

HFCS 2020

Household introduction, address and sample validation

C_HFCS1 Hello, my name is... I am from the Central Statistics Office. I am carrying out the Household Finance and Consumption Survey, which is a European official survey that includes questions on household assets, debts and constraints on credit. Your house has been selected as representing this area. For this survey we only want to include people who consider this to be their main residence. Is this your main residence

Note: Do not read aloud if respondent has already agreed to participate. Just press 1.

☐

Yes

☐

No

Only answer this question if C_HFCS1 Contains Any 1 Yes

C_HFCS1AA For this survey we do not interview people who are au-pairs, unrelated employees of the owner occupier, or people who rent a room from the owner occupier (rent a room scheme occupants). Are you such an individual?

Note: Owner occupier is where the owner lives in this dwelling.

☐

Yes

☐

No

Only answer this question if C_HFCS1AA Contains Any 2 No

C13 Are you sure that you are speaking to a person who is aged 18 or over?

Question for interviewer to answer

☐

Yes

☐

No

Only answer this question if C_HFCS1AA Contains Any 2 No

C_HFCS2 Is there someone aged 18 or over available that lives here and who is not an au-pair, an unrelated employee of the owner occupier, or a person who rents a room from the owner occupier (a rent a room scheme occupant)?

☐

Yes

☐

No

Only answer this question if C_HFCS2 Contains Any 1 Yes

C_HFCS1 Hello, my name is... I am from the Central Statistics Office. I am carrying out the Household Finance and Consumption Survey, which is a European official survey that includes questions on household assets, debts and constraints on credit. Your house has been selected as representing this area. For this survey we only want to include people who consider this to be their main residence. Is this your main residence

Note: Do not read aloud if respondent has already agreed to participate. Just press 1.

☐

Yes

☐

No

Only answer this question if C_HFCS2 Contains Any 1 Yes

HFCS_C11 Is it convenient for me to carry out the interview now?

☐

Yes

☐

No

Only answer this question if HFCS_C11 Contains Any 2 No

C12a Would it be more convenient if I called back at another time?

☐

Yes

☐

No

Only answer this question if HFCS_C11 Contains Any 1 Yes

C15 May I confirm that I have the correct postal address for your household?

☐

Yes - the address is correct

☐

No - the address needs to be amended

Only answer this question if C15 Contains Any 2 No - the address needs to be amended

C16 Can you give me your correct address please?

Blaise: Display data entry field to complete new address

Blaise: Allow DK/RF

Correct address

Initial respondent details and household profile

Name_Dir May I ask you your first name please?

Surname_Dir May I ask you for your surname?

Sex_DIR Interviewer: Please enter {{name}}'s gender?

☐

Male

☐

Female

DOB_Dir Could you tell me your date of birth {{DD-MM-YYYY}}?

Interviewer: If the respondent does not know the date of birth, please press 'Enter' and then you enter age instead.

Only answer this question if (DOB_Dir Empty) Or (DOB_Dir Don't Know) Or (DOB_Dir Refused)

NewAge Could you tell me your age?

Hhldr In whose name is the accommodation owned or rented?

You can ask this question once, covering the whole household, the first time it comes up on screen. Then Ask or Record for individuals as necessary.

Blaise: Do not ask future lines if answer is 1 = this person alone

☐

This person alone

☐

This person jointly

☐

Not owner/renter

No_Pers1 Including you, how many people live in this dwelling?

Note: Please do not include anyone who does not regard this as their main residence and do not include au-pairs, unrelated employees of the owner occupier and persons who rent a room from the owner occupier (a rent a room scheme occupant).

No_Pers2 Is there any third level student living away from home that is mostly dependent on this household for financial support?

☐

Yes

☐

No

Only answer this question if No_Pers2 Contains Any 1 Yes

No_Pers3 How many such persons are there?

Household persons information

Blaise: Loop through each household member to collect information

Households person details Please complete the following details about the other people living in this household.

Note: Details of person(s) living away from the dwelling should be entered last.

Note: Please identify the person by keying in their first name.

Select all that apply

☐

Name

☐

Surname

☐

Sex

☐

Date of birth

☐

Age

Relationship coding

I would now like to ask how the people in your household are related to each other.

Note: Interviewer: Code relationship - (Insert name) is (Insert name)

- ☐ Spouse
- ☐ Cohabitee/Partner
- ☐ Son/daughter (incl. adopted)
- ☐ Step-son/daughter
- ☐ Foster child
- ☐ Son-in-law/daughter
- ☐ Parent/guardian
- ☐ Step-parent
- ☐ Foster parent
- ☐ Parent-in-law
- ☐ Brother/sister (incl. adopted)
- ☐ Step-brother/sister
- ☐ Foster brother/sister
- ☐ Brother/sister-in-law
- ☐ Grand-child
- ☐ Grand-parent

☐

Other relative

☐

Other non-relative

Close loop on completion of final persons details

HiHNum Which household member is most knowledgeable about this household's finances?

The household reference person is (autofill with answer from HiHNum)

WH_ANS_HS Is (autofill with HRP name) going to answer the household financial questionnaire?

Note: The person answering the household questionnaire should ideally be (autofill with HRP name), the Household Reference Person.

☐

Yes

☐

No

Household survey on Finance, consumption and wealth

StartHHQ We will now start the household questionnaire

Note: The household for this part of the survey consists of those listed below: (Autofill with household names)

Note: Press 1 to continue

☐

Press 1 to continue

Accommodation

PER_HSE

I am now going to ask some questions about housing.

☐

Press 1 to continue

H1 Is this dwelling a

☐

Detached house

☐

Semi-detached house

☐

Terraced house

☐

Apartment/Flat/Duplex/Bedsitter

☐

Mobile Home/Caravan/Temporary building

☐

Houseboat

☐

Other

Only answer this question if Wave 1

Dwel_Size Could you estimate the size of this dwelling in either:

Note: The dwelling size refers to the useful floor space. This is defined as the floor space measured inside the outer walls. It excludes non-habitable cellars or attics.

Note: In multi-dwelling buildings, all common spaces are excluded.

☐

Square feet

☐

Square metres

☐

Unable to estimate size of dwelling

Dwel_Meas What was the approximate size of this dwelling in (insert answer to DwellSize)

Tenure

T1 Does your household own or rent this dwelling?

Note: If any household member owns the dwelling, please code as owned

☐

Owned

☐

Rented including occupied rent - free

Only answer this question if T1 Contains Any 1 Owned

Prop_Prt Does your household own all of the property or is part of the property owned by someone who is not living here?

Note: As ownership of this dwelling is 'Owned the tenant/incremental purchase scheme' it is possible that ownership is by means of shared ownership with a local authority. If this is the case- please key 2.

☐

Household owns all of the property

☐

A non-household member owns part of the property

Only answer this question if Prop_Prt Contains Any 2 A non-household member owns part of the property

Own_paid Does your household pay any rent for the part owned by others?

☐

Yes

☐

No

Only answer this question if Own_paid Contains Any 1 Yes

Own_pdamt What is the monthly rental payment for the part of the property owned by others? Please exclude payment for utilities, e.g. heating, if they are paid for separately.

Only answer this question if Prop_Prt Contains Any 2 A non-household member owns part of the property

Own_prcnt What percentage of the value of the property belongs to your household?

Only answer this question if T1=1 and Wave 1

Prop_Acq Which of the following options best describes how your household acquired this dwelling?

Note: If multiple answers apply, please code the option which accounts for the largest proportion of the value of the property when the property was acquired by the household.

- ☐ Purchased
- ☐ Own constructed
- ☐ Inherited
- ☐ Gift
- ☐ Partly purchased or constructed and partly inherited or received as a gift

Only answer this question if Prop_Acq Contains Any 3 Inherited or 4 Gift or 5 Partly purchased or constructed and partly inherited or received as a gift

Acq_gift From whom did you/your household acquire this dwelling?

- ☐ Maternal grandparents
- ☐ Paternal grandparents
- ☐ Parents
- ☐ Children
- ☐ Other relatives
- ☐ Other (specify)

Only answer this question if Wave 1

T_Lgth For how many years has your household {{dynamic text}} this dwelling?

If less than 1 year key 0

Only answer this question if Prop_Acq Contains Any 1 Purchased

Pur_price How much did your household pay for this dwelling?

Only answer this question if Pur_price>0 and survey_year-T_lgth>17

Euro1 Regarding the {{Pur_price}} you/your household paid for this dwelling, is this a Euro or Irish punts amount?

☐

Euro

☐

Irish Punts

OwnP_val How much was the dwelling worth at the time you/your household {{Dynamic text 1}},{{Dynamic text 2}}?

Only answer this question if OwnP_val>0 and survey_year-T_lgth>17

Euro2 Regarding the {{OwnP_val}} valuation for this property, is this a Euro or Irish punts amount?

☐

Euro

☐

Irish Punts

Only answer this question if T1 Contains Any 1 Own

T1a What do you think is the current market price of this dwelling, i.e. if it was sold now, how much do you think you would receive?

Required for HV010 SILC 2020 module

Only answer this question if T1a=Don't know

T1ab How much was this dwelling worth before the onset of the COVID-19 crisis?

Only answer this question if T1 Contains Any 1 Own

T2 Does this dwelling have a mortgage or loan attached to it?

☐

Yes

☐

No

Only answer this question if T2 Contains Any 1 Yes

T3 How many outstanding mortgages or loans currently relate to this dwelling?

Only answer this question if T3>0 and T3=HB1010 (HFCS 2018 variable)

T_long {{dynamic text 1}} that you/your household had on this dwelling in 2018?

☐

Yes

☐

No

The following questions from MHFCS_Intro to Mrg_Rsn are to be asked for up to 2 Loops

Only answer this question if (T3 Greater than 1) And (T_long Contains Any 2 No)

MHFCS_Intro First Loop

'Starting with the mortgage with the largest amount outstanding'

If T3=2 Second loop

'Moving onto the mortgage with the next largest amount outstanding'

☐

Press 1 to continue

Only answer this question if (T3 Greater than 0) And (T_long Contains Any 2 No)

Mrg_Year In what year did you/your household take out this mortgage?

Only answer this question if (T3 Greater than 0) And (T_long Contains Any 2 No)

Mrg_Amt How much did you/your household borrow when you took out this mortgage {{dynamic text}}?

Only answer this question if (Mrg_Year Greater than 0) And (Mrg_Amt Greater than 0) And (Mrg_Year Less than 2002)

Mrg_Curr Is the {{dynamic text}} in euros or punts?

☐

Euro

☐

Irish Punts

Only answer this question if Mrg_Amt Greater than 0

Mrg_Term What is the term of this mortgage in years?

Only answer this question if (T3 Greater than 0) And (T_long Contains Any 2 No)

Mrg_OutS What is the amount still owed (outstanding principal) on the mortgage? That is, if you/your household repaid it completely now, how much would you have to repay?

Only answer this question if (T3 Greater than 0) And (T_long Contains Any 2 No)

Mrg_Rsn When you/your household took out this mortgage {{dynamic text}}, what were the purposes for which the money was used? Please start with the most important purpose.

Note: Code all that apply specifying as first the main purpose of the mortgage/loan
Select all that apply

- ☐ To purchase or construct this dwelling
- ☐ To purchase other real estate
- ☐ To refurbish or renovate this dwelling
- ☐ To buy a vehicle or other means of transport
- ☐ To finance a business or professional activity
- ☐ To consolidate or refinance debts
- ☐ For education purposes
- ☐ For healthcare purposes
- ☐ For holiday purposes
- ☐ To cover living expenses or other purchases
- ☐ Other

Mrg_Rsn_Oth

Please specify Other.

End loop

Add_Mort You have indicated that this dwelling has more than 2 mortgages. The following questions relate to information about {{dynamic text}}

☐

Press 1 to continue

Oth_MortOA How much is still owed on {{dynamic text}}?

Oth_MortOAm How much {{dynamic text 1}} is the current monthly repayment on {{dynamic text 2}}?

Only answer this question if T1 Contains Any 2 Rent

T26 Is this dwelling rented through the Housing Assistance Payment Scheme also known as HAP?

☐

Yes

☐

No

Only answer this question if T26 Contains Any 1 Yes

T27 How much is your household's weekly HAP rent contribution to the local authority?

Only answer this question if T26 Contains Any 1 Yes

T27a Does your household pay rent directly to your landlord?

Information note. Where the monthly rent exceeds the maximum rent limit payable by the local authority to the landlord, the HAP tenant must pay the difference directly to the landlord.

☐

Yes

☐

No

Only answer this question if T27a Contains Any 1 Yes

T27b How much per MONTH does your household pay directly to your landlord?

Only answer this question if T26 Contains Any 1 Yes

T28 How much in total does your landlord receive per month for renting out this dwelling, that is the sum of your rent contribution and the Local Authority contribution.

Only answer this question if T26 Contains Any 2 No

T29 Does your household rent this dwelling from your Local Authority?

☐

Yes

☐

No

Only answer this question if T29 Contains Any 1 Yes

T30 How much per week does this household pay in rent to the Local Authority?

Only answer this question if (T26 Contains Any 2 No) And (T29 Contains Any 2 No)

T31 Does your household pay rent for this dwelling or is it occupied rent-free?

