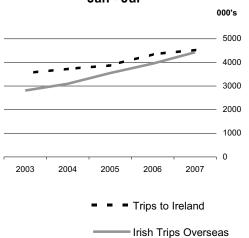


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#### Overseas Travel Jan - Jul



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# Overseas Travel July 2007

	Irish	Trips		by Area o	f Residenc	е
	Trips	to	Great	Other	North	Other
	Overseas	Ireland	Britain	Europe	America	Areas
Jul '05	717,600	781,200	367.000	246 600	131,900	35,800
Jul '06	778,100	839,200	392,800	266,800	140,100	39,400
Jul '07	808,900	909,600	413,200	312,500	146,000	38,000
Jan-Jul '05	3,551,700	3,876,200	2,086,800	1,073,300	557,500	158,500
Jan-Jul '06	3,950,300	4,341,100	2,294,000	1,276,600	601,500	168,900
Jan-Jul '07	4,432,800	4,526,000	2,258,600	1,473,000	621,300	173,100

### Irish Trips Overseas up almost 31,000

There were 808,900 Overseas Trips by Irish Residents in July 2007 compared with 778,100 in July 2006, an increase of 30,800. *See Tables 1 and 2*.

In July 2007 there were 909,600 Overseas Trips to Ireland, compared with 839,200 in July 2006, an increase of 70,400. *See Tables 1 and 2*.

The breakdown of visitors to Ireland by Area of Residence for July 2007 shows the following:

- ◆ Trips to Ireland by residents of Great Britain increased by 20,400. See Table 2.
- ♦ There was an increase of 45,700 in the number of Trips to Ireland by residents of Other European countries. *See Table 2*.
- ♦ Trips to Ireland by residents of North America increased by 5,900, while trips from Other Areas fell by 1,400. *See Table 2*.

For more information, contact Sheona Gilsenan at 021 453 5777 or Colm Noonan at 021 453 5463.

Table 1 Overseas Trips by Area of Residence

			_	Area of Residence					
	Period	Irish Trips Overseas	Trips to Ireland	Great Britain	Other Europe	North America	Other Areas		
2003	July	547,300	722,800	372,000	203,600	118,700	28,500		
	August	566,600	852,500	478,600	225,200	111,000	37,700		
	September	483,100	611,700	343,200	145,700	94,200	28,600		
	October	432,000	542,300	324,700	116,200	79,300	22,000		
	November	321,000	417,500	261,200	79,100	61,200	16,000		
	December	322,500	400,400	255,400	78,700	44,600	21,800		
2004	January	332,900	347,200	213,900	71,500	44,000	17,800		
	February	346,500	403,700	260,300	76,500	50,200	16,700		
	March	361,900	461,000	271,200	92,700	78,800	18,400		
	April	409,000	551,200	330,600	127,900	69,200	23,400		
	May	473,600	584,700	297,200	159,200	96,300	32,000		
	June	550,800	626,200	317,000	166,300	109,300	33,600		
	July	618,800	754,200	362,200	234,000	121,100	36,900		
	August	594,700	822,800	466,900	215,100	107,300	33,500		
	September	538,400	596,000	322,000	135,300	104,300	34,300		
	October	507,600	555,100	314,300	127,600	86,500	26,600		
	November	335,400	436,300	263,500	93,400	58,100	21,400		
	December	348,200	436,200	261,600	100,600	51,600	22,400		
2005	January	374,100	378,100	232,000	87,600	41,700	16,800		
	February	378,000	390,800	245,900	90,200	41,400	13,300		
	March	456,100	521,700	288,800	143,700	70,800	18,400		
	April	446,700	519,900	299,100	141,800	61,800	17,100		
	May	566,200	602,400	310,800	175,000	92,700	23,900		
	June	612,900	682,200	343,200	188,600	117,200	33,300		
	July	717,600	781,200	367,000	246,600	131,900	35,800		
	August	642,800	878,400	487,200	240,800	114,000	36,500		
	September	602,600	648,800	344,700	171,600	101,600	31,000		
	October	479,000	611,100	344,200	163,200	79,000	24,600		
	November	436,300	465,400	267,300	124,100	55,000	19,000		
	December	400,500	497,700	294,500	139,100	43,600	20,600		
2006	January	442,300	408,400	232,000	115,800	40,100	20,500		
	February	415,300	458,700	291,400	112,100	42,400	12,800		
	March	488,900	522,700	296,100	145,200	67,200	14,200		
	April	544,200	650,900	373,700	187,400	69,600	20,300		
	May	603,700	710,700	360,500	224,300	100,700	25,200		
	June	677,800	750,500	347,500	224,900	141,400	36,700		
	July	778,100	839,200	392,800	266,800	140,100	39,400		
	August	729,500	928,800	462,600	292,900	136,400	36,900		
	September	638,500	738,400	384,700	195,600	121,000	37,100		
	October	591,700	644,500	341,500	189,600	86,300	27,000		
	November	488,500	497,500	267,400	152,100	57,400	20,600		
	December	449,700	558,700	309,700	173,800	51,900	23,300		
2007	January	493,900	440,900	228,000	146,200	44,400	22,200		
	February	494,600	460,600	254,100	153,200	40,700	12,500		
	March <sup>1</sup>	586,700	576,800	289,300	197,000	71,000	19,500		
	April <sup>1</sup>	618,800	651,200	357,600	201,700	70,600	21,300		
	May <sup>1</sup>	665,500	714,600	365,700	221,100	100,600	27,200		
	June <sup>1</sup>	764,400	772,200	350,700	241,100	148,000	32,400		
	July <sup>1</sup>	808,900	909,600	413,200	312,500	146,000	38,000		

