

GVS Survey 2023

The Global Value Chains Survey 2023 is being conducted by the CSO. This is a statutory survey – businesses asked to take part must complete it. The survey is conducted under the Statistics (Global Value Chains) Order 2021 (S.I. No. 166/2021) made under the Statistics Act 1993.

The survey is an essential tool for Irish and European policymakers to measure the impact of global value chains and international sourcing on the Irish and EU economy. The survey asks you for data about business functions, international sourcing and global value chains.

The collected data will be used in the production of harmonised and comparable statistics across the European Union and EFTA member states.

Where not otherwise specified, please consider as reference the period from the beginning of 2021 until the end of 2023. Please answer all questions to the best of your ability.

Estimates are acceptable.

Business Functions

Business functions are defined as groupings of common tasks that enterprises must carry out on a regular basis, either internally or externally, in order to bring goods or services to market, for example Production of goods and materials, Information technology etc.

This question covers only persons employed in your enterprise. Do not include affiliates and other enterprises. Persons undertaking more than one function should be included according to their main function, i.e. the function where the person spends most of the time.

Example 1: An enterprise has 70 total persons employed, 60 of which are in the business function of 'information technology', 5 are working in marketing and 5 in sales (thus these 10 persons are allocated to the function of 'marketing, sales and after-sales service').

Example 2: An enterprise has 100 employees total of which 5 employees are working 70% of the time in the 'information technology' function and 30% of the time in the 'engineering and related technical services' function. As persons employed should be allocated to the function they spend most of the time, all 5 of them should be allocated to the function of 'information technology'.

1 Please give your best estimate of the persons employed in your enterprise at the end of 2023. Your best estimate of the number of persons employed per business function will suffice.

If figure is nil, please enter zero.

No. of Persons

Production of goods and materials

Transport, logistics and storage

Marketing, sales, and after-sales service

Information technology

Management and administration

Engineering and related technical services

Research and development

Other business functions

Global Value Chain Arrangements

Global Purchasing

2.1 Has your enterprise purchased the following directly from other enterprises abroad, during 2023?

Please answer only where the annual value of goods purchased exceeds €100,000.

☐

Goods or materials

☐

Services

☐

Both goods/materials and services

☐

Not applicable

Only answer this question if 2.1 Contains Any 1 Goods or materials or 3 Both goods/materials and services

2.2 What kind of goods or materials has your enterprise purchased directly from other enterprises abroad during 2023?

Please answer only where the annual value of goods purchased exceeds €100,000.

Select all that apply

☐

Raw materials that are used in your own production process

☐

Components that form part of your own product

☐

Machinery and other technical equipment used by your own company

☐

Products designed by your own company for resale on domestic or foreign markets

☐

Products designed by another company for resale on domestic or foreign markets

☐

Other goods

2.2a Raw materials that are used in your own production process

Please answer only where the annual value of goods purchased exceeds €100,000.

Only answer this question if 2.2 Contains Any 1 Raw materials that are used in your own production process

2.2a(i) From which geographical area?

Select all that apply

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK. (All the rest of European countries except the UK, but including Turkey and Russia).

☐

Rest of the world

Only answer this question if 2.2 Contains Any 1 Raw materials that are used in your own production process

2.2a(ii) From which type of enterprise?

☐

From enterprises within the group

☐

From enterprises outside the group

☐

Both from enterprises within and outside the group

2.2b Components that form part of your own product Please answer only where the annual value of goods purchased exceeds €100,000.

Only answer this question if 2.2 Contains Any 2 Components that form part of your own product

2.2b(i) From which geographical area?

Select all that apply

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK. (All the rest of European countries except the UK, but including Turkey and Russia).

☐

Rest of the world

Only answer this question if 2.2 Contains Any 2 Components that form part of your own product

2.2b(ii) From which type of enterprise?

☐

From enterprises within the group

☐

From enterprises outside the group

☐

Both from enterprises within and outside the group

2.2c Machinery and other technical equipment used by your own company
Please answer only where the annual value of goods purchased exceeds €100,000.

Only answer this question if 2.2 Contains Any 3 Machinery and other technical equipment used by your own company

2.2c(i) From which geographical area?

Select all that apply

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK. (All the rest of European countries except the UK, but including Turkey and Russia).

☐

Rest of the world

Only answer this question if 2.2 Contains Any 3 Machinery and other technical equipment used by your own company

2.2c(ii) From which type of enterprise?

☐

From enterprises within the group

☐

From enterprises outside the group

☐

Both from enterprises within and outside the group

2.2d Products designed by your own company for resale on domestic or foreign markets
Please answer only where the annual value of goods purchased exceeds €100,000.

Only answer this question if 2.2 Contains Any 4 Products designed by your own company for resale on domestic or foreign markets

2.2d(i) From which geographical area?
Select all that apply

- ☐ EU-27 - not including Ireland
- ☐ Northern Ireland
- ☐ Great Britain
- ☐ Other European countries excl. EU and UK. (All the rest of European countries except the UK, but including Turkey and Russia).
- ☐ Rest of the world

Only answer this question if 2.2 Contains Any 4 Products designed by your own company for resale on domestic or foreign markets

2.2d(ii) From which type of enterprise?

- ☐ From enterprises within the group
- ☐ From enterprises outside the group
- ☐ Both from enterprises within and outside the group

Products designed by another company for resale on domestic or foreign markets
Please answer only where the annual value of goods purchased exceeds €100,000.

2.2e Products designed by another company for resale on domestic or foreign markets
Please answer only where the annual value of goods purchased exceeds €100,000.

Only answer this question if 2.2 Contains Any 5 Products designed by another company for resale on domestic or foreign markets

2.2e(i) From which geographical area?