☐

Household pays rent

☐

Occupied rent free

Only answer this question if T31 Contains Any 2 Occupied rent free

T43a If you had to pay the market rate for renting this dwelling, how much would you expect to pay per month?

Only answer this question if T31 Contains Any 1 Household pays rent

T33 Does your household pay rent?

☐

weekly

☐

fortnightly

☐

every 4- week period

☐

by calendar month

Only answer this question if T33 Contains Any 1 weekly

T33a How much do you pay every week?

Only answer this question if T33 Contains Any 2 fortnightly

T33b How much do you pay every fortnight?

Only answer this question if T33 Contains Any 3 every 4- week period

T33c How much do you pay every 4 weeks?

Only answer this question if T33 Contains Any 4 by calendar month

T33d How much do you pay every month?

Additional household properties

HB2400 (Apart from this property), does your household own any (other properties), such as houses, apartments, garages, offices, hotels, other commercial buildings, farms, land, etc.?

Note: Instruct the respondent to include any business properties only if they are fully or partially owned directly by the household. Properties owned directly by the business should not be included.

☐

Yes

☐

No

HB2410 How many such properties does your household own in full or partially?

Note: Allow respondent to count as one, properties that are substantially similar to each other and that are managed as a group (e.g. A building with several flats).

Only answer this question if HB2410 (longitudinal>0) and HB2410= HB2410 (longitudinal)

HB2400_long In 2018, you told us that you/your household owned <autofill HB2410> {{dynamic text 1}}, {{dynamic text 2}}, {{dynamic text 3}}, {{Dynamic text 4}} that you/your household currently owns?

(If HB2410=2)

Property 1=dynamic text 2

Property 2=dynamic text 2 related to second loop

(If HB2410>2)

Property 1 dynamic text 2

Property 2 dynamic text 2 related to second loop

Property 3 dynamic text 2 related to third loop

☐

Yes

☐

No

Only answer this question if HB2400_long Contains Any 1 Yes

HB2400_long2 The following questions are required to update information collected in 2018.

☐

Press 1 to continue

Only answer this question if HB2410 is Greater than 1

PropIntroTxt Please start with the property with the greatest value.

Note: Press 1 to continue

☐

Continue

Only answer this question if HB2400_Long <>1

If HB2400_long=1 then prefill with HB250 (longitudinal)

HB250 What type of property is it?

Note: Do not read the categories. In case of mixed types (e.g. flats partly used also as a shop) select 'Other'.

- ☐ House or Flat
- ☐ Apartment building
- ☐ Industrial building/warehouse
- ☐ Building plot/estate, field, garden, forest and arable land
- ☐ Garage
- ☐ Shop
- ☐ Office
- ☐ Hotel
- ☐ Farm
- ☐ Other

Only answer this question if HB250 contains 10 Other

HB251 Please describe this other property?

Only answer this question if HB2400_long Contains Any 2 No

HB252 Is the property in the Republic of Ireland?

☐

Yes

☐

No

Only answer this question if HB252 Contains Any 2 No

HB253 Where is the property?

Note: Type in first letters of country and use pop up to select country

HB260 What is the property used for?

Note: Code all that apply

Select all that apply

☐

Your (household's) holidays or other private own use

☐

Business activities by you (or someone else in your household)

☐

Rented or leased to a business or people outside your household

☐

Vacant

☐

Free use for others

☐

Other

Only answer this question if HB260 Contains Any 6 Other

HB261 Please describe what this property is used for?

Only answer this question if HB2400_long Contains Any 2 No

HB262 How did your household acquire this property?

Note: If multiple answers apply please code the option which accounts for the largest proportion of the value of the property when the property was acquired by the household.

☐

Purchased

☐

Own constructed

☐

Inherited

☐

Gift

☐

Partly purchased or constructed and partly inherited or received as a gift

Only answer this question if (HB262 Contains Any 3 Inherited or 4 Gift or 5 Partly purchased or constructed and partly inherited or received as a gift) And (HB2400_long Contains Any 2 No)

HB263 In what year did you receive the property as a gift/inheritance?

Only answer this question if (HB262 Contains Any 3 Inherited or 4 Gift or 5 Partly purchased or constructed and partly inherited or received as a gift) And (HB2400_long Contains Any 2 No)

HB264 From whom did you receive the property?

☐

Maternal grandparents

☐

Paternal grandparents

☐

Parents

☐

Children

☐

Other relatives

☐

Other (specify)

Only answer this question if (HB262 Contains Any 3 Inherited or 4 Gift or 5 Partly purchased or constructed and partly inherited or received as a gift) And (HB2400_long Contains Any 2 No)

HB265 What was the value of the property when you inherited/were gifted it in {{HB263}}?

Autofill: HB263

Only answer this question if (HB265 Not Empty) And (HB2400_long Contains Any 2 No)

HB266 Is the {{HB265}} euros or punts?

Autofill HB265

☐

Euro

☐

Irish Punts

HB271 Do you/does your household own all of the property?

☐

Yes

☐

No

Only answer this question if HB271 Contains Any 2 No

HB270 What percentage of the value of the property belongs to your household?

HB280 What is the value of this property, i.e. if you could sell it now how much do you think would be the price of the property?

Only answer this question if HB280=Don't know

HB280b How much was this property worth before the onset of the COVID-19 crisis?

Only answer this question if HB280b=Don't know

HB281 Could you tell me which of the following ranges might be closest to the amount?

☐

€1 - €100,000

☐

€100,001 - €200,000

☐

€200,001 - €300,000

☐

€300,001 - €400,000

☐

More than €400,000

HB300 {{Dynamic text}}

☐

Yes

☐

No

HB301 How many such mortgages or loans are there on this property?

OthMorgIntro Please start with the mortgage/loan that has the highest amount still owed.

Note: Press 1 to continue.

☐

Continue

HB320 When your household took out this mortgage/loan, what was the purpose for which the money was used? Please start with the most important purpose.

Note: Code all that apply specifying as first the main purpose of the mortgage/loan. Do not read the list.

Note: Showcard 4

Select all that apply

- ☐ To purchase or construct the household's main residence
- ☐ To purchase other real estate
- ☐ To refurbish or renovate the residence
- ☐ To buy a vehicle or other means of transport
- ☐ To finance a business or professional activity
- ☐ To consolidate debts
- ☐ For education purposes
- ☐ To cover living expenses or other purchases
- ☐ To support relatives and friends
- ☐ Other

HB321 Please describe the other reason for taking out the mortgage/loan?

HB3301 In what year did your household first take out this mortgage/loan?

Note: If the current mortgage refinanced an earlier mortgage we are asking the year that re-financing took place.

HB341 What was the total amount borrowed at the time you originally took out the mortgage in 2001?

Only answer this question if HB341 Not Empty

HB342 Is the {{HB341}} euros or punts

Autofill HB341

☐

Euro

☐

Irish Punts

HB34T What is the term of this mortgage in years?

HB370 What is the amount still owed (outstanding principal) on the mortgage/loan?

Note: That is, if you repaid it completely now, how much would you have to pay?

OthMorgIntro1 Please enter the details for the 2nd mortgage/loan

Note: Press 1 to continue

☐

Continue

Loop questions HB320 HB321 HB3301 HB341 HB342 HB34T HB370 for number of mortgages respondent indicates they have in place from question HB1010

Household vehicles

HB4300 Now I would like to ask you some questions about vehicles.

Does anyone in your household own any cars?

Note: Instruct the respondent to include any vehicles used for business activities only if they are fully or partially owned directly by the household. Vehicles owned directly by the business should not be included. Leased cars should not be included either.

☐

Yes

☐

No

Only answer this question if HB4300 Contains Any 1 Yes

HB4310 How many cars does your household own?

Only answer this question if HB4300 Contains Any 1 Yes

HB4311 Does anyone in your household pay for (Autofill: "this car" / "either of the 2 cars" / "any of the (Prefill: No. of cars if greater than 2)) with a personal contract plan (PCP), a hire purchase or leasing agreement?

Note: A PCP is a type of hire purchase contract. With a PCP, payment is broken down into three parts: the deposit, monthly repayments and a final payment. A hire purchase agreement splits the cost of the car into a deposit and monthly repayments over a set number of years, with interest added.

☐

Yes

☐

No

Only answer this question if Hb4310 Greater than 1

HB4311a How many of the {{HB4310}} cars are paid for with a PCP, hire purchase or leasing agreement?

Only answer this question if HB4311 Contains Any 1 Yes

HB4311b By which method do you pay for (Autofill "this car" or "these cars")

Note: Select all that apply

☐

PCP

☐

Hire purchase

☐

Leasing arrangement

Only answer this question if HB4311b Contains Any 1 PCP or 2 Hire purchase or 3 Leasing arrangement

HB4312 What are the total monthly payments on (Autofill "this car" or "these cars")?

Only answer this question if HB4311b Contains Any 1 PCP

HB4313 How much will your final PCP (payment/payments) be on (Autofill "this car" or "these cars")?

Only answer this question if (HB4311a Greater than 0) And (HB4311b Contains Any 1 PCP or 2 Hire purchase)

HB4314 What was the value of the {{dynamic text 1}} when your household signed the {{dynamic text 2}}?

Only answer this question if If any vehicle owned by the household is not being paid for by PCP, Hire purchase or leasing

If HB4310=1 and HB4311=1 do NOT ask also if HB4311a=HB4310 do NOT ask

HB4400 For the (Autofill: "car" / "cars") that your household owns, if you sold (Autofill: "it" / "them" now, about how much do you think you could get?

Note: Do not include cars that are owned with a personal contract plan or hire purchase agreement

HB4500 Besides farm machinery does anyone in your household own any type of vehicle, such as scooters, motorbikes, trucks, vans, planes, boats or yachts or any other vehicle such as trailers, campers, caravans, etc.?

Note: Instruct the respondent to include any vehicles used for business activities only if they are fully or partially owned directly by the household. Vehicles owned directly by the business should not be included. Leased cars should not be included either.

☐

Yes

☐

No

HB4600 If your household decided to sell (this vehicle/these vehicles) now, how much do you think you would get?

Note: Do not include vehicles that are owned with a personal contract plan (PCP) or hire purchase agreement

Veh_Buy In the past 12 months did your household buy any cars, trucks or motorcycles?

Note: Please exclude any vehicles purchased under a PCP or Hire purchase agreement.

☐

Yes

☐

No

Veh_Spnd What was the total amount that your household paid for these vehicles, net of anything you received for trading or selling an earlier vehicle?

Note: We want the price of the vehicles purchased, minus what the household received from selling or trading in any vehicles.

Household Leasing

HC0100 You have already told us about the car(s) with PCP/Hire purchase or leasing arrangements, besides this/these car(s) does any member of your household currently have any leasing contract (e.g. on a car, etc)?

☐

Yes

☐

No

HC0100a What is the total amount of the lease payments per month?

Note: Please exclude rent paid on this property

Private loans

HC0100 Does your household have loans from relatives or friends that you are expected to repay?

Note: If respondent is not expected to repay the loan then key "No".

☐

Yes

☐

No

HC0340 How many such loans do you have?

If respondent indicates more than 1 private loan in repeat questions HC035 , HC0351, HC036 for each of the 3 highest value loans (indicated by the question HC0340 and LoanIntro)

LoanIntro Please continue with the loan that has the (Prefill: 2nd if 2nd loop / 3rd if 3rd loop etc.) highest amount still owed.

Note: Press 1 to continue

☐

Press 1 to continue

HC035 Why did you borrow this money? Please start with the most important purpose

Note: Code all that apply specifying as first the main purpose of the loan. Do not read the list. SHOWCARD
Select all that apply

☐

To purchase or construct the household's main residence

☐

To purchase other real estate

☐

To refurbish or renovate the residence

☐

To buy a vehicle or other means of transport

☐

To finance a business or professional activity

☐

To consolidate debts

☐

For education purposes

☐

To cover living expenses or other purchases

☐

To support relatives and friends

☐

Other

HC0351 Please describe the other reason for taking out the loan.

HC036 How much is the outstanding balance on this loan? In other words how much are you still expected to repay?

Note: If respondent is not expected to repay the loan, please key "0".

End of questions looping to capture details of private loans

Only answer this question if HC0340>3

HC0370 For the remaining (HC0340-3) private loans, what is the total outstanding balance?

If respondent is not expected to repay the loan, please key 0

Bank Loans

HC0400 Besides money that may be owed on credit cards or bank overdrafts, does your household have any loans or owe any money, e.g. bank loans, credit union loans, etc.?

Note: Please include business loans and exclude loans that you may have already mentioned.

☐

Yes

☐

No

HC050 How many such loans do you have?

MorgIntro LOOP begin Please enter the details for the (Autofill: 2nd loan if 2nd loop , 3rd loan if 3rd loop etc.)

Note: Press 1 to continue

☐

Press 1 to continue

HC050 Why did you take on this loan? Please start with the most important purpose.

Note: Code all that apply specifying as first the main purpose of the loan. Do not read the list. SHOWCARD
Select all that apply

☐

To purchase or construct the household's main residence

☐

To purchase other real estate

☐

To refurbish or renovate the residence

☐

To buy a vehicle or other means of transport

☐

To finance a business or professional activity

☐

To consolidate debts

☐

For education purposes

☐

To cover living expenses or other purchases

☐

To support relatives and friends

☐

Other

Only answer this question if HC050 contains any one 10 Other

HC051 Please describe the other reason for taking out the loan

HC061 When was the loan taken out

HC060 What was the initial amount borrowed when the loan was taken out in {{survey year}}?

