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Central Office

Census Preliminary Results 2022 23 June 2022

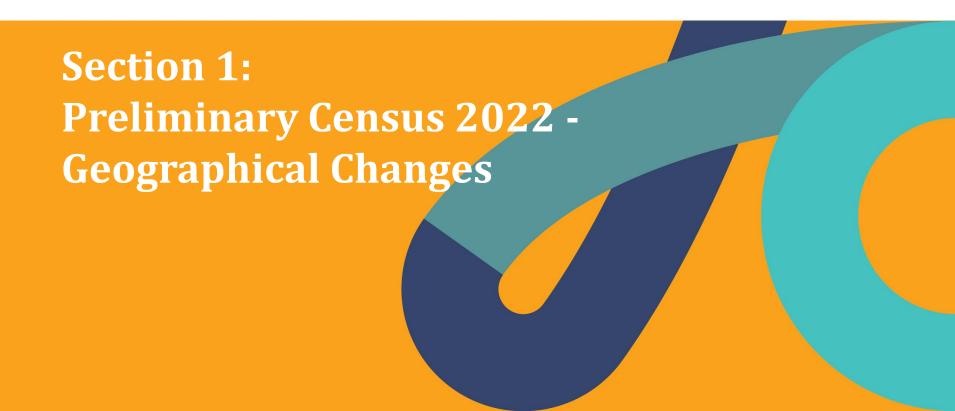
Census 2022 Background

- Census Night Sunday, 03 April 2022.
- Six years since previous Census.
- Over 5,600 staff recruited virtually.
- 10-week period field operation.
- Preliminary figures are summaries of the head count data for population and housing –
 12 weeks within census night.
- Preliminary count is de facto people were counted where they stayed Census night.
- Official Census Results publication will begin in Quarter 2, 2023.





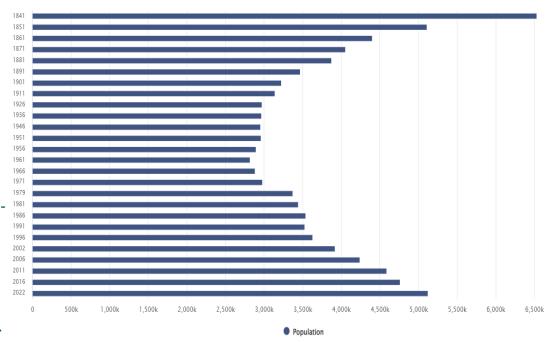
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Census Population 2022

- **5,123,536** people in Census 2022.
- **49% were male** (2,529,936) and **51%** were female (2,539,600).
- Increase of **361,671** compared with 2016 (+8%).
- Highest population figure since 1841, first time population over 5 million since 1851.
- **Twice** the increase seen between 2011-2016 (+4%, 173,613).
- Similar growth compared with previous intercensal periods.
- Average annual increase of 1.2% (compared with 0.8% from 2011-2016.

Figure 1. Population 1841-2022.





Where did this increase occur?

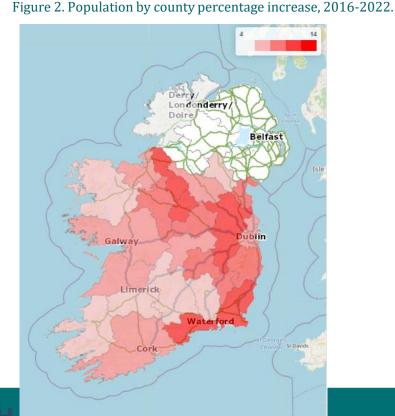
All counties experienced an increase in population.

Highest population increase was in

- **Longford (+14%,** 5,761)
- Meath (+13%, 25,252)
- **Fingal** and **Kildare** (+11% in each, 33,198 and 24,473 respectively)

Lowest population increase (with 5% in each) was in

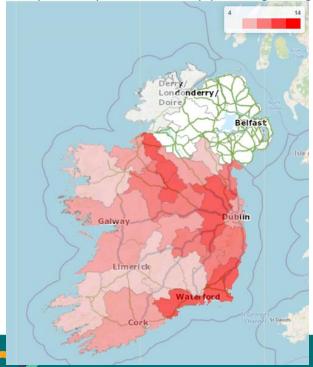
- **Donegal** (5%, +7,129)
- **Kilkenny** (5%, +4,453)
- **Kerry** (5%, +7,551)
- **Tipperary** (5%, +8,108)



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Dáil Constituencies

Figure 3. Population by Dáil Constituency, percentage change, 2016-2022.