Select all that apply

- ☐ EU-27 - not including Ireland
- ☐ Northern Ireland
- ☐ Great Britain
- ☐ Other European countries excl. EU and UK. (All the rest of European countries except the UK, but including Turkey and Russia).
- ☐ Rest of the world

Only answer this question if 2.2 Contains Any 5 Products designed by another company for resale on domestic or foreign markets

2.2e(ii) From which type of enterprise?

- ☐ From enterprises within the group
- ☐ From enterprises outside the group
- ☐ Both from enterprises within and outside the group

Other goods

Please answer only where the annual value of goods supplied exceeds €100,000.

2.2f Other goods

Please answer only where the annual value of goods supplied exceeds €100,000.

Only answer this question if 2.2 Contains Any 6 Other goods**2.2f(i)** From which geographical area?

Select all that apply

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK. (All the rest of European countries except the UK, but including Turkey and Russia).

☐

Rest of the world

Only answer this question if 2.2 Contains Any 6 Other goods**2.2f(ii)** From which type of enterprise?☐

From enterprises within the group

☐

From enterprises outside the group

☐

Both from enterprises within and outside the group

Only answer this question if 2.1 Contains Any 2 Services or 3 Both goods/materials and services

2.3 What kind of services has your enterprise purchased directly from other enterprises abroad during 2023?

Please answer only where the annual value of services purchased exceeds €100,000.

Select all that apply

- ☐ Transport, logistics and storage services
- ☐ Marketing, sales, and after-sales services
- ☐ Information technology (IT) services
- ☐ Management and administration services
- ☐ Engineering and related technical services
- ☐ Research and development services
- ☐ Other types of services

2.3a Transport, logistics and storage services

Please answer only where the annual value of services purchased exceeds €100,000.

Only answer this question if 2.3 Contains Any 1 Transport, logistics and storage services

2.3a(i) From which geographical area?

Select all that apply

- ☐ EU-27 - not including Ireland
- ☐ Northern Ireland
- ☐ Great Britain
- ☐ Other European countries excl. EU and UK. (All the rest of European countries except the UK, but including Turkey and Russia).
- ☐ Rest of the world

Only answer this question if 2.3 Contains Any 1 Transport, logistics and storage services

2.3a(ii) From which type of enterprise?

☐

From enterprises within the group

☐

From enterprises outside the group

☐

Both from enterprises within and outside the group

2.3b Marketing, sales, and after-sales services

Please answer only where the annual value of services purchased exceeds €100,000.

Only answer this question if 2.3 Contains Any 2 Marketing, sales, and after-sales services

2.3b(i) From which geographical area?

Select all that apply

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK. (All the rest of European countries except the UK, but including Turkey and Russia).

☐

Rest of the world

Only answer this question if 2.3 Contains Any 2 Marketing, sales, and after-sales services

2.3b(ii) From which type of enterprise?

☐

From enterprises within the group

☐

From enterprises outside the group

☐

Both from enterprises within and outside the group

Information technology (IT) services

Please answer only where the annual value of services purchased exceeds €100,000.

Only answer this question if 2.3 Contains Any 3 Information technology (IT) services

2.3c(i) From which geographical area?

Select all that apply

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK. (All the rest of European countries except the UK, but including Turkey and Russia).

☐

Rest of the world

Only answer this question if 2.3 Contains Any 3 Information technology (IT) services

2.3c(ii) From which type of enterprise?

☐

From enterprises within the group

☐

From enterprises outside the group

☐

Both from enterprises within and outside the group

2.3d Management and administration services

Please answer only where the annual value of services purchased exceeds €100,000.

Only answer this question if 2.3 Contains Any 4 Management and administration services

2.3d(i) From which geographical area?

Select all that apply

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK. (All the rest of European countries except the UK, but including Turkey and Russia).

☐

Rest of the world

Only answer this question if 2.3 Contains Any 4 Management and administration services

2.3d(ii) From which type of enterprise?☐

From enterprises within the group

☐

From enterprises outside the group

☐

Both from enterprises within and outside the group

2.3e Engineering and related technical services

Please answer only where the annual value of services purchased exceeds €100,000.

2.3e Engineering and related technical services

Please answer only where the annual value of services purchased exceeds €100,000.

Only answer this question if 2.3 Contains Any 5 Engineering and related technical services

2.3e(i) From which geographical area?

Select all that apply

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK. (All the rest of European countries except the UK, but including Turkey and Russia).

☐

Rest of the world

Only answer this question if 2.3 Contains Any 5 Engineering and related technical services

2.3e(ii) From which type of enterprise?

☐

From enterprises within the group

☐

From enterprises outside the group

☐

Both from enterprises within and outside the group

Research and development services

Please answer only where the annual value of services purchased exceeds €100,000.

2.3f(i) Research and development services

Please answer only where the annual value of services purchased exceeds €100,000.

Only answer this question if 2.3 Contains Any 6 Research and development services

2.3f(i) From which geographical area?

Select all that apply

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK. (All the rest of European countries except the UK, but including Turkey and Russia).

☐

Rest of the world

Only answer this question if 2.3 Contains Any 6 Research and development services

2.3f(ii) From which type of enterprise?☐

From enterprises within the group

☐

From enterprises outside the group

☐

Both from enterprises within and outside the group

Other types of services

Please answer only where the annual value of services purchased exceeds €100,000.

2.3g Other types of services

Please answer only where the annual value of services purchased exceeds €100,000.

Only answer this question if 2.3 Contains Any 7 Other types of services

2.2g(i) From which geographical area?

