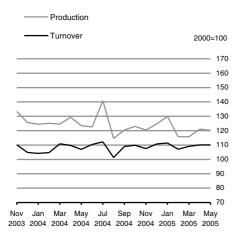


Manufacturing Industries





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Industrial Production & Turnover May 2005 (*Provisional*) and April 2005 (*Final*)

Manufacturing Industries (Base: year 2000=100)

	Production Seasona	Turnover Ily adjusted
May 2004	123.4	107.0
May 2005	120.2	110.1
% change	-2.6%	+2.9%
Dec 2004-Feb 2005	123.6	109.8
Mar-May 2005	119.2	109.9
% change	-3.6%	+0.1%

Production down 3.6% in latest 3 month period

The seasonally adjusted volume of industrial production for manufacturing industries for the three month period March to May 2005 was down 3.6% on the preceding three month period (see above and Table 4).

On an annual basis production for All Industries in May 2005 was 3.4% lower than in May 2004 (see Table 1). The "Modern Sector", comprising a number of high-technology and chemical sectors, showed an annual decrease in production for May 2005 of 2.3%, while a decrease of 5.3% was recorded in the "Traditional" sector (see Table 2).

The seasonally adjusted industrial turnover for manufacturing industries was 0.1% higher in the three month period March to May 2005 when compared with the preceding three month period (*see above and Table 7*). On an annual basis turnover in May 2005 was 2.9% higher than in May 2004.

For more information contact Richard McMahon on 021-4535503 or Gerry Brett on 021-4535541.

Table 1 Volume Indices of Production¹

	N	lanufacturin	g Industries	5	All Industries					
	Unadj	usted	Seasonally	/ adjusted	Unadjı	usted	Seasonally	/ adjusted		
Period				% change				% change		
	Index	Annual % change	Index	on preceding period	Index	Annual % change	Index	on preceding period		
2000	100.0	15.7			100.0 109.9	15.3				
2001 2002	110.0 118.4	10.0 7.6			118.2	9.9 7.6				
2002	123.9	4.6			124.1	5.0				
2004	124.4	0.4			125.0	0.7				
2000 Overter 4	07.0	5 0	07.4	5 4	07.0		07.0	5.0		
2000 Quarter 1	87.2	5.3	87.4	-5.4	87.8	5.5	87.9	-5.0		
2	101.8 95.9	21.5	98.4	12.6	101.6 96.2	20.8	98.4	11.9		
3 4	95.9 115.5	14.3 21.1	102.0 111.8	3.7 9.6	96.2 114.8	14.4 20.3	102.2 111.1	3.9 8.7		
4	110.5	21.1	111.8	9.0	114.0	∠0.3	111.1	0.7		
2001 Quarter 1	113.9	30.6	115.3	3.1	113.6	29.4	114.7	3.2		
2	113.0	11.0	108.1	-6.2	112.8	11.0	108.3	-5.6		
3	101.1	5.4	108.4	0.3	101.3	5.3	108.4	0.1		
4	112.3	-2.8	108.9	0.5	112.2	-2.3	108.8	0.4		
2002 Quarter 1	117.8	3.4	119.5	9.7	118.1	4.0	119.4	9.7		
2	127.2	12.6	121.2	1.4	126.1	11.8	120.5	0.9		
3	111.4	10.2	119.6	-1.3	111.2	9.8	119.4	-0.9		
4	117.5	4.6	114.0	-4.7	117.8	5.0	114.2	-4.4		
2003 Quarter 1	117.7	-0.1	119.7	5.0	118.6	0.4	120.2	5.3		
2	127.8	0.5	121.3	1.3	127.5	1.1	121.3	0.9		
3	115.5	3.7	124.6	2.7	115.9	4.2	124.9	3.0		
4	134.8	14.7	131.0	5.1	134.9	14.5	131.0	4.9		
2004 Quarter 1	123.4	4.8	124.7	-4.8	124.4	4.9	125.4	-4.3		
2	132.1	3.4	125.1	0.3	132.4	3.8	125.8	0.3		
3	116.2	0.6	125.5	0.3	116.4	0.4	125.7	-0.1		
4	126.0	-6.5	122.7	-2.2	127.0	-5.9	123.5	-1.8		
2005 Quarter 1	118.7	-3.8	120.6	-1.7	120.5	-3.1	122.0	-1.2		
2004 January	112.3	5.3	124.5	-1.0	114.3	5.6	125.2	-0.9		
February	122.4	2.1	125.1	0.5	123.6	2.4	125.3	0.1		
March	134.8	5.7	124.6	-0.4	134.8	5.5	125.8	0.4		
April	136.3	7.1	129.4	3.9	136.3	6.9	129.6	3.0		
May	125.7	1.0	123.4	-4.6	126.9	2.4	124.7	-3.8		
June	133.9	1.5	122.6	-0.6	133.6	1.8	123.1	-1.3		
July	120.7	12.2	140.9	14.9	120.5	11.5	139.8	13.6		
August	104.1	-14.2	114.5	-18.7	105.6	-13.2	116.4	-16.7		
September	123.2	3.8	120.5	5.2	122.7	3.3	120.5	3.5		
October	128.1	-8.1	123.0	2.1	128.5	-7.2	123.9	2.8		
November December	124.9 125.2	-9.9 -0.9	120.4 124.7	-2.1 3.6	126.0 126.7	-9.1 -0.8	121.3 125.4	-2.1 3.4		
2005 January	117.3	4.4	129.9	4.1	119.8	4.8	131.1	4.5		
February	113.2	-7.5	115.8	-10.8	115.1	-6.9	116.6	-11.0		
March April	125.6 127.7	-6.8	115.8	0.0 4.8	126.5 128.2	-6.1 -6.0	117.9 122.0	1.1 3.4		
•	127.7	-6.3 -2.5	121.3	4.8 -0.9	128.2	-6.0 -3.4		-1.2		
May	122.5	-2.5	120.2	-0.9	122.0	-3.4	120.5	-1.2		

¹ All data for latest month are provisional

Table 2 Volume Indices of Production¹ for "Modern"² and All Other Sectors Base year 2000=100