HC062 Is the {{HC060}} euro or punts?

Autofill: value from HC060

☐

Euro

☐

Irish Punts

HC070 When the loan was taken out in {{HC061}} how many years were agreed for repayment?

Autofill HC061

Close loop of questions for each loan that begin with HC050 - HC070

Other Bank loans

HC1300 In the last three years, have you or any member of your household applied for a loan or other credit?

☐

Yes

☐

No

Only answer this question if HC1300 Contains Any 1 Yes

HB1310 In the last three years, has any lender or creditor turned down any request you or someone in your household made for credit, or not given you as much credit as you applied for?

Note: Code all that apply

Select all that apply

☐

Yes, turned down

☐

Yes, not give as much credit

☐

No

Only answer this question if HB1310 Contains Any 1 Yes, turned down

HC1320 Was your household later able to obtain the amount requested, by reapplying to the same institution or somewhere else?

Note: If the respondent was turned down on more than 1 loan request, did the household obtain the amount requested on all loan requests.

☐

Yes

☐

No

Only answer this question if HC1300 Contains Any 1 Yes or 2 No

HC1400 In the last three years, did you or another member of your household consider applying for a loan or credit but then decided not to, thinking that the application would be rejected?

☐

Yes

☐

No

Funds

Mut_fnd Now I would like to ask you some questions about financial investments. Does your household have any investments in mutual funds, money market mutual funds or hedge funds? These are types of investments that pool money from many investors and invests this money in stocks, bonds an/or other securities.

Note: Do not include pension assets here.

☐

Yes

☐

No

Mut_fnd1 What is the current market value of your household's investments in these type of funds?

Mut_fnd2 Are these funds predominantly in equity, in bonds, in short-term debt and other money market instruments, e.g. money market funds, in real estate, hedge funds or other types of funds?

Select all that apply

☐

Funds predominantly investing in equity

☐

Funds predominantly investing in bonds

☐

Funds predominantly investing in money market instruments

☐

Funds predominantly investing in real estate

☐

Hedge funds

☐

Other fund types

Mut_fndD Please describe the other investment fund.

Eq_fnd Out of the total (Autofill: Insert value from Mut_fnd1) current market values of these funds, how much relates to funds predominantly investing in equity?

Bnd_fnd Out of the total (Autofill: value from Mut_fnd1) current market values of these funds, how much relates to funds predominantly investing in bonds?

Ins_fnd Out of the total (Autofill: Answer from Mut_Fnd1) current market value of these funds, how much relates to funds predominantly investing in money market instruments?

Est_fnd Out of the total (Autofill: Answer from Mut_Fnd1) current market values of these funds, how much relates to funds predominantly investing in real estate?

Hdg_fnd Out of the total {{MutFnd_Ins}} current market values of these funds, how much relates to hedge funds?

Oth_fnd Out of the total (Autofill from answer Mut_fnd1) current market values of these funds, how much relates to (Autofill: description from other)

Bonds

Personal financial organisation

Curr_Ac Do you/does your household have a current account? Include joint accounts held with other household members.

Note: Please include business current accounts if the business type is a partnership or sole trader.

☐

Yes

☐

No

Only answer this question if Curr_Ac Contains Any 1 Yes

Curr_No How many current accounts do you/does your household hold?

Only answer this question if Curr_No Greater than 1

Over_Fac Is there an overdraft facility on (Autofill: '1' or 'either' or 'any') of the current accounts?

☐

Yes

☐

No

Only answer this question if Over_Fac Contains Any 1 Yes

OverDraw (Autofill: 'Is the current' or 'Is either of the current' or 'Are any of the current') account(s) presently overdrawn?

☐

Yes

☐

No

Only answer this question if OverDraw Contains Any 1 Yes

OverD_Amt How much is/are the account(s) presently overdrawn by?

Only answer this question if (OverDraw Contains Any 1 Yes) And (Curr_No Greater than 1)

Pos_Bal As you/your household have/has more than 1 current account and at least one presently overdrawn, do you/does your household have a current account with a positive balance?

☐

Yes

☐

No

Only answer this question if Pos_Bal Contains Any 1 Yes

Curr_BalHow much is the present balance in the current account(s)?

Only answer this question if Curr_Bal=Don't know

ECurr_bal Could you tell me which of the following ranges might be closest to the amount?

☐

€1 - €500

☐

€501 - €1,000

☐

€1,001 - €5,000

☐

€5,001 - €10,000

☐

More than €10,000

Cre_Card Do you/does your household have a credit card?

Note: Do not consider here debit cards, i.e. cards where the money spent is immediately deducted from a bank accounts)

☐

Yes

☐

No

Only answer this question if Cre_Card Contains Any 1 Yes

Cre_Lmt What is the total amount of the credit card limit available at the moment?

Only answer this question if Cre_Card Contains Any 1 Yes

Cre_Int After paying the most recent credit card bill/bills, was there any balance outstanding for which you/your household was/were charged interest?

☐

Yes

☐

No

Only answer this question if Cre_Int Contains Any 1 Yes

Cre_Bal How much was the outstanding balance?

Post_OffDo you/does your household hold deposits in the post office (please include prize bonds, national solidarity bonds, savings certs and saving stamps, savings bonds and other savings accounts)?

Include joint post office accounts held with other household members.

☐

Yes

☐

No

Only answer this question if Post_Off Contains Any 1 Yes

Post_Bondt Please indicate the type(s) of post office savings that you/your household hold(s)
Select all that apply

☐

Bonds (Prize bonds, savings bonds, national solidarity bonds)

☐

Savings certificates

☐

Saving accounts, stamps (e.g. deposit accounts, pension or childcare save accounts)

Only answer this question if Post_Off Contains Any 1 Yes

Post_Amt What is the total amount of your/your households savings in the post office?

Only answer this question if If Pos_Bal=2 and Post_Off=2 and Mut_Fnd=2 then question commences 'Do you/Does your household'

Sav_Acc Aside from {{dynamic text 2}}, {{dynamic text 3}}, {{dynamic text 4}} do you/does your household have any saving accounts, fixed period deposits or other such deposits, for example bank or credit union savings?

Note: Please include joint savings accounts held with other household members.

☐

Yes

☐

No

Only answer this question if Sav_Acc Contains Any 1 Yes

Sav_Amt In total, how much is presently in (this/ all these) savings accounts?

Only answer this question if Sav_Amt=Don't know

ESav_amt Could you tell me which of the following ranges might be closest to the amount?

☐

€1 - €500

☐

€501 - €1,000

☐

€1,001 - €5,000

☐

€5,001 - €10,000

☐

More than €10,000

Bonds Besides Post Office bonds/savings does your household own any type of corporate or government bonds, bills or notes?

☐

Yes

☐

No

Only answer this question if Bonds Contains Any 1 Yes

Bonds2 Are these bonds issued by a foreign or domestic government, by a bank or other type of financial institution, by a non-financial corporation, or by another organisation?

Note: Code all that apply

Select all that apply

☐

State or other general government

☐

Banks

☐

Other financial intermediaries

☐

Non-financial corporations

☐

Other

Only answer this question if Bonds2 Contains Any 5 Other

Bonds3 Please describe the type of corporate or government bonds, bills or notes.

Only answer this question if Bonds Contains Any 1 Yes

Bonds4 In total, what is the current market value of all these securities?

Only answer this question if Bonds Contains Any 2 No

Shares Does anyone in your household own stock shares in any publicly traded companies?

☐

Yes

☐

No

Only answer this question if Shares Contains Any 1 Yes

Shares1 In total, what is the current market value of these shares?

Only answer this question if Shares Contains Any 1 Yes

Shares_Bk Are the shares you hold with:

Note: code all that apply

Select all that apply

☐

Bank

☐

Non-bank financial corporations

☐

Non-financial corporations

Only answer this question if Shares Contains Any 1 Yes

Shares2 Are any of these shares issued by a foreign company? (This means a company whose global headquarters are located outside of the Republic of Ireland or which is legally registered outside of the ROI).

☐

Yes

☐

No

Only answer this question if Shares2 Contains Any 1 Yes

Shares3 Approximately how much of the (Autofill value from Shares1) relates to shares issued by a foreign company?

Inv_cmp Some people deposit money at a bank or investment company for an investment specialist to manage on their behalf. The specialist may make most of the day-to-day decisions or consult more closely with the account holder. Such accounts may be trust accounts or private client accounts.

Aside from pensions, savings accounts or insurance policies, does anyone in your household have any such managed accounts?

☐

Yes

☐

No

Only answer this question if Inv_cmp Contains Any 1 Yes

Inv_cmp1 Have you reported the value of such managed accounts in previous questions?

☐

Yes

☐

No

Only answer this question if Inv_cmp1 Contains Any 2 No

Inv_cmp2 In total, what is the value of this/these accounts?

Owed_m Does anyone outside of the household owe money to anyone in your household that is expected to be repaid, for instance, loans to friends or relatives, other private loans, rent deposits or any other such loan not already recorded?

☐

Yes

☐

No

Only answer this question if Owed_m Contains Any 1 Yes

Owed_mA In total, how much is owed to your household?

Oth_Msd Besides amounts held in pension and insurance policies, does anyone in your household have any other substantial assets that I have not already recorded, such as options, futures, index certificates, precious metals, oil and gas leases, crypto currencies such as Bitcoin, future proceeds from a lawsuit or estate that is being settled, royalties, or other assets of value?

☐

Yes

☐

No

Only answer this question if Oth_Msd Contains Any 1 Yes

Oth_MsdN How many such assets do you have that have not been already recorded?

Only answer this question if Oth_MsdN Not Empty

Oth_MsdV What is the total value of (Autofill "these (Autofill: Oth_MsdN)" / "this" other assets?

Only answer this question if Oth_MsdN Not Empty

Oth_MsdD Starting with the asset of the highest economic value, please describe the type of asset e.g. if precious metals, index certificates etc...

Oth_MsdD2

{OthMsdD_Ins2} describe the type of asset e.g. if precious metals, index certificates etc.

Oth_MsdD3

{OthMsdD_Ins3} describe the type of asset e.g. if precious metals, index certificates etc.

Jewel_V In total, how much do you think you would get if you sold your household's valuables? For example, items such as jewellery, electronics, works of art, antiques.

Note: If the household has not such valuables, please key "0".

Only answer this question if Jewel_V=Don't know

EJewel_V Could you tell me which of the following ranges might be closest to the amount?

☐

€1 - €1,000

☐

€1,001 - €5,000

☐

€5,001 - €10,000

☐

€10,001 - €50,000

☐

More than €50,000

Jewel_L How much in total are these valuables insured for?

Note: These items may be specified on the house insurance. If the valuables are not insured, please key "0".

Div_Incm Did you or anyone else in your household receive any income in the form of interest or dividends on sight deposits, time and saving deposits, certificates of deposit, managed accounts, bonds, publicly traded stock shares or mutual funds in the last 12 months?

☐

Yes

☐

No

Only answer this question if Div_Incm Contains Any 1 Yes

Div_IncD Please describe this type of income e.g. if dividend payment or interest on saving deposits

Only answer this question if Div_Incm Contains Any 1 Yes

Div_IncA How much in total did your household receive in this savings on deposit income in the last 12 months

Only answer this question if Div_IncA Not Empty

Div_Grs Is the (Autofill: Answer from Div_IncA) a gross or net value?

☐

Gross

☐

Net

Once_off Did you or anyone else in your household receive any other regular or irregular income from sources other than those I have already recorded, such as capital gains or losses from the sale of assets, prize winnings, insurance settlements, severance payments, lump sum payments upon retirement, premature withdrawal from private insurance schemes or any other sources in the last 12 months?

Note: Please do not count Social Protection (welfare) payments, income from employment or income from occupational or private pension plans

☐

Yes

☐

No

Only answer this question if Once_off Contains Any 1 Yes

Once_Des Please describe this type of income e.g. if capital gains, prize winnings etc.

Only answer this question if Once_off Contains Any 1 Yes

once_Amt How much in total did your household receive in this (Autofill: Answer from Once_Des) income in the last 12 months

Inheritance

Only answer this question if longitudinal
if Yes then prefill Inher with Yes
if No then prefill Inher with No

Inher_long Now I would like to ask you some questions about inheritances and gifts. Have you/has your household received an inheritance or a substantial gift, including money, a business or any other assets, from someone who is not a part of your current household since <date of last interview>?

☐ Yes

☐ No

Only answer this question if If Prop_Acq in 3,4 then question commences 'Not counting your main residence, has this household (if 1 person household (have you)'

If any HB262 in 3,4 (HB262 asked in up to 3 loops) and 3,4 not keyed for Prop_Acq then question commences 'Not counting the property(ies) that you told me about earlier, (This is correct) but should be followed by 'has this household/have you'

if Prop_Acq in 3,4 AND any HB262 in 3,4, then commence question 'Not counting your main residence and the other propert(ies) that you told me about earlier, has this household/have you.....

Inher Now I would like to ask you some questions about inheritances and gifts. Has any household member ever received an inheritance or a substantial gift, including money, a business or any other assets, from someone who is not a part of your current household?

