

Table 1 Seasonally Adjusted Indices of Total Retail Sales¹**Base Year: 2000 = 100**

Total Retail Sales for all Businesses Combined							
Period	Value of Sales			Volume of Sales			
	Index	% change on previous period	Annual % change	Index	% change on previous period	Annual % change	
2001 Year	103.5	3.5	3.5	101.8	1.8	1.8	
2002 Year	106.2	2.6	2.6	101.9	0.1	0.1	
2003 Year ²	109.4	3.0	3.0	102.7	0.8	0.8	
2002 1st quarter	103.3	-3.1	3.6	99.9	-4.2	1.7	
2nd quarter	103.7	0.4	2.1	100.0	0.1	-0.4	
3rd quarter	106.2	2.4	2.9	101.5	1.5	0.2	
4th quarter	108.4	2.1	1.7	103.0	1.5	-1.2	
2003 1st quarter	107.4	-0.9	4.0	101.1	-1.8	1.2	
2nd quarter	107.2	-0.2	3.4	101.3	0.2	1.3	
3rd quarter	109.1	1.8	2.7	102.0	0.7	0.5	
4th quarter ²	110.8	1.6	2.3	103.3	1.3	0.3	
2002 July	105.9	2.0	2.6	100.9	1.4	0.0	
August	104.7	-1.1	1.0	99.8	-1.0	-1.3	
September	107.6	2.7	4.9	103.4	3.6	1.7	
October	107.5	-0.1	1.9	102.6	-0.8	-0.9	
November	107.2	-0.3	1.5	102.2	-0.4	-1.1	
December	110.1	2.7	1.6	104.0	1.8	-1.6	
2003 January	108.8	-1.2	7.1	102.5	-1.5	4.0	
February	105.6	-3.0	0.6	99.6	-2.8	-2.0	
March	107.7	2.1	4.4	101.2	1.6	1.6	
April	109.2	1.4	6.2	102.6	1.4	3.4	
May	103.3	-5.4	-1.2	98.6	-4.0	-2.8	
June	108.6	5.2	4.6	102.4	3.9	3.0	
July	107.7	-0.8	1.7	100.3	-2.0	-0.5	
August	110.1	2.2	5.1	102.8	2.5	3.0	
September	109.5	-0.5	1.7	102.6	-0.2	-0.8	
October	110.2	0.6	2.5	103.2	0.5	0.6	
November	109.7	-0.4	2.3	102.8	-0.4	0.6	
December ²	112.3	2.4	2.0	103.9	1.1	-0.1	

¹ Based on Seasonal Patterns up to Nov 2003² Provisional value and volume of sales indices based on early returns from sample retailers

Table 2 Seasonally Adjusted Indices of Total Retail Sales (Excluding Motor Trades)¹**Base Year: 2000 = 100**

Total Retail Sales for all Businesses Combined (Excl Motor Trades)						
Period	Value of Sales			Volume of Sales		
	Index	% change on previous period	Annual % change	Index	% change on previous period	Annual % change
2001 Year	110.1	10.1	10.1	107.1	7.1	7.1
2002 Year	114.8	4.3	4.3	108.9	1.7	1.7
2003 Year ²	119.0	3.6	3.6	110.4	1.4	1.4
2002 1st quarter	111.9	-0.6	7.0	105.3	-5.1	3.7
2nd quarter	111.5	-0.4	3.7	107.0	1.6	1.3
3rd quarter	114.2	2.4	4.5	106.8	-0.2	2.2
4th quarter	115.5	1.1	2.6	111.0	3.9	0.0
2003 1st quarter	116.4	0.8	4.0	106.7	-3.9	1.3
2nd quarter	116.8	0.3	4.8	110.2	3.3	3.0
3rd quarter	117.5	0.6	2.9	107.3	-2.6	0.5
4th quarter ²	119.2	1.4	3.2	112.1	4.5	1.0
2002 July	114.1	1.4	4.2	102.3	-5.0	1.2
August	114.1	0.0	4.1	107.6	5.2	1.5
September	114.3	0.2	5.1	109.7	1.9	3.3
October	114.4	0.0	2.7	110.2	0.5	0.2
November	114.8	0.4	3.2	111.3	1.0	0.4
December	116.9	1.8	1.9	111.4	0.1	-0.6
2003 January	116.0	-0.8	5.7	102.4	-8.1	2.4
February	116.7	0.6	4.3	108.2	5.6	2.0
March	116.5	-0.1	2.6	109.0	0.7	-0.1
April	119.0	2.2	8.4	111.6	2.4	6.1
May	113.4	-4.7	1.4	107.7	-3.4	0.0
June	117.7	3.8	4.6	111.2	3.2	3.2
July	116.7	-0.9	2.3	101.9	-8.4	-0.4
August	117.0	0.2	2.5	107.6	5.6	0.0
September	118.5	1.4	3.7	111.3	3.5	1.5
October	119.4	0.7	4.3	112.5	1.0	2.0
November	118.2	-1.0	3.0	112.0	-0.4	0.6
December ²	119.7	1.3	2.4	112.0	0.1	0.6