		"Modern	" Sector		All Other Sectors					
	Unadji	usted	Seasonally	adjusted	Unadji	usted	Seasonally	/ adjusted		
Period	Index	Annual % change	Index	% change on preceding period	Index	Annual % change	Index	% change on preceding period		
2000 2001 2002 2003 2004	100.0 114.7 128.6 136.3 135.7	20.2 14.7 12.1 6.0 -0.4			100.0 102.3 101.7 104.6 107.8	5.5 2.3 -0.6 2.9 3.1				
2000 Quarter 1 2 3 4	84.9 100.0 95.9 119.5	7.3 26.9 17.4 28.1	83.6 97.2 103.4 115.6	-7.6 16.3 6.4 11.8	94.8 105.2 96.7 103.5	2.5 8.6 7.9 3.1	95.9 101.4 100.2 102.4	-3.4 5.7 -1.2 2.2		
2001 Quarter 1 2 3 4	122.5 118.0 100.8 117.7	44.3 18.0 5.1 -1.5	122.3 113.0 109.6 113.8	5.8 -7.6 -3.0 3.8	99.3 104.5 101.9 103.4	4.7 -0.7 5.4 -0.1	100.6 100.7 105.6 102.5	-1.8 0.1 4.9 -2.9		
2002 Quarter 1 2 3 4	128.6 138.6 119.7 127.8	5.0 17.5 18.8 8.6	128.7 132.1 130.9 123.2	13.1 2.6 -0.9 -5.9	101.3 106.1 97.7 101.8	2.0 1.5 -4.1 -1.5	102.6 102.2 101.0 101.1	0.1 -0.4 -1.2 0.1		
2003 Quarter 1 2 3 4	129.7 140.1 124.4 151.5	0.9 1.1 3.9 18.5	130.9 132.8 137.1 146.3	6.3 1.5 3.2 6.7	100.7 107.2 102.2 108.3	-0.6 1.0 4.6 6.4	101.8 103.2 105.8 107.9	0.7 1.4 2.5 2.0		
2004 Quarter 1 2 3 4	134.7 143.2 125.2 140.3	3.9 2.2 0.6 -7.4	134.9 135.4 138.3 135.6	-7.8 0.4 2.1 -2.0	108.0 115.1 102.4 105.8	7.2 7.4 0.2 -2.3	109.0 110.7 106.1 105.4	1.0 1.6 -4.2 -0.7		
2005 Quarter 1	131.4	-2.4	132.7	-2.1	103.0	-4.6	103.9	-1.4		
February February March April May June July August September October November	120.4 133.3 149.6 151.4 133.3 144.3 129.3 108.6 136.8 142.2 137.6	2.2 0.5 6.9 8.6 -1.5 -1.1 14.4 -18.4 6.7 -10.1	134.2 134.7 135.7 141.7 132.9 131.6 161.4 120.8 132.0 135.4 133.0	-3.8 0.4 0.7 4.4 -6.2 -1.0 22.6 -25.2 9.3 2.6 -1.8	104.6 108.1 111.2 112.3 116.7 116.3 100.7 100.1 106.6 107.4	12.5 6.3 2.7 3.6 10.3 8.0 6.2 -2.4 -3.3 -0.3	109.3 109.9 107.8 108.9 112.6 110.6 108.7 107.7 101.9 106.7 103.4	2.2 0.5 -1.9 1.0 3.4 -1.8 -1.7 -0.9 -5.4 4.7		
December 2005 January February March April May	141.3 132.5 122.9 138.6 139.2 130.2	-0.7 10.1 -7.8 -7.3 -8.0 -2.3	138.6 147.7 124.3 125.4 130.5 129.8	4.2 6.6 -15.9 1.0 4.0 -0.5	99.4 102.6 107.2 110.5 110.5	-0.8 -5.0 -5.1 -3.6 -1.5 -5.3	106.3 103.7 104.3 103.8 107.2 106.7	2.8 -2.4 0.5 -0.5 3.3 -0.5		

¹ All data for latest month are provisional

Details for the "Modern" Sector are given in Table 3 following. It includes the industrial sectors:
 NACE 223 Reproduction of recorded media

²⁴ Chemicals (incl. man-made fibres)

^{30,33} Computers and instrument engineering 31,32 Electrical machinery and equipment

Table 3 Background Information on the "Modern" Sector

	_	Weighting base	Employment							
Industrial Sector	NACE	2000 Gross	2000		Quarter	ly				
	•	value added Eur Million	Annual average	2004 Q2	2004 Q3 ('000)	2004 Q4	2005 Q1 ²			
Modern Sector		16,719.5	96.9	80.9	80.5	80.7	80.8			
Reproduction of recorded media	223	1,427.3	6.2	5.6	5.4	5.3	5.1			
Chemicals (incl. man-made fibres)	24	8,251.9	23.4	23.9	23.7	23.2	23.1			
Computers and instrument engineering	30, 33	3,278.8	38.9	35.8	35.9	36.9	37.4			
Electrical machinery and equipment	31, 32	3,761.5	28.4	15.6	15.5	15.3	15.2			
All Other Sectors		10,441.9	166.5	159.2	156.2	155.3	152.9			
All Industries		27,161.4	263.5	240.0	236.7	236.1	233.7			

¹ The NACE groupings included as part of the "Modern" Sector are those which have been separately identified in Table 4 of the annual "National Income and Expenditure" report.

² Preliminary estimates

Table 4 Volume Indices of Production for Industrial Sectors

		Weighting base		Index - Ur	nadjusted		In	dex - Seasor	nally adjuste	ed	
Industrial Sector	NACE		April 2005		Feb 2005 -	Apr 2005	April	2005	Feb 2005	- Apr 2005	
industrial Sector	NACE	2000 Gross value added EUR million		Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months	
Food products and beverages; tobacco products	15-16	3,886.8	125.5	-2.3	118.3	-4.2	121.6	1.6	120.8	6.8	
Food products and beverages	15	3,691.8	129.8	-1.8	122.1	-3.9	125.6	1.2	124.8	7.4	
Food products	151-158	2,874.6	138.2	-4.2	130.4	-4.8	131.4	0.3	131.9	7.4	
Meat and meat products	151	435.7	78.0	-17.7	79.4	-17.6	78.6	-1.7	80.3	-7.3	
Dairy products	155	399.6	119.5	7.8	89.0	9.3	95.1	-3.5	96.4	0.1	
Bread; fresh pastry goods and cakes; rusks and biscuits; preserved pastry goods and cakes	1581,1582	190.2	113.7	-6.2	118.4	5.8	111.1	-7.3	116.3	1.6	
Sugar; cocoa; chocolate and sugar confectionery	1583,1584	78.8	85.5	56.9	82.8	9.5	161.6	31.7	133.5	50.8	
Grain mill products, starches and starch products; prepared animal feeds	156,157	109.1	97.0	-9.6	103.6	-5.6	90.0	0.2	89.2	5.4	
Other foods 152-	-154,1585-1589	1,661.1	166.6	-4.6	159.1	-5.6	158.1	1.4	158.8	6.7	
Beverages	159	817.3	100.0	11.4	92.8	1.3	104.8	16.0	96.5	-1.9	
Tobacco products	16	194.9	45.3	-21.3	46.3	-21.4	46.3	13.9	48.3	-15.3	
Textiles and textile products	17-18	307.0	67.6	-11.0	63.8	-12.8	65.1	10.1	61.6	9.0	
Textiles	17	177.5	58.4	-19.7	58.4	-20.5	55.9	-2.5	56.1	0.4	
Wearing apparel; dressing and dyeing of fur	18	129.5	80.1	-0.1	71.1	-2.5	79.3	16.9	72.3	28.4	
Leather and leather products	19	17.7	16.6	-64.4	18.3	-61.3	16.8	-16.3	17.8	-11.4	
Wood and wood products	20	191.4	139.6	14.9	133.1	7.9	135.4	15.0	128.4	-2.1	