Note: If details of an inherited gift/asset have already been recorded please key 2

☐ Yes

☐ No

Inher_n How many such inheritances / substantial gifts has your household received?

Note: If multiple household members received a gift or inheritance at the same time from the same person, treat all as one.

Begin questions for details of inheritance and gifts and repeat for the number of gifts / inheritance received

Inher_Y1 (Inher_n = 1 = "In what year did" Inher_n GE 2 = "Starting with the gift/inheritance which is most important for your household's current wealth, in what year did") your household receive the gift/inheritance?

Inher_T1 What kind of asset was it?

☐

Money

☐

Dwelling

☐

Use of a dwelling/life tenancy

☐

Land

☐

Business

☐

Securities, shares

☐

Jewellery, furniture, artwork

☐

Life insurance

☐

Car/Vehicle

☐

Other asset

Only answer this question if Inher_T1 contains any one 10 Other

inher_D1 Please describe the type of asset.

Inher_V1 In {{Inher_Y1}} , at the time your household received the {{Inher_T1}} or {{Inher_D1}}, how much was it worth?

Autofill whichever is answered in Inher_T4 or Inher_DI from previous questions

Euro18 Is the {{Inher_V1}} in Euro or Irish punts?

☐

Euro

☐

Irish Punts

Inher_G1 Was the {{Inher_T1}} or {{Inher_D1}} a gift or inheritance?

Autofill answers from Inher_T1 or Inher_D1 from previous questions

☐

Gift

☐

Inheritance

Inher_W1 From whom did your household receive the {{Inher_T1}} or {{Inher_D1}}

Autofill answers from Inher_T1 or Inher_D1 from previous questions

☐

Maternal grandparents

☐

Paternal grandparents

☐

Parents

☐

Children

☐

Other relatives

☐

Other (specify)

Inher_Y2

{{InherY_Ins1}} what year did {{InherY_Ins2}} receive it?

Inher_T2

What kind of asset was it?

☐

Money

☐

Dwelling

☐

Use of a dwelling / life tenancy

☐

Land

☐

Business

☐

Securities, shares

☐

Jewellery, furniture, artwork

☐

Life insurance

☐

Other assets (specify)

Inher_D2

Please describe the type of asset.

Inher_V2

{InherV_Ins1b} the time {InherV_Ins2} received {InherV_Ins3b,} how much {InherV_Ins4b?}

Euro19

Is the {Inher_V2} in Euro or Irish punts?

☐

Euro

☐

Irish Punts

Inher_G2

{InherG_Ins1} a gift or an inheritance?

☐

Gift

☐

Inheritance

Inher_W2

From whom did {InherW_Ins1} receive {InherW_Ins2?}

☐

Maternal grandparents

☐

Paternal grandparents

☐

Parents

☐

Children

☐

Other relatives

☐

Other (specify)

Inher_Y3

{InherY_Ins1} what year did {InherY_Ins2} receive it?

Inher_T3

What kind of asset was it?

☐

Money

☐

Dwelling

☐

Use of a dwelling / life tenancy

☐

Land

☐

Business

☐

Securities, shares

☐

Jewellery, furniture, artwork

☐

Life insurance

☐

Other assets (specify)

Inher_D3

Please describe the type of asset.

Inher_V3

{InherV_Ins1c} the time {InherV_Ins2} received {InherV_Ins3c,} how much {InherV_Ins4c?}

Euro20

Is the {Inher_V3} in Euro or Irish punts?

☐

Euro

☐

Irish Punts

Inher_G3

{InherG_Ins1} a gift or an inheritance?

☐

Gift

☐

Inheritance

Inher_W3

From whom did {InherW_Ins1} receive {InherW_Ins2?}

☐

Maternal grandparents

☐

Paternal grandparents

☐

Parents

☐

Children

☐

Other relatives

☐

Other (specify)

Close loop of questions after completing for the number of gifts respondents indicated they received

Futr_gf In the future, do you or does anyone else in your household, expect to receive a substantial gift or inheritance from someone outside the household?

☐

Yes

☐

No

Business Assets

HH_Bus The following questions relate to business assets. Are you or is anybody else in the household self-employed?

☐

Yes

☐

No

Bus_No Do you, or does anyone in your household, own all or part of any business?

Note: Please include businesses where ownership is only as an investor or silent partner.

☐

Yes

☐

No

Only answer this question if (HH_Bus Contains Any 1 Yes) And (Bus_No Contains Any 2 No)

Bus_NoWhy You indicated that there is a self-employed individual in the household but also that nobody in the household owns a business, does the self-employed individual(s) own any assets related to their self-employment work. e.g. vehicles, tools, equipment, stock, etc.?

☐

Yes

☐

No

Only answer this question if Bus_NoWhy Contains Any 1 Yes

Bus_NoWhy1 As as self-employed household member has assets associated with work, for the purpose of this survey you household is considered as owning a business

Note: Press 1 to continue

Only answer this question if (Bus_No Contains Any 1 Yes) Or (Bus_NoWhy Contains Any 1 Yes)

Bus_No1 In total, how many businesses do the members of your household own/partly own?

Only answer this question if Bus_No1 Greater than 0

Bus_Hmem (Autofill: If Bus_No1 = 1 then "Is this business one " or "Are any of these (Autofill: Bus_No1) businesses ones") in which you, or somebody else in your household, is either self-employed or has an active role in running the business?

☐

Yes

☐

No

Only answer this question if Bus_No1 Greater than 1

Bus_Num How many such businesses in which a household member has an active role, does your household own either entirely or in part?

Only answer this question if Bus_Hmem Contains Any 1 Yes

Bus_frm (Autofill: Are any of these (Autofill: number of businesses) or "Is this business" a farm?

☐

Yes

☐

No

Bus_Frmn How many of the (Autofill: Number of businesses) are farms?

Bus_det1 This and the following questions relate to NON farming business.

What is the main activity of the business or organisation?

Note: Please enter a full description. If further explanation is needed read the following: 'What does the business mainly make or do?'

Interviewer: It is extremely important to enter a detailed description for this question.

Indadequate Response: Cars, Food, Software, Local Authority.

Possible Correct Response: Repairing cars, Bread wholesaler, Software development and support, Local Authority Library Service

Bus_Det1b

Press the <backspace> key to code this Industry.

You must enter a complete description of the industry.

Bus_leg What is the legal form of this business?

☐

Sole proprietorship / independent professional, unincorporated business

☐

Sole proprietorship / independent professional, incorporated business

☐

Partnership

☐

Limited liability companies

☐

Co-operative societies

☐

Non-profit making bodies

☐

Other (specify)

Bus_legD Please describe the legal form of this business

Bus_numW Including {{BusNumWTxt}} how many people work in this business?

Note: If the number varies seasonally, please make a note and specify the maximum and minimum numbers working in the business.

Autofill BusNumWTxt

Bus_Hmem1 Which of the following household members work in the business?

Bus_per Does anybody outside this household own a percentage of this business?

☐

Yes

☐

No

Bus_prc What percentage of this business is owned by non-household members?

Bus_ast Aside from any assets and debts connected with this business that I may have already recorded, what is the net value of your households share of this business? That is, what could you sell it for, taking into account all remaining assets associated with this business and deducting the remaining liabilities?

Only answer this question if Bus_ast=Don't know

EBus_ast Could you tell me which of the following ranges might be closest to the amount?

☐

€1 - €10,000

☐

€10,001 - €50,000

☐

€50,001 - €100,000

☐

€100,001 - €200,000

☐

More than €200,000

Bus_det2

This and following questions relate to second (in value){BusDetTxt3} business.

What is the main activity of this business?

What does the business mainly make or do?

Bus_leg2

What is the legal form of this business?

☐

Sole proprietorship / independent professional, unincorporated business

☐

Sole proprietorship / independent professional, incorporated business

☐

Partnership

☐

Limited liability companies

☐

Co-operative societies

☐

Non-profit making bodies

☐

Other (specify)

Bus_legD2

Please describe the legal form of this business

Bus_numW2 Including {{BusNumWTxt}} how many people work in this business?

Note: If the number varies seasonally, please make a note and specify the maximum and minimum numbers working in the business.

Autofill BusNumWTxt

Bus_Hmem2 Which of the following household members work in the business?

Bus_per2 Does anybody outside this household own a percentage of this business?

☐

Yes

☐

No

Bus_prc2 What percentage of this business is owned by non-household members?

Rem_Bus Aside from any assets and debts connected with the remaining {{Rem_BusTxt1}} (where a household member has an active role), that I may have already recorded, what is the net value of your {{Rem_BusTxt2}} share of {{Rem_BusTxt3}} That is, what could you sell {{Rem_BusTxt4}} for taking into account all remaining assets and deducting the remaining liabilities?

Guar_Pro {{GuarProTxt1}} Other than what you have already told me, have you {{GuarProTxt2}} guaranteed or provided collateral for {{GuarProTxt3}}?

☐

Yes

☐

No

Guar_Amt

How much was the guarantee or the value of the collateral provided?

Inv_Bus You said earlier that {{InvBusTxt}} (Business number N) businesses which are not publicly traded and that {{InvBus Txt2}} an active role in {{Bus_Num}} of these businesses. What is the value of {{InvBusTxt3}} share of the remaining {{InvBusTxt}} where {{InvBusTxt6}} an active role?

No_selInc Did you {{NoSeTxt1}} receive any income in the last 12 months from the {{InvBusTxt4}} i.e. the {{InvBusTxt5}} where {{InvBusTxt6}} an active role?

☐

Yes

☐

No

No_selA What was the total gross amount received over the last 12 months?

Inv_Bus2 What is the value of {{InvBusTxt3}} share in {{InvBus2Txt}}?

No_selncA Did you {{NoSeTxt1}} receive any income in the last 12 months from {{InvBus2Txt}}?

☐

Yes

☐

No

No_selB What was the total gross amount received over the last 12 months?

Household consumption

Cons_1

The next 5 questions are about household consumption.

About how much does your household spend in a typical week on food and beverages at home?

Cons_2 About how much your household spend in a typical week on food and beverages outside of the home? I mean expenses at restaurants, lunches, canteens, coffee shops and the like.

Please include only the amounts your household pays out, i.e. net of any employer subsidy/discount/promotion etc.

Cons_3 About how much does your household spend on average per month on utilities, such as electricity, water, gas, oil, mobile phone, landline telephone, internet, and television?

Cons_3a Over the last 12 months, about how much did your household spend on holiday trips or vacations?

Note: Please include transportation, accommodations, meals, package tours, entertainment and any other related expenses.

Cons_4 So overall, about how much does your household spend in a typical month on all consumer goods and services? Consider all household expenses including food, utilities, travel, childcare, school fees etc. but excluding consumer durables (e.g. cars, household appliances, etc.), rent, loan repayments, insurance policies, renovation etc.

HIZ040 Imagine you unexpectedly receive money from a lottery, equal to the amount of income (net of tax) that your household receives in a month. What percent would you spend over the next 12 months on goods and services, as opposed to any amount you would save for later or use to repay loans?

Note: Income includes payments received from the Department of Employment Affairs and Social Protection.

HIZ050xa You have won the lottery and will receive a sum equal to your household's yearly income. You will receive the money in a year's time. However, if you give up part of the sum you can collect the rest of your win immediately. To obtain the money immediately would you give up 20 per cent of your win?

☐

Yes

☐

No

Only answer this question if HIZ050xa Contains Any 2 No

HIZ050xb Would you give up a lower percentage or wait to receive the full amount?

☐

Give up 10%

☐

Give up 5%

☐

Give up 2%

☐

Wait a year to receive the full amount

Fin_Rsk Which of the following statements comes closest to describing the amount of financial risk that your household is willing to take when you save or make investments?

☐

Take substantial financial risks expecting to earn substantial returns

☐

Take above average financial risks expecting to earn above average returns

☐

Take average financial risks expecting to earn average returns

☐

Not willing to take any financial risk

Fin_Quz2 Imagine leaving €1,000 in a current account that pays 1% interest and no charges. Imagine also that prices increase by 2%. Do you think that if you withdraw the money in a year's time you will be able to buy the same amount of goods as if you spent the €1,000 today?

☐

Yes

☐

No, I will be able to buy less

☐

No, I will be able to buy more

HI0800 In an emergency, could your household get financial assistance of say €5,000 from friends or relatives who do not live with you?

☐

Yes

☐

No

HG0700 Now considering the sum of all sources of income, would you say that your household's income over the last 12 months was higher than normal, lower than normal, or was it about normal?

☐

Higher than normal

☐

Lower than normal

☐

Just about normal

HG0800 Over the next year, do you expect your household's total income to go up more than prices, less than prices, or about the same as prices?

☐

More than prices

☐

Less than prices

☐

About the same as prices

Over_Sp Aside from any purchases of assets, would you say that your household's overall expenses over the last 12 months were higher than normal, lower than normal, or were they about normal

☐

Higher than normal

☐

Lower than normal

☐

Just about normal

Over_Sp2 Again, aside from any purchases of assets over the last 12 months, would you say that your household's regular expenses were higher than your household's income, just about the same as income or less than income?

☐

Expenses exceeded income

☐

Expenses about the same as income

☐

Expenses less than income

Only answer this question if Over_Sp2 Contains Any 1 Expenses exceeded income

Over_Sp3 You have told me that your expenses in the last 12 months have been above your income. What did you do to meet expenses?