Select all that apply

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK. (All the rest of European countries except the UK, but including Turkey and Russia).

☐

Rest of the world

Only answer this question if 2.3 Contains Any 7 Other types of services

2.3g(ii) From which type of enterprise?☐

From enterprises within the group

☐

From enterprises outside the group

☐

Both from enterprises within and outside the group

Global Supplying

2.4 Has your enterprise supplied the following directly to other enterprises abroad during 2023?

Please answer only where the annual value of goods sold (supplied) exceeds €100,000.

☐

Goods or materials

☐

Services

☐

Both goods/materials and services

☐

Not applicable

Only answer this question if 2.4 Contains Any 1 Goods or materials or 3 Both goods/materials and services

2.5 What kind of goods or materials has your enterprise supplied directly to other enterprises abroad during 2023?

Please answer only where the annual value of goods supplied exceeds €100,000.

Select all that apply

☐

Raw materials that are used by your customers abroad in their own production process

☐

Components that are used by your customers abroad as part of their own product

☐

Machinery and other technical equipment used by your customers abroad

☐

Final goods designed by your own company for resale

☐

Final goods designed by another company for resale

☐

Other goods

2.5a Raw materials that are used by your customers abroad in their own production process

Please answer only where the annual value of goods supplied exceeds €100,000.

Only answer this question if 2.5 Contains Any 1 Raw materials that are used by your customers abroad in their own production process

2.5a(i) To which geographical area?

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK (All the rest of European countries except the UK, but including Turkey and Russia)

☐

Rest of the world

Only answer this question if 2.5 Contains Any 1 Raw materials that are used by your customers abroad in their own production process

2.5a(ii) To which type of enterprise?

☐

To enterprises within the group

☐

To enterprises outside the group

☐

Both to enterprises within and outside the group

2.5b Components that are used by your customers abroad as part of their own product

Please answer only where the annual value of goods supplied exceeds €100,000.

2.5b Components that are used by your customers abroad as part of their own product

Please answer only where the annual value of goods supplied exceeds €100,000.

Only answer this question if 2.5 Contains Any 2 Components that are used by your customers abroad as part of their own product

2.5b(i) To which geographical area?

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK (All the rest of European countries except the UK, but including Turkey and Russia)

☐

Rest of the world

Only answer this question if 2.5 Contains Any 2 Components that are used by your customers abroad as part of their own product

2.5b(ii) To which type of enterprise?

☐

To enterprises within the group

☐

To enterprises outside the group

☐

Both to enterprises within and outside the group

2.5c Machinery and other technical equipment used by your customers abroad

Please answer only where the annual value of goods supplied exceeds €100,000.

Only answer this question if 2.5 Contains Any 3 Machinery and other technical equipment used by your customers abroad

2.5c(i) To which geographical area?

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK (All the rest of European countries except the UK, but including Turkey and Russia)

☐

Rest of the world

Only answer this question if 2.5 Contains Any 3 Machinery and other technical equipment used by your customers abroad

2.5c(ii) To which type of enterprise?

☐

To enterprises within the group

☐

To enterprises outside the group

☐

Both to enterprises within and outside the group

2.5d Final goods designed by your own company for resale

Please answer only where the annual value of goods supplied exceeds €100,000.

Only answer this question if 2.5 Contains Any 4 Final goods designed by your own company for resale

2.5d(i) To which geographical area?

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK (All the rest of European countries except the UK, but including Turkey and Russia)

☐

Rest of the world

Only answer this question if 2.5 Contains Any 4 Final goods designed by your own company for resale

2.5d(ii) To which type of enterprise?

☐

To enterprises within the group

☐

To enterprises outside the group

☐

Both to enterprises within and outside the group

2.5e Final goods designed by another company for resale

Please answer only where the annual value of goods supplied exceeds €100,000.

Only answer this question if 2.5 Contains Any 4 Final goods designed by your own company for resale

2.5e(i) To which geographical area?

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK (All the rest of European countries except the UK, but including Turkey and Russia)

☐

Rest of the world

Only answer this question if 2.5 Contains Any 5 Final goods designed by another company for resale

2.5e(ii) To which type of enterprise?

☐

To enterprises within the group

☐

To enterprises outside the group

☐

Both to enterprises within and outside the group

2.5f Other goods

Please answer only where the annual value of goods supplied exceeds €100,000.

Only answer this question if 2.5 Contains Any 6 Other goods

2.5f(i) To which geographical area?

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK (All the rest of European countries except the UK, but including Turkey and Russia)

☐

Rest of the world

Only answer this question if 2.5 Contains Any 6 Other goods

2.5f(ii) To which type of enterprise?

☐

To enterprises within the group

☐

To enterprises outside the group

☐

Both to enterprises within and outside the group

Only answer this question if 2.4 Contains Any 2 Services or 3 Both goods/materials and services

2.6 What kind of services has your enterprise supplied directly to other enterprises abroad during 2023?

Select all that apply

- ☐ Transport, logistics and storage services
- ☐ Marketing, sales, and after-sales services
- ☐ Information technology (IT) services
- ☐ Management and administration services
- ☐ Engineering and related technical services
- ☐ Research and development services
- ☐ Other types of services

2.6a Transport, logistics and storage services

Please answer only where the annual value of services sold (supplied) exceeds €100,000.

Only answer this question if 2.6 Contains Any 1 Transport, logistics and storage services

2.6a(i) To which geographical area?

- ☐ EU-27 - not including Ireland
- ☐ Northern Ireland
- ☐ Great Britain
- ☐ Other European countries excl. EU and UK (All the rest of European countries except the UK, but including Turkey and Russia)
- ☐ Rest of the world

Only answer this question if 2.6 Contains Any 1 Transport, logistics and storage services

2.6a(ii) To which type of enterprise?