<sup>&</sup>lt;sup>1</sup> Due to the unavailability of complete data from some ports/airports, minor estimations were required from March - July 2007.

Table 2 Annual Change in Overseas Trips for the Month of July

			Area of Residence						
	Irish Trips	Trips to	Great	Other	North	Other			
Year	Overseas	Ireland	Britain	Europe	America	Areas			
		Change versus corr	esponding month o	of previous year	(number)				
2004	71,500	31,400	-9,800	30,400	2,400	8,400			
2005	98,800	27,000	4,800	12,600	10,800	-1,100			
2006	60,500	58,000	25,800	20,200	8,200	3,600			
2007	30,800	70,400	20,400	45,700	5,900	-1,400			
		Change versus c	orresponding mont	th of previous ye	ear (%)				
2004	13.1	4.3	-2.6	14.9	2.0	29.5			
2005	16.0	3.6	1.3	5.4	8.9	-3.0			
2006	8.4	7.4	7.0	8.2	6.2	10.1			
2007	4.0	8.4	5.2	17.1	4.2	-3.6			

Table 3 Overseas Trips for Year to Date to the end of July

		_	Area of Residence						
	Irish Trips	Trips to	Great	Other	North	Other			
Year Overseas	Overseas	Ireland	Britain	Europe	America	Area			
2003	2,814,800	3,544,600	2,055,800	851,900	513,700	123,200			
2004	3,093,500	3,728,200	2,052,400	928,100	568,900	178,800			
2005	3,551,700	3,876,200	2,086,800	1,073,300	557,500	158,500			
2006	3,950,300	4,341,100	2,294,000	1,276,600	601,500	168,900			
2007	4,432,800	4,526,000	2,258,600	1,473,000	621,300	173,100			

Table 4 Annual Change in Overseas Trips for Year to Date to the end of July

		_	Area of Residence					
	Irish Trips	Trips to	Great	Other	North	Other		
Year	Overseas	Ireland	Britain	Europe	America	Areas		
		Annual cl	nange in year to dat	e total (number)				
2004	278,700	183,600	-3,400	76,200	55,200	55,600		
2005	458,200	148,000	34,400	145,200	-11,400	-20,300		
2006	398,600	464,900	207,200	203,300	44,000	10,400		
2007	482,500	184,900	-35,400	196,400	19,800	4,200		
		Annua	I change in year to	date total (%)				
2004	9.9	5.2	-0.2	8.9	10.7	45.1		
2005	14.8	4.0	1.7	15.6	-2.0	-11.4		
2006	11.2	12.0	9.9	18.9	7.9	6.6		
2007	12.2	4.3	-1.5	15.4	3.3	2.5		