Note: Code all that apply in order of importance.

Note: Do not read out answers, please code according to the household's response(s)

Select all that apply

☐

Sold assets

☐

Got a credit card/overdraft facility

☐

Got some other loan

☐

Spent out of savings

☐

Asked for help from relatives or friends

☐

Left some bills unpaid

☐

Other

HI0400 People have different reasons for saving, even though they may not be saving all the time. What are your households most important reasons for saving?

Code all that apply in order of importance.

Do not show answer categories.

- ☐ Purchase own home
- ☐ Other major purchases (other residences, vehicles, furniture etc.)
- ☐ Set up a private business or finance investments in an existing business
- ☐ Invest in financial assets
- ☐ Provision for unexpected events
- ☐ Paying off debts
- ☐ Old-age provision
- ☐ Travel/holidays
- ☐ Education/support of children or grandchildren
- ☐ Bequests
- ☐ Taking advantage of state subsidies (for example, a subsidy to building society savings)
- ☐ Other

Only answer this question if HI0400 Contains Any 12 Other

HI0401 Please specify the other reason for saving.

Save_3 Is your household able to save on a regular basis?

☐

Yes, always

☐

Yes, occasionally

☐

No

CB_Covid1 Did you/ your household's savings increase during March to June 2020 as a result of the COVID-19 crisis?

☐

Yes and have continued to maintain increased savings rate

☐

Yes but haven't maintained increased savings rate

☐

No

Only answer this question if CB_Covid1 Contains Any 1 Yes and have continued to maintain increased savings rate or 2 Yes but haven't maintained increased savings rate

CB_Covid2 Was your/your household's increased savings during this period due to....

☐

The closure of shops and services and overall reduced expenditure during lockdown

☐

Saving for a rainy day because of uncertainty about future income.

☐

An increase in income

Only answer this question if CB_Covid1 Contains Any 1 Yes and have continued to maintain increased savings rate or 2 Yes but haven't maintained increased savings rate

CB_Covid3 What did you/your household do or plan to do with these additional savings?

Code all that apply and specify in order of importance

Select all that apply

☐

Already spent all or some of the savings

☐

Planning to use the savings for the purchase of a particular item or service (e.g. car/home improvements/holiday)

☐

Retain them as a rainy day fund (e.g. in the event of another financial crisis or job loss)

☐

Use them to help out a family member within a 1 year

☐

Use them to help out a family member in the future (e.g. 2 years, 5 years, 10 years in the future)

☐

Other (please specify)

Only answer this question if CB_Covid3 Contains Any 6 Other (please specify)

CB_Covid4 Please describe the other reason

HHIdEND This completes the household section of the questionnaire

Note: Press 1 to continue

☐

Continue

Individual survey on finance, consumption and wealth

Individual questions for each eligible household member begin at Hist and continue to PPS_No_1

Hist I will now begin the individual questions for {{first name}}. Do you want to record answers for John now or later?

☐

Now - The person is available to be interviewed now

☐

Later - The person is a household member but he/she is not available to take part in the Personal interview at the present time

Only answer this question if Hist Contains Any 1 Now - The person is available to be interviewed now.

Dir Is the information being supplied directly by the person concerned?

☐

Yes

☐

No

Only answer this question if Dir Contains Any 2 No

ProxyID Who is supplying information about John?

Note: If the proxy informant lives outside the household please code '21'

☐

Household person 2

☐

Household person 3

☐

Household person N

☐

Non-household person

MaritalStatus Which of the following categories describes your current marital status?

☐

Single, that is never married or in a civil partnership

☐

Married

☐

In a civil partnership

☐

Seperated

☐

Divorced

☐

Widowed

☐

In a civil partnership but separated from civil partner

☐

Formerly a civil partner, the civil partnership now legally dissolved

☐

A surviving civil partner: his/her partner having since died.

IrishNational Are you an Irish citizen?

☐

Yes

☐

No

Only answer this question if IrishNational Contains Any 2 No

NationalWhat is your country of citizenship?

Interviewer: Press backspace to code country.

BornIreland Were you born in the Republic of Ireland?

☐

Yes

☐

No

Only answer this question if BornIreland Contains Any 1 Yes

AlwaysResIrl Other than holidays or short visits abroad, have you always lived in the Republic of Ireland?

Note: Short visits abroad are less than 12 months.

☐

Yes

☐

No

Only answer this question if AlwaysResIrl Contains Any 2 No

YearResid Other than holidays or short visits abroad, since which year have you (if proxy: has name) been living in the Republic of Ireland continuously?

Note: Short visits abroad are less than 12 months

Year

Only answer this question if YearResid Greater than or Equal to 2013

MonthResId And could you tell me which month?

Blaise: Insert correct month

- ☐ January
- ☐ February
- ☐ March
- ☐ April
- ☐ May
- ☐ June
- ☐ July
- ☐ August
- ☐ September
- ☐ October
- ☐ November
- ☐ December

HighestLevel What is the highest level of education or training that you have ever successfully completed?

Press backspace to code education level

- ☐ No formal education or training
- ☐ Pre-primary education
- ☐ Primary education
- ☐ FETAC Certificate at NFQ level 1 or 2
- ☐ Junior Certificate
- ☐ Intermediate Certificate
- ☐ Group Certificate
- ☐ NCVA foundation Certificate
- ☐ SOLAS (formerly FAS) Introductory Skills Certificate
- ☐ FETAC Certificate at NFQ level 3
- ☐ O-levels
- ☐ GSCE (formerly O-levels)
- ☐ Lower secondary equivalent at NFQ level 3
- ☐ Transition year programme
- ☐ Leaving Certificate (Traditional)
- ☐ Leaving Certificate Vocational Programme (LCVP)
- ☐ Leaving Certificate Applied (LCA)
- ☐ Secondary Equivalent Qualification at NFQ level 4/5
- ☐ Secretarial

- ☐ Certificate in Hotel Operations
- ☐ PLC (Post Leaving Certificate Course)
- ☐ SOLAS (formerly FAS) National Skills Certificate
- ☐ SOLAS (formerly FAS) Specific Skills Certificate
- ☐ FETAC NFQ level 4 Certificate
- ☐ FETAC NFQ level 5 Certificate
- ☐ A levels
- ☐ Post leaving cert equivalent qualification at NFQ level 4/5
- ☐ Apprenticeship
- ☐ Teagasc farming or horticulture certificate or diploma
- ☐ National Craft Certificate
- ☐ FETAC advanced Certificate at NFQ level 6
- ☐ Post leaving certificate equivalent Qualification at NFQ level 6
- ☐ Nursing Certificate (Pre-1994)
- ☐ National Certificate (NCEA/DIT/IOT)
- ☐ Cadetship (army, air corps or naval service)
- ☐ HETAC or DIT Higher Certificate at NFQ level 6
- ☐ Higher Certificate Equivalent qualification at NFQ level 6
- ☐ National Diploma (HETAC/NCEA e.g. 3 year diploma)
- ☐ Nursing Higher Certificate (1994-2002)
- ☐ Policing National Diploma (Prior to 2004)
- ☐ DIT Bachelor Degree

- ☐ Diploma Equivalent qualification at NFQ level 7
- ☐ Ordinary Bachelor Degree
- ☐ Policing Ordinary Bachelor Degree (2004 onwards)
- ☐ Honours Bachelor Degree
- ☐ Nursing Honours Bachelor Degree (2002 onwards)
- ☐ Graduate Diploma
- ☐ Higher Diploma at NFQ level 8
- ☐ Professional qualification (Honours Bachelor Degree equivalent or higher)
- ☐ Post-Graduate Diploma at NFQ level 9
- ☐ Masters Degree at NFQ level 9
- ☐ Post Graduate qualification at NFQ level 9
- ☐ Doctorate or higher (e.g. Doctoral Degree/higher Doctorate at NFQ level 10)
- ☐ Phd
- ☐ Other

Current_Ed (Autofill Proxy = 'Is (name of person)' Direct: 'Are you')currently participating in a formal education course?

- ☐ Yes
- ☐ No

Only answer this question if Current_Ed Contains Any 1 Yes

Ed_Curr What is the level of this education or training?

Press backspace to code Education Level

- ☐ No formal education or training
- ☐ Pre-primary education
- ☐ Primary education
- ☐ FETAC Certificate at NFQ level 1 or 2
- ☐ Junior Certificate
- ☐ Intermediate Certificate
- ☐ Group Certificate
- ☐ NCVA foundation Certificate
- ☐ SOLAS (formerly FAS) Introductory Skills Certificate
- ☐ FETAC Certificate at NFQ level 3
- ☐ O-levels
- ☐ GSCE (formerly O-levels)
- ☐ Lower secondary equivalent at NFQ level 3
- ☐ Transition year programme
- ☐ Leaving Certificate (Traditional)
- ☐ Leaving Certificate Vocational Programme (LCVP)
- ☐ Leaving Certificate Applied (LCA)
- ☐ Secondary Equivalent Qualification at NFQ level 4/5

- ☐ Secretarial
- ☐ Certificate in Hotel Operations
- ☐ PLC (Post Leaving Certificate Course)
- ☐ SOLAS (formerly FAS) National Skills Certificate
- ☐ SOLAS (formerly FAS) Specific Skills Certificate
- ☐ FETAC NFQ level 4 Certificate
- ☐ FETAC NFQ level 5 Certificate
- ☐ A levels
- ☐ Post leaving cert equivalent qualification at NFQ level 4/5
- ☐ Apprenticeship
- ☐ Teagasc farming or horticulture certificate or diploma
- ☐ National Craft Certificate
- ☐ FETAC advanced Certificate at NFQ level 6
- ☐ Post leaving certificate equivalent Qualification at NFQ level 6
- ☐ Nursing Certificate (Pre-1994)
- ☐ National Certificate (NCEA/DIT/IOT)
- ☐ Cadetship (army, air corps or naval service)
- ☐ HETAC or DIT Higher Certificate at NFQ level 6
- ☐ Higher Certificate Equivalent qualification at NFQ level 6
- ☐ National Diploma (HETAC/NCEA e.g. 3 year diploma)
- ☐ Nursing Higher Certificate (1994-2002)
- ☐ Policing National Diploma (Prior to 2004)

- ☐ DIT Bachelor Degree
- ☐ Diploma Equivalent qualification at NFQ level 7
- ☐ Ordinary Bachelor Degree
- ☐ Policing Ordinary Bachelor Degree (2004 onwards)
- ☐ Honours Bachelor Degree
- ☐ Nursing Honours Bachelor Degree (2002 onwards)
- ☐ Graduate Diploma
- ☐ Higher Diploma at NFQ level 8
- ☐ Professional qualification (Honours Bachelor Degree equivalent or higher)
- ☐ Post-Graduate Diploma at NFQ level 9
- ☐ Masters Degree at NFQ level 9
- ☐ Post Graduate qualification at NFQ level 9
- ☐ Doctorate or higher (e.g. Doctoral Degree/higher Doctorate at NFQ level 10)
- ☐ Phd
- ☐ Other

Only answer this question if Current_Ed Contains Any 1 Yes

SUSI_S Have (Direct = 'you' Proxy = 'Persons name') received an education grant or allowance in the last 12 months e.g. a Student Universal Support Ireland (SUSI) grant or an education scholarship?

- ☐ Yes
- ☐ No

Only answer this question if SUSI_S Contains Any 1 Yes

SUSI_AMT How much did (Direct = 'you' Proxy = '(respondent person)' receive in education grants, allowances/scholarships in the last 12 months?

Status_1 What is (Direct = 'your' Proxy = 'Insert reference name's) current employment status. Which categories best describe your situation?

Note: Please start with the most important employment status. Code the main status first and then all others that also apply to this person, e.g. a person may answer 'retired and I have a part-time job'. In such a case, firstly key 5 then key 1.

Select all that apply

- ☐ Doing regular work for pay/self-employed/working in family business
- ☐ On sick/maternity/other leave (except holidays), planning to return to work
- ☐ Unemployed
- ☐ Student/pupil/unpaid intern
- ☐ Retiree or early retiree
- ☐ Permanently disabled
- ☐ Fulfilling domestic tasks
- ☐ Other not working for pay

Only answer this question if Status_1 Contains Any 8 Other not working for pay

Oth_Stat Please specify this Other activity.

Only answer this question if Left_Ed=2 and Age<30 and any 1 or 2 keyed for Status_1

Wrk_Yrs2 Since (Direct = 'you' Proxy = '(reference persons name)' started (Direct = 'your' Proxy = 'their') job or business, how many years have (Direct = 'you' Proxy = '(reference persons name)' spent at work (as an employee or self-employed)?. Include any absences due to maternity/parental leave, short hours, illness

Note: If response contains part of year, please key the decimal fraction e.g. if respondent answer is 'three and a half years', please key 3.5.

Status_2In (Direct = 'your' Proxy = 'persons name') current main job, (Direct = 'are you' Proxy = 'Is (person name)') working for someone else, self-employed (with or without employees) or an unpaid worker in a family business?

Note: If the person has more than one job, probe: Please select the main one based on the hours worked.

☐

Employee

☐

Self-employed - with employees

☐

Self - employed - without employees

☐

Unpaid family worker

Only answer this question if Status_2 Contains Any 1 Employee

Pub_Sec1 Is this employee position in the public sector?

☐

Yes

☐

No

Only answer this question if Status_2 Contains Any 1 Employee

Per_Tmp Is this a permanent position or a temporary contract?

☐

Permanent position

☐

Temporary contract

☐

No contract or other labour agreement

FullPart Is this a full-time or part-time job?

☐

Full-time

☐

Part-time

Sea_wrk(Direct = 'Are' Proxy = 'Is (person name)' a seasonal worker?

☐

Yes

☐

No

Only answer this question if Sea_wrk Contains Any 1 Yes

Sea_wek How many weeks per year (Direct = 'do you' Proxy = 'does (reference name)' work in the seasonal job?

Hrs_Job

{DMNAMES[LineCount]}

On average, how many hours a week {FillText.doyou3} usually work {StatTxt1?}

{HrsJobTxt}

Only answer this question if FullPart Contains Any 2 Part-time

Why_Pt What is your main reason for working part-time?

☐

Undergoing education and training

☐

Personal illness or disability

☐

Want to work more hours but cannot work more hours in this job or find a full-time job

☐

Do not want to work more hours

☐

Number of hours in all jobs are considered as full-time job

☐

Housework

☐

Looking after children or other persons

Long_wrk In relation to your current job, how long (Direct = 'have you' Proxy = 'has (Proxy name)' worked as an {{status_2}})?

Note: If response contains part of year, please key the decimal fraction e.g. if respondents answer is 'three and a half years' please key 3.5

PEZ010 People may lose their job for a variety of reasons beyond their immediate control, such as expiration or termination of their work contract, dismissal, or other similar reason. On a scale of 0 to 100, where 0 is not at all likely and 100 is extremely likely, what do you think is the likelihood that you will lose your current job in the next twelve months for such a reason?

Oth_job Besides your main job, do you currently have any other job?

☐

Yes

☐

No

Only answer this question if Display if Oth_job contains Yes

Oth_JobN How many secondary jobs do you have?

Only answer this question if Oth_JobN Equal to 1

Oth_JobT1 In (Autofill: If Oth_JobN = 1 'this other job' If Oth_JobN Greater than 1 'the first of these jobs'), are you working for someone else as an employee, or are you self-employed?

☐

Employee in other job

☐

Self-employment other job

Only answer this question if Oth_JobT1 Contains Any 1 Employee in other job

Pub_Sec2 Is this employee position in the public sector?

☐

Yes

☐

No

Only answer this question if Oth_JobN Equal to 2

Oth_JobT2 In the second of these other jobs (i.e. based on hours worked), are you working for someone else as an employee, or are you self-employed?

☐

Employee in other job

☐

Self-employment other job

Only answer this question if Oth_JobT2 Contains Any 1 Employee in other job

Pub_Sec3 Is this employee position in the public sector?

☐

Yes

☐

No

Only answer this question if Oth_JobN Greater than 2

Oth_SEm Is (Autofil: if Oth_JobN =2 then 'the other job, i.e. the third' if Oth_JobN greater than two 'any of the remaining') secondary job(s), a self-employed position?

☐

Yes

☐

No

Only answer this question if Oth_JobN Greater than 0

Oth_Job2 What is your main reason for having a second job?

☐

To meet regular household expenses

☐

To pay off debt

☐

To save for the future

☐

Extra money for something special

☐

To help a friend

☐

To get experience in a different occupation or build a business

☐

Enjoy work on the second job

☐

Other

Only answer this question if Status_1 Contains None of 1 Doing regular work for pay/self-employed/working in family business or 2 On sick/maternity/other leave (except holidays), planning to return to work

Wrk_evr(Direct = 'Have you' Proxy = 'Has (Proxy name) 'ever worked full time or part-time for all or most of any year?

☐

Yes

☐

No

Only answer this question if Wrk_evr Contains Any 1 Yes

Status_3In (Direct='your' Proxy='persons name') previous job (Direct='were you' Proxy='was persons name') working for someone else, self_employed (with or without employees) or an unpaid worker in a family business

☐

Employee

☐

Self-employed - with employees

☐

Self - employed - without employees

☐

Unpaid family worker

Age_Str At what age did (Direct = 'you' Proxy = '(Reference person name) start your first regular job or business?

Wrk_YrsSince (Direct = 'you' Proxy = '(reference persons name)' started (Direct = 'your' Proxy = 'their') job or business, how many years have (Direct = 'you' Proxy = '(reference persons name)' spent at work (as an employee or self-employed)?. Include any absences due to maternity/parental leave, short hours, illness

Note: If response contains part of year, please key the decimal fraction e.g. if respondent answer is 'three and a half years', please key 3.5.

Lth_UnEp Have ('Direct = 'you' Proxy = '(reference persons name)') been unemployed for longer than a year?

☐

Yes

☐

No

Only answer this question if Lth_UnEp Contains Any 2 No

Lth_UnEp1 How many months have (Direct = 'you' Proxy = '(reference persons name)' been unemployed?

Lth_UnEp2 How long in years have (Direct = 'you' Proxy = '(reference persons name)' you been unemployed?

Note: if response contains part of year, please key the decimal fraction e.g. if respondent answer is 'three an a half year's please key 3.5

Industry

Industry

{DMNAMES[LineCount]}

What {IndTxt1} the main activity of the business/organisation where {FillText.you3} {IndTxt2?}

What {IndTxt3} the business mainly make or do?

{IndTxt5}

Occupation

Occupation

{DMNAMES[linecount]}

What {IndTxt1} {FillText.your3} occupation in this job.

What {IndTxt4} mainly do in the business/organisation?

Only answer this question if Status_1 Contains Any 1 Doing regular work for pay/self-employed/working in family business or 5 Retiree or early retiree

Ind_Ret You said that (Direct = 'you are' Proxy = '(Reference persons name) is' currently working but also retired. What is the main activity of the business or organisation where (Direct = 'you' Proxy = 'they') worked?

Note: Please enter a full description. If further explanation is needed read the following: 'What does the business mainly make or do?'

Interviewer: It is extremely important to enter a detailed description for this question/

Inadequate Response

Cars, Food, Software, Local Authority

Possible Correct Responses

Repairing cars, Bread wholesaler, Software development and support, Local Authority Library Service

Occ_Ret What was your occupation in this job?

Note: Prompt if needed: 'What did you mainly do in the business/ organisation?'

Inadequate Response: Teacher, Manager, Engineer.

Possible Correct Response: Secondary school teacher, Retail store manager, Electrical engineer

Only answer this question if Status_1 Contains Any 3 Unemployed

Lk_job (Direct = 'Are you' Proxy = 'Is (reference name) currently looking for work or expect to look for work within the next 12 months?

☐

Yes

☐

No

Only answer this question if Lk_job Contains Any 2 No

Lk_job1 Do (Direct = 'you' Proxy = 'reference persons name) expect to look for paid work sometime in the future?

☐

Yes

☐

No

Only answer this question if Lk_job Contains Any 1 Yes

Lk_Job2 On a scale from 0 to 100, where 0 is not at all likely and 100 is extremely likely, what do you think is the likelihood that (Direct = 'you' Proxy = 'Reference persons name) will be able to find a job in the next 12 months?

Note: Showcard

Pln_stp If successful in getting a paid job, at what age do you plan to stop working for pay?

Note: If respondent is planning never to stop work, please key 99

Ret_Pen How much have (Direct = 'you' Proxy = (reference persons name) thought about retirement?

☐

A lot

☐

Some

☐

A little

☐

Hardly at all

Only answer this question if Status_1 Contains Any 5 Retiree or early retiree

Ret_Pen2 You said earlier that (Direct = 'you are' Proxy '(Reference name) is') at retiree.

Did (Direct = 'you' Proxy = '(reference name)' receive any income from private pensions, occupational pensions, or life/wholelife insurance policies in the last 12 months?

Note: Please do not include Social Protection pensions from the Department of Employment Affairs and Social Protection.

☐

Yes

☐

No

Only answer this question if Ret_Pen2 Contains Any 1 Yes

Pen_Typ What type of pensions are received?

Select all that apply

☐

Occupational pension scheme (one set up by your employer)

☐

Annuity purchased through a Personal Retirement Saving Account (PRSA)

☐

Voluntary (private) pension scheme

☐

Whole life insurance

☐

Other

Only answer this question if Pen_Typ Contains Any 1 Occupational pension scheme (one set up by your employer)

Occ_No From how many occupational pension schemes have (Direct = 'you' Proxy = '(reference name)' received income in the last 12 months?

Note: Please exclude any state pension payment that you may have received from the Department of Employment Affairs and Social Protection.

Only answer this question if Occ_No Greater than 0

Occ_Pen1 Starting with the occupational pension scheme from which (Direct = 'you' Proxy = '(reference person)' received the most income in the last 12 months, what was the total annual gross amount of the occupational pension received in the last 12 months?

Note: Please exclude any state pension payment that you may have received from the Department of Employment Affairs and Social Protection.

Only answer this question if Occ_No Greater than 1

Occ_Pen2 Moving on to the occupational pension scheme with the next highest value, what was the total annual gross amount of this occupational pension received in the last 12 months?

Note: Please exclude any state pension payment that you may have received from the Department of Employment Affairs and Social Protection.

Only answer this question if Occ_No Greater than or Equal to 3

Occ_Pen3 What was the total annual gross amount of the remaining occupational pension(s) received in the last 12 months?

Note: Please exclude any state pension payment that you may have received from the Department of Employment Affairs and Social Protection.

Only answer this question if Pen_Typ Contains Any 2 Annuity purchased through a Personal Retirement Saving Account (PRSA)

PRSA_Amt What was the total annual gross amount of the annuity purchased through a Personal Retirement Saving Account (PRSA) received in the last 12 months?

Only answer this question if Pen_Typ Contains Any 3 Voluntary (private) pension scheme

Vol_no From how many voluntary (private) pension schemes have (Direct = 'you' Proxy = '(reference name)' received income in the last 12 months?

Only answer this question if Vol_no Greater than 0

Vol_Pen1 Starting with the voluntary (private) pension scheme from which you received the most income in the last 12 months, what was the total annual gross amount of the voluntary (private) pension scheme received in the last 12 months?

Only answer this question if Vol_no Greater than 1

Vol_Pen2 Moving on to the voluntary (private) pension scheme with the next highest value,, what was the total annual gross amount of that voluntary (private) pension scheme received in the last 12 months?

Only answer this question if Vol_no Greater than 2

Vol_Pen3 What was the total annual gross amount of the remaining voluntary (private) pension scheme(s) received in the last 12 months?

Only answer this question if Pen_Typ Contains Any 4 Whole life insurance

WLife_no From how many Whole life insurance schemes have you received income in the past 12 months?

Only answer this question if WLife_no Greater than 0

WLife_Pen1 Starting with the Whole life insurance scheme from which you received the most income in the last 12 months, what was the total annual gross amount of the whole life insurance scheme received in the last 12 months

WLife_Pen2 Moving on to the Whole life insurance scheme with the next highest value, what was the total annual gross amount of this whole life insurance scheme received in the last 12 months?

WLife_Pen3 What was the total annual gross amount of the remaining whole life insurance scheme(s) received in the last 12 months?

Only answer this question if Pen_Typ Contains Any 5 Other

Oth_Pen What was the total annual gross amount of the remaining pension(s) received in the last 12 months?

Only answer this question if Derived Age >60

Foreign_SW (Direct = 'Have you' Proxy = 'Has (reference name)' received a social welfare payment from another country in the last 12 months?

☐

Yes

☐

No

Only answer this question if Foreign_SW Contains Any 1 Yes

Foreign_Type Could you please indicate from the following list the currency in which it is/was received?

☐

Pound Sterling

☐

U.S. Dollar

☐

Euro

☐

Canadian Dollar

☐

Australian Dollar

☐

Other denomination

Only answer this question if Foreign_Type Contains Any 6 Other denomination

ForTy_Oth Could you please describe the payment and the currency in which it is/was received?

Only answer this question if Foreign_SW Contains Any 1 Yes

FORSW_PER How long a period did (Direct = 'your' Proxy = (reference persons name)'s last payment cover?

☐

Week

☐

Fortnight

☐

Four Week Period

☐

Month

☐

Quarter

☐

Year

☐

Other

Only answer this question if Foreign_SW Contains Any 1 Yes

NetFW_Amt What was the amount of this last payment (in the currency in which it was received)?

Only answer this question if Foreign_SW Contains Any 1 Yes

Foreign_W How many weeks during the last 12 months did these payments cover?

Note: e.g. if respondent received 26 payments each covering a 2 week period then the payments covered 52 weeks

PFA_Int Besides term life insurance, where benefits are provided in the case of death and state pensions paid by the Department of Employment Affairs and Social Protection, (Direct = 'do you' Proxy = 'does (reference name)' have any type of pension plan (occupational or voluntary) or a life insurance contract from which (Direct = 'you' Proxy = 'they') are not yet receiving benefits?

☐

Yes

☐

No

Only answer this question if PFA_Int Contains Any 1 Yes

PFA_0100 How many such pension plans/whole life insurance policies (Direct = 'do you' Proxy = 'does (reference person)' have?

Begin loop to capture the details of each of the number of pension detailed in the question PFA_0100 . Ask questions PFA021 to PFA_100

PFA_021 (Autofill: More than one plan: "Starting with the plan/policy with the greatest value, ") what is the general type of the plan, e.g. an occupational pension, a PRSA, a voluntary pension, a whole life insurance plan, other (specify)?