☐

To enterprises within the group

☐

To enterprises outside the group

☐

Both to enterprises within and outside the group

2.6b Marketing, sales, and after-sales services

Please answer only where the annual value of services sold (supplied) exceeds €100,000.

Only answer this question if 2.6 Contains Any 2 Marketing, sales, and after-sales services

2.6b(i) To which geographical area?

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK (All the rest of European countries except the UK, but including Turkey and Russia)

☐

Rest of the world

Only answer this question if 2.6 Contains Any 2 Marketing, sales, and after-sales services

2.6b(ii) To which type of enterprise?

☐

To enterprises within the group

☐

To enterprises outside the group

☐

Both to enterprises within and outside the group

2.6c Information technology (IT) services

Please answer only where the annual value of services sold (supplied) exceeds €100,000.

Only answer this question if 2.6 Contains Any 3 Information technology (IT) services

2.6c (i) To which geographical area?

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK (All the rest of European countries except the UK, but including Turkey and Russia)

☐

Rest of the world

Only answer this question if 2.6 Contains Any 3 Information technology (IT) services

2.6c(ii) To which type of enterprise?

☐

To enterprises within the group

☐

To enterprises outside the group

☐

Both to enterprises within and outside the group

2.6d Management and administration services

Please answer only where the annual value of services sold (supplied) exceeds €100,000

Only answer this question if 2.6 Contains Any 4 Management and administration services

2.6d(i) To which geographical area?

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK (All the rest of European countries except the UK, but including Turkey and Russia)

☐

Rest of the world

Only answer this question if 2.6 Contains Any 4 Management and administration services

2.6d(ii) To which type of enterprise?

☐

To enterprises within the group

☐

To enterprises outside the group

☐

Both to enterprises within and outside the group

2.6e Engineering and related technical services

Please answer only where the annual value of services sold (supplied) exceeds €100,000.

2.6e Engineering and related technical services

Please answer only where the annual value of services sold (supplied) exceeds €100,000.

Only answer this question if 2.6 Contains Any 5 Engineering and related technical services

2.6e(i) To which geographical area?

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK (All the rest of European countries except the UK, but including Turkey and Russia)

☐

Rest of the world

Only answer this question if 2.6 Contains Any 5 Engineering and related technical services

2.6e(ii) To which type of enterprise?

☐

To enterprises within the group

☐

To enterprises outside the group

☐

Both to enterprises within and outside the group

2.6f Research and development services

Please answer only where the annual value of services sold (supplied) exceeds €100,000.

2.6f Research and development services

Please answer only where the annual value of services sold (supplied) exceeds €100,000.

Only answer this question if 2.6 Contains Any 6 Research and development services

2.6f(i) To which geographical area?

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK (All the rest of European countries except the UK, but including Turkey and Russia)

☐

Rest of the world

Only answer this question if 2.6 Contains Any 6 Research and development services

2.6f(ii) To which type of enterprise?

☐

To enterprises within the group

☐

To enterprises outside the group

☐

Both to enterprises within and outside the group

2.6g Other types of services

Please answer only where the annual value of services sold (supplied) exceeds €100,000.

2.6g Other types of services

Please answer only where the annual value of services sold (supplied) exceeds €100,000.

Only answer this question if 2.6 Contains Any 7 Other types of services

2.6g(i) To which geographical area?

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK (All the rest of European countries except the UK, but including Turkey and Russia)

☐

Rest of the world

Only answer this question if 2.6 Contains Any 7 Other types of services

2.6g(ii) To which type of enterprise?

☐

To enterprises within the group

☐

To enterprises outside the group

☐

Both to enterprises within and outside the group

Only answer this question if 2.4 Contains Any 2 Services or 3 Both goods/materials and services

2.7 How has your enterprise supplied its services to other enterprises abroad during 2023?

Select all that apply

☐

Our services are provided electronically

☐

Our services are provided by people sent from Ireland to provide the services

☐

Our services are provided by people sent from countries other than Ireland to provide the services

☐

Our services are provided by people resident where the service is provided

International Sourcing

The following questions concern the sourcing of business functions by your enterprise. In the context of this survey, sourcing refers to the total or partial movement of business functions by an enterprise to another enterprise.

The sourcing of a function may involve the entire function, or it may be a partial movement of the activities within the function.

The questions do not include the expansion of activities in other enterprises that do not result from a movement of existing activity.

If answered "No, but considered it" or "Yes" then go to 3.2 or if "No" then go to 4.1

3.1 Has your enterprise sourced any functions/activities previously carried out inside the enterprise to another enterprise abroad from the beginning of 2021 to the end of 2023?

☐

Yes

☐

No, but considered it

☐

No

Only answer this question if 3.1 Contains Any 1 Yes

3.2 Has your enterprise internationally sourced any of the following functions from the beginning of 2021 to the end of 2023?

Select all that apply

- ☐ Production of goods and materials
- ☐ Transport, logistics and storage
- ☐ Marketing, sales, and after-sales service
- ☐ Information technology
- ☐ Management and administration
- ☐ Engineering and related technical services
- ☐ Research and development
- ☐ Other business functions
- ☐ No functions sourced

Only answer this question if 3.2 Contains Any 1 Production of goods and materials

3.2a(i) Production of goods and materials
To which type of enterprise?

- ☐ Within the enterprise group
- ☐ To other enterprises
- ☐ The complete function has been sourced

Only answer this question if 3.2 Contains Any 1 Production of goods and materials**3.2a(ii)** Production of goods and materials

To which geographical area?