¹ Based on Seasonal Patterns up to Nov 2003² Provisional value and volume of sales indices based on early returns from sample retailers

Table 3 Seasonally Adjusted¹ Value and Volume Indices of Retail Sales for 13 Retail Businesses
(Preliminary Estimates) Base Year: 2000 = 100

Retail Business - NACE REV 1	December 2003					
	Value of Sales			Volume of Sales		
	Index	% change on previous month	Annual % change	Index	% change on previous month	Annual % change
Motor Trades - NACE 50	90.8	0.4	-0.6	84.8	0.3	-2.4
Non-Specialised Stores (excluding Department Stores) - NACE 52.11	124.1	0.4	5.1	110.3	-0.1	3.7
Department Stores - NACE 52.12	120.0	3.1	1.4	119.3	3.2	2.1
of which:-						
Clothing and Footwear	122.1	7.3	6.5			
Furniture, Soft Furnishing, etc.	116.5	7.2	-4.6			
Other Goods and Services	120.5	-0.1	-2.2			
<u>Specialised Stores - NACE 52 (remainder)</u>						
Food, Beverages and Tobacco	112.3	-1.3	-1.6	97.0	-1.7	-3.9
Pharmaceutical, Medical & Cosmetic Articles	132.8	-2.8	5.3	119.5	-2.8	2.7
Textiles and Clothing	117.8	0.9	3.4	129.8	0.9	6.0
Footwear and Leather	113.5	-1.8	0.5	125.9	-1.9	4.5
Furniture and Lighting	112.1	10.5	2.1	105.6	12.5	0.6
Electrical Goods	117.9	-0.4	-3.5	110.8	0.5	-4.1
Hardware, Paints and Glass	128.2	3.8	4.4	113.1	5.1	0.9
Books, Newspapers and Stationery	116.8	-2.5	4.2	102.5	-3.0	1.0
Other Retail Sales	113.1	-2.2	-0.6	105.7	11.3	-2.5
Bars - NACE 55.4	107.8	2.7	-0.9	90.4	-0.1	-5.9
All Businesses excl. Motor Trades	119.7	1.3	2.4	112.0	0.1	0.6
All Businesses	112.3	2.4	2.0	103.9	1.1	-0.1
Of which:-						
<u>Combined Groups</u>						
Clothing & Footwear in specialised stores	117.3	0.7	3.0	126.9	0.7	5.8
Household Equipment	122.2	5.2	0.4	109.2	5.0	-1.6
Books, Newspapers Stationery & Other Goods	114.1	-2.2	0.2	102.9	-1.9	-2.2
Food Businesses	123.2	0.4	4.6	109.3	1.2	2.8
All Non-Food	119.9	1.3	1.6	112.2	0.8	-0.2
All Businesses excl. Motor Trades & Bars	121.6	1.2	2.9	114.4	0.6	1.5

¹ Based on Seasonal Patterns up to Nov 2003, individual series are independently adjusted

Table 4 Seasonally Adjusted¹ Value and Volume Indices of Retail Sales for 13 Retail Businesses
Base Year: 2000 = 100

Retail Business - NACE REV 1	November 2003					
	Value of Sales			Volume of Sales		
	Index	% change on previous month	Annual % change	Index	% change on previous month	Annual % change
Motor Trades - NACE 50	90.5	0.0	1.2	84.6	-0.2	-1.0
Non-Specialised Stores (excluding Department Stores) - NACE 52.11	123.6	-0.3	2.4	110.4	-0.5	0.9
Department Stores - NACE 52.12	116.3	-0.5	3.2	115.6	-0.6	4.0
of which:-						
Clothing and Footwear	113.8	-1.2	5.8			
Furniture, Soft Furnishing, etc.	108.6	2.1	3.5			
Other Goods and Services	120.6	-0.7	0.2			
<u>Specialised Stores - NACE 52 (remainder)</u>						
Food, Beverages and Tobacco	113.8	-0.5	2.4	98.7	-0.7	-0.6
Pharmaceutical, Medical & Cosmetic Articles	136.6	-4.5	14.0	122.9	-4.5	10.4
Textiles and Clothing	116.8	1.0	5.4	128.6	0.2	8.1
Footwear and Leather	115.5	0.5	1.3	128.3	0.5	4.8
Furniture and Lighting	101.5	-4.4	-9.7	93.9	-4.7	-11.3
Electrical Goods	118.4	-0.4	-1.6	110.3	-1.3	-2.4
Hardware, Paints and Glass	123.5	0.5	2.5	107.6	-0.2	-0.5
Books, Newspapers and Stationery	119.8	1.1	8.9	105.6	3.4	5.0
Other Retail Sales	115.6	-0.6	3.3	94.9	-1.9	0.2
Bars - NACE 55.4	105.0	-1.6	0.0	90.5	-0.1	-6.2
All Businesses excl. Motor Trades	118.2	-1.0	3.0	112.0	-0.4	0.6
All Businesses	109.7	-0.4	2.3	102.8	-0.4	0.6
Of which:-						
<u>Combined Groups</u>						
Clothing & Footwear in specialised stores	116.5	0.9	4.9	125.9	-0.1	7.1
Household Equipment	116.2	-1.8	-0.7	104.1	-3.4	-3.0
Books Newspapers,stationery & Other Goods	116.6	0.5	4.3	104.9	0.7	1.8
Food Businesses	122.7	-0.4	2.4	107.9	-1.1	0.4
All Non-Food	118.4	-1.5	4.2	111.3	-1.8	2.3
All Businesses excl. Motor Trades & Bars	120.1	-1.1	3.3	113.7	-1.0	1.5