Table 4 Volume Indices of Production for Industrial Sectors

		Weighting base	Index - Unadjusted					Index - Seasonally adjusted			
Industrial Contac	NACE		April	2005	Feb 2005 - Apr 2005		April 2005		Feb 2005 - Apr 2005		
Industrial Sector	NACE	2000 Gross value added EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months	
Pulp, paper and paper products; publishing, printing and reproduct of recorded media	ction 21-22	2,304.9	150.6	0.4	144.7	3.4	159.1	18.1	146.6	-9.6	
Pulp, paper and paper products	21	246.9	80.9	-11.7	78.5	-19.3	81.2	3.9	77.5	-1.8	
Publishing, printing and reproduction of recorded media	22	2,058.0	159.0	1.3	152.6	5.2	168.6	19.3	155.2	-9.8	
Publishing; printing and service activities related to printing	221,222	630.7	89.8	3.6	87.7	3.5	89.1	-1.0	86.8	15.6	
Reproduction of recorded media	223	1,427.3	189.6	0.8	181.3	5.5	205.6	27.0	185.3	-12.4	
Chemicals, chemical products and man-made fibres	24	8,251.9	143.3	-20.3	133.9	-20.0	127.1	3.8	123.2	-9.5	
Basic chemicals	241	6,596.7	135.3	-23.3	128.6	-22.4	117.7	1.7	117.0	-5.7	
Pharmaceuticals, medicinal chemicals and botanical products	244	1,155.3	206.8	-10.3	176.9	-13.2	242.1	42.2	183.9	-15.3	
Other chemicals and chemical products	242,243,245-247	499.9	103.2	-5.4	105.7	-0.1	100.6	-10.9	102.3	-3.0	
Rubber and plastic products	25	437.5	95.1	0.1	91.3	-5.5	91.9	5.6	88.0	-8.9	
Other non-metallic mineral products	26	578.2	99.9	-2.9	93.4	-6.6	96.2	3.4	91.7	-1.8	
Basic metals and fabricated metal products	27-28	715.6	95.1	-1.6	93.7	-5.4	94.9	9.7	90.7	-0.9	
Basic metals	27	163.0	91.0	28.6	86.2	6.8	86.7	3.1	82.9	0.5	
Fabricated metal products, except machinery and equipment	28	552.5	96.4	-7.7	95.9	-8.2	96.0	10.1	92.6	-2.1	
Machinery and equipment, not elsewhere classified	29	649.2	89.9	-1.0	77.7	-14.7	86.0	26.7	76.4	-1.9	

Table 4 Volume Indices of Production for Industrial Sectors

		Weighting base		Index - Un	nadjusted		In	dex - Seasor	onally adjusted	
Industrial Sector	NACE		April	2005	Feb 2005 -	Apr 2005	April	2005	Feb 2005	- Apr 2005
industrial Sector		2000 Gross value added EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Electrical and optical equipment	30-33	7,040.4	124.1	12.3	123.7	9.2	128.2	7.9	122.1	-4.2
Office machinery and computers	30	1,605.9	100.2	10.0	112.3	16.6	101.4	-21.1	110.8	-6.1
Electrical machinery and apparatus, not elsewhere classified	31	1,049.7	161.4	0.0	139.2	-8.4	143.2	15.9	129.7	-7.6
Radio, television and communication equipment and apparatus	32	2,711.8	81.5	18.0	83.9	21.2	87.8	4.3	84.3	-12.3
Medical, precision and optical instruments, watches and clocks	33	1,672.9	192.7	17.3	189.2	7.1	192.9	10.9	183.0	5.8
Transport equipment	34-35	433.6	93.6	2.2	93.1	-0.9	91.1	5.2	86.8	-8.0
Manufacturing not elsewhere classified; recycling; refined petroleum products	36,37,23	680.5	73.9	-2.3	75.5	4.1	71.2	-3.9	71.8	1.1
Manufacturing industries		25,494.6	127.7	-6.3	122.3	-6.9	121.3	4.8	117.7	-5.8
Mining and quarrying	10-14	289.0	91.8	-12.4	100.4	-2.5	95.0	-18.2	106.8	-13.6
Transportable goods industries		25,783.6	127.3	-6.4	122.0	-6.9	121.6	4.9	117.7	-5.7
Electricity, gas and water supply	40-41	1,377.8	144.2	0.5	147.8	1.7	138.8	1.7	137.9	-4.8
All industries		27,161.4	128.2	-6.0	123.3	-6.4	122.0	3.4	118.9	-5.5
of which: Energy producing industries Capital goods Intermediate products Consumer goods of which: Durable consumer goods Non-durable consumer goods		1,527.5 5,224.8 11,906.0 8,503.1 924.3 7,578.8	136.5 135.4 117.4 137.4 85.4 143.7	0.6 9.3 -14.9 -3.1 -1.0 -3.3	141.2 131.8 113.7 128.4 84.0 133.9	2.4 3.8 -14.0 -3.4 -0.2 -3.6	132.0 133.6 106.4 138.9 87.5 143.7	1.9 3.4 7.4 13.7	134.9 129.9 105.2 130.4 82.4 136.1	-5.1 1.7 -7.4 -5.2 2.2 -6.0