Table 5 Overseas Trips to Ireland by Area of Residence 2006 - 2007

Area of Residence <sup>1</sup>	2006	Jan-07	Feb-07	Mar-07 <sup>3</sup>	Apr-07 <sup>3</sup>	May-07 <sup>3</sup>	Jun-07 <sup>3</sup>	Jul-07 <sup>3</sup>	Aug-07	Sep-07	Oct-07	Nov-07	Dec-07
Total Overseas Trips	7,709,000	440,900	460,600	576,800	651,200	714,600	772,200	909,600					
Great Britain	4,059,800	228,000	254,100	289,300	357,600	365,700	350,700	413,200					
Austria	50,300	1,000	1,900	1,700	2,900	3,600	7,000	6,600					
Belgium	97,100	6,400	5,600	7,900	5,000	5,600	6,800	10,500					
Czech Republic	41,600	2,900	2,700	2,900	5,200	3,600	4,100	2,200					
Denmark	42,500	2,500	2,300	3,700	4,600	5,000	4,000	5,900					
Finland	28,400	2,500	3,100	2,900	4,800	2,500	3,600	4,500					
France	357,800	18,500	30,600	29,800	30,100	38,200	44,700	48,400					
Germany	422,300	22,500	18,600	31,500	36,400	44,700	45,100	59,900					
Hungary	26,900	2,400	1,700	1,800	2,000	2,500	2,400	3,000					
Italy	249,900	13,600	13,200	18,800	19,300	21,100	23,600	36,700					
Latvia	32,100	2,700	3,000	2,600	2,800	2,000	2,600	3,300					
Lithuania	29,900	3,300	2,800	4,600	3,100	3,400	3,500	5,400					
Netherlands	158,100	8,900	9,400	11,800	8,400	16,300	15,200	18,600					
Poland	235,600	21,100	21,500	27,000	26,000	24,100	20,700	36,300					
Portugal	29,600	1,800	1,500	3,100	1,500	3,000	2,000	2,100					
Spain	200,200	13,900	14,800	16,000	17,400	16,900	19,700	30,000					
Sweden	75,900	3,800	4,300	8,000	9,700	7,600	9,200	9,200					
Other EU 27 <sup>2</sup>	74,800	10,200	7,900	9,600	7,800	6,500	9,600	9,500					
Norway	32,600	2,900	3,100	6,300	6,700	5,700	7,800	7,200					
Switzerland	50,900	2,300	2,800	2,900	4,100	6,000	5,000	7,900					
Other Europe <sup>2</sup>	44,300	2,900	2,300	4,100	3,900	3,000	4,600	5,300					
USA	967,800	42,300	39,000	66,200	66,600	92,600	136,700	133,700					
Canada	86,800	2,100	1,700	4,800	3,900	7,900	11,300	12,300					
Central, South and Other Americas <sup>2</sup>	24,300	3,200	1,700	1,900	2,000	1,700	3,400	2,800					
South Africa	35,000	1,800	1,300	1,700	1,900	2,100	2,200	2,400					
Other Africa <sup>2</sup>	13,900	1,100	800	1,100	900	1,300	1,400	1,300					
Japan	19,700	1,000	500	800	1,000	2,300	1,900	1,500					
Eastern Asia <sup>2</sup>	20,000	2,000	1,300	1,300	1,900	2,000	2,500	2,700					
Middle East <sup>2</sup>	22,200	2,000	800	1,400	1,400	1,500	1,400	4,000					
Other Asia <sup>2</sup>	39,000	3,000	2,000	2,500	2,900	3,000	3,700	4,200					
Australia	115,300	6,900	3,300	7,300	7,400	10,800	14,000	16,400					
New Zealand and Other Oceania <sup>2</sup>	24,300	1,300	800	1,600	2,000	2,400	1,900	2,600					

<sup>&</sup>lt;sup>1</sup> Country estimates are subject to high levels of sample variation, affecting the interpretation of these estimates and their trends. See Background Notes.

 <sup>&</sup>lt;sup>2</sup> See Background Notes for Countries included & changes from Jan 2007.
 <sup>3</sup> Due to the unavailability of complete data from some ports/airports, minor estimations were required from March - July 2007.

