5%	54.8%	11.7%	-7.1%	0.1%	-7.8%

¹ All data for latest month are provisional

Table 12 Annual Indices of Production and Turnover for Industrial Sectors

Base year 2000=100

Industrial Sector	NACE	Production		Turnover	
		2008	Annual % change	2008	Annual % change
Food products and beverages	15	124.0	-4.5	131.4	1.8
Food products	151-158	125.3	-3.0	134.2	1.8
Meat and meat products	151	86.5	-8.6	124.1	2.2
Dairy products	155	97.9	-3.5	108.0	-2.1
Bread; fresh pastry goods and cakes; rusks and biscuits; preserved pastry goods and cakes	1581,1582	82.3	-13.1	105.7	2.3
Sugar; cocoa; chocolate and sugar confectionery	1583,1584	56.8	-10.6	62.2	-6.3
Grain mill products, starches and starch products; prepared animal feeds	156,157	87.1	-0.5	120.6	10.6
Other foods	152-154,1585-1589	152.7	-1.3	170.1	2.5
Beverages	159	119.4	-9.5	115.4	1.4
Textiles and textile products	17-18	38.4	-3.8	41.8	-4.1
Textiles	17	51.6	0.0	56.3	1.1
Wearing apparel; dressing and dyeing of fur	18	20.3	-15.1	18.9	-22.9
Leather and leather products	19	29.7	3.1	21.3	2.9
Wood and wood products	20	99.7	-27.9	108.8	-26.0
Pulp, paper and paper products; publishing, printing and reproduction of recorded media	21-22	228.1	5.1	186.3	-0.4
Pulp, paper and paper products	21	89.9	-3.3	95.1	-9.9
Publishing, printing and reproduction of recorded media	22	244.7	5.5	193.7	0.1
Publishing; printing and service activities related to printing	221,222	88.5	-4.2	97.7	-5.0
Reproduction of recorded media	223	313.7	6.9	209.7	0.4
Chemicals, chemical products and man-made fibres	24	159.7	-1.5	138.7	2.1
Basic chemicals	241	127.2	-6.7	106.2	-3.9
Pharmaceuticals, medicinal chemicals and botanical products	244	365.4	11.2	325.2	14.3
Other chemicals and chemical products	242,243,245-247	113.4	-3.1	109.3	3.2
Rubber and plastic products	25	85.2	-9.6	99.5	-9.5
Other non-metallic mineral products	26	95.7	-16.8	131.2	-13.6
Basic metals and fabricated metal products	27-28	97.5	-4.5	120.1	-0.6
Basic metals	27	108.3	2.1	140.6	7.2
Fabricated metal products, except machinery and equipment	28	94.4	-6.4	113.2	-3.5
Machinery and equipment, not elsewhere classified	29	95.2	-3.9	111.4	0.4

Table 12 Annual Indices of Production and Turnover for Industrial Sectors

Base year 2000=100

Industrial Sector	NACE	Production		Turnover	
		2008	Annual % change	2008	Annual % change
Electrical and optical equipment	30-33	139.1	-0.9	93.3	-5.1
Office machinery and computers	30	133.6	4.2	86.4	-6.7
Electrical machinery and apparatus, not elsewhere classified	31	168.0	-2.0	108.8	-4.2
Radio, television and communication equipment and apparatus	32	84.9	-12.1	53.5	-14.7
Medical, precision and optical instruments, watches and clocks	33	214.0	5.4	192.3	5.2
Transport equipment	34-35	110.9	8.2	104.0	-2.9
Manufacturing not elsewhere classified; recycling; refined petroleum products; tobacco products	36,37,23,16	64.7	-8.5	58.8	-7.3
Manufacturing industries		142.8	-1.5	121.8	-1.4
Mining and quarrying	10-14	116.4	-9.2	167.5	-20.5
Transportable goods industries		142.5	-1.6	122.3	-1.8
of which: Industries mainly or wholly producing					
Capital goods		148.2	1.6	100.2	-4.0
Intermediate products		112.1	-8.1	100.6	-7.3
Consumer goods		182.4	3.2	161.6	3.1
of which: Durable consumer goods		135.9	-0.1	124.7	-4.2
Non-durable consumer goods		188.1	3.6	163.8	3.5
Electricity, gas and water supply	40-41	129.4	4.2		
All industries		141.8	-1.3		
of which: Energy producing industries	10,11,12,23,40	125.4	2.7		