Table 4 Volume Indices of Production for Industrial Sectors

		Weighting base		Index - Ur	nadjusted		In	dex - Seasor	nally adjuste	ed
Industrial Sector	NACE		May	2005	Mar 2005 -	May 2005	May	2005	Mar 2005 - May 2005	
industrial Sector	NACE	2000 Gross value added EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Food products and beverages; tobacco products	15-16	3,886.8	131.9	1.0	125.8	-2.3	125.2	2.9	122.2	6.0
Food products and beverages	15	3,691.8	136.1	1.6	130.0	-1.7	129.0	2.7	126.3	6.5
Food products	151-158	2,874.6	142.6	-0.6	138.2	-3.6	133.2	1.3	131.9	5.1
Meat and meat products	151	435.7	80.6	-23.1	79.0	-19.0	82.5	5.0	80.3	-6.3
Dairy products	155	399.6	137.6	0.5	115.8	7.5	96.5	1.5	96.7	3.3
Bread; fresh pastry goods and cakes; rusks and biscuits; preserved pastry goods and cakes	1581,1582	190.2	102.2	-10.3	114.0	-0.8	95.8	-13.8	108.8	-8.1
Sugar; cocoa; chocolate and sugar confectionery	1583,1584	78.8	75.6	30.7	79.9	23.7	141.3	-12.6	142.1	50.7
Grain mill products, starches and starch products; prepared animal feeds	156,157	109.1	85.5	-6.5	97.6	-5.4	93.7	4.1	91.2	4.8
Other foods 152	-154,1585-1589	1,661.1	171.7	3.4	167.3	-3.7	160.0	1.2	158.0	3.7
Beverages	159	817.3	113.2	12.8	101.4	9.6	115.7	10.3	103.8	5.2
Tobacco products	16	194.9	51.5	-21.7	45.4	-27.5	50.0	8.1	45.7	-18.8
Textiles and textile products	17-18	307.0	60.8	-21.7	63.4	-15.1	58.7	-9.9	61.0	2.7
Textiles	17	177.5	60.8	-16.6	59.1	-18.0	57.2	2.4	56.8	2.5
Wearing apparel; dressing and dyeing of fur	18	129.5	60.7	-27.7	69.2	-11.6	58.2	-26.6	68.5	6.7
Leather and leather products	19	17.7	16.8	-61.7	18.3	-64.7	18.5	10.1	18.4	1.7
Wood and wood products	20	191.4	139.4	1.8	135.7	5.5	129.5	-4.4	127.7	-4.1

Table 4 Volume Indices of Production for Industrial Sectors

		Weighting base		Index - Ur	nadjusted		Index - Seasonally adjusted			
Industrial Sector	NACE		May	2005	Mar 2005 - May 2005		Мау	2005	Mar 2005 -	- May 2005
industrial Sector	NACE	2000 Gross value added EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Pulp, paper and paper products; publishing, printing and reproduct of recorded media	tion 21-22	2,304.9	145.8	18.3	147.5	6.0	158.3	-0.5	150.9	-6.5
Pulp, paper and paper products	21	246.9	89.6	-7.1	83.6	-12.0	87.8	8.0	82.5	8.4
Publishing, printing and reproduction of recorded media	22	2,058.0	152.5	20.6	155.1	7.4	167.6	-0.6	159.5	-7.2
Publishing; printing and service activities related to printing	221,222	630.7	94.0	1.4	91.9	5.3	91.7	2.9	90.3	17.1
Reproduction of recorded media	223	1,427.3	178.3	26.2	183.1	8.0	203.4	-1.1	190.8	-9.4
Chemicals, chemical products and man-made fibres	24	8,251.9	135.4	-12.0	138.4	-17.2	129.1	1.6	126.2	-4.8
Basic chemicals	241	6,596.7	130.0	-14.0	131.9	-19.6	123.2	4.7	119.0	-4.1
Pharmaceuticals, medicinal chemicals and botanical products	244	1,155.3	179.1	-2.6	188.4	-10.4	153.2	-36.7	188.8	-0.3
Other chemicals and chemical products	242,243,245-247	499.9	106.0	-12.0	107.3	0.3	109.1	8.4	107.5	7.9
Rubber and plastic products	25	437.5	98.0	-2.6	95.1	-3.4	93.4	1.6	90.8	-3.4
Other non-metallic mineral products	26	578.2	98.9	-11.2	97.1	-6.5	93.3	-3.1	94.2	4.7
Basic metals and fabricated metal products	27-28	715.6	92.0	-13.5	93.3	-8.6	88.6	-6.5	90.1	-2.1
Basic metals	27	163.0	86.7	-11.5	89.3	4.3	86.0	-0.8	85.6	8.8
Fabricated metal products, except machinery and equipment	28	552.5	93.6	-14.1	94.4	-11.7	90.6	-5.6	91.3	-5.0
Machinery and equipment, not elsewhere classified	29	649.2	81.2	-15.0	80.7	-12.7	71.5	-16.9	75.3	-2.6

Table 4 Volume Indices of Production for Industrial Sectors

		Weighting base		Index - Ur	nadjusted		In	dex - Seasoı	nally adjust	ed
Industrial Sector	NACE		May	2005	Mar 2005 - May 2005		May 2005		Mar 2005 ·	May 2005
industrial Sector	NACE	2000 Gross value added EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Electrical and optical equipment	30-33	7,040.4	114.3	6.3	123.6	8.3	122.0	-4.9	123.1	-2.7
Office machinery and computers	30	1,605.9	82.0	-8.5	106.9	10.0	87.3	-13.9	105.4	-9.8
Electrical machinery and apparatus, not elsewhere classified	31	1,049.7	125.9	-16.3	142.1	-9.0	125.2	-12.6	130.8	-6.6
Radio, television and communication equipment and apparatus	32	2,711.8	83.3	36.3	84.4	23.2	90.8	3.5	87.6	-2.7
Medical, precision and optical instruments, watches and clocks	33	1,672.9	188.4	8.9	191.6	7.8	193.4	0.3	187.0	5.6
Transport equipment	34-35	433.6	90.6	-0.4	92.6	0.0	91.6	0.6	89.8	2.2
Manufacturing not elsewhere classified; recycling; refined petroleum products	36,37,23	680.5	72.4	-1.1	74.4	4.6	71.9	1.0	72.4	2.1
Manufacturing industries		25,494.6	122.5	-2.5	125.3	-5.4	120.2	-0.9	119.2	-3.6
Mining and quarrying	10-14	289.0	76.9	-20.2	92.5	-8.2	76.3	-19.6	95.5	-22.0
Transportable goods industries		25,783.6	122.0	-2.7	124.9	-5.5	119.7	-1.5	119.1	-3.5
Electricity, gas and water supply	40-41	1,377.8	134.2	-13.6	141.7	-3.5	142.0	2.3	139.1	-3.7
All industries		27,161.4	122.6	-3.4	125.8	-5.3	120.5	-1.2	120.1	-3.5
of which: Energy producing industries Capital goods Intermediate products Consumer goods of which: Durable consumer goods Non-durable consumer goods		1,527.5 5,224.8 11,906.0 8,503.1 924.3 7,578.8	125.3 120.1 114.8 134.7 83.0 141.0	-13.3 -3.6 -7.3 4.1 0.1 4.4	134.5 131.8 116.0 134.1 84.1 140.2	-2.8 2.4 -11.9 -1.3 -0.5 -1.4	124.1 123.8 110.6 128.5 85.5 133.4	3.9 -7.4 -2.2	131.1 129.5 106.7 132.3 83.4 137.8	-7.3 0.9 -4.0 -3.0 2.3 -3.8