¹ Based on Seasonal Patterns up to Nov 2003, individual series are independently adjusted

Table 5 Seasonally Adjusted¹ Value and Volume Indices of Retail Sales for 13 Retail Businesses
Base Year: 2000 = 100

Retail Business - NACE REV 1	September - November 2003					
	Value of Sales			Volume of Sales		
	Index	% change on previous period	Annual % change	Index	% change on previous period	Annual % change
Motor Trades - NACE 50	90.2	-1.8	-1.5	86.2	1.3	-3.3
Non-Specialised Stores (excluding Department Stores) - NACE 52.11	122.5	2.6	4.8	109.7	2.8	2.9
Department Stores - NACE 52.12	117.6	1.5	2.0	116.7	-0.5	2.7
of which:-						
Clothing and Footwear	115.7	-1.1	5.0			
Furniture, Soft Furnishing, etc.	106.7	7.6	-0.4			
Other Goods and Services	122.3	2.9	-0.6			
<u>Specialised Stores - NACE 52 (remainder)</u>						
Food, Beverages and Tobacco	115.0	0.1	2.3	100.2	0.5	-0.9
Pharmaceutical, Medical & Cosmetic Articles	138.5	4.5	12.4	124.8	7.5	9.0
Textiles and Clothing	116.0	1.0	4.3	128.0	-0.4	6.8
Footwear and Leather	116.4	0.1	4.9	128.9	-1.6	8.5
Furniture and Lighting	105.0	2.9	-3.0	97.2	2.4	-4.7
Electrical Goods	120.6	-1.7	-0.5	112.8	-1.6	-1.2
Hardware, Paints and Glass	124.4	0.7	2.2	108.9	-0.5	-1.3
Books, Newspapers and Stationery	119.9	2.3	6.9	104.9	1.1	3.6
Other Retail Sales	114.9	0.5	3.2	96.8	-10.9	-0.1
Bars - NACE 55.4	107.0	-1.2	-0.5	91.1	0.0	-6.4
All Businesses excl. Motor Trades	118.7	1.3	3.7	111.9	4.4	1.5
All Businesses	109.8	0.9	2.2	102.8	0.9	0.0
Of which:-						
<u>Combined Groups</u>						
Clothing & Footwear in specialised stores	116.0	0.9	4.4	125.9	-2.7	7.0
Household Equipment	118.8	-0.9	0.6	107.6	-1.6	-2.0
Books, Newspapers, Stationery & Other Goods	115.6	0.7	3.9	103.9	-0.5	1.2
Food Businesses	121.9	2.4	4.5	108.0	2.7	2.4
All Non-Food	119.5	0.8	4.0	112.6	0.5	2.1
All Businesses excl. Motor Trades & Bars	120.6	1.4	4.2	113.9	2.6	2.4

¹ Based on Seasonal Patterns up to Nov 2003, individual series are independently adjusted

Table 6**Volume of retail trade in the euro-zone, the EU15 and the Member States¹
Annual % change compared with the same month of the previous year**

	May-03	Jun-03	Jul-03	Aug-03	Sep-03	Oct-03
Belgium	1.3	-1.5	-0.3	-2.4	-2.7	2.6
Germany	-1.2	1.0	-1.7	-3.6	-1.9	-1.9
Greece	1.8	1.7	2.1	11.2	:	:
Spain	3.8	4.5	3.2	1.2	2.7	4.1
France	-0.3	1.1	0.4	1.8	1.3	0.8
Ireland	0.0	2.8	0.0	-1.5	1.3	3.0
Italy	1.0	-2.0	-0.3	-3.1	-0.4	-1.5
Luxembourg	3.0	1.0	7.2	2.2	:	:
Netherlands	-3.8	-4.0	-5.0	-4.6	-6.2	-4.7
Austria	-1.1	2.8	-0.2	-2.3	-0.9	1.0
Portugal	-3.0	-3.8	0.9	-2.7	-1.1	-0.3
Finland	3.4	2.6	5.7	5.1	3.6	5.8
Euro-zone	0.0	0.6	-0.1	-1.1	-0.3	0.0
Denmark	0.0	1.9	4.0	2.9	-1.2	4.8
Sweden	2.6	7.1	5.0	6.5	3.6	4.9
United Kingdom	2.0	5.4	3.6	2.9	4.0	3.9
EU15	0.5	1.8	1.0	0.1	0.7	1.1