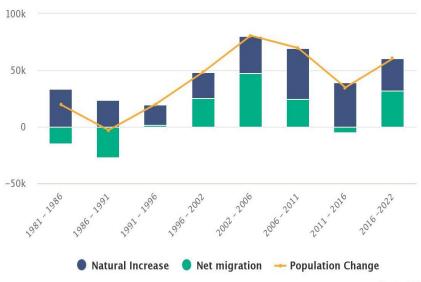
- Average number of people per TD for State was **32,022** in 2022.
- **38 of the 39 Dáil** constituencies had more than 30,000 people per TD.
- With 29,826 people per TD, Limerick County had the lowest number of people per TD.
- Fastest-growing Dáil constituency was Meath East (+13%).
- Slowest growing constituencies were Limerick County (4%) and Donegal (4%).



Section 2: Preliminary Census 2022 Reasons for Population Change

What drove this population change?

Figure 4. Average annual natural increase and migration estimates. 1981 - 2022



- Natural increase made up **171,338** of the change (births minus deaths).
- The estimate for Net Migration is **190,333**.
- Between 2016 and 2022 there was an average annual net inflow of 31,722 (outflow of 4,934 between 2011 2016).
- The average annual natural increase between 2016 and 2022 was 28,556 people compared with 39,656 between 2011 and 2016.





Net migration by county

- Largest inward migration in **Dublin** (+46,559), **Cork** (+20,892) and **Meath** (+14,921).
- Monaghan (+1,353), Kilkenny (+1,756) and Offaly (+2,003) experienced the lowest inward migration.

Average Annual Per 1,000 of population

- **Longford** recorded an average migration of **16 people** annually between 2016 and 2022.
- Meath had 12 additional people followed by Leitrim with 11 additional people per year.
- **Kilkenny** had the lowest rate of net inward migration with **3 people** per 1,000.

Londonderry Belfast

Figure 5: Numbers of Net Migration by County, 2022





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Section 3: Preliminary Census 2022 -Housing

Change in housing stock vs population

- The housing stock grew by 120,945 (6%) to over 2.1 million between 2016 and 2022.
- Between 2011 and 2016 the housing stock increased by 8,800 or less than 1%.
- **Occupied dwellings** increased by 9% compared with 2016 (+151,073).



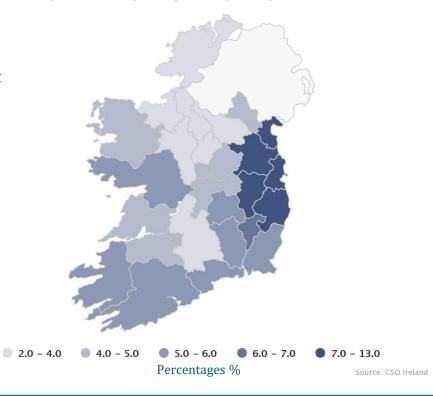




Housing stock change

- In **Kildare** and **Meath** the housing stock went up by **12%**.
- Wicklow up 9% and in Louth and Dublin the housing stock rose by 7%.
- Modest increases of 3% in Tipperary,
 Leitrim, Roscommon, Cavan and Donegal.
- However, occupied dwellings increased at more than twice the rate of the housing stock.

Figure 6: Housing stock percentage change, 2016 -2022.





Housing Stock Change versus Population Change

- In **Kildare** the population increased by **11%** between 2016 and 2022, while the housing stock grew by **12%**.
- In **Leitrim** the population increased by over **3,000 (10%)** while the housing stock went up by just over **600 (3%)**.
- In **Roscommon** the population increased by over **8%** while the housing stock rose by **3%**.



The Census vacancy rate definition

- <u>Point in time</u> indicator taken on Census night as to whether the property was inhabited or not on Sunday 03 April 2022.
- Does <u>not necessarily</u> mean that they are available for re-use or to house other people.
- Census vacancy contains many dwellings that may be unoccupied for a relatively short period of time.
- Should not be used as a proxy for long term vacant dwelling.
- The Census vacancy definition has been used over several censuses which enables comparisons over time.



Reason for vacancy

- Enumerators recorded reason for vacancy in Census 2022.
- Often confirmed by neighbours, guests and local knowledge.
- Often **more than one reason** required to record only one (e.g. recently deceased and for sale).
- **Rental Property** category contains dwellings that were advertised as being for rent, short term lettings and properties between lets.
- The **Other category** included dwellings for which the enumerator could not clearly ascertain a reason for vacancy.