			Indices	- not seasonally ad	justed		
				Production			
Period	Food products and beverages 15	Publishing, printing and reproduction of recorded media 22	Basic chemicals 241	Pharmaceuticals, medicinal chemicals and botanical products 244	Other chemicals and chemical products 24 (other)	Office machinery and computers 30	Medical, precision and optical instruments, etc 33
2004 January	114.1	128.0	129.0	164.7	113.6	90.6	157.6
February	117.6	128.6	156.4	163.6	116.8	86.9	169.2
March	130.5	148.7	164.1	214.9	92.6	109.9	195.1
April	132.2	157.0	176.4	230.4	109.1	91.1	164.3
May	133.9	126.4	151.2	183.9	120.5	89.7	173.0
June	141.5	150.2	142.7	223.2	127.1	149.7	170.5
July	125.4	162.4	116.7	209.9	115.1	92.1	151.8
August	116.7	118.7	96.3	178.8	113.5	77.5	142.6
September	111.6	156.7	133.6	212.7	107.0	102.2	186.8
October	120.5	157.4	142.7	219.7	115.3	96.9	178.3
November	120.9	157.7	125.7	218.9	106.3	101.7	174.6
December	118.9	224.1	109.2	189.7	96.3	178.6	177.5
2005 January	99.7	168.5	111.4	218.5	106.5	105.8	166.6
February	112.1	144.7	119.6	143.6	101.0	97.2	181.0
March	123.9	153.9	130.5	179.0	113.0	140.0	193.8
April	129.8	159.0	135.3	206.8	103.2	100.2	192.7
May	136.1	152.5	130.0	179.1	106.0	82.0	188.4
May 05 / May 04	1.6%	20.6%	-14.0%	-2.6%	-12.0%	-8.5%	8.9%

¹ All data for latest month are provisional

Table 6 Industrial Turnover Indices¹

	Manu	ıfacturing Ind	lustries		Transportable Goods Industries					
_	Unadjuste	ed	Seasonally	/ adjusted	Unadjuste	d	Seasonally	/ adjusted		
Period	Index	Annual % change	Index	% change on preceding period	Index	Annual % change	Index	% change on preceding period		
2000	100.0	7.7			100.0	7.0				
2001 2002	107.7 110.3	7.7 2.4			107.8 110.3	7.8 2.3				
2002	107.2	-2.8			10.3	-2.8				
2004	108.4	1.1			108.6	1.3				
2000 Quarter 1	86.7		88.7	4.5	86.8		88.7	4.6		
2	101.1		98.3	10.8	101.0		98.3	10.8		
3	97.7	24.9	101.7	3.5	97.7	24.9	101.8	3.6		
4	114.8	30.3	110.8	8.9	114.7	30.2	110.8	8.8		
2001 Quarter 1	108.2	24.8	111.3	0.5	108.3	24.8	111.4	0.5		
2	112.9	11.7	109.8	-1.3	113.1	12.0	110.0	-1.3		
3	99.2	1.5	103.4	-5.8	99.3	1.6	103.5	-5.9		
4	110.7	-3.6	106.6	3.1	110.7	-3.5	106.7	3.1		
2002 Quarter 1	112.0	3.5	115.4	8.3	112.0	3.4	115.3	8.1		
2	110.7	-1.9	107.4	-6.9	110.8	-2.0	107.5	-6.8		
3	108.1	9.0	112.2	4.5	108.0	8.8	112.2	4.4		
4	110.5	-0.2	106.7	-4.9	110.5	-0.2	106.7	-4.9		
2003 Quarter 1	101.7	-9.2	105.2	-1.4	101.8	-9.1	105.3	-1.3		
2	110.5	-0.2	107.2	1.9	110.5	-0.3	107.2	1.8		
3	104.9 111.7	-3.0 1.1	108.8 108.0	1.5 -0.7	104.9 111.8	-2.9 1.2	108.9 108.1	1.6 -0.7		
2004 Quarter 1	103.6	1.9	106.7	-1.2	103.8	2.0	106.9	-1.1		
2	112.9	2.2	109.1	2.2	113.1	2.4	109.3	2.2		
3 4	104.1 113.0	-0.8 1.2	107.6 109.4	-1.4 1.7	104.2 113.3	-0.7 1.3	107.8 109.6	-1.4 1.7		
2005 Quarter 1	105.5	1.8	109.3	-0.1	105.9	2.0	109.6	0.0		
2004 January	93.1	-1.4	104.2	-0.6	93.4	-1.2	104.4	-0.5		
February	100.8	-1.3	104.7	0.5	101.3	-1.0	105.0	0.6		
March	116.1	6.4	110.9	5.9	116.2	6.3	110.9	5.6		
April May	110.0 106.4	4.6 -3.9	109.8 107.0	-1.0 -2.6	110.3 106.9	4.7 -3.5	109.9 107.3	-0.9 -2.4		
June	121.5	5.0	110.4	3.2	121.5	5.0	110.5	3.0		
July	105.7	3.7	112.2	1.6	105.8	3.8	112.4	1.7		
August	93.7	-10.4	101.3	-9.7	93.9	-10.3	101.4	-9.8		
September	112.2	3.7	109.0	7.6	112.3	3.8	109.3	7.8		
October	111.1	0.6	109.9	0.8	111.3	0.7	110.1	0.7		
November	110.1	-2.5	107.5	-2.2	110.4	-2.4	107.7	-2.2		
December	117.9	5.5	110.8	3.1	118.3	5.8	111.2	3.2		
2005 January	99.3	6.6	111.4	0.5	99.7	6.8	111.8	0.5		
February	103.2	2.3	107.1	-3.8	103.7	2.4	107.6	-3.8		
March	114.4	-1.5	109.1	1.9	114.8	-1.2	109.5	1.8		
April	110.7	0.6	110.5	1.3	111.0	0.6	110.7	1.1		
May	109.4	2.8	110.1	-0.4	109.5	2.5	110.1	-0.6		