: Data not available

¹ Data refers to Unadjusted NACE 52 : All Business excluding Motor Trades & Bars

Source: Eurostat

Table 7**Volume of retail trade in the Acceding Countries
Annual % change compared with the same month of the previous year**

	May-03	Jun-03	Jul-03	Aug-03	Sep-03	Oct-03
Czech Republic	2.0	3.7	5.5	5.6	4.4	4.0
Estonia	-1.1	2.6	4.0	1.5	-4.0	3.8
Cyprus	-4.0	-6.7	0.2	0.0	4.0	:
Latvia	10.4	14.4	16.2	12.7	12.6	18.1
Lithuania	9.2	9.1	14.2	13.7	11.2	13.4
Hungary	5.2	6.3	9.8	7.1	8.6	8.6
Malta	:	:	:	:	:	:
Poland	:	:	:	:	:	:
Slovenia	2.9	0.6	3.1	2.8	5.3	5.1
Slovakia	-6.4	-9.5	-7.7	-5.3	-6.1	-5.0

: Data not available

¹ Data refers to Unadjusted NACE 52 : All Business excluding Motor Trades & Bars

Source: Eurostat

Background Notes

Retail Sales Index	<p>Introduction of updated series with base year 2000 = 100.</p> <p>An updated Retail Sales Index (RSI) was introduced in the November 2003 release. The underlying methodology remains unchanged. The index is primarily intended to measure short-term trends. For long term analysis allowance must be made for the fact that the series does not reflect changes in retail structures between updatings.</p>
Reference Period	<p>The November period covers the 4 weeks from 26/10/03 to 22/11/03 and the December period covers the 5 weeks from 23/11/03 to 27/12/03.</p>
New Base Year	<p>The set of new monthly retail sales indices has been compiled with reference to base year 2000 = 100. The underlying structural weighting system is mainly based on the 2000 Annual Services Inquiry. Weights are updated from year to year using ratios of average weekly turnover by size class within business type.</p>
Scope and Coverage	<p>The Retail Sales Index covers, on a sample basis, the retail sales of retail businesses, wholesale businesses with sizeable retailing activity and the separate sales establishments of non-distribution enterprises. Excluded from the index coverage are the direct retail sales from non-distribution establishments together with the incidental retail sales of wholesale businesses. Also excluded are sales by hawkers, street stalls and other retailing activities not conducted from permanent business premises. The statistical unit used for reporting sales figures in this inquiry is the enterprise (i.e. complete business covering all branches).</p>
Methodology	<p>The business categories are based mainly on the Statistical Classification of Economic Activities in the European Community (NACE Rev. 1). The index system is structured on the retailing enterprises covered in the 2000 Annual Services Inquiry classified by 13 retail business categories and four turnover (excluding VAT) ranges¹.</p> <p>The value indices are calculated by updating the aggregate 2000 retail turnover (including VAT) of these enterprises in these fifty one cells using the monthly retail sales data provided by the enterprise respondent panel from 2000 onwards.</p> <p>The compilation of the index for a current month is based on the percentage change in average weekly sales in these cells over the corresponding monthly period of the previous year. The monthly volume indices are calculated by deflating the seasonally unadjusted value indices by specially constructed retail price indices derived from the Consumer Price Index (CPI).</p>
Seasonal Adjustment	<p>The seasonally adjusted series are updated twice yearly using patterns up to and including the preceding month. The present seasonally adjusted monthly value and volume series are based on seasonal patterns from January 1999 to November 2003. The duration is sufficient for seasonal adjustment ; the process will improve as the series is extended. The adjustment is completed by applying the X-11 Variant of the US Bureau of the Census Method 11 Seasonal Adjustment program based on a multiplicative model. The unadjusted series, from which trading day variations have been eliminated, are available on our website (www.cso.ie).</p>
References	<p>A detailed description of the Retail Sales Index is available on the cso website www.cso.ie. Retrospective details covering three years are provided for all series on both a seasonally adjusted and an unadjusted basis in each issue of the Statistical Bulletin.</p>

¹ The Department Stores business category is not classified by annual turnover but is sub-divided into three retail activity categories.