Background Notes

Introduction	The monthly industrial production index monitors current trends in the volume of production of industrial local units with three or more persons engaged. The primary purpose of the index is to measure changes in value added at constant prices. The monthly index of turnover measures the change in the level of sales each month of industrial products, whether manufactured in the month in question or in previous periods (excluding non-industrial activity where practicable). The turnover indices outlined in this release are exclusive of VAT. The principal difference between the production and turnover indices is that the production index traces the quantitative volume of production (i.e. effect of price changes excluded) each month whether sold or not, whereas the turnover index reflects both the volume of sales and the price level. Starting with January 2004 updated industrial production and turnover indices are being published to base year 2000=100. The new orders indices measures trends in new orders accepted, including those received and filled during the last month. Orders are valued at the amounts invoiced or still to be invoiced (excluding VAT). The response rates for the provisional results are typically 45% in terms of the local units surveyed covering 80% of the value of production and 77% of the value of turnover. The corresponding figures for the final results are 56%, 91% and 89% respectively. These response rates are based on averages for a 12 month period. In September 2008 an additional question on response burden showed that respondents took an average of 17 minutes to complete the monthly inquiry form.
Sample covered	The monthly survey which provides data for calculating the indices covers the larger local units which between them account for the bulk of industrial output – in general those which in the base year 2000 had twenty or more persons engaged. For certain sectors the threshold of 20 persons engaged is lowered where this is considered necessary to ensure representativeness of the sample or where data for a sector would have to be kept confidential if the 20 persons engaged threshold were applied. The business activity classifications are based on the Statistical Classification of Economic Activities in the European Community (Nace Rev.1.1).
Methodology	Working day adjusted individual production, turnover and new orders sub-indices are compiled for each detailed NACE class. These sub-indices are combined to provide the indices for broader sectoral groupings, using as weights for a sector the gross value added at factor cost for production indices, and turnover in goods produced and industrial services provided to others for turnover and new orders indices, for all units in that sector covered in the 2000 Census of Industrial Production (CIP). Weights and base year are revised every five years. The production index is compiled by valuing quantitative commodity data at base year prices. The series has been compiled using updated prices from the Prodcum 2000 survey. In cases where reliable quantity data cannot be obtained current value data is converted to values at base year prices using suitable Wholesale Price Index (WPI) deflators. New orders indices have been produced from January 2004 onwards using reported monthly orders data. In the event of non-response, the reported turnover is used as an estimate for the calculation of new orders indices.
Seasonal Adjustment	The data is seasonally adjusted using an X-11 procedure. This procedure is an adaptation of the US Bureau of the Census X-11 Seasonal Adjustment Program. This seasonal adjustment process is carried out once a year using the latest (currently up to and including December 2008) monthly production patterns available. Each index is independently seasonally adjusted i.e. the adjusted indices of groupings of sectors are not systematically derivable as weighted averages of their component parts.
Retrospection	To enable comparisons to be made with earlier periods efforts have been made to re-cast indices calculated under the previous system (base year 1995=100) to take account of the changes between the old and new systems. Aggregate indices prior to 2001 have been re-scaled to take account of the base year 2000=100.
NACE classification	The descriptions of particular NACE Rev. 1.1 sectors are sometimes shown in abbreviated form in the release. Fuller descriptions are given in recent Census of Industrial Production publications. When making comparisons with data produced in previous monthly industrial production releases (classified by NACE 70) it should be noted that the content of NACE Rev. 1.1 sectors can be quite different from that of similarly-titled NACE 70 sectors. From October 2006 it is no longer possible to report indices for NACE 16 and NACE 15-16 due to confidentiality.