¹ All data for latest month are provisional

Table 7 Turnover Indices for Industrial Sectors

		Weighting base	Index - Unadjusted				Index - Seasonally adjusted			
Industrial Contra	NAGE		April	2005	Feb 2005 -	Apr 2005	April	2005	Feb 2005 - Apr 2005	
Industrial Sector	NACE	2000 Turnover EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Food products and beverages; tobacco products	15-16	17,413.8	115.0	-6.0	111.1	-2.9	110.1	-5.9	114.7	4.6
Food products and beverages	15	16,121.3	122.3	-4.7	117.5	-1.8	116.3	-6.0	120.7	4.9
Food products	151-158	13,724.1	128.7	-4.4	122.6	-2.1	120.1	-5.7	124.5	4.4
Meat and meat products	151	3,563.6	97.4	-5.4	98.7	2.1	97.8	-11.1	103.2	2.7
Dairy products	155	3,022.6	97.7	-15.7	81.8	-15.9	84.5	-11.2	88.5	-6.5
Bread; fresh pastry goods and cakes; rusks and biscuits; preserved pastry goods and cakes	1581,1582	558.6	110.1	-0.8	115.8	12.0	114.7	0.2	116.4	-0.9
Sugar; cocoa; chocolate and sugar confectionery	1583,1584	593.5	119.0	-3.9	121.6	-1.1	109.0	-3.5	110.3	16.1
Grain mill products, starches and starch products; prepared animal feeds	156,157	842.8	121.9	-9.7	131.3	-5.5	111.3	-4.1	113.2	3.3
Other foods 152-	54,1585-1589	5,143.0	172.8	0.8	162.7	0.6	158.8	-1.8	164.2	7.9
Beverages	159	2,397.2	85.6	-7.0	87.8	0.6	92.0	-9.9	96.8	1.3
Tobacco products	16	1,292.5	24.3	-49.4	31.8	-36.9	26.6	-0.7	34.3	-29.1
Textiles and textile products	17-18	778.4	68.6	-1.4	66.6	-8.1	66.2	4.0	63.5	1.1
Textiles	17	477.3	63.5	-6.5	65.0	-4.8	62.0	-5.5	64.4	6.4
Wearing apparel; dressing and dyeing of fur	18	301.1	76.6	6.4	69.1	-12.6	72.8	20.0	63.3	-3.5
Leather and leather products	19	78.0	14.3	-45.3	15.8	-43.0	14.4	-16.3	15.5	-5.5
Wood and wood products	20	853.2	127.7	0.8	122.8	-3.2	124.7	11.3	121.2	-2.6

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Table 7 Turnover Indices for Industrial Sectors

April 2005

		Weighting base	adjusted		ln	Index - Seasonally adjusted				
Industrial Coston	NACE		April	2005	Feb 2005 -	- Apr 2005	April 2005		Feb 2005 - Apr 2005	
Industrial Sector	NACE	2000 Turnover EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Pulp, paper and paper products; publishing, printing and reproduct of recorded media	etion 21-22	10,026.6	131.6	4.1	125.0	4.8	134.3	15.8	124.9	-13.2
Pulp, paper and paper products	21	753.3	93.5	-12.4	91.6	-19.4	92.1	-0.7	89.6	-3.6
Publishing, printing and reproduction of recorded media	22	9,273.4	134.7	5.2	127.7	6.6	137.3	16.7	127.6	-13.8
Publishing; printing and service activities related to printing	221,222	1,326.5	93.2	-3.7	91.5	-6.2	92.6	-1.6	90.4	4.3
Reproduction of recorded media	223	7,946.8	141.6	6.3	133.7	8.3	145.7	20.8	133.7	-15.3
Chemicals, chemical products and man-made fibres	24	22,303.9	131.2	-3.7	127.6	-6.2	127.6	14.9	120.8	2.2
Basic chemicals	241	17,371.6	126.1	-4.9	127.3	-5.7	127.2	20.3	120.3	14.1
Pharmaceuticals, medicinal chemicals and botanical products	244	3,288.9	178.3	4.1	146.3	-8.6	167.7	18.9	144.6	-26.7
Other chemicals and chemical products	242,243,245-247	1,643.4	91.2	-14.1	93.2	-7.5	86.5	-3.5	88.5	-6.2
Rubber and plastic products	25	1,279.3	105.1	0.7	99.7	-6.7	100.2	7.6	95.2	-4.4
Other non-metallic mineral products	26	1,531.1	115.6	11.0	110.6	10.4	112.9	5.1	110.6	1.3
Basic metals and fabricated metal products	27-28	1,881.1	93.6	3.6	94.1	1.0	94.8	7.7	92.9	1.2
Basic metals	27	469.9	68.9	11.3	69.2	-0.4	65.9	-4.5	67.5	-2.9
Fabricated metal products, except machinery and equipment	28	1,411.2	101.9	2.0	102.3	1.2	104.2	10.1	101.5	2.0
Machinery and equipment, not elsewhere classified	29	1,712.4	93.0	-1.7	87.1	-7.6	88.1	4.8	85.6	-0.9

Table 7 Turnover Indices for Industrial Sectors

Base year 2000=100

		Weighting base		Index - Ur	adjusted		Index - Seasonally adjusted				
			April 2005 F		Feb 2005 -	Apr 2005	April 2005		Feb 2005 - Apr 2005		
Industrial Sector	NACE	2000 Turnover EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months	
Electrical and optical equipment	30-33	30,594.4	90.0	8.5	94.2	7.8	93.4	-3.4	93.3	-2.8	
Office machinery and computers	30	18,900.5	80.4	5.7	89.5	9.7	81.5	-19.2	87.8	-5.5	
Electrical machinery and apparatus, not elsewhere classified		2,384.2	129.8	-4.5	114.5	-9.8	116.6	11.7	109.7	-4.4	
Radio, television and communication equipment and apparatus	32	5,969.2	50.6	19.1	52.0	12.3	56.8	10.3	53.3	-0.6	
Medical, precision and optical instruments, watches and clocks	33	3,340.6	186.3	19.0	182.2	9.9	188.4	13.7	177.3	8.4	
Transport equipment	34-35	1,122.7	101.9	6.2	99.6	1.1	99.9	10.1	92.5	3.0	
Manufacturing not elsewhere classified; recycling; refined petroleum products	36,37,23	1,328.0	99.2	2.8	102.7	9.3	95.4	-2.0	98.5	-7.3	
Manufacturing industries		90,902.8	110.7	0.6	109.4	0.2	110.5	1.3	109.0	-0.8	
Mining and quarrying	10-14	991.9	138.5	3.3	146.4	11.0	129.2	-3.8	135.0	-7.3	
Transportable goods industriesof which: Industries mainly or wholly producing ¹		91,894.7	111.0	0.6	109.8	0.3	110.7	1.1	109.3	-0.8	
Capital goods		27,565.1 31,486.1 32,584.2 1,800.6 30,783.6	95.3 110.7 124.4 101.7 125.7	6.5 -2.3 -0.5 16.2 -1.2	99.4 111.3 116.9 100.4 117.9	6.5 -3.5 -0.4 8.7 -0.8	95.9 110.9 124.1 109.6 125.2	-9.2 10.1 2.5 22.3 1.6	98.3 107.3 121.4 100.7 122.8	-1.1 10.2 -6.7 3.7 -7.1	