Select all that apply

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK

☐

China

☐

India

☐

USA and Canada

☐

Central and South America

☐

Other Asian countries: (Japan, Korea, Vietnam etc.), and Oceania (including Australia and New Zealand).

☐

Africa

Only answer this question if 3.2 Contains Any 1 Production of goods and materials**3.2a(iii)** Production of goods and materials

Number of jobs lost/reduced or created as a result of international sourcing activities?

☐

Number of jobs lost / reduced

☐

[Of which high-skilled]

☐

Number of jobs created

☐

[Of which high-skilled]

Only answer this question if 3.2 Contains Any 2 Transport, logistics and storage

3.2b(i) Transport, logistics and storage

To which type of enterprise?

☐

Within the enterprise group

☐

To other enterprises

☐

The complete function has been sourced

Only answer this question if 3.2 Contains Any 2 Transport, logistics and storage

3.2b(ii) Transport, logistics and storage

To which geographical area?

Select all that apply

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK

☐

China

☐

India

☐

USA and Canada

☐

Central and South America

☐

Other Asian countries: (Japan, Korea, Vietnam etc.,) and Oceania (including Australia and New Zealand).

☐

Africa

Only answer this question if 3.2 Contains Any 2 Transport, logistics and storage

3.2b(iii) Transport, logistics and storage

Number of jobs lost/reduced or created as a result of international sourcing activities?

Number of jobs lost / reduced

[Of which high-skilled]

Number of jobs created

[Of which high-skilled]

Only answer this question if 3.2 Contains Any 3 Marketing, sales, and after-sales service

3.2c(i) Marketing, sales, and after-sales service

To which type of enterprise?

Within the enterprise group

To other enterprises

The complete function has been sourced

Only answer this question if 3.2 Contains Any 3 Marketing, sales, and after-sales service

3.2c(ii) Marketing, sales, and after-sales service

To which geographical area?

Select all that apply

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK

☐

China

☐

India

☐

USA and Canada

☐

Central and South America

☐

Other Asian countries: (Japan, Korea, Vietnam etc.), and Oceania (including Australia and New Zealand).

☐

Africa

Only answer this question if 3.2 Contains Any 3 Marketing, sales, and after-sales service

3.2c(iii) Marketing, sales, and after-sales service

Number of jobs lost/reduced or created as a result of international sourcing activities?

☐

Number of jobs lost / reduced

☐

[Of which high-skilled]

☐

Number of jobs created

☐

[Of which high-skilled]

Only answer this question if 3.2 Contains Any 4 Information technology

3.2d(i) Information technology

To which type of enterprise?

☐

Within the enterprise group

☐

To other enterprises

☐

The complete function has been sourced

Only answer this question if 3.2 Contains Any 4 Information technology

3.2d(ii) Information technology

To which geographical area?

Select all that apply

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK

☐

China

☐

India

☐

USA and Canada

☐

Central and South America

☐

Other Asian countries: (Japan, Korea, Vietnam etc.,) and Oceania (including Australia and New Zealand).

☐

Africa

Only answer this question if 3.2 Contains Any 4 Information technology

3.2d(iii) Information technology

Number of jobs lost/reduced or created as a result of international sourcing activities?

Number of jobs lost / reduced

[Of which high-skilled]

Number of jobs created

[Of which high-skilled]

Only answer this question if 3.2 Contains Any 5 Management and administration

3.2e(i) Management and administration

To which type of enterprise?

Within the enterprise group

To other enterprises

The complete function has been sourced

Only answer this question if 3.2 Contains Any 5 Management and administration

3.2e(ii) Management and administration

To which geographical area?

Select all that apply

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK

☐

China

☐

India

☐

USA and Canada

☐

Central and South America

☐

Other Asian countries: (Japan, Korea, Vietnam etc.), and Oceania (including Australia and New Zealand).

☐

Africa

Only answer this question if 3.2 Contains Any 5 Management and administration

3.2e(iii) Management and administration

Number of jobs lost/reduced or created as a result of international sourcing activities?

☐

Number of jobs lost / reduced

☐

[Of which high-skilled]

☐

Number of jobs created

☐

[Of which high-skilled]

Only answer this question if 3.2 Contains Any 6 Engineering and related technical services

3.2f(i) Engineering and related technical services

To which type of enterprise?

☐

Within the enterprise group

☐

To other enterprises

☐

The complete function has been sourced

Only answer this question if 3.2 Contains Any 6 Engineering and related technical services

3.2f(ii) Engineering and related technical services

To which geographical area?

Select all that apply

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK

☐

China

☐

India

☐

USA and Canada

☐

Central and South America

☐

Other Asian countries: (Japan, Korea, Vietnam etc.), and Oceania (including Australia and New Zealand).

☐

Africa

Only answer this question if 3.2 Contains Any 6 Engineering and related technical services

3.2f(iii) Engineering and related technical services

Number of jobs lost/reduced or created as a result of international sourcing activities?

Number of jobs lost / reduced

[Of which high-skilled]

Number of jobs created

[Of which high-skilled]

Only answer this question if 3.2 Contains Any 7 Research and development

3.2g(i) Research and development

To which type of enterprise?

Within the enterprise group

To other enterprises

The complete function has been sourced

Only answer this question if 3.2 Contains Any 7 Research and development

3.2g(ii) Research and development

To which geographical area?

Select all that apply

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK

☐

China

☐

India

☐

USA and Canada

☐

Central and South America

☐

Other Asian countries: (Japan, Korea, Vietnam etc.), and Oceania (including Australia and New Zealand).

☐

Africa

Only answer this question if 3.2 Contains Any 7 Research and development

3.2g(iii) Research and development

Number of jobs lost/reduced or created as a result of international sourcing activities?