Table 6 Overseas Trips by Area of Residence - Seasonally Adjusted

			_	Area of Residence					
	Period	Irish Trips Overseas	Trips to Ireland	Great Britain	Other Europe	North America	Other Areas		
2003	July	404,400	522,600	309,600	120,900	75,600	20,000		
	August	416,600	548,300	319,200	125,500	77,800	25,000		
	September	398,900	531,200	303,700	134,300	76,300	21,800		
	October	422,000	537,500	306,000	134,500	76,800	22,000		
	November	438,800	546,300	316,800	123,400	86,100	21,100		
	December	452,600	554,100	318,400	124,900	77,700	27,300		
2004	January	451,600	547,200	308,900	130,600	86,000	26,200		
	February	452,400	606,400	346,100	139,600	93,300	27,500		
	March	417,100	545,900	314,400	113,800	82,600	25,900		
	April	451,100	552,700	310,300	135,200	82,400	27,100		
	May	441,600	537,800	282,400	136,900	81,300	30,300		
	June	437,200	525,400	298,800	128,500	76,700	26,300		
	July	457,300	547,800	302,200	139,400	77,500	25,900		
	August	436,000	530,500	311,100	120,800	75,600	22,100		
	September	448,400	518,200	285,700	124,900	84,400	26,500		
	October	496,700	550,200	298,000	146,200	83,300	26,600		
	November	459,700	569,100	318,200	146,400	81,300	27,900		
	December	484,700	603,200	325,800	159,800	89,700	27,900		
2005	January	503,500	593,400	334,100	159,300	80,900	24,700		
	February	494,500	587,100	327,300	163,900	76,600	21,800		
	March	522,000	616,100	333,500	175,400	74,600	26,000		
	April	500,900	521,700	282,000	149,900	75,600	21,600		
	May	521,300	556,500	303,000	150,400	77,900	23,500		
	June	491,700	573,500	319,500	148,800	82,300	25,300		
	July	525,600	569,300	308,400	147,400	85,000	25,300		
	August	480,700	569,000	321,100	139,800	81,600	24,600		
	September	507,800	574,800	318,400	151,900	81,200	23,900		
	October	477,300	600,200	330,400	179,500	75,900	24,100		
	November	596,100	598,300	320,100	188,700	74,700	24,100		
	December	538,600	661,200	353,200	209,300	75,600	23,700		
2006	January	576,500	624,200	325,300	204,100	75,500	28,600		
	February	542,400	665,200	362,100	197,400	77,200	21,900		
	March	554,900	625,100	335,500	185,900	73,000	21,100		
	April	596,600	668,600	348,800	193,500	84,400	24,800		
	May	557,900	662,000	358,400	190,900	84,400	24,300		
	June	551,700	644,400	334,300	182,900	97,500	27,500		
	July	564,100	615,200	335,300	164,300	88,800	27,600		
	August	560,900	611,800	308,700	177,600	96,200	25,700		
	September	548,800	662,800	358,100	184,000	94,300	28,100		
	October	568,900	636,300	329,800	200,900	84,600	26,600		
	November	636,000	640,900	323,900	223,300	80,900	25,900		
	December	609,300	713,400	356,900	238,600	87,700	26,400		
2007	January	627,500	668,000	328,600	239,400	85,100	31,000		
	February	640,800	654,400	311,700	251,600	78,700	23,000		
	March <sup>1</sup>	652,600	684,100	322,900	250,300	80,200	27,300		
	April <sup>1</sup>	662,400	643,600	327,200	207,600	86,500	27,600		
	May <sup>1</sup>	618,400	659,800	354,000	187,900	85,600	27,200		
	June <sup>1</sup>	632,700	657,800	334,800	200,100	98,200	24,200		
	July <sup>1</sup>	591,900	675,200	352,700	193,600	91,200	25,800		

Due to the unavailability of complete data from some ports/airports, minor estimations were required from March - July 2007.

### **Background Notes**

**Periodicity** Monthly.

**Scope** Overseas Travel.

**Coverage** All Overseas Travel into and out of Republic of Ireland.

**Data Collection** The survey is conducted at Dublin, Cork, Shannon, Knock and Kerry airports and Rosslare,

Ringaskiddy, Dún Laoghaire and Dublin ports. Information is collected via interview.

Sample Design A sample of flights and sailings is selected for surveying. This selection is done in such a way as to ensure proper representation of airport/port pairing, day and night and weekday and weekend

flights/sailings.

On these flights/sailings, a 1 in 5 systematic sample of passengers is selected and their country of

residence is recorded.

Sample results are grossed up to total passenger numbers travelling for each airport or port pairing,

as provided by the airports and ferry companies.