¹ Excludes Energy producing industries

Table 7 Turnover Indices for Industrial Sectors

May 2005

		Weighting base	Index - Unadjusted					Index - Seasonally adjusted				
			May	2005	Mar 2005 - May 2005		May 2005		Mar 2005 - May 2005			
Industrial Sector	NACE	2000 Turnover EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months		
Food products and beverages; tobacco products	15-16	17,413.8	121.1	-0.7	117.2	-2.6	113.0	2.6	113.4	0.9		
Food products and beverages	15	16,121.3	128.8	1.1	124.7	-0.9	119.7	2.9	119.9	2.3		
Food products	151-158	13,724.1	134.4	1.4	130.2	-1.1	123.2	2.5	123.5	1.8		
Meat and meat products	151	3,563.6	104.5	0.9	102.0	1.6	102.2	4.5	103.3	2.4		
Dairy products	155	3,022.6	109.7	-13.3	98.4	-12.5	88.4	4.7	89.3	1.7		
Bread; fresh pastry goods and cakes; rusks and biscuits; preserved pastry goods and cakes	1581,1582	558.6	93.2	-15.1	108.4	1.4	89.8	-21.7	106.2	-10.4		
Sugar; cocoa; chocolate and sugar confectionery	1583,1584	593.5	122.3	-3.8	123.6	-1.3	123.8	13.6	115.3	10.7		
Grain mill products, starches and starch products; prepared animal feeds	156,157	842.8	105.5	-8.3	122.9	-6.0	112.0	0.6	113.1	1.9		
Other foods 152-	154,1585-1589	5,143.0	180.2	11.1	172.6	2.7	162.8	2.5	161.1	1.6		
Beverages	159	2,397.2	97.0	-1.1	93.5	0.9	96.2	4.5	96.7	0.5		
Tobacco products	16	1,292.5	24.2	-54.2	24.0	-53.5	25.4	-4.3	26.2	-47.4		
Textiles and textile products	17-18	778.4	65.7	-10.1	67.4	-6.3	62.6	-5.4	64.2	1.3		
Textiles	17	477.3	68.1	-5.0	66.0	-4.3	65.1	5.0	64.2	2.4		
Wearing apparel; dressing and dyeing of fur	18	301.1	62.0	-17.8	69.5	-9.3	57.5	-21.1	63.7	-1.5		
Leather and leather products	19	78.0	14.0	-45.5	15.5	-42.6	16.6	15.4	16.1	13.4		
Wood and wood products	20	853.2	129.4	0.4	124.9	-2.4	121.8	-2.3	119.6	-5.7		

 Table 7
 Turnover Indices for Industrial Sectors

 Base year 2000=100

		Weighting base		Index - Ur	nadjusted		Index - Seasonally adjusted			
Industrial Contact	NACE		May 2005 Mar 2005 - May 2005		May 2005	May	2005	Mar 2005 - May 2005		
Industrial Sector	NACE	2000 Turnover EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months
Pulp, paper and paper products; publishing, printing and reproduct of recorded media	uction 21-22	10,026.6	128.1	13.8	128.1	7.9	142.7	6.2	131.2	-7.7
Pulp, paper and paper products	21	753.3	100.6	-10.3	96.2	-13.5	99.0	7.6	94.7	5.3
Publishing, printing and reproduction of recorded media	22	9,273.4	130.4	15.7	130.7	9.6	146.8	6.9	134.2	-8.3
Publishing; printing and service activities related to printing	221,222	1,326.5	96.5	-5.1	95.0	-3.5	93.2	0.6	93.3	8.6
Reproduction of recorded media	223	7,946.8	136.0	18.8	136.6	11.2	156.0	7.0	141.1	-9.6
Chemicals, chemical products and man-made fibres	24	22,303.9	136.8	7.3	131.1	-4.4	139.5	9.3	126.3	9.1
Basic chemicals	241	17,371.6	137.0	13.3	129.3	-3.6	143.2	12.6	125.7	18.4
Pharmaceuticals, medicinal chemicals and botanical products	244	3,288.9	154.7	-8.4	159.1	-6.0	149.2	-11.1	152.8	-14.4
Other chemicals and chemical products	242,243,245-247	1,643.4	98.9	-13.9	95.0	-9.4	98.8	14.2	91.7	0.0
Rubber and plastic products	25	1,279.3	108.1	-4.1	104.5	-4.7	99.8	-0.4	97.8	-0.4
Other non-metallic mineral products	26	1,531.1	118.8	-3.2	114.4	6.1	109.8	-2.8	110.1	0.6
Basic metals and fabricated metal products	27-28	1,881.1	91.6	-9.1	92.6	-3.3	89.3	-5.8	90.7	-3.9
Basic metals	27	469.9	68.2	-17.2	69.7	-6.2	65.2	-1.1	66.7	-2.1
Fabricated metal products, except machinery and equipment	28	1,411.2	99.4	-7.0	100.2	-2.7	96.7	-7.1	98.6	-4.7
Machinery and equipment, not elsewhere classified	29	1,712.4	86.8	-11.5	88.4	-7.0	77.9	-11.5	83.3	-5.4

 Table 7
 Turnover Indices for Industrial Sectors

 Base year 2000=100

		Weighting base		Index - Ur	nadjusted		Index - Seasonally adjusted					
			May :	May 2005 N		May 2005	May 2005		Mar 2005 -	- May 2005		
Industrial Sector	NACE	2000 Turnover EUR million	Index	Annual % change	Index	Annual % change	Index	% change on preceding month	Index	% change on preceding 3 months		
Electrical and optical equipment	30-33	30,594.4	80.4	-1.0	92.8	5.2	86.2	-7.7	92.0	-4.6		
Office machinery and computers	30	18,900.5	67.4	-9.2	86.2	4.7	72.7	-10.7	84.8	-7.6		
Electrical machinery and apparatus, not elsewhere classified	31	2,384.2	101.5	-19.2	114.3	-12.5	98.1	-15.8	106.4	-6.8		
Radio, television and communication equipment and apparatus	32	5,969.2	52.6	26.4	52.4	14.2	56.0	-1.4	54.8	3.2		
Medical, precision and optical instruments, watches and clocks	33	3,340.6	188.9	17.7	186.8	11.9	195.6	3.8	183.5	8.5		
Transport equipment	34-35	1,122.7	95.4	1.7	98.8	2.6	94.0	-5.9	95.0	9.6		
Manufacturing not elsewhere classified; recycling; refined petroleum products	36,37,23	1,328.0	97.9	0.7	100.6	6.3	94.1	-1.4	95.6	-10.0		
Manufacturing industries		90,902.8	109.4	2.8	111.4	0.4	110.1	-0.4	109.9	0.1		
Mining and quarrying	10-14	991.9	119.4	-18.9	135.9	1.7	111.4	-13.7	124.8	-17.0		
Transportable goods industriesof which: Industries mainly or wholly producing ¹		91,894.7	109.5	2.5	111.7	0.4	110.1	-0.6	110.1	-0.1		
Capital goods		27,565.1	83.8	-4.9	97.8	3.5	88.3		96.5	-3.3		
Intermediate products		31,486.1	116.6	7.7	112.5	-2.4	119.3		110.5	13.8		
Consumer goods		32,584.2	124.5	2.6	122.5	0.8	113.7	-8.4	119.7	-8.0		
of which: Durable consumer goods		1,800.6 30,783.6	99.3 126.0	6.1 2.4	100.0 123.9	10.0 0.5	103.3 114.4		101.0 120.9	0.8 -8.5		