☐

Number of jobs lost / reduced

☐

[Of which high-skilled]

☐

Number of jobs created

☐

[Of which high-skilled]

Only answer this question if 3.2 Contains Any 8 Other business functions

3.2h(i) Other business functions

To which type of enterprise?

☐

Within the enterprise group

☐

To other enterprises

☐

The complete function has been sourced

Only answer this question if 3.2 Contains Any 8 Other business functions

3.2h(ii) Other business functions

To which geographical area?

Select all that apply

☐

EU-27 - not including Ireland

☐

Northern Ireland

☐

Great Britain

☐

Other European countries excl. EU and UK

☐

China

☐

India

☐

USA and Canada

☐

Central and South America

☐

Other Asian countries: (Japan, Korea, Vietnam etc.), and Oceania (including Australia and New Zealand).

☐

Africa

Only answer this question if 3.2 Contains Any 8 Other business functions**3.2h(iii)** Other business functions

Number of jobs lost/reduced or created as a result of international sourcing activities?

Number of jobs lost / reduced

[Of which high-skilled]

Number of jobs created

[Of which high-skilled]

Only answer this question if 3.1 Contains Any 1 Yes

3.3 Has your enterprise sourced any of the following functions/activities previously carried out inside the enterprise to another enterprise in Ireland from the beginning of 2021 to the end of 2023?

Please give your best estimate of the business function being sourced within your resident country.
Select all that apply

☐

Production of goods and materials

☐

Transport, logistics and storage

☐

Marketing, sales, and after-sales service

☐

Information technology

☐

Management and administration

☐

Engineering and related technical services

☐

Research and development

☐

Other business functions

☐

No functions sourced

3.4 Has your enterprise moved business functions back from abroad, in the period from the beginning of 2021 to the end of 2023?

☐

Yes

☐

No

Only answer this question if 3.4 Contains Any 1 Yes 3.5

Productions of goods

☐

Yes

☐

No

Only answer this question if 3.4 Contains Any 1 Yes

3.5a(ii) Where has your enterprise moved business functions back from, in the period from the beginning of 2021 to the end of 2023?

- ☐ EU
- ☐ Extra-EU
- ☐ EFTA
- ☐ United Kingdom
- ☐ Russia
- ☐ European countries other than EU, EFTA, United Kingdom and Russia
- ☐ China
- ☐ India
- ☐ USA and Canada
- ☐ Central and South America (including Mexico)
- ☐ Other Asian countries and Oceania
- ☐ Africa

3.5a(iii) Has your enterprise sourced any functions/activities previously carried out inside the enterprise to another enterprise in {{resident country}} from the beginning of 2021 to the end of 2023
Production of goods

- ☐ Yes, within the enterprise group
- ☐ Yes, to other enterprises
- ☐ No

3.5b(i) Management and administration☐

Yes

☐

No

Only answer this question if 3.5b(i) Contains Any 1 Yes

3.5b(ii) Where has your enterprise moved business functions back from, in the period from the beginning of 2021 to the end of 2023?

We have moved previously outsourced jobs back from:

☐

EU

☐

Extra-EU

☐

EFTA

☐

United Kingdom

☐

Russia

☐

European countries other than EU, EFTA, United Kingdom and Russia

☐

China

☐

India

☐

USA and Canada

☐

Central and South America (including Mexico)

☐

Other Asian countries and Oceania

☐

Africa

Only answer this question if 3.5b(i) Contains Any 1 Yes

3.5b(iii) Has your enterprise sourced any functions/activities previously carried out inside the enterprise to another enterprise in {{resident country}} from the beginning of 2021 to the end of 2023?

Management and administration

☐

Yes, within the enterprise group

☐

Yes, to other enterprises

☐

No

3.5c(i) Engineering and related technical services

☐

Yes

☐

No

Only answer this question if 3.5c(i) Contains Any 1 Yes

3.5c(ii) Where has your enterprise moved business functions back from, in the period from the beginning of 2021 to the end of 2023?

We have moved previously outsourced jobs back from:

- ☐ EU
- ☐ Extra-EU
- ☐ EFTA
- ☐ United Kingdom
- ☐ Russia
- ☐ European countries other than EU, EFTA, United Kingdom and Russia
- ☐ China
- ☐ India
- ☐ USA and Canada
- ☐ Central and South America (including Mexico)
- ☐ Other Asian countries and Oceania
- ☐ Africa

Only answer this question if 3.5c(i) Contains Any 1 Yes

3.5c(iii) Has your enterprise sourced any functions/activities previously carried out inside the enterprise to another enterprise in {{resident country}} from the beginning of 2021 to the end of 2023?

Engineering and related technical services

☐

Yes, within the enterprise group

☐

Yes, to other enterprises

☐

No

3.5d(i) Research and development

☐

Yes

☐

No

Only answer this question if 3.5d(i) Contains Any 1 Yes

3.5d(ii) Where has your enterprise moved business functions back from, in the period from the beginning of 2021 to the end of 2023?

We have moved previously outsourced jobs back from:

☐

EU

☐

Extra-EU

☐

EFTA

☐

United Kingdom

☐

Russia

☐

European countries other than EU, EFTA, United Kingdom and Russia

☐

China

☐

India

☐

USA and Canada

☐

Central and South America (including Mexico)

☐

Other Asian countries and Oceania

☐

Africa

Only answer this question if 3.5d(i) Contains Any 1 Yes

3.5d(iii) Has your enterprise sourced any functions/activities previously carried out inside the enterprise to another enterprise in {{resident country}} from the beginning of 2021 to the end of 2023?