Reason for vacancy	
Rental	Nursing Home /
Property	Hospital
Deceased	New Build
Renovation	With Relatives
For Sale	Emigrated
	Other reason / Not
Farmhouse	Stated



Fall in Census vacancy 2022

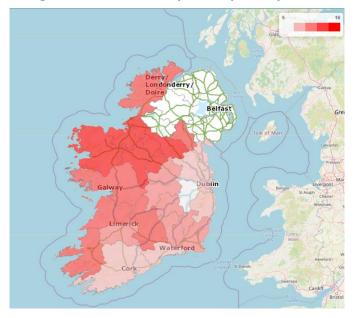
- **166,752** vacant dwellings in Census 2022.
- Fallen by **9%** compared with 2016 **(-16,560, down from 183,312).**
- This is a further **reduction (12%)** compared with 2011, with 230,056.
- Census vacancy rate was 7.8% in 2022.



Vacancy rate by county

- Census vacancy rates vary between counties with urban populations and more rural counties.
- In **Meath** the Census vacancy rate fell by less than 1 percentage point from under 7% in 2016 to **6%** in 2022.
- In **Roscommon** the Census vacancy rate **fell by 4 percentage points** from 17% in 2016 to **13%** in 2022.

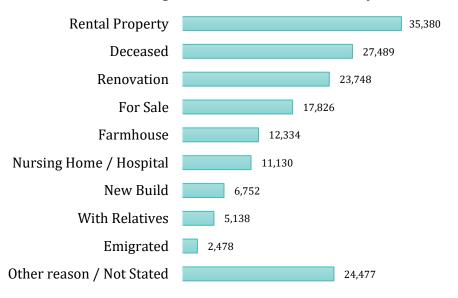
Figure 7: Census Vacancy rates by county, 2022





Reason for vacancy

Figure 8: Reasons for vacancy, 2022.



- **Rental Property** accounted for 21%.
- For sale (11%) includes sale agreed or recently sold.

County by vacancy reason

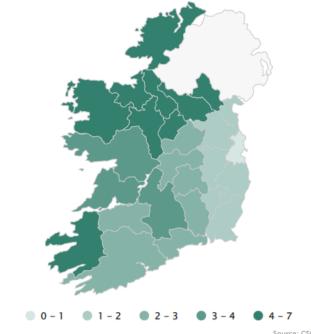
- **Galway City** (38%) and **Dublin City** (30%) had the highest proportions of vacant rental properties.
- In Roscommon (25%), Galway County (24%) and Mayo (24%) properties were most often vacant because the owner was deceased.
- **Leitrim** (17%) and **Sligo** (16%) had the highest number of abandoned farmhouses.



Census vacancy over time

- Remembering the Census vacancy definition, we can compare vacant dwelling across **three points** in time in **2011**, **2016** and **2022**.
- **Over 90%** of vacant dwellings in Census 2022 could be linked to Census 2016.
- Almost 85% linked to Census 2011.
- Of the **166,752** vacant dwellings in 2022, almost **one in three** of the dwellings that could be linked were also vacant in **2016 (48,387).**
- Of the 48,387 dwellings linked over the two census periods, **nearly half (23,483)** were also vacant in Census 2011.

Figure 9: Proportion (in percentage) of dwelling vacant in both 2016 & 2022.







In summary

- Population was 5.12m (+8%).
- Highest population since 1841 and the first over 5 million since 1851.
- Housing Stock increased to 120,945 (+6%).
- The number of occupied dwellings has increased by **9%** compared with 2016 (+151,073).
- The **point in time measure of the Census vacancy rate was 7.8%** in 2022 and has fallen 9%, which does not indicate long term vacancy.

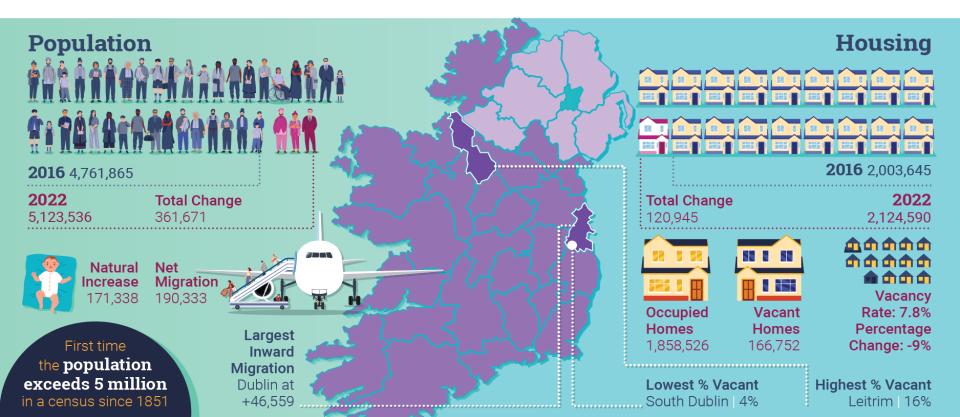




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