¹ Excludes Energy producing industries

			Indices	- not seasonally ad	justed											
				Turnover		Office machinery precision and computers instruments, etc 30 33 76.5 141.0 72.0 157.0 95.6 182.8 76.1 156.6										
Period	Food products and beverages 15	Publishing, printing and reproduction of recorded media 22	Basic chemicals 241	Pharmaceuticals, medicinal chemicals and botanical products 244	Other chemicals and chemical products 24 (other)	machinery and computers	precision and optical instruments, etc									
2004 January	103.6	110.4	94.5	131.2	98.6											
February	107.7	114.1	123.7	140.0	102.0											
March	122.0	117.1	147.5	167.6	94.5											
April	128.3	128.1	132.5	171.2	106.2											
May	127.5	112.6	120.9	168.9	114.9	74.2	160.5									
June	129.0	135.2	130.2	192.2	131.6	119.9	146.9									
July	118.7	144.8	107.7	193.5	104.0	72.9	149.7									
August	119.5	105.9	90.1	154.2	96.5	66.5	134.0									
September	116.8	138.9	109.0	188.5	92.3	106.3	165.6									
October	117.0	138.8	115.5	192.4	97.6	92.0	159.9									
November	116.4	135.4	129.4	194.7	91.4	79.0	167.1									
December	124.1	190.9	85.6	165.4	81.4	139.4	171.8									
2005 January	93.8	143.3	83.9	207.0	97.7	86.5	154.7									
February	106.9	121.2	131.6	115.3	93.7	76.3	174.9									
March	122.9	126.7	124.5	143.6	94.9	112.2	185.0									
April	122.3	134.7	126.1	178.3	91.2	80.4	186.3									
May	128.8	130.4	137.0	154.7	98.9	67.4	188.9									
May 05 / May 04	1.1%	15.7%	13.3%	-8.4%	-13.9%	-9.2%	17.7%									

¹ All data for latest month are provisional

Table 9 Main Industrial Groupings¹ Base year 2000=100

				Indi	ces - not seaso	nally adjus	ted											
Period		Р	roduction					Turnover										
	Capital goods	Intermediate goods	Consumer goods	Durable consumer goods	Non-durable consumer goods	Capital goods	Intermediate goods	Consumer goods	Durable consumer goods	Non-durable consumer goods								
2004 January	116.3	107.0	117.3	80.5	121.8	86.1	89.0	103.4	86.9	104.4								
February	119.1	125.7	120.0	82.2	124.6	84.5	108.3	108.3	98.3	108.9								
March	137.2	132.6	136.3	84.3	142.6	105.0	123.7	118.3	91.8	119.9								
April	123.9	138.0	141.8	86.2	148.5	89.5	113.2	125.0	87.5	127.2								
May	124.6	123.8	129.5	82.9	135.1	88.1	108.3	121.4	93.6	123.0								
June	141.1	123.3	144.6	82.6	152.2	117.6	114.3	132.1	96.1	134.2								
July	121.2	108.6	137.6	82.1	144.3	86.0	100.2	128.3	91.7	130.5								
August	102.8	95.6	117.1	67.6	123.1	76.4	89.5	113.1	83.4	114.8								
September	129.8	115.4	130.1	79.2	136.3	110.2	100.9	125.2	90.9	127.2								
October	131.6	121.4	135.7	85.2	141.9	101.4	104.6	126.1	97.8	127.8								
November	121.1	119.3	135.3	86.1	141.3	89.4	113.5	125.1	104.2	126.3								
December	146.6	101.9	144.8	78.9	152.9	131.1	84.0	140.2	94.3	142.9								
2005 January	127.9	105.5	127.4	76.9	133.6	94.9	86.2	116.1	93.9	117.4								
February	119.5	107.6	117.5	82.5	121.7	88.1	112.9	107.4	100.5	107.8								
March	140.5	115.9	130.0	84.0	135.7	115.0	110.2	118.5	99.0	119.6								
April	135.4	117.4	137.4	85.4	143.7	95.3	110.7	124.4	101.7	125.7								
May	120.1	114.8	134.7	83.0	141.0	83.8	116.6	124.5	99.3	126.0								
May 05 / May 04	-3.6%	-7.3%	4.1%	0.1%	4.4%	-4.9%	7.7%	2.6%	6.1%	2.4%								

¹ All data for latest month are provisional

Background Notes

Introduction

The monthly industrial production index monitors current trends in the volume of production of industrial local units with three or more persons engaged. The primary purpose of the index is to measure changes in value added at constant prices.

The monthly index of turnover measures the change in the level of sales each month of industrial products, whether manufactured in the month in question or in previous periods (excluding non-industrial activity where practicable). The turnover indices outlined in this release are exclusive of VAT.

The principal difference between the production and turnover indices is that the production index traces the quantitative volume of production (i.e. effect of price changes excluded) each month, whether sold or not, whereas the turnover index reflects both the volume of sales and the price level. Starting with January 2004 updated industrial production and turnover indices are being published to base year 2000=100.

Sample covered

The monthly survey which provides data for calculating the indices covers the larger local units which between them account for the bulk of industrial output – in general those which in the base year 2000 had twenty or more persons engaged. For certain sectors the threshold of 20 persons engaged is lowered where this is considered necessary to ensure representativeness of the sample or where data for a sector would have to be kept confidential if the 20 persons engaged threshold were applied. The business activity classifications are based on the Statistical Classification of Economic Activities in the European Community (Nace Rev.1.1).

Methodology

Working day adjusted individual production and turnover sub-indices are compiled for each detailed NACE class. These sub-indices are combined to provide the indices for broader sectoral groupings, using as weights for a sector the gross value added at factor cost for production indices, and turnover in goods produced and industrial services provided to others for turnover indices, for all units in that sector covered in the 2000 Census of Industrial Production. Weights and base year are revised every five years.

The production index is compiled by valuing quantitative commodity data at base year prices. The series has been compiled using updated prices from the Prodcom 2000 survey. In cases where reliable quantity data cannot be obtained current value data is converted to values at base year prices using suitable Wholesale Price Index (WPI) deflators.

Seasonal Adjustment

The indices are adjusted using the multiplicative version of the X-11 Variant of the US Bureau of the Census Method II Seasonal Adjustment Program. This seasonal adjustment process is carried out once a year using the latest (currently up to and including December 2004) monthly production patterns available. Each index is independently seasonally adjusted i.e. the adjusted indices of groupings of sectors are not systematically derivable as weighted averages of their component parts.

Retrospection

To enable comparisons to be made with earlier periods efforts were made to re-cast indices calculated under the previous system (base year 1995=100) to take account of the changes between the old and current systems. It must be emphasised that the results of this exercise are of an approximate nature. Aggregate indices have been re-calculated using the 2000 sectoral weights from January 2001. All indices prior to 2001 have been re-scaled to take account of the base year 2000=100.