Research and development

☐

Yes, within the enterprise group

☐

Yes, to other enterprises

☐

No

3.5e(i) Information and communication technology (ICT)

☐

Yes

☐

No

Only answer this question if 3.5e(i) Contains Any 1 Yes

3.5e(ii) Where has your enterprise moved business functions back from, in the period from the beginning of 2021 to the end of 2023?

We have moved previously outsourced jobs back from:

- ☐ EU
- ☐ Extra-EU
- ☐ EFTA
- ☐ United Kingdom
- ☐ Russia
- ☐ European countries other than EU, EFTA, United Kingdom and Russia
- ☐ China
- ☐ India
- ☐ USA and Canada
- ☐ Central and South America (including Mexico)
- ☐ Other Asian countries and Oceania
- ☐ Africa

Only answer this question if 3.5e(i) Contains Any 1 Yes

3.5e(iii) Has your enterprise sourced any functions/activities previously carried out inside the enterprise to another enterprise in {{resident country}} from the beginning of 2021 to the end of 2023?

Information and communication technology (ICT)

☐

Yes, within the enterprise group

☐

Yes, to other enterprises

☐

No

3.5f(i) Marketing, sales and after-sales services

☐

Yes

☐

No

Only answer this question if 3.5f(i) Contains Any 1 Yes

3.5f(ii) Where has your enterprise moved business functions back from, in the period from the beginning of 2021 to the end of 2023?

We have moved previously outsourced jobs back from:

- ☐ EU
- ☐ Extra-EU
- ☐ EFTA
- ☐ United Kingdom
- ☐ Russia
- ☐ European countries other than EU, EFTA, United Kingdom and Russia
- ☐ China
- ☐ India
- ☐ USA and Canada
- ☐ Central and South America (including Mexico)
- ☐ Other Asian countries and Oceania
- ☐ Africa

Only answer this question if 3.5f(i) Contains Any 1 Yes

3.5f(iii) Has your enterprise sourced any functions/activities previously carried out inside the enterprise to another enterprise in {{resident country}} from the beginning of 2021 to the end of 2023?

Marketing, sales, and after-sales services

☐

Yes, within the enterprise group

☐

Yes, to other enterprises

☐

No

3.5g(i) Transport, logistics and storage

☐

Yes

☐

No

Only answer this question if 3.5g(i) Contains Any 1 Yes

3.5g(ii) Where has your enterprise moved business functions back from, in the period from the beginning of 2021 to the end of 2023?

We have moved previously outsourced jobs back from:

- ☐ EU
- ☐ Extra-EU
- ☐ EFTA
- ☐ United Kingdom
- ☐ Russia
- ☐ European countries other than EU, EFTA, United Kingdom and Russia
- ☐ China
- ☐ India
- ☐ USA and Canada
- ☐ Central and South America (including Mexico)
- ☐ Other Asian countries and Oceania
- ☐ Africa

Only answer this question if 3.5g(i) Contains Any 1 Yes

3.5g(iii) Has your enterprise sourced any functions/activities previously carried out inside the enterprise to another enterprise in {{resident country}} from the beginning of 2021 to the end of 2023?

Transport, logistics and storage

☐

Yes, within the enterprise group

☐

Yes, to other enterprises

☐

No

3.5h(i) Other services

☐

Yes

☐

No

Only answer this question if 3.5h(i) Contains Any 1 Yes

3.5h(ii) Where has your enterprise moved business functions back from, in the period from the beginning of 2021 to the end of 2023?

We have moved previously outsourced jobs back from:

- ☐ EU
- ☐ Extra-EU
- ☐ EFTA
- ☐ United Kingdom
- ☐ Russia
- ☐ European countries other than EU, EFTA, United Kingdom and Russia
- ☐ China
- ☐ India
- ☐ USA and Canada
- ☐ Central and South America (including Mexico)
- ☐ Other Asian countries and Oceania
- ☐ Africa

Only answer this question if 3.5h(i) Contains Any 1 Yes

3.5h(iii) Has your enterprise sourced any functions/activities previously carried out inside the enterprise to another enterprise in {{resident country}} from the beginning of 2021 to the end of 2023?

Other services

☐

Yes, within the enterprise group

☐

Yes, to other enterprises

☐

No

4.2m Sanctions on Russia

☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable/ do not know

4.2n Environmental policy related factors

☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable/ do not know

5.1 How important were the following constraints for the organisation of your global supply and value chains from the beginning of 2021 to the end of 2023?

SHORTAGES AND COSTS

5.1a(i) Supply shortages in existing supply chains of raw materials, intermediate and final goods and services

☐

High

☐

Moderate

☐

No

☐

N/A

5.1b(i) Increase in costs of raw material in connection with energy supply

☐

High

☐

Moderate

☐

No

☐

N/A

5.1c(i) Problems with transportation capacity, extended transport time or transport costs from already existing locations to markets

☐

High

☐

Moderate

☐

No

☐

N/A

5.1d(ii) Increase in costs of raw materials, intermediate and final goods in existing supply chains, other than those in connection with energy supply and transportation costs

☐

High

☐

Moderate

☐

No

☐

N/A

POLICY CONSTRAINS

5.1a(ii) The effect of sanctions on Russia

☐

High

☐

Moderate

☐

No

☐

N/A

5.1b(ii) COVID-19-related limitations and constraints

☐

High

☐

Moderate

☐

No

☐

N/A

5.1c(ii) Constraints related to environmental policies☐

High

☐

Moderate

☐

No

☐

N/A

To which extent have you changed or reorganised your participation in global supply and value chains from the beginning of 2021 to the end of 2023 to overcome the encountered constraints?