Note: This question refers to the first of the pension plans/ whole life insurance policies.

☐

Occupational pension scheme (one set up by your employer)

☐

Annuity purchased through a Personal Retirement Saving Account (PRSA)

☐

Voluntary (private) pension scheme

☐

Whole life insurance

☐

Other

Only answer this question if PFA_021 Contains Any 1 Occupational pension scheme (one set up by your employer)

PFA_022 (Autofill: "You said earlier that your employed in the public sector." Does this pension relate to the public sector employment position?

Note: This question refers to the (Autofill: insert number PFA_0100) of the pension plans/whole life insurance policies.

☐

Yes

☐

No

Only answer this question if PFA_022 Contains Any 2 No

PFA_023 Is the occupational pension a.....

Note: This question refers to the (insert pension number) of the pension plans/whole life insurance policies.

☐

Defined Benefit Pension

☐

Defined Contribution Pension

☐

Hybrid Pension

Only answer this question if PFA_023 Contains Any 2 Defined Contribution Pension or 3 Hybrid Pension

PFA_024 Does (Direct = 'your' Proxy = '(reference name)'s') employer contribute to (Direct = 'your' Proxy = '(reference name)'s') pension?

Note: This question refers to the (insert pension reference number) of the pension plans/whole life insurance policies.

☐

Yes

☐

No

PFA_030 (Direct = 'Are you' Proxy = 'Is (reference name)' making contributions to the pension/insurance plan?

Note: This question refers to the (Blaise: insert pension number) of the pension/whole life insurance policies.

☐

Yes

☐

No

Only answer this question if PFA_030 Contains Any 2 No

Pen_Yrs For how many years were contributions made to the {{dynamic text}}?

Only answer this question if PFA_030 Contains Any 1 Yes

PFA_040 For how many years (Direct = 'have you' Proxy = 'has (reference name)' contributed to the plan?

Note: This question refers to the (insert pension number) of the pension plans/whole life insurance policies

PFA_050 On average how much per month do you contribute to the plan?

Note: This question refers to the (insert pension number) of the pension plans/whole life insurance policies

PFA_080 What is the current balance of the account (i.e. the amount available in the pension/insurance plan currently)?

Note: This question refers to the (insert pension number) of the pension plans/whole life insurance policies

Only answer this question if PFA_080=Don't know

EPFAA_080 Could you tell me which of the following ranges might be closest to the amount?

☐

€1 - €10,000

☐

€10,001 - €50,000

☐

€50,001 - €100,000

☐

€100,001 - €200,000

☐

More than €200,000

PFA_101 Do you intend to collect the benefits from the pension/insurance plan or do you intend to gift the benefits or leave them as an inheritance?

Note: This question refers to the (insert reference of pension) of the pension plans/whole life insurance policies.

☐

Collect benefits

☐

Gift/leave as an inheritance

☐

Part collect - Part gift/leave as an inheritance

Only answer this question if PFA_101 Contains Any 1 Collect benefits or 3 Part collect - Part gift/leave as an inheritance

PFA_100 At what age do you expect to start receiving payment from the plan?

Note: This question refers to the (insert reference pension number) of the pension plans/whole life insurance policies.

Repeat questions from PFA_021 to PFA_100

PFA_1301 If you consider the plan(s) you have just told me about combined with any social welfare pensions that (Direct = 'you' Proxy = '(reference person)' will be entitled to receive, what is the lowest percentage replacement of (Direct = 'your' Proxy = 'reference name"s) employment income that (Direct = 'you expect') Proxy = '(reference name) can expect')?

Note: for example if you annual employment income ins €40,000 and you expect your total annual retirement income to be at least €20,000. The the lowest replacement percentage = 50%

PFA_1302 What is the highest replacement percentage that (Direct = 'you' Proxy = 'they' expect?

Note: for example if you annual employment income ins €40,000 and you expect your total annual retirement income to be at least €30,000. The the lowest replacement percentage = 75%

Only answer this question if ((Status_1 Contains Any 1 Doing regular work for pay/self-employed/working in family business or 2 On sick/maternity/other leave (except holidays), planning to return to work) Or (Wrk_evr Contains Any 1 Yes)) And (Ret_Pen2 Contains None of 1 Yes)

Why_NPWhy have (Direct = 'you' Proxy = '(insert reference name)' you never taken out either an occupational, personal pension, PRSA or whole life insurance contract of (Direct = 'your' Proxy = 'their' own?

Note: Allow multiple answers and code in order of importance

Select all that apply

☐

Couldn't afford to start personal pension/too many other commitments

☐

Haven't gotten around to it

☐

Have made provision in other ways

☐

Too risky

☐

Don't intend to be in Ireland in retirement

☐

Other

Only answer this question if ((Status_1 Contains Any 1 Doing regular work for pay/self-employed/working in family business or 2 On sick/maternity/other leave (except holidays), planning to return to work) Or (Wrk_evr Contains Any 1 Yes)) And (Why_NP Contains Any 6 Other)

Why_NP1 Please describe the other reason for not taking out a pension.

Income checks

Inc_Chk1 You indicated earlier that (Direct = 'you are' Proxy = '(reference name) is {{Status_1}}. Did (Direct = 'you' Proxy = '(reference name)' earn any income from employment at any time during the last 12 months?

☐

Yes

☐

No

Only answer this question if Inc_Chk1 Contains Any 1 Yes

Inc_Chk2 Was the source of this employment income from an employee held position, form self employment activity or from both?

☐

Employee activity

☐

Self employment activity

☐

Both sources

Only answer this question if (Status_2 Contains Any 1 Employee) Or (Oth_JobT1 Contains Any 1 Employee in other job)

Inc_Chk3 (Direct = 'You' Proxy = '(reference persons name)' indicated earlier that (Direct = 'your' Proxy = '(reference persons name)') current main job is working as an employee (Autofill response from secondary job status). Did (Direct = 'you' Proxy = '(reference persons name)' make any income from self employment activity in the last 12 months?

Note: Please don't include rental income as details of rental income have already been reported in the household questionnaire.

☐

Yes

☐

No

Inc_Chk4 You indicated earlier that {{FillText.your3}} current {{EmpFill.IncTxt2}} job is working in self employment {{EmpFill.IncTxt5}}.

Did {{FillText.your3}} receive any income from an employee held position in the last 12 months?

Note: Please include weeks away from work (e.g. holiday or sick leave) if (Direct = 'your' Proxy = '(reference person)'s') employer paid (Direct = 'your' Proxy = 'there') wages during these absences

☐

Yes

☐

No

Wage_wk In the last twelve months, how many weeks did (Direct = 'you' Proxy = '(reference name' work as a paid employee?

Note: Please include weeks away from work (e.g. holiday or sick leave) if (Direct = 'your' Proxy = '(reference persons) employer paid wages during these absences.

Ann_Sal How much did (Direct = 'you' Proxy = '(reference person)' earn in gross employee income (i.e. before tax and other deductions) in the last 12 months?

Note: Please include any additions to basic pay (e.g. overtime, tips, bonuses, profit sharing benefits etc). and please exclude the cash equivalent value of any benefits-in-kind e.g. company car.

Sal_Check This works out at €{{SalTxt1}} per week.

Note:

Please confirm with the respondent that this is correct. If incorrect, then a keying error has been made at either the number of weeks paid employee income (the second last question) or the total gross amount earned (the last question). Please go back and correct the keying error.

Press return to continue

Ann_Sal2 Does the {{Ann_Sal}} contain any additions to basic pay (e.g. overtime, tips, bonuses, profit sharing benefits etc)?

☐

Yes

☐

No

Only answer this question if Ann_Sal2 Contains Any 1 Yes

Ann_Sal3 Approximately how much of the total €{{Ann_Sal}} gross amount earned was made up of additions to basic pay (e.g. overtime, tips, bonuses, profit sharing benefits etc)?

Curr_Sal You told me that (Direct = 'you' Proxy = '(reference name)' earned {{Ann_sal}} gross in the last 12 months. This may differ from (Direct = 'your' Proxy = 'their') current salary because of a pay rise, pay cut, promotion, change of job, etc in the last 12 months. What is (Direct='your' Proxy = 'their') current basis gross annual salary?

BIK_PAYE Does (Direct = 'your' Proxy = '(reference person)'s) employer provide (Direct = 'you' Proxy = '(reference person)' with any of the following non-cash benefits?

Note: Code all that apply

Select all that apply

☐

Company car

☐

Car allowance

☐

Health insurance

☐

Life insurance

☐

Free shares

☐

Non of these non-cash benefits provided by employer

Only answer this question if BIK_PAYE Contains Any 1 Company car or 2 Car allowance or 3 Health insurance or 4 Life insurance or 5 Free shares

BIK_VAL What is the total cash equivalent value of these non-cash benefits?

Sec_wk You said earlier that (Direct = 'you' Proxy = '(reference name)' has {{job details}} in addition to (Direct = 'your' Proxy = '(reference name)'s) main job and in {{job type}} (Direct = 'you' Proxy = 'they') work as an employee.

For how many weeks during the last year did (Direct = 'you' Proxy = '(reference name)' work as a paid employee in this job?

Note: Please include weeks away from work (e.g. holiday or sick leave) if {{FillText.your1}} employer paid {{FillText.your1}} wages during these absences.

Sec_Sal How much did (Direct = 'you' Proxy = (reference name) earn in gross employee income (i.e. before tax and other deductions) in the last 12 months in this job?

Note: Please include any additions to basic salary (e.g. overtime, tips, bonuses, profit sharing benefits etc)

Sec_check This works out as €{{Sec_Sal}} a week.

NOTE: interviewer:

Please confirm with the respondent that this is correct.

....If incorrect, then a keying error has been made at either the number of weeks paid employee income (the second last question)

....or the total gross amount earned (the last question). Please go back and correct the keying error.

Press 1 return to continue

☐

Continue

Sec_Sal2 Does the €{{Sec_Sal}} contain any additions to basic pay (e.g. overtime, tips, bonuses, profit sharing benefits etc)?

☐

Yes

☐

No

Sec_Sal3 Approximately how much of the total €{{Sec_Sal}} gross amount earned was made up of additions to basic pay (e.g. overtime, tips, bonuses, profit sharing benefits etc)?

Sec_wk2 You said earlier that (Direct = 'you' Proxy = '(reference name)' {{Oth_JobN}} jobs in addition to (Direct = 'your' Proxy = 'their') main job and in the second of these secondary jobs (Direct = 'you' Proxy = '(reference person)' work(s) as an employee. What was the total gross amount earned from this job in the last year?

Autofill answer from Oth_JobN

Self_inc You said earlier that (Direct = 'you' Proxy = '(reference person)' is currently {{employment status}} but (Direct = 'you' Proxy = '(reference name)' also earned income from self employment activity during the last 12 months.

How much was (Direct = 'your' Proxy = '(reference person)'s' total net self employment income (profit) before tax and social insurance in the last 12 months?

Note: Please do not include rental income as details of rental income have already been reported in the household questionnaire.

Autofill - employment status

Self_Pro You said earlier that (Direct = 'you are' Proxy = '(reference person)' is self employed. Did (Direct = 'you' Proxy = 'they' make a profit in the most recent 12 months, for which a figure is available ?

Note: Please do not include rental income as details of rental income have already been reported in the household questionnaire.

☐

Yes

☐

No

Emp_P How much was this profit or total net income (i.e. net of business expenses) (Autofill with text) before tax and social insurance?

Emp_L As (Direct = 'you' Proxy = '(reference person)' didn't make a profit, did (Direct = 'you' Proxy = 'they' make a loss or break even?

☐

Made a loss

☐

Broke even

Emp_LssHow much was the loss?

Year_Se To which year does the €{{EmpTxt1}} amount refer?

Sub1_Pro You said earlier that (Autofill text with 2nd job characteristic). Did (Direct = 'you' Proxy = 'they') make a profit from this job in the most recent 12 months for which a figure is available?

Note: Please do not include rental income as rental income has already been reported in the household questionnaire.

☐

Yes

☐

No

Only answer this question if Sub1_Pro Contains Any 1 Yes

Sub1_P How much was the profit or total net income (i.e. net of business expenses) before tax and social insurance from this job?

Only answer this question if Sub1_Pro Contains Any 2 No

Sub1_L As (Direct = 'you' Proxy = '(reference name)' didn't make a profit, did (Direct = 'you' Proxy = '(reference name)' make a loss or break even?

☐

Made a loss

☐

Broke even

Only answer this question if Sub1_L Contains Any 1 Made a loss

Sub1_Lss How much of a loss?

Year_Sub1 To which year does the (Autofill answer from Sub1_Lss or Sub1_P) (Autofill: Profit or loss) amount refer?

Sub2_Pro You said earlier that (Autofill: '(number of jobs indicated from) aside from your main job' Did (Direct = 'you' Proxy = '(reference name)' make a profit from this job in the most recent 12 months for which a figure is available?

Note: Please do not include rental income as details of rental income have already been reported in the household questionnaire.

☐

Yes

☐

No

Only answer this question if Sub2_Pro Contains Any 1 Yes

Sub2_P How much was the profit or total net income (i.e. net of business expenses) before tax and social insurance from this job?

Only answer this question if Sub2_Pro Contains Any 2 No

Sub2_L As (Direct = 'you' Proxy = '(reference person)' didn't make a profit, did (Direct = 'you' Proxy = 'they') make a loss or break even?

☐

Made a loss

☐

Broke even

Only answer this question if Sub2_L Contains Any 1 Made a loss

Sub2_Lss How much was this loss?

Year_Sub2 To which year does the €(Autofill: (value) Profit / loss) amount refer?

Sub3_Pro You said earlier that (Autofill text with 3rd job characteristic). Did (Direct = 'you' Proxy = 'they') make a profit from this job in the most recent 12 months for which a figure is available?

Note: Please do not include rental income as rental income has already been reported in the household questionnaire.

☐

Yes

☐

No

Only answer this question if Sub3_Pro Contains Any 1 Yes

Sub3_P How much was the profit or total net income (i.e. net of business expenses) before tax and social insurance from this job?

Only answer this question if Sub3_Pro Contains Any 2 No

Sub3_L As (Direct = 'you' Proxy = '(reference name)') didn't make a profit, did (Direct = 'you' Proxy = '(reference name)') make a loss or break even?

☐

Made a loss

☐

Broke even

Only answer this question if Sub3_L Contains Any 1 Made a loss

Sub3_Lss How much of a loss?

Year_Sub3 To which year does the (Autofill answer from Sub3_Lss or Sub3_P) (Autofill: Profit or loss) amount refer?

Income related to farming

Farm_1 (Direct = 'Do' Proxy = 'Does (reference person)' own or rent a farm?)

Note: If all land is rented out, please key '1'.

☐

Yes

☐

No

Frm_chk1 You said that (Direct = 'you' Proxy = '(reference name) earned €{{Self_inc}} in self employment income in the last 12 months. Was this self employed farming income?

☐

Yes

☐

No

Frm_chk2 You said that (Direct = 'you' Proxy = '(reference person)' } are {{employment type}} and made {{Profit indicator}}. Is this a farming profit or does the {{profit amount}} relate to other self employment activity?

☐

Related to the farm

☐

Related to other self employment activity

Frm_chk3 You said that (Direct = 'you are' Proxy = '(reference person) is' (Autofill: job type from 1st secondary job type) and made (Autofill: profit from 1st secondary job profit/loss) in this job. Is this a farming (Autofill: profit/loss) or does the (Autofill: Profit or loss amount from 1st secondary job) relate to other employment activity?

☐

Related to the farm

☐

Related to other self employment activity

Frm_chk4 You said that (Direct = 'you' Proxy = '(reference person)' are (Autofill: job type from 2nd of secondary job type)s and made (Autofill: Profit or loss indicator from secondary job variable) in this job. Is this a farming (Autofill Profit/loss) or does the (Autofill Profit / loss amount) relate to other self employment activity?

☐

Related to the farm

☐

Related to other self employment activity

Farm_ow How many acres (Direct = 'do you' Proxy = 'Does (reference person) own?

Farm_ow2 Are any of these {{number of acres}} jointly owned with somebody who is not a member of this household?

☐

Yes

☐

No

Only answer this question if Farm_ow2 Contains Any 1 Yes

Farm_ow3 How many of the {{Farm_ow}} acres are jointly owned with a non household member?

Farm_Lt Out of the {{Farm_ow}} acres owned, is any of this land let out to anybody else?

☐

Yes

☐

No

Only answer this question if Farm_Lt Contains Any 1 Yes

Farm_Lt2 How many acres are let out?

Only answer this question if Farm_Lt Contains Any 1 Yes

Farm_Lt3 How much annual rent (Direct = 'do you' Proxy = 'Does (reference person)' receive for the {{Farm_Lt2}} acres that are let out?

Farm_Rt (Direct = 'Do you' Proxy = 'Does (reference person)' rent (take) in any land?

☐

Yes

☐

No

Only answer this question if Farm_Rt Contains Any 1 Yes

Farm_Rt2 How many acres are rented?

Only answer this question if Farm_Rt2 Greater than 0

Farm_Rt3 How much annual rent (Direct = 'do you' Proxy = 'does (reference person)' pay for the {{Farm_Rt2}} acres that are rented?

Farm_UU Out of the {{total acres owned}} owned which are not let out, approximately how many acres are not farmed (i.e acres of utilised land)?

Note: Please key 0 if all (Autofill: Total acres) are utilised.

Farm_ck Could I just check that the total number of acres farmed is {{TotTxt}}

.....Acres owned = {{FrmOwTxt}}

.....Acres rented = {{TotFarm1}}

.....Acres let = {{TotFarm2}}

.....Unutilised land = {{TotFarm3}}

Note: If correct, please press return to continue. Otherwise, please correct keying error.

Farm_Ty How would (Direct = 'you' Proxy = '(reference person) classify the main system of farming:

☐

Specialist Dairy

☐

Dairy & Other

☐

Cattle Rearing

☐

Cattle & Other

☐

Mainly Sheep

☐

Mainly Tillage

☐

Other (specify)

Farm_Ty2 Please specify the farm system (i.e. what type of farm).

Farm_Lst Are there any livestock (including poultry and horses) on the farm?

☐

Yes

☐

No

Farm_Lst2 What is your estimate of value of livestock, including horses, held on the farm at present?

Farm_Bld What is your estimate of the value of machinery (including tractors) held on the farm at present?

Note: This question asks about the value of respondent's machinery which are held on the farm at present (Please exclude the value of machinery which are owned by the individual from whom the land is rented)

Frm_Num Including (Direct = 'yourself' Proxy = '(reference person)' and any other household member that may be working on the farm, how many people, aged 16 or over, work on the farm?

Note: Please do not include outside contractors.

If the number varies seasonally, please make a note and specify the maximum and minimum numbers working on the farm.

Only answer this question if Frm_Num Greater than 0

Frm_Hmem1 Please indicate from the list below persons working on the farm
Select all that apply

☐

Household person no. 1

☐

Household person no. 2

☐

Household person no.n

Farm_Prfl Did the farm make a profit in {{FarmYr}}?

☐

Made a profit

☐

Made a loss

☐

Broke even

Only answer this question if Farm_Prfl Contains Any 1 Made a profit

Farm_Prfl1 What was the net farm profit for {{FarmYr}}?

Farm_Lss1 What was the net farm loss for {{FarmYr}}?

Payments to others

Per_Allow In the last 12 months did you give money to somebody in another household e.g. child support or alimony payments, money to support parents/children or other relatives, money to friends, or did you pay bills for another household?

Note: Please do not include donations to charitable organisations

☐

Yes

☐

No

All_Des1 Was this a once-off occurrence or (Direct = 'do you' Proxy = 'does (reference person)' give money to somebody outside (Direct = 'your' Proxy = 'this' household regularly (or regularly pay household bills for another household)?

☐

Once-off occurrence

☐

Regular occurrence

Only answer this question if All_Des1 Contains Any 1 Once-off occurrence or 2 Regular occurrence

ALL_Des Could you please indicate from the following list, the type of payment(s) given?

Select all that apply

☐

Cash gift

☐

Child support/alimony

☐

Nursing home/care fees

☐

Assisting family member

☐

3rd level college support/maintenance

☐

Paid bills for another household

☐

Other payment

Only answer this question if ALL_Des Contains Any 7 Other payment

AllDes_Com Could you please describe the other payment given?

Per_A_Amt What was the total of these payments over the last 12 months?

Allow_Rec In the last 12 months did (Direct = 'you' Proxy = '(reference person)' receive money from somebody outside your household e.g. child support or alimony payments, money from parents/children or other relatives, money from friends, or did anybody pay some of (Direct = 'your' Proxy = '(reference person)'s) household bills?

Note: Please do not include payments or supports received from employers, government departments or charitable organisations

☐

Yes

☐

No

Only answer this question if Allow_Rec Contains Any 1 Yes

AllDes1 Was this a once-off occurrence or (Direct = 'do you' Proxy = 'does (reference person)' receive money from somebody outside (Direct = 'your' Proxy = 'their') household regularly (or does somebody in another household regularly pay some of your household bills)?

☐

Once-off occurrence

☐

Regular occurrence

AllR_Des

Could you please indicate from the following list, the type of payment(s) received?

☐

Cash gift

☐

Child support/alimony

☐

Nursing home/care fees

☐

Assisting family member

☐

3rd level college support/maintenance

☐

Paid bills for another household

☐

Other payment

Only answer this question if AllR_Des Contains Any 7 Other payment

AllRDes_Com

Could you please describe the other payment received?

ALL_R_Amt

months?

What was the total amount that (Direct = 'you' Proxy = '(reference person)' received in the last 12

PPS_SW Could you please give me (Direct = 'your' Proxy = '(reference person)'s') Personal Public Service Number (PPS No.)? This will be used for statistical purposes and will be encrypted once entered into the tablet,

Note: Key "Yes" if the respondent is willing to provide you with a PPS No, otherwise key "No"

☐

Yes

☐

No

Only answer this question if PPS_SW Contains Any 1 Yes

PPS_No_1 Please enter the PPS number for (Autofill: (Reference persons name))

LastPersQ {{reference persons name}} that is your questionnaire complete.

Note: Press 1 to complete John's questionnaire.

Autofill: persons name

☐

Continue

Return to variable Hist and repeat questions to this point for all eligible household members. Once complete proceed to contact details and exit

Contact Details

Contact Thank you for answering my questions today. The Central Statistics Office may contact (Autofill: 'you' or 'your household' by telephone if they need to collect any further information. (Autofill: if many persons 'Who would be the best person to contact'))?

☐

Household person no. 1

☐

Household person no. 2

☐

Household person no.n

ContactNo1 Could you give me a telephone number if we need to carry out a follow up interview?

Note: Enter telephone number or select refusal to continue. We cannot enter numbers outside the Republic of Ireland.

Contact_Email Could you also give me an email address?

Only answer this question if ContactNo1 Refused

FollowUp This respondent has not provided enough contact details. (i.e. must have contact name and phone number for a possible follow up interview).

Note: Please confirm that they have either refused to accept or can't accept a telephone interview or refused any follow up interview.

☐

Any follow up interview to be face-to-face

☐

Interview refusal: Refused any follow up interview

Thanks On behalf of the Central Statistics Office I would like to thank you for taking part in the Household Finance and Consumption Survey today. We really appreciate your time and cooperation.

Note: Press 1 to continue

☐

Continue

Questionnaire completion and household exit

PdIntro Interviewer: Do you want to complete the Paradata section now?

Note: Press 1 to proceed to the Paradata section

☐

Continue

Paradata

Susp_pre Was the interviewee suspicious about the study before the interview?

☐

Not at all

☐

To some extent yes

☐

Absolutely

Susp_Post Was the interviewee suspicious about the study after the interview?

☐

Not at all

☐

To some extent yes

☐

Absolutely

Unders How do you rate the interviewee's understanding of the questions?

☐

Excellent

☐

Good

☐

Fair

☐

Poor

Relia How do you rate the reliability of the information provided by the interviewee on income and wealth?

☐

Accurate

☐

Fair

☐

Inaccurate

Expr_Eur How do you judge the ability of the interviewee to express amounts in euro (in other words, did he/she still mostly make calculations in Irish punts)?

☐

Excellent

☐

Good

☐

Fair

☐

Poor

Ease How do you rate the easiness the interviewee had in reporting?

☐

Very easy

☐

Fairly easy

☐

Normal

☐

Difficult

☐

Very difficult

Expr_1 How do you rate the ability of the interviewee to express himself/herself?

☐

Excellent

☐

Good

☐

Fair

☐

Poor

Interest How great was his/her interest in the interview?

☐

Very high

☐

Above average

☐

Average

☐

Below average

☐

Very low

Pers_Pres Besides the person(s) key as questionnaire respondents were there any other persons (including children) present during the interview?

☐

Yes

☐

No

Only answer this question if Pers_Pres Contains Any 1 Yes

Pers_Pres1 Please code which of the following categories of people were present during the interview, in addition to the questionnaire respondent(s).

Select all that apply

☐

Children under age 6

☐

Children 6 and over

☐

Spouse/partner

☐

Other relatives

☐

Other adults

Only answer this question if Pers_Pres1 Contains Any 3 Spouse/partner or 4 Other relatives or 5 Other adults

Pers_Pres2 Besides the questionnaire respondent(s), did anyone else provide information during the interview?

☐

Yes

☐

No

Only answer this question if Pers_Pres2 Contains Any 1 Yes

Pers_Pres3 Who else provided information during the interview?

☐

Another household member

☐

Someone from outside the household

Only answer this question if Pers_Pres3 Contains Any 1 Another household member

Pers_Pres4 Which household members provided information during the interview?

☐

Household person no. 1

☐

Household person no. 2

☐

Household person no.n

Doc_Oth Is there any information you think the respondent may have missed, may have reported twice, may have reported inaccurately or where you think there might be inconsistencies in the replies of the respondent? If so, please refer to the variable names and add a description about what you think may have been misreported, reported wrongly, duplicated, etc.

Inter_Com2

What would you highlight concerning the household's main residence, the conduct of the interview, the way the interviewee has answered your questions or anything else you deem relevant?

ParaDataEnd You have now completed the Paradata section.

Note: Press 1 to exit

☐

Continue