Where there was no coverage in a survey month for an airport/port pairing, results are imputed on

the basis of 'nearest neighbour'.

**Sample Size** The sample size in the July 2007 Country of Residence Survey was just under 70,000 passengers.

Reliability of Results

In 2004 the total number of persons sampled for the Country of Residence Survey (CRS) was almost 585,000. The total number of journeys was almost 23,985,000 giving an average sampling rate of 2.4%.

Estimation of survey results from data relating to a sample of 20% of passengers for a sample of flights/sailings introduces a statistical variability which would not be present if *all* passengers from *every* flight/sailing had been interviewed. This means that the survey results cannot be taken as accurate to the full degree shown in this report.

The variability is expressed by means of a standard error. This standard error gives the relative size of the 'sampling error' (variability) present in an estimate compared with the estimate itself. In general, estimates can be said to have a relative precision of twice their standard error.

The effect of sampling error is relatively greater for small estimates and may, in particular, make it more difficult to compare figures for different time periods. The following table gives estimates of the standard error for the major Area of Residence categories. The more detailed country figures in Table 5 are subject to higher standard errors, as a percentage of the estimate.

	Irish Trips Overseas	Great Britain	Other Europe	North America	Other Areas
Total trips	5,417,800	3,680,600	1,600,200	976,700	317,100
Standard error	10,300	8,400	6,800	4,700	3,700
Standard error as % of estimate	0.2	0.2	0.4	0.5	1.2

In general, the more detailed the classification provided the greater the standard error of the estimates. In the derivation of the results, the assumption was made that non-respondents had similar characteristics and activity levels to those respondents in the same stratification cell. This assumption, which is a standard one in surveys such as this, may have resulted in some slight bias being introduced into the results. Moreover, although every effort was made to ensure that the information received during interview was correct in all respects it is inevitable that some minor non-sampling errors remained undetected.

#### **Seasonal Adjustment**

Visitor numbers to Ireland are subject to a high degree of seasonality. These seasonal fluctuations do not affect annual comparisons but they do affect monthly or quarterly comparisons. Typically trips are at their highest during the summer months, although there are also clear peaks around Christmas and Easter. To facilitate interpretation of underlying trends visitor numbers are adjusted to remove these seasonal trends.

The seasonal adjustment method used is the X-11 Arima (Auto-Regressive Integrated Moving Average) variant of the US Bureau of the Census X-11 seasonal adjustment model. Each individual series is adjusted separately to capture the different seasonal patterns exhibited by each visiting group. Seasonal factors are calculated and applied concurrently to each series. Once a year, in January, seasonal factors for the full series will be calculated and applied.

The X-11 Arima variant requires at least 5 years data. The present seasonally adjusted series are based on seasonal patterns from January 2000 to date. The duration is just sufficient for seasonal adjustment; the process will improve as the series is extended.

#### **Definitions**

#### Trips

Eurostat methodology defines a Visitor as 'any person travelling to a place other than that of his/her usual environment for less than twelve months and whose main purpose of trip is other than the exercise of an activity remunerated from within the place visited'. However, as the Country of Residence Survey does not establish the reason for an individual's trip or length of stay, those travelling for reason of remuneration or for more than one year to this country cannot be excluded. Therefore, for the purposes of this survey, 'Trips' includes those travelling for remuneration in Ireland. Commercial Drivers travelling on sea routes are excluded.

#### **Country of Residence**

Country of Residence is defined as the country in which a person has resided during the past year.

## COUNTRY BREAKDOWNS

## Other Europe Tables 1-4 and 6

From January 2007 Other Europe includes the following Countries:

EU 27 i.e.

Austria Latvia Belgium Lithuania Bulgaria Luxembourg Cyprus Malta Czech Republic Netherlands Denmark Poland Estonia Portugal Finland Romania France Slovakia Slovenia Germany Greece Spain Hungary Sweden

Italy

Switzerland Norway

Other Europe (see page 8 for breakdown of countries)

North America Tables 1-4 and 6 North America includes the following Countries:

Canada United States

Other Areas Tables 1-4 and 6 From January 2007 Other Areas includes the following Countries:

Other Africa (see page 9 for breakdown of countries)

South Africa Australia Japan

Central, South and Other Americas (see below for breakdown of countries) Other Asia, Middle East and Eastern Asia (see page 10 for breakdown of countries)

New Zealand and Other Oceania (see page 10 for breakdown of countries)

Other EU 27 Table 5 From January 2007 Other EU 27 includes the following Countries:

BulgariaMaltaCyprusRomaniaEstoniaSlovakiaGreeceSlovenia

Luxembourg

Other Europe Table 5 From January 2007 Other Europe includes the following Countries:

Aland Islands Liechtenstein

Albania Macedonia, The Former Yugoslav Republic of

Andorra Moldova, Republic of

Belarus Monaco
Bosnia and Herzegovina Montenegro
Croatia Russian Federation
Faroe Islands San Marino
Gibraltar Serbia
Guernsey Turkey

Gibraltar Serbia
Guernsey Turkey
Iceland Ukraine
Isle of Man Vatican City
Jersey

Central, South and Other Americas

Table 5

Central, South and Other Americas includes the following Countries:

Anguilla Guyana
Antigua and Barbuda Haiti
Argentina Honduras
Aruba Jamaica
Bahamas Martinique
Barbados Mexico
Belize Montserrat

Bermuda Netherlands Antilles

Bolivia Nicaragua
Brazil Panama
Cayman Islands Paraguay
Chile Peru

Colombia Puerto Rico

Costa Rica Saint Kitts and Nevis

Cuba Saint Lucia

Dominica Saint Pierre and Miquelon
Dominican Republic Saint Vincent and the Grenadines

Ecuador Suriname

El Salvador Trinidad and Tobago Falkland Islands (Malvinas) Turks and Caicos Islands

French Guiana Uruguay
Greenland Venezuela

Grenada Virgin Islands, British Guadeloupe Virgin Islands, US

Guatemala

#### Other Africa Table 5

From January 2007 Other Africa includes the following Countries:

Algeria Madagascar Angola Malawi Benin Mali Mauritania Botswana Burkina Faso Mauritius Mayotte Burundi Cameroon Morocco Cape Verde Mozambique Central African Republic Namibia Niger Chad Comoros Nigeria Congo Reunion Congo, The Democratic Republic of the Rwanda Cote d'Ivoire Saint Helena

Djibouti Sao Tome and Principe

Egypt Senegal
Equatorial Guinea Seychelles
Eritrea Sierra Leone
Ethiopia Somalia
Gabon Sudan
Gambia Swaziland

Ghana Tanzania, United Republic of

Guinea Togo
Guinea-Bissau Tunisia
Kenya Uganda
Lesotho Western Sahara
Liberia Zambia
Libyan Arab Jamahiriya Zimbabwe

Middle East Table 5 From January 2007 Middle East includes the following Countries

Afghanistan Oman

Bahrain Palestinian Territory, Occupied

Iran, Islamic Republic of Qatar
Iraq Saudi Arabia

Israel Syrian Arab Republic Jordan United Arab Emirates

Kuwait Yemen

Lebanon

Eastern Asia Table 5 From January 2007 Eastern Asia includes the following Countries:

China Korea, Democratic People's Republic of

Hong Kong Mongolia

Korea, Republic of Taiwan, Province of China

Other Asia Table 5 From January 2007 Other Asia includes the following Countries:

Malaysia Armenia Maldives Azerbaijan Bangladesh Myanmar Bhutan Nepal British Indian Ocean Territory Pakistan Brunei Darussalam **Philippines** Cambodia Singapore Georgia Sri Lanka Tajikistan India Thailand Indonesia Kazakhstan Timor Leste Kyrgyzstan Turkmenistan Lao People's Democratic Republic Uzbekistan Macao Vietnam

New Zealand and Other Oceania Table 5 New Zealand and Other Oceania includes the following Countries:

American Samoa Niue

Antarctica Norfolk Island

Bouvet Island Northern Mariana Islands

Christmas Island Palau

Cocos (Keeling) Islands Papua New Guinea

Cook Islands Pitcairn Fiji Samoa

French Polynesia Solomon Islands

French Southern Territories South Georgia and the South Sandwich Islands

Guam Svalbard and Jan Mayen

Heard Island and McDonald Islands

Kiribati

Tonga

Marshall Islands

Tuvalu

Micronesia, Federated States of United States Minor Outlying Islands

Nauru Vanuatu

New Caledonia Wallis and Futuna

New Zealand