REORGANISATION OF GVCs

5.2a(i) "We found new suppliers or buyers within the EU (e.g. nearshoring or increasing participation in regional parts of GVCs)"☐

Very much

☐

Moderately

☐

No change

☐

N/A

5.2b(i) "We found new suppliers or buyers outside of the EU (e.g. farshoring or increasing participation in global parts of GVCs)"☐

Very much

☐

Moderately

☐

No change

☐

N/A

5.2c(i) "We focused on the most trustworthy/reliable suppliers by reducing the total number of suppliers or reducing orders from other suppliers"

☐

Very much

☐

Moderately

☐

No change

☐

N/A

5.2d "We increased the number of suppliers from countries where we already have suppliers. (supplier concentration)"

☐

Very much

☐

Moderately

☐

No change

☐

N/A

INTERNATIONAL SOURCING

5.2a(ii) "We returned business functions previously sourced abroad back to our home market, but to another enterprise (backsourcing or reshoring)"

☐

Very much

☐

Moderately

☐

No change

☐

N/A

5.2b(ii) "We returned business functions previously sourced abroad back to our own enterprise (internalisation)"

☐

Very much

☐

Moderately

☐

No change

☐

N/A

CHANGES IN BUSINESS PROCESSES

5.2a(iii) We increased digitalisation of the processes within the value chain

(e.g. implementing e-commerce or similar digital solutions, upgrading the logistics software or analytics software of the supply/value chains)

☐

Very much

☐

Moderately

☐

No change

☐

N/A

5.2b(iii) We increased stocks/inventory

(e.g. using less just-in-time solutions)

☐

Very much

☐

Moderately

☐

No change

☐

N/A

5.3 Please indicate which of the following trade issues you experienced in the period from the beginning of 2021 to the end of 2023.

5.3a “Difficulty in acquiring raw materials/intermediate products from suppliers domestically”

☐

High

☐

Moderate

☐

No

☐

N/A

5.3b “Difficulty in acquiring raw materials/intermediate products from suppliers abroad”

☐

High

☐

Moderate

☐

No

☐

N/A

5.3c “Difficulty accessing services from suppliers domestically”

☐

High

☐

Moderate

☐

No

☐

N/A

5.3d "Difficulty accessing services from suppliers abroad"

☐

High

☐

Moderate

☐

No

☐

N/A

5.3e "Difficulty to transport your goods produced in another country back to your enterprise or to transport your goods to final customers"

☐

High

☐

Moderate

☐

No

☐

N/A

5.3f "Difficulty to receive experts or other professionals from abroad"

☐

High

☐

Moderate

☐

No

☐

N/A

5.3g

“Difficulty to send experts or other employees abroad”

☐

High

☐

Moderate

☐

No

☐

N/A

5.3h

“Cancellation of orders or decline in incoming orders due to Covid-19, from domestic customers”

☐

High

☐

Moderate

☐

No

☐

N/A

5.3i

“Cancellation of orders or decline in incoming orders due to Covid-19, from customers abroad”

☐

High

☐

Moderate

☐

No

☐

N/A

5.3j "Change in sales channels, e.g. increased e-commerce or increased reliance on e-commerce"☐

High

☐

Moderate

☐

No

☐

N/A

Motivation and Barriers

Please indicate the importance of the following motivation factors for your decision(s) to carry out international outsourcing in the period from the beginning of 2021 to the end of 2023.

6.1a Reduction of labour costs☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.1b Reduction of costs other than labour costs☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.1c Access to new markets

☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.1d Lack of qualified labour in Ireland

☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.1e Access to specialised knowledge/technologies

☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.1f Improved quality or introduction of new products

☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.1g Focus on core business

☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.1h Reduced delivery times

☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.1i Strategic decisions taken by the group head☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.1j Favourable regulation abroad affecting the enterprise, e.g. less environmental regulation, favourable tax regime☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.1k COVID-19 related effects Some

examples of COVID-19 related effects:

a) due to government imposed travel restrictions it will be very difficult to transport goods from abroad to the domestic market;

b) due to COVID-19 infection risk, the enterprise will reduce any contact with other enterprises, meaning it will be difficult to coordinate work if a part of it will be outsourced.

☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.2 Please assess the importance of the following barriers when considering or carrying out international outsourcing in the period from the beginning of 2021 to the end of 2023.

6.2a Legal or administrative barriers

☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.2b Taxation issues

☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.2c Tariffs and trade barriers

☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.2d Access to finance or other financial constraints

☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.2e Linguistic or cultural barriers

☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.2f Proximity to existing clients in Ireland needed

☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.2g Difficulties in identifying potential/suitable providers abroad

☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.2h Uncertainty of the quality of the products/services to be supplied abroad

☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.2i Lack of qualified labour abroad

☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.2j Concerns of the employees (including the trade unions)☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.2k Overall concerns of the sourcing operation exceeding expected benefits☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

6.2l COVID-19 related concerns and issues

Some examples of COVID-19 related concerns and issues:

a) due to government imposed travel restrictions it will be very difficult to transport goods from abroad to the domestic market;

b) due to COVID-19 infection risk, the enterprise will reduce any contact with other enterprises, meaning it will be difficult to coordinate work if a part of it will be outsourced.

☐

Very important

☐

Moderately important

☐

Not important

☐

Not applicable / do not know

Comments, Administrative Burden and Contact Details

Please add any comments that would help us to interpret the data provided and avoid further queries:

How many minutes did it take you to collect the data for this form?

Please note: Queries or future surveys from the CSO may be directed to the email or phone number provided by you.

Name:

Position:

Phone:

Email:

Website of Enterprise:

Eircode of Enterprise: