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# Industrial Production \& Turnover <br> May 2005 (Provisional) and April 2005 (Final) 

Manufacturing Industries<br>(Base: year 2000=100)

## Production

Turnover
Seasonally adjusted

| May 2004 | 123.4 | 107.0 |
| ---: | :---: | :---: |
| May 2005 | 120.2 | 110.1 |
| \% change | $-2.6 \%$ | $+2.9 \%$ |
|  |  |  |
| Dec 2004-Feb 2005 | 123.6 | 109.8 |
| Mar-May 2005 | 119.2 | 109.9 |
| \% change | $-3.6 \%$ | $+0.1 \%$ |

## Production down 3.6\% in latest 3 month period

The seasonally adjusted volume of industrial production for manufacturing industries for the three month period March to May 2005 was down $3.6 \%$ on the preceding three month period (see above and Table 4).

On an annual basis production for All Industries in May 2005 was 3.4\% lower than in May 2004 (see Table 1). The "Modern Sector", comprising a number of high-technology and chemical sectors, showed an annual decrease in production for May 2005 of $2.3 \%$, while a decrease of $5.3 \%$ was recorded in the "Traditional" sector (see Table 2).

The seasonally adjusted industrial turnover for manufacturing industries was $0.1 \%$ higher in the three month period March to May 2005 when compared with the preceding three month period (see above and Table 7). On an annual basis turnover in May 2005 was $2.9 \%$ higher than in May 2004.

For more information contact Richard McMahon on 021-4535503 or Gerry Brett on 021-4535541.

Table 1 Volume Indices of Production ${ }^{1}$

| Period | Manufacturing Industries |  |  |  | All Industries |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Unadjusted |  | Seasonally adjusted |  | Unadjusted |  | Seasonally adjusted |  |
|  | Index | Annual \% change | Index | \% change on preceding period | Index | Annual \% change | Index | \% change on preceding period |
| 2000 | 100.0 | 15.7 |  |  | 100.0 | 15.3 |  |  |
| 2001 | 110.0 | 10.0 |  |  | 109.9 | 9.9 |  |  |
| 2002 | 118.4 | 7.6 |  |  | 118.2 | 7.6 |  |  |
| 2003 | 123.9 | 4.6 |  |  | 124.1 | 5.0 |  |  |
| 2004 | 124.4 | 0.4 |  |  | 125.0 | 0.7 |  |  |
| 2000 Quarter 1 | 87.2 | 5.3 | 87.4 | -5.4 | 87.8 | 5.5 | 87.9 | -5.0 |
| 2 | 101.8 | 21.5 | 98.4 | 12.6 | 101.6 | 20.8 | 98.4 | 11.9 |
| 3 | 95.9 | 14.3 | 102.0 | 3.7 | 96.2 | 14.4 | 102.2 | 3.9 |
| 4 | 115.5 | 21.1 | 111.8 | 9.6 | 114.8 | 20.3 | 111.1 | 8.7 |
| 2001 Quarter 1 | 113.9 | 30.6 | 115.3 | 3.1 | 113.6 | 29.4 | 114.7 | 3.2 |
| 2 | 113.0 | 11.0 | 108.1 | -6.2 | 112.8 | 11.0 | 108.3 | -5.6 |
| 3 | 101.1 | 5.4 | 108.4 | 0.3 | 101.3 | 5.3 | 108.4 | 0.1 |
| 4 | 112.3 | -2.8 | 108.9 | 0.5 | 112.2 | -2.3 | 108.8 | 0.4 |
| 2002 Quarter 1 | 117.8 | 3.4 | 119.5 | 9.7 | 118.1 | 4.0 | 119.4 | 9.7 |
| 2 | 127.2 | 12.6 | 121.2 | 1.4 | 126.1 | 11.8 | 120.5 | 0.9 |
| 3 | 111.4 | 10.2 | 119.6 | -1.3 | 111.2 | 9.8 | 119.4 | -0.9 |
| 4 | 117.5 | 4.6 | 114.0 | -4.7 | 117.8 | 5.0 | 114.2 | -4.4 |
| 2003 Quarter 1 | 117.7 | -0.1 | 119.7 | 5.0 | 118.6 | 0.4 | 120.2 | 5.3 |
| 2 | 127.8 | 0.5 | 121.3 | 1.3 | 127.5 | 1.1 | 121.3 | 0.9 |
| 3 | 115.5 | 3.7 | 124.6 | 2.7 | 115.9 | 4.2 | 124.9 | 3.0 |
| 4 | 134.8 | 14.7 | 131.0 | 5.1 | 134.9 | 14.5 | 131.0 | 4.9 |
| 2004 Quarter 1 | 123.4 | 4.8 | 124.7 | -4.8 | 124.4 | 4.9 | 125.4 | -4.3 |
| 2 | 132.1 | 3.4 | 125.1 | 0.3 | 132.4 | 3.8 | 125.8 | 0.3 |
| 3 | 116.2 | 0.6 | 125.5 | 0.3 | 116.4 | 0.4 | 125.7 | -0.1 |
| 4 | 126.0 | -6.5 | 122.7 | -2.2 | 127.0 | -5.9 | 123.5 | -1.8 |
| 2005 Quarter 1 | 118.7 | -3.8 | 120.6 | -1.7 | 120.5 | -3.1 | 122.0 | -1.2 |
| 2004 January | 112.3 | 5.3 | 124.5 | -1.0 | 114.3 | 5.6 | 125.2 | -0.9 |
| February | 122.4 | 2.1 | 125.1 | 0.5 | 123.6 | 2.4 | 125.3 | 0.1 |
| March | 134.8 | 5.7 | 124.6 | -0.4 | 134.8 | 5.5 | 125.8 | 0.4 |
| April | 136.3 | 7.1 | 129.4 | 3.9 | 136.3 | 6.9 | 129.6 | 3.0 |
| May | 125.7 | 1.0 | 123.4 | -4.6 | 126.9 | 2.4 | 124.7 | -3.8 |
| June | 133.9 | 1.5 | 122.6 | -0.6 | 133.6 | 1.8 | 123.1 | -1.3 |
| July | 120.7 | 12.2 | 140.9 | 14.9 | 120.5 | 11.5 | 139.8 | 13.6 |
| August | 104.1 | -14.2 | 114.5 | -18.7 | 105.6 | -13.2 | 116.4 | -16.7 |
| September | 123.2 | 3.8 | 120.5 | 5.2 | 122.7 | 3.3 | 120.5 | 3.5 |
| October | 128.1 | -8.1 | 123.0 | 2.1 | 128.5 | -7.2 | 123.9 | 2.8 |
| November | 124.9 | -9.9 | 120.4 | -2.1 | 126.0 | -9.1 | 121.3 | -2.1 |
| December | 125.2 | -0.9 | 124.7 | 3.6 | 126.7 | -0.8 | 125.4 | 3.4 |
| 2005 January | 117.3 | 4.4 | 129.9 | 4.1 | 119.8 | 4.8 | 131.1 | 4.5 |
| February | 113.2 | -7.5 | 115.8 | -10.8 | 115.1 | -6.9 | 116.6 | -11.0 |
| March | 125.6 | -6.8 | 115.8 | 0.0 | 126.5 | -6.1 | 117.9 | 1.1 |
| April | 127.7 | -6.3 | 121.3 | 4.8 | 128.2 | -6.0 | 122.0 | 3.4 |
| May | 122.5 | -2.5 | 120.2 | -0.9 | 122.6 | -3.4 | 120.5 | -1.2 |

[^1]Table 2 Volume Indices of Production ${ }^{1}$ for "Modern" ${ }^{2}$ and All Other Sectors Base year 2000=100

| Period | "Modern" Sector |  |  |  | All Other Sectors |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Unadjusted |  | Seasonally adjusted |  | Unadjusted |  | Seasonally adjusted |  |
|  | Index | Annual \% change | Index | \% change on preceding period | Index | Annual \% change | Index | \% change on preceding period |
| 2000 | 100.0 | 20.2 |  |  | 100.0 | 5.5 |  |  |
| 2001 | 114.7 | 14.7 |  |  | 102.3 | 2.3 |  |  |
| 2002 | 128.6 | 12.1 |  |  | 101.7 | -0.6 |  |  |
| 2003 | 136.3 | 6.0 |  |  | 104.6 | 2.9 |  |  |
| 2004 | 135.7 | -0.4 |  |  | 107.8 | 3.1 |  |  |
| 2000 Quarter 1 | 84.9 | 7.3 | 83.6 | -7.6 | 94.8 | 2.5 | 95.9 | -3.4 |
| 2 | 100.0 | 26.9 | 97.2 | 16.3 | 105.2 | 8.6 | 101.4 | 5.7 |
| 3 | 95.9 | 17.4 | 103.4 | 6.4 | 96.7 | 7.9 | 100.2 | -1.2 |
| 4 | 119.5 | 28.1 | 115.6 | 11.8 | 103.5 | 3.1 | 102.4 | 2.2 |
| 2001 Quarter 1 | 122.5 | 44.3 | 122.3 | 5.8 | 99.3 | 4.7 | 100.6 | -1.8 |
| 2 | 118.0 | 18.0 | 113.0 | -7.6 | 104.5 | -0.7 | 100.7 | 0.1 |
| 3 | 100.8 | 5.1 | 109.6 | -3.0 | 101.9 | 5.4 | 105.6 | 4.9 |
| 4 | 117.7 | -1.5 | 113.8 | 3.8 | 103.4 | -0.1 | 102.5 | -2.9 |
| 2002 Quarter 1 | 128.6 | 5.0 | 128.7 | 13.1 | 101.3 | 2.0 | 102.6 | 0.1 |
| 2 | 138.6 | 17.5 | 132.1 | 2.6 | 106.1 | 1.5 | 102.2 | -0.4 |
| 3 | 119.7 | 18.8 | 130.9 | -0.9 | 97.7 | -4.1 | 101.0 | -1.2 |
| 4 | 127.8 | 8.6 | 123.2 | -5.9 | 101.8 | -1.5 | 101.1 | 0.1 |
| 2003 Quarter 1 | 129.7 | 0.9 | 130.9 | 6.3 | 100.7 | -0.6 | 101.8 | 0.7 |
| 2 | 140.1 | 1.1 | 132.8 | 1.5 | 107.2 | 1.0 | 103.2 | 1.4 |
| 3 | 124.4 | 3.9 | 137.1 | 3.2 | 102.2 | 4.6 | 105.8 | 2.5 |
| 4 | 151.5 | 18.5 | 146.3 | 6.7 | 108.3 | 6.4 | 107.9 | 2.0 |
| 2004 Quarter 1 | 134.7 | 3.9 | 134.9 | -7.8 | 108.0 | 7.2 | 109.0 | 1.0 |
| 2 | 143.2 | 2.2 | 135.4 | 0.4 | 115.1 | 7.4 | 110.7 | 1.6 |
| 3 | 125.2 | 0.6 | 138.3 | 2.1 | 102.4 | 0.2 | 106.1 | -4.2 |
| 4 | 140.3 | -7.4 | 135.6 | -2.0 | 105.8 | -2.3 | 105.4 | -0.7 |
| 2005 Quarter 1 | 131.4 | -2.4 | 132.7 | -2.1 | 103.0 | -4.6 | 103.9 | -1.4 |
| 2004 January | 120.4 | 2.2 | 134.2 | -3.8 | 104.6 | 12.5 | 109.3 | 2.2 |
| February | 133.3 | 0.5 | 134.7 | 0.4 | 108.1 | 6.3 | 109.9 | 0.5 |
| March | 149.6 | 6.9 | 135.7 | 0.7 | 111.2 | 2.7 | 107.8 | -1.9 |
| April | 151.4 | 8.6 | 141.7 | 4.4 | 112.3 | 3.6 | 108.9 | 1.0 |
| May | 133.3 | -1.5 | 132.9 | -6.2 | 116.7 | 10.3 | 112.6 | 3.4 |
| June | 144.3 | -1.1 | 131.6 | -1.0 | 116.3 | 8.0 | 110.6 | -1.8 |
| July | 129.3 | 14.4 | 161.4 | 22.6 | 106.3 | 6.2 | 108.7 | -1.7 |
| August | 108.6 | -18.4 | 120.8 | -25.2 | 100.7 | -2.4 | 107.7 | -0.9 |
| September | 136.8 | 6.7 | 132.0 | 9.3 | 100.1 | -3.3 | 101.9 | -5.4 |
| October | 142.2 | -10.1 | 135.4 | 2.6 | 106.6 | -0.3 | 106.7 | 4.7 |
| November | 137.6 | -10.5 | 133.0 | -1.8 | 107.4 | -5.9 | 103.4 | -3.1 |
| December | 141.3 | -0.7 | 138.6 | 4.2 | 103.4 | -0.8 | 106.3 | 2.8 |
| 2005 January | 132.5 | 10.1 | 147.7 | 6.6 | 99.4 | -5.0 | 103.7 | -2.4 |
| February | 122.9 | -7.8 | 124.3 | -15.9 | 102.6 | -5.1 | 104.3 | 0.5 |
| March | 138.6 | -7.3 | 125.4 | 1.0 | 107.2 | -3.6 | 103.8 | -0.5 |
| April | 139.2 | -8.0 | 130.5 | 4.0 | 110.5 | -1.5 | 107.2 | 3.3 |
| May | 130.2 | -2.3 | 129.8 | -0.5 | 110.5 | -5.3 | 106.7 | -0.5 |

[^2]Table 3 Background Information on the "Modern" Sector'


[^3]April 2005

| Industrial Sector | NACE | $\qquad$ <br> 2000 Gross value added EUR million | Index - Unadjusted |  |  |  | Index - Seasonally adjusted |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | April 2005 |  | Feb 2005 - Apr 2005 |  | April 2005 |  | Feb 2005-Apr 2005 |  |
|  |  |  | Index | Annual \% change | Index | Annual \% change | Index | \% change on preceding month | Index | \% change on preceding 3 months |
| Food products and beverages; tobacco products | 15-16 | 3,886.8 | 125.5 | -2.3 | 118.3 | -4.2 | 121.6 | 1.6 | 120.8 | 6.8 |
| Food products and beverages | 15 | 3,691.8 | 129.8 | -1.8 | 122.1 | -3.9 | 125.6 | 1.2 | 124.8 | 7.4 |
| Food products | 151-158 | 2,874.6 | 138.2 | -4.2 | 130.4 | -4.8 | 131.4 | 0.3 | 131.9 | 7.4 |
| Meat and meat products | 151 | 435.7 | 78.0 | -17.7 | 79.4 | -17.6 | 78.6 | -1.7 | 80.3 | -7.3 |
| Dairy products | 155 | 399.6 | 119.5 | 7.8 | 89.0 | 9.3 | 95.1 | $-3.5$ | 96.4 | 0.1 |
| Bread; fresh pastry goods and cakes; rusks and biscuits; preserved pastry goods and cakes | 1581,1582 | 190.2 | 113.7 | -6.2 | 118.4 | 5.8 | 111.1 | -7.3 | 116.3 | 1.6 |
| Sugar; cocoa; chocolate and sugar confectionery | 1583,1584 | 78.8 | 85.5 | 56.9 | 82.8 | 9.5 | 161.6 | 31.7 | 133.5 | 50.8 |
| Grain mill products, starches and starch products; prepared animal feeds | - 156,157 | 109.1 | 97.0 | -9.6 | 103.6 | -5.6 | 90.0 | 0.2 | 89.2 | 5.4 |
| Other foods 152 | 52-154,1585-1589 | 1,661.1 | 166.6 | -4.6 | 159.1 | -5.6 | 158.1 | 1.4 | 158.8 | 6.7 |
| Beverages | 159 | 817.3 | 100.0 | 11.4 | 92.8 | 1.3 | 104.8 | 16.0 | 96.5 | -1.9 |
| Tobacco products | 16 | 194.9 | 45.3 | -21.3 | 46.3 | -21.4 | 46.3 | 13.9 | 48.3 | -15.3 |
| Textiles and textile products | 17-18 | 307.0 | 67.6 | -11.0 | 63.8 | -12.8 | 65.1 | 10.1 | 61.6 | 9.0 |
| Textiles | 17 | 177.5 | 58.4 | -19.7 | 58.4 | -20.5 | 55.9 | -2.5 | 56.1 | 0.4 |
| Wearing apparel; dressing and dyeing of fur | 18 | 129.5 | 80.1 | -0.1 | 71.1 | -2.5 | 79.3 | 16.9 | 72.3 | 28.4 |
| Leather and leather products | 19 | 17.7 | 16.6 | -64.4 | 18.3 | -61.3 | 16.8 | -16.3 | 17.8 | -11.4 |
| Wood and wood products | 20 | 191.4 | 139.6 | 14.9 | 133.1 | 7.9 | 135.4 | 15.0 | 128.4 | -2.1 |

April 2005

| Industrial Sector | NACE | Weighting base | Index - Unadjusted |  |  |  | Index - Seasonally adjusted |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 2000 Gross value added EUR million | April 2005 |  | Feb 2005-Apr 2005 |  | April 2005 |  | Feb 2005-Apr 2005 |  |
|  |  |  | Index | Annual \% change | Index | Annual \% change | Index | \% change on preceding month | Index | \% change on preceding 3 months |
| Pulp, paper and paper products; publishing, printing and reproduction of recorded media |  | 2,304.9 | 150.6 | 0.4 | 144.7 | 3.4 | 159.1 | 18.1 | 146.6 | -9.6 |
| Pulp, paper and paper products | 21 | 246.9 | 80.9 | -11.7 | 78.5 | -19.3 | 81.2 | 3.9 | 77.5 | -1.8 |
| Publishing, printing and reproduction of recorded media | 22 | 2,058.0 | 159.0 | 1.3 | 152.6 | 5.2 | 168.6 | 19.3 | 155.2 | -9.8 |
| Publishing; printing and service activities related to printing | 221,222 | 630.7 | 89.8 | 3.6 | 87.7 | 3.5 | 89.1 | -1.0 | 86.8 | 15.6 |
| Reproduction of recorded media | 223 | 1,427.3 | 189.6 | 0.8 | 181.3 | 5.5 | 205.6 | 27.0 | 185.3 | -12.4 |
| Chemicals, chemical products and man-made fibres | 24 | 8,251.9 | 143.3 | -20.3 | 133.9 | -20.0 | 127.1 | 3.8 | 123.2 | -9.5 |
| Basic chemicals | 241 | 6,596.7 | 135.3 | -23.3 | 128.6 | -22.4 | 117.7 | 1.7 | 117.0 | -5.7 |
| Pharmaceuticals, medicinal chemicals and botanical products | 244 | 1,155.3 | 206.8 | -10.3 | 176.9 | -13.2 | 242.1 | 42.2 | 183.9 | -15.3 |
| Other chemicals and chemical products | 242,243,245-247 | 499.9 | 103.2 | -5.4 | 105.7 | -0.1 | 100.6 | -10.9 | 102.3 | -3.0 |
| Rubber and plastic products | 25 | 437.5 | 95.1 | 0.1 | 91.3 | -5.5 | 91.9 | 5.6 | 88.0 | -8.9 |
| Other non-metallic mineral products | 26 | 578.2 | 99.9 | -2.9 | 93.4 | -6.6 | 96.2 | 3.4 | 91.7 | -1.8 |
| Basic metals and fabricated metal products | 27-28 | 715.6 | 95.1 | -1.6 | 93.7 | -5.4 | 94.9 | 9.7 | 90.7 | -0.9 |
| Basic metals | 27 | 163.0 | 91.0 | 28.6 | 86.2 | 6.8 | 86.7 | 3.1 | 82.9 | 0.5 |
| Fabricated metal products, except machinery and equipment | 28 | 552.5 | 96.4 | -7.7 | 95.9 | -8.2 | 96.0 | 10.1 | 92.6 | -2.1 |
| Machinery and equipment, not elsewhere classified | 29 | 649.2 | 89.9 | -1.0 | 77.7 | -14.7 | 86.0 | 26.7 | 76.4 | -1.9 |


| April 2005 |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industrial Sector | NACE | Weighting base | Index - Unadjusted |  |  |  | Index - Seasonally adjusted |  |  |  |
|  |  | 2000 Gross value added EUR million | April 2005 |  | Feb 2005-Apr 2005 |  | April 2005 |  | Feb 2005-Apr 2005 |  |
|  |  |  | Index | Annual \% change | Index | Annual \% change | Index | \% change on preceding month | Index | \% change on preceding 3 months |
| Electrical and optical equipment | 30-33 | 7,040.4 | 124.1 | 12.3 | 123.7 | 9.2 | 128.2 | 7.9 | 122.1 | -4.2 |
| Office machinery and computers | 30 | 1,605.9 | 100.2 | 10.0 | 112.3 | 16.6 | 101.4 | -21.1 | 110.8 | -6.1 |
| Electrical machinery and apparatus, not elsewhere classified | 31 | 1,049.7 | 161.4 | 0.0 | 139.2 | -8.4 | 143.2 | 15.9 | 129.7 | -7.6 |
| Radio, television and communication equipment and apparatus | 32 | 2,711.8 | 81.5 | 18.0 | 83.9 | 21.2 | 87.8 | 4.3 | 84.3 | -12.3 |
| Medical, precision and optical instruments, watches and clocks | 33 | 1,672.9 | 192.7 | 17.3 | 189.2 | 7.1 | 192.9 | 10.9 | 183.0 | 5.8 |
| Transport equipment | 34-35 | 433.6 | 93.6 | 2.2 | 93.1 | -0.9 | 91.1 | 5.2 | 86.8 | -8.0 |
| Manufacturing not elsewhere classified; recycling; refined petroleum products | 36,37,23 | 680.5 | 73.9 | -2.3 | 75.5 | 4.1 | 71.2 | -3.9 | 71.8 | 1.1 |
| Manufacturing industries ........................ | ....................... | 25,494.6 | 127.7 | -6.3 | 122.3 | -6.9 | 121.3 | 4.8 | 117.7 | -5.8 |
| Mining and quarrying | 10-14 | 289.0 | 91.8 | -12.4 | 100.4 | -2.5 | 95.0 | -18.2 | 106.8 | -13.6 |
| Transportable goods industries | ....................... | 25,783.6 | 127.3 | -6.4 | 122.0 | -6.9 | 121.6 | 4.9 | 117.7 | -5.7 |
| Electricity, gas and water supply | 40-41 | 1,377.8 | 144.2 | 0.5 | 147.8 | 1.7 | 138.8 | 1.7 | 137.9 | -4.8 |
| All industries | ...................... | 27,161.4 | 128.2 | -6.0 | 123.3 | -6.4 | 122.0 | 3.4 | 118.9 | -5.5 |
| of which: Energy producing industries | 10,11,12,23,40,41 | 1,527.5 | 136.5 | 0.6 | 141.2 | 2.4 | 132.0 | -4.1 | 134.9 | -5.1 |
| Capital goods ................... |  | 5,224.8 | 135.4 | 9.3 | 131.8 | 3.8 | 133.6 | 1.9 | 129.9 | 1.7 |
| Intermediate products.. |  | 11,906.0 | 117.4 | -14.9 | 113.7 | -14.0 | 106.4 | 3.4 | 105.2 | -7.4 |
| Consumer goods ......... |  | 8,503.1 | 137.4 | -3.1 | 128.4 | -3.4 | 138.9 | 7.4 | 130.4 | -5.2 |
| of which: Durable consumer goods |  | 924.3 | 85.4 | -1.0 | 84.0 | -0.2 | 87.5 | 13.7 | 82.4 | 2.2 |
| Non-durable consumer goods ..... | ...................... | 7,578.8 | 143.7 | -3.3 | 133.9 | -3.6 | 143.7 | 5.4 | 136.1 | -6.0 |

May 2005

| Industrial Sector | NACE | Weighting base | Index - Unadjusted |  |  |  | Index - Seasonally adjusted |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 2000 Gross value added EUR million | May 2005 |  | Mar 2005 - May 2005 |  | May 2005 |  | Mar 2005 - May 2005 |  |
|  |  |  | Index | Annual \% change | Index | Annual \% change | Index | \% change on preceding month | Index | \% change on preceding 3 months |
| Food products and beverages; tobacco products | 15-16 | 3,886.8 | 131.9 | 1.0 | 125.8 | -2.3 | 125.2 | 2.9 | 122.2 | 6.0 |
| Food products and beverages | 15 | 3,691.8 | 136.1 | 1.6 | 130.0 | -1.7 | 129.0 | 2.7 | 126.3 | 6.5 |
| Food products | 151-158 | 2,874.6 | 142.6 | -0.6 | 138.2 | -3.6 | 133.2 | 1.3 | 131.9 | 5.1 |
| Meat and meat products | 151 | 435.7 | 80.6 | -23.1 | 79.0 | -19.0 | 82.5 | 5.0 | 80.3 | -6.3 |
| Dairy products | 155 | 399.6 | 137.6 | 0.5 | 115.8 | 7.5 | 96.5 | 1.5 | 96.7 | 3.3 |
| Bread; fresh pastry goods and cakes; rusks and biscuits; preserved pastry goods and cakes | try 1581,1582 | 190.2 | 102.2 | -10.3 | 114.0 | -0.8 | 95.8 | -13.8 | 108.8 | -8.1 |
| Sugar; cocoa; chocolate and sugar confectionery | 1583,1584 | 78.8 | 75.6 | 30.7 | 79.9 | 23.7 | 141.3 | -12.6 | 142.1 | 50.7 |
| Grain mill products, starches and starch products; prepared animal feeds | s 156,157 | 109.1 | 85.5 | -6.5 | 97.6 | -5.4 | 93.7 | 4.1 | 91.2 | 4.8 |
| Other foods 1 | 152-154,1585-1589 | 1,661.1 | 171.7 | 3.4 | 167.3 | -3.7 | 160.0 | 1.2 | 158.0 | 3.7 |
| Beverages | 159 | 817.3 | 113.2 | 12.8 | 101.4 | 9.6 | 115.7 | 10.3 | 103.8 | 5.2 |
| Tobacco products | 16 | 194.9 | 51.5 | -21.7 | 45.4 | -27.5 | 50.0 | 8.1 | 45.7 | -18.8 |
| Textiles and textile products | 17-18 | 307.0 | 60.8 | -21.7 | 63.4 | -15.1 | 58.7 | -9.9 | 61.0 | 2.7 |
| Textiles | 17 | 177.5 | 60.8 | -16.6 | 59.1 | -18.0 | 57.2 | 2.4 | 56.8 | 2.5 |
| Wearing apparel; dressing and dyeing of fur | 18 | 129.5 | 60.7 | -27.7 | 69.2 | -11.6 | 58.2 | -26.6 | 68.5 | 6.7 |
| Leather and leather products | 19 | 17.7 | 16.8 | -61.7 | 18.3 | -64.7 | 18.5 | 10.1 | 18.4 | 1.7 |
| Wood and wood products | 20 | 191.4 | 139.4 | 1.8 | 135.7 | 5.5 | 129.5 | -4.4 | 127.7 | -4.1 |


| May 2005 |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industrial Sector NACE | Weighting base | Index - Unadjusted |  |  |  | Index - Seasonally adjusted |  |  |  |
|  | 2000 Gross value added EUR million | May 2005 |  | Mar 2005 - May 2005 |  | May 2005 |  | Mar 2005 - May 2005 |  |
|  |  | Index | Annual \% change | Index | Annual \% change | Index | \% change on preceding month | Index | \% change on preceding 3 months |
| Pulp, paper and paper products; publishing, printing and reproduction of recorded media 21-22 | 2,304.9 | 145.8 | 18.3 | 147.5 | 6.0 | 158.3 | -0.5 | 150.9 | -6.5 |
| Pulp, paper and paper products 21 | 246.9 | 89.6 | -7.1 | 83.6 | -12.0 | 87.8 | 8.0 | 82.5 | 8.4 |
| Publishing, printing and reproduction of recorded media 22 | 2,058.0 | 152.5 | 20.6 | 155.1 | 7.4 | 167.6 | -0.6 | 159.5 | -7.2 |
| Publishing; printing and service activities related to printing 221,222 | 630.7 | 94.0 | 1.4 | 91.9 | 5.3 | 91.7 | 2.9 | 90.3 | 17.1 |
| Reproduction of recorded media 223 | 1,427.3 | 178.3 | 26.2 | 183.1 | 8.0 | 203.4 | -1.1 | 190.8 | -9.4 |
| Chemicals, chemical products and man-made fibres 24 | 8,251.9 | 135.4 | -12.0 | 138.4 | -17.2 | 129.1 | 1.6 | 126.2 | -4.8 |
| Basic chemicals 241 | 6,596.7 | 130.0 | -14.0 | 131.9 | -19.6 | 123.2 | 4.7 | 119.0 | -4.1 |
| Pharmaceuticals, medicinal chemicals and botanical products 244 | 1,155.3 | 179.1 | -2.6 | 188.4 | -10.4 | 153.2 | -36.7 | 188.8 | -0.3 |
| Other chemicals and chemical products 242,243,245-247 | 499.9 | 106.0 | -12.0 | 107.3 | 0.3 | 109.1 | 8.4 | 107.5 | 7.9 |
| Rubber and plastic products 25 | 437.5 | 98.0 | -2.6 | 95.1 | -3.4 | 93.4 | 1.6 | 90.8 | -3.4 |
| Other non-metallic mineral products 26 | 578.2 | 98.9 | -11.2 | 97.1 | -6.5 | 93.3 | -3.1 | 94.2 | 4.7 |
| Basic metals and fabricated metal products $\quad$ 27-28 | 715.6 | 92.0 | -13.5 | 93.3 | -8.6 | 88.6 | -6.5 | 90.1 | -2.1 |
| Basic metals 27 | 163.0 | 86.7 | -11.5 | 89.3 | 4.3 | 86.0 | -0.8 | 85.6 | 8.8 |
| Fabricated metal products, except machinery and equipment 28 | 552.5 | 93.6 | -14.1 | 94.4 | -11.7 | 90.6 | -5.6 | 91.3 | -5.0 |
| Machinery and equipment, not elsewhere classified 29 | 649.2 | 81.2 | -15.0 | 80.7 | -12.7 | 71.5 | -16.9 | 75.3 | -2.6 |

May 2005

| Industrial Sector | NACE | Weighting base <br> 2000 Gross value added EUR million | Index - Unadjusted |  |  |  | Index - Seasonally adjusted |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 2000 Gross value added EUR million | May 2005 |  | Mar 2005 - May 2005 |  | May 2005 |  | Mar 2005 - May 2005 |  |
|  |  |  | Index | Annual \% change | Index | Annual \% change | Index | \% change on preceding month | Index | \% change on preceding 3 months |
| Electrical and optical equipment | 30-33 | 7,040.4 | 114.3 | 6.3 | 123.6 | 8.3 | 122.0 | -4.9 | 123.1 | -2.7 |
| Office machinery and computers | 30 | 1,605.9 | 82.0 | -8.5 | 106.9 | 10.0 | 87.3 | -13.9 | 105.4 | -9.8 |
| Electrical machinery and apparatus, not elsewhere classified | 31 | 1,049.7 | 125.9 | -16.3 | 142.1 | -9.0 | 125.2 | -12.6 | 130.8 | -6.6 |
| Radio, television and communication equipment and apparatus | 32 | 2,711.8 | 83.3 | 36.3 | 84.4 | 23.2 | 90.8 | 3.5 | 87.6 | -2.7 |
| Medical, precision and optical instruments, watches and clocks | 33 | 1,672.9 | 188.4 | 8.9 | 191.6 | 7.8 | 193.4 | 0.3 | 187.0 | 5.6 |
| Transport equipment | 34-35 | 433.6 | 90.6 | -0.4 | 92.6 | 0.0 | 91.6 | 0.6 | 89.8 | 2.2 |
| Manufacturing not elsewhere classified; recycling; refined petroleum products | 36,37,23 | 680.5 | 72.4 | -1.1 | 74.4 | 4.6 | 71.9 | 1.0 | 72.4 | 2.1 |
| Manufacturing industries ................. | ..................... | 25,494.6 | 122.5 | -2.5 | 125.3 | -5.4 | 120.2 | -0.9 | 119.2 | -3.6 |
| Mining and quarrying | 10-14 | 289.0 | 76.9 | -20.2 | 92.5 | -8.2 | 76.3 | -19.6 | 95.5 | -22.0 |
| Transportable goods industries .............................. | ...................... | 25,783.6 | 122.0 | -2.7 | 124.9 | -5.5 | 119.7 | -1.5 | 119.1 | -3.5 |
| Electricity, gas and water supply | 40-41 | 1,377.8 | 134.2 | -13.6 | 141.7 | -3.5 | 142.0 | 2.3 | 139.1 | -3.7 |
| All industries | ........ | 27,161.4 | 122.6 | -3.4 | 125.8 | -5.3 | 120.5 | -1.2 | 120.1 | -3.5 |
| of which: Energy producing industries | 10,11,12,23,40,41 | 1,527.5 | 125.3 | -13.3 | 134.5 | -2.8 | 124.1 | -6.0 | 131.1 | -7.3 |
| Capital goods |  | 5,224.8 | 120.1 | -3.6 | 131.8 | 2.4 | 123.8 | -7.3 | 129.5 | 0.9 |
| Intermediate products . |  | 11,906.0 | 114.8 | -7.3 | 116.0 | -11.9 | 110.6 | 3.9 | 106.7 | -4.0 |
| Consumer goods ........ |  | 8,503.1 | 134.7 | 4.1 | 134.1 | -1.3 | 128.5 | -7.4 | 132.3 | -3.0 |
| of which: Durable consumer goods |  | 924.3 | 83.0 | 0.1 | 84.1 | -0.5 | 85.5 | -2.2 | 83.4 | 2.3 |
| Non-durable consumer goods | ....................... | 7,578.8 | 141.0 | 4.4 | 140.2 | -1.4 | 133.4 | -7.1 | 137.8 | -3.8 |


| Period | Indices - not seasonally adjusted |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Production |  |  |  |  |  |  |
|  | Food products and beverages 15 | Publishing, printing and reproduction of recorded media 22 | Basic chemicals $241$ | Pharmaceuticals, medicinal chemicals and botanical products 244 | Other chemicals and chemical products 24 (other) | Office machinery and computers 30 | Medical, precision and optical instruments, etc |
| 2004 January | 114.1 | 128.0 | 129.0 | 164.7 | 113.6 | 90.6 | 157.6 |
| February | 117.6 | 128.6 | 156.4 | 163.6 | 116.8 | 86.9 | 169.2 |
| March | 130.5 | 148.7 | 164.1 | 214.9 | 92.6 | 109.9 | 195.1 |
| April | 132.2 | 157.0 | 176.4 | 230.4 | 109.1 | 91.1 | 164.3 |
| May | 133.9 | 126.4 | 151.2 | 183.9 | 120.5 | 89.7 | 173.0 |
| June | 141.5 | 150.2 | 142.7 | 223.2 | 127.1 | 149.7 | 170.5 |
| July | 125.4 | 162.4 | 116.7 | 209.9 | 115.1 | 92.1 | 151.8 |
| August | 116.7 | 118.7 | 96.3 | 178.8 | 113.5 | 77.5 | 142.6 |
| September | 111.6 | 156.7 | 133.6 | 212.7 | 107.0 | 102.2 | 186.8 |
| October | 120.5 | 157.4 | 142.7 | 219.7 | 115.3 | 96.9 | 178.3 |
| November | 120.9 | 157.7 | 125.7 | 218.9 | 106.3 | 101.7 | 174.6 |
| December | 118.9 | 224.1 | 109.2 | 189.7 | 96.3 | 178.6 | 177.5 |
| 2005 January | 99.7 | 168.5 | 111.4 | 218.5 | 106.5 | 105.8 | 166.6 |
| February | 112.1 | 144.7 | 119.6 | 143.6 | 101.0 | 97.2 | 181.0 |
| March | 123.9 | 153.9 | 130.5 | 179.0 | 113.0 | 140.0 | 193.8 |
| April | 129.8 | 159.0 | 135.3 | 206.8 | 103.2 | 100.2 | 192.7 |
| May | 136.1 | 152.5 | 130.0 | 179.1 | 106.0 | 82.0 | 188.4 |
| May 05 / May 04 | 1.6\% | 20.6\% | -14.0\% | -2.6\% | -12.0\% | -8.5\% | 8.9\% |

1 All data for latest month are provisional

Table 6 Industrial Turnover Indices ${ }^{1}$
Base year 2000=100

| Period | Manufacturing Industries |  |  |  | Transportable Goods Industries |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Unadjusted |  | Seasonally adjusted |  | Unadjusted |  | Seasonally adjusted |  |
|  | Index | Annual \% change | Index | \% change on preceding period | Index | Annual \% change | Index | \% change on preceding period |
| 2000 | 100.0 |  |  |  | 100.0 |  |  |  |
| 2001 | 107.7 | 7.7 |  |  | 107.8 | 7.8 |  |  |
| 2002 | 110.3 | 2.4 |  |  | 110.3 | 2.3 |  |  |
| 2003 | 107.2 | -2.8 |  |  | 107.2 | -2.8 |  |  |
| 2004 | 108.4 | 1.1 |  |  | 108.6 | 1.3 |  |  |
| 2000 Quarter 1 | 86.7 |  | 88.7 | 4.5 | 86.8 |  | 88.7 | 4.6 |
| 2 | 101.1 |  | 98.3 | 10.8 | 101.0 |  | 98.3 | 10.8 |
| 3 | 97.7 | 24.9 | 101.7 | 3.5 | 97.7 | 24.9 | 101.8 | 3.6 |
| 4 | 114.8 | 30.3 | 110.8 | 8.9 | 114.7 | 30.2 | 110.8 | 8.8 |
| 2001 Quarter 1 | 108.2 | 24.8 | 111.3 | 0.5 | 108.3 | 24.8 | 111.4 | 0.5 |
| 2 | 112.9 | 11.7 | 109.8 | -1.3 | 113.1 | 12.0 | 110.0 | -1.3 |
| 3 | 99.2 | 1.5 | 103.4 | -5.8 | 99.3 | 1.6 | 103.5 | -5.9 |
| 4 | 110.7 | -3.6 | 106.6 | 3.1 | 110.7 | -3.5 | 106.7 | 3.1 |
| 2002 Quarter 1 | 112.0 | 3.5 | 115.4 | 8.3 | 112.0 | 3.4 | 115.3 | 8.1 |
| 2 | 110.7 | -1.9 | 107.4 | -6.9 | 110.8 | -2.0 | 107.5 | -6.8 |
| 3 | 108.1 | 9.0 | 112.2 | 4.5 | 108.0 | 8.8 | 112.2 | 4.4 |
| 4 | 110.5 | -0.2 | 106.7 | -4.9 | 110.5 | -0.2 | 106.7 | -4.9 |
| 2003 Quarter 1 | 101.7 | -9.2 | 105.2 | -1.4 | 101.8 | -9.1 | 105.3 | -1.3 |
| 2 | 110.5 | -0.2 | 107.2 | 1.9 | 110.5 | -0.3 | 107.2 | 1.8 |
| 3 | 104.9 | -3.0 | 108.8 | 1.5 | 104.9 | -2.9 | 108.9 | 1.6 |
| 4 | 111.7 | 1.1 | 108.0 | -0.7 | 111.8 | 1.2 | 108.1 | -0.7 |
| 2004 Quarter 1 | 103.6 | 1.9 | 106.7 | -1.2 | 103.8 | 2.0 | 106.9 | -1.1 |
| 2 | 112.9 | 2.2 | 109.1 | 2.2 | 113.1 | 2.4 | 109.3 | 2.2 |
| 3 | 104.1 | -0.8 | 107.6 | -1.4 | 104.2 | -0.7 | 107.8 | -1.4 |
| 4 | 113.0 | 1.2 | 109.4 | 1.7 | 113.3 | 1.3 | 109.6 | 1.7 |
| 2005 Quarter 1 | 105.5 | 1.8 | 109.3 | -0.1 | 105.9 | 2.0 | 109.6 | 0.0 |
| 2004 January | 93.1 | -1.4 | 104.2 | -0.6 | 93.4 | -1.2 | 104.4 | -0.5 |
| February | 100.8 | -1.3 | 104.7 | 0.5 | 101.3 | -1.0 | 105.0 | 0.6 |
| March | 116.1 | 6.4 | 110.9 | 5.9 | 116.2 | 6.3 | 110.9 | 5.6 |
| April | 110.0 | 4.6 | 109.8 | -1.0 | 110.3 | 4.7 | 109.9 | -0.9 |
| May | 106.4 | -3.9 | 107.0 | -2.6 | 106.9 | -3.5 | 107.3 | -2.4 |
| June | 121.5 | 5.0 | 110.4 | 3.2 | 121.5 | 5.0 | 110.5 | 3.0 |
| July | 105.7 | 3.7 | 112.2 | 1.6 | 105.8 | 3.8 | 112.4 | 1.7 |
| August | 93.7 | -10.4 | 101.3 | -9.7 | 93.9 | -10.3 | 101.4 | -9.8 |
| September | 112.2 | 3.7 | 109.0 | 7.6 | 112.3 | 3.8 | 109.3 | 7.8 |
| October | 111.1 | 0.6 | 109.9 | 0.8 | 111.3 | 0.7 | 110.1 | 0.7 |
| November | 110.1 | -2.5 | 107.5 | -2.2 | 110.4 | -2.4 | 107.7 | -2.2 |
| December | 117.9 | 5.5 | 110.8 | 3.1 | 118.3 | 5.8 | 111.2 | 3.2 |
| 2005 January | 99.3 | 6.6 | 111.4 | 0.5 | 99.7 | 6.8 | 111.8 | 0.5 |
| February | 103.2 | 2.3 | 107.1 | -3.8 | 103.7 | 2.4 | 107.6 | -3.8 |
| March | 114.4 | -1.5 | 109.1 | 1.9 | 114.8 | -1.2 | 109.5 | 1.8 |
| April | 110.7 | 0.6 | 110.5 | 1.3 | 111.0 | 0.6 | 110.7 | 1.1 |
| May | 109.4 | 2.8 | 110.1 | -0.4 | 109.5 | 2.5 | 110.1 | -0.6 |

[^4]Table 7 Turnover Indices for Industrial Sectors
April 2005

| Industrial Sector | NACE | $\begin{aligned} & \text { Weighting } \\ & \text { base } \end{aligned}$ | Index - Unadjusted |  |  |  | Index - Seasonally adjusted |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{array}{r} 2000 \\ \text { Turnover } \\ \text { EUR million } \end{array}$ | April 2005 |  | Feb 2005-Apr 2005 |  | April 2005 |  | Feb 2005-Apr 2005 |  |
|  |  |  | Index | Annual \% change | Index | Annual \% change | Index | \% change on preceding month | Index | \% change on preceding 3 months |
| Food products and beverages; tobacco products | 15-16 | 17,413.8 | 115.0 | -6.0 | 111.1 | -2.9 | 110.1 | -5.9 | 114.7 | 4.6 |
| Food products and beverages | 15 | 16,121.3 | 122.3 | -4.7 | 117.5 | -1.8 | 116.3 | -6.0 | 120.7 | 4.9 |
| Food products | 151-158 | 13,724.1 | 128.7 | -4.4 | 122.6 | -2.1 | 120.1 | -5.7 | 124.5 | 4.4 |
| Meat and meat products | 151 | 3,563.6 | 97.4 | -5.4 | 98.7 | 2.1 | 97.8 | -11.1 | 103.2 | 2.7 |
| Dairy products | 155 | 3,022.6 | 97.7 | -15.7 | 81.8 | -15.9 | 84.5 | -11.2 | 88.5 | -6.5 |
| Bread; fresh pastry goods and cakes; rusks and biscuits; preserved pastry goods and cakes | try 1581,1582 | 558.6 | 110.1 | -0.8 | 115.8 | 12.0 | 114.7 | 0.2 | 116.4 | -0.9 |
| Sugar; cocoa; chocolate and sugar confectionery | 1583,1584 | 593.5 | 119.0 | -3.9 | 121.6 | -1.1 | 109.0 | -3.5 | 110.3 | 16.1 |
| Grain mill products, starches and starch products; prepared animal feeds | s 156,157 | 842.8 | 121.9 | -9.7 | 131.3 | -5.5 | 111.3 | -4.1 | 113.2 | 3.3 |
| Other foods 152 | 152-154,1585-1589 | 5,143.0 | 172.8 | 0.8 | 162.7 | 0.6 | 158.8 | -1.8 | 164.2 | 7.9 |
| Beverages | 159 | 2,397.2 | 85.6 | -7.0 | 87.8 | 0.6 | 92.0 | -9.9 | 96.8 | 1.3 |
| Tobacco products | 16 | 1,292.5 | 24.3 | -49.4 | 31.8 | -36.9 | 26.6 | -0.7 | 34.3 | -29.1 |
| Textiles and textile products | 17-18 | 778.4 | 68.6 | -1.4 | 66.6 | -8.1 | 66.2 | 4.0 | 63.5 | 1.1 |
| Textiles | 17 | 477.3 | 63.5 | -6.5 | 65.0 | -4.8 | 62.0 | -5.5 | 64.4 | 6.4 |
| Wearing apparel; dressing and dyeing of fur | 18 | 301.1 | 76.6 | 6.4 | 69.1 | -12.6 | 72.8 | 20.0 | 63.3 | -3.5 |
| Leather and leather products | 19 | 78.0 | 14.3 | -45.3 | 15.8 | -43.0 | 14.4 | -16.3 | 15.5 | -5.5 |
| Wood and wood products | 20 | 853.2 | 127.7 | 0.8 | 122.8 | -3.2 | 124.7 | 11.3 | 121.2 | -2.6 |

April 2005

| Industrial Sector | NACE | Weighting base | Index - Unadjusted |  |  |  | Index - Seasonally adjusted |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{array}{r} 2000 \\ \text { Turnover } \\ \text { EUR million } \end{array}$ | April 2005 |  | Feb 2005-Apr 2005 |  | April 2005 |  | Feb 2005-Apr 2005 |  |
|  |  |  | Index | Annual \% change | Index | Annual \% change | Index | \% change on preceding month | Index | \% change on preceding 3 months |
| Pulp, paper and paper products; publishing, printing and repr of recorded media | 21-22 | 10,026.6 | 131.6 | 4.1 | 125.0 | 4.8 | 134.3 | 15.8 | 124.9 | -13.2 |
| Pulp, paper and paper products | 21 | 753.3 | 93.5 | -12.4 | 91.6 | -19.4 | 92.1 | -0.7 | 89.6 | -3.6 |
| Publishing, printing and reproduction of recorded media | 22 | 9,273.4 | 134.7 | 5.2 | 127.7 | 6.6 | 137.3 | 16.7 | 127.6 | -13.8 |
| Publishing; printing and service activities related to printing | 221,222 | 1,326.5 | 93.2 | -3.7 | 91.5 | -6.2 | 92.6 | -1.6 | 90.4 | 4.3 |
| Reproduction of recorded media | 223 | 7,946.8 | 141.6 | 6.3 | 133.7 | 8.3 | 145.7 | 20.8 | 133.7 | -15.3 |
| Chemicals, chemical products and man-made fibres | 24 | 22,303.9 | 131.2 | -3.7 | 127.6 | -6.2 | 127.6 | 14.9 | 120.8 | 2.2 |
| Basic chemicals | 241 | 17,371.6 | 126.1 | -4.9 | 127.3 | -5.7 | 127.2 | 20.3 | 120.3 | 14.1 |
| Pharmaceuticals, medicinal chemicals and botanical products | 244 | 3,288.9 | 178.3 | 4.1 | 146.3 | -8.6 | 167.7 | 18.9 | 144.6 | -26.7 |
| Other chemicals and chemical products | 242,243,245-247 | 1,643.4 | 91.2 | -14.1 | 93.2 | -7.5 | 86.5 | -3.5 | 88.5 | -6.2 |
| Rubber and plastic products | 25 | 1,279.3 | 105.1 | 0.7 | 99.7 | -6.7 | 100.2 | 7.6 | 95.2 | -4.4 |
| Other non-metallic mineral products | 26 | 1,531.1 | 115.6 | 11.0 | 110.6 | 10.4 | 112.9 | 5.1 | 110.6 | 1.3 |
| Basic metals and fabricated metal products | 27-28 | 1,881.1 | 93.6 | 3.6 | 94.1 | 1.0 | 94.8 | 7.7 | 92.9 | 1.2 |
| Basic metals | 27 | 469.9 | 68.9 | 11.3 | 69.2 | -0.4 | 65.9 | -4.5 | 67.5 | -2.9 |
| Fabricated metal products, except machinery and equipment | 28 | 1,411.2 | 101.9 | 2.0 | 102.3 | 1.2 | 104.2 | 10.1 | 101.5 | 2.0 |
| Machinery and equipment, not elsewhere classified | 29 | 1,712.4 | 93.0 | -1.7 | 87.1 | -7.6 | 88.1 | 4.8 | 85.6 | -0.9 |

## April 2005

| Industrial Sector | NACE | Weighting <br> base <br> 2000 <br> Turnover <br> EUR million | Index - Unadjusted |  |  |  | Index - Seasonally adjusted |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | April 2005 |  | Feb 2005-Apr 2005 |  | April 2005 |  | Feb 2005-Apr 2005 |  |
|  |  |  | Index | Annual \% change | Index | Annual \% change | Index | \% change on preceding month | Index | \% change on preceding 3 months |
| Electrical and optical equipment | 30-33 | 30,594.4 | 90.0 | 8.5 | 94.2 | 7.8 | 93.4 | -3.4 | 93.3 | -2.8 |
| Office machinery and computers | 30 | 18,900.5 | 80.4 | 5.7 | 89.5 | 9.7 | 81.5 | -19.2 | 87.8 | -5.5 |
| Electrical machinery and apparatus, not elsewhere classified | 31 | 2,384.2 | 129.8 | -4.5 | 114.5 | -9.8 | 116.6 | 11.7 | 109.7 | -4.4 |
| Radio, television and communication equipment and apparatus | 32 | 5,969.2 | 50.6 | 19.1 | 52.0 | 12.3 | 56.8 | 10.3 | 53.3 | -0.6 |
| Medical, precision and optical instruments, watches and clocks | 33 | 3,340.6 | 186.3 | 19.0 | 182.2 | 9.9 | 188.4 | 13.7 | 177.3 | 8.4 |
| Transport equipment | 34-35 | 1,122.7 | 101.9 | 6.2 | 99.6 | 1.1 | 99.9 | 10.1 | 92.5 | 3.0 |
| Manufacturing not elsewhere classified; recycling; refined petroleum products | 36,37,23 | 1,328.0 | 99.2 | 2.8 | 102.7 | 9.3 | 95.4 | -2.0 | 98.5 | -7.3 |
| Manufacturing industries |  | 90,902.8 | 110.7 | 0.6 | 109.4 | 0.2 | 110.5 | 1.3 | 109.0 | -0.8 |
| Mining and quarrying | 10-14 | 991.9 | 138.5 | 3.3 | 146.4 | 11.0 | 129.2 | -3.8 | 135.0 | -7.3 |
| Transportable goods industries $\qquad$ of which: Industries mainly or wholly producing ${ }^{1}$ | ........... | 91,894.7 | 111.0 | 0.6 | 109.8 | 0.3 | 110.7 | 1.1 | 109.3 | -0.8 |
| Capital goods ............................ | .......... | 27,565.1 | 95.3 | 6.5 | 99.4 | 6.5 | 95.9 | -9.2 | 98.3 | -1.1 |
| Intermediate products |  | 31,486.1 | $110.7$ | -2.3 | 111.3 | -3.5 | 110.9 | 10.1 | $107.3$ | 10.2 |
| Consumer goods | $\qquad$ | 32,584.2 | $124.4$ | $-0.5$ | $116.9$ | -0.4 | $124.1$ | $2.5$ | $121.4$ | -6.7 |
| of which: Durable consumer goods $\qquad$ Non-durable consumer goods $\qquad$ |  | $\begin{array}{r} 1,800.6 \\ 30,783.6 \end{array}$ | $\begin{aligned} & 101.7 \\ & 125.7 \end{aligned}$ | $\begin{array}{r} 16.2 \\ -1.2 \end{array}$ | $\begin{aligned} & 100.4 \\ & 117.9 \end{aligned}$ | 8.7 -0.8 | $\begin{aligned} & 10.6 \\ & 125.6 \end{aligned}$ | 22.3 1.6 | $\begin{aligned} & 10.7 \\ & 122.7 \end{aligned}$ | 3.7 -7.1 |

[^5]May 2005

| Industrial Sector | NACE | Weighting <br> base <br>  <br> Turnover <br> EUR million | Index - Unadjusted |  |  |  | Index - Seasonally adjusted |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | May 2005 |  | Mar 2005 - May 2005 |  | May 2005 |  | Mar 2005 - May 2005 |  |
|  |  |  | Index | Annual \% change | Index | Annual \% change | Index | \% change on preceding month | Index | \% change on preceding 3 months |
| Food products and beverages; tobacco products | 15-16 | 17,413.8 | 121.1 | -0.7 | 117.2 | -2.6 | 113.0 | 2.6 | 113.4 | 0.9 |
| Food products and beverages | 15 | 16,121.3 | 128.8 | 1.1 | 124.7 | -0.9 | 119.7 | 2.9 | 119.9 | 2.3 |
| Food products | 151-158 | 13,724.1 | 134.4 | 1.4 | 130.2 | -1.1 | 123.2 | 2.5 | 123.5 | 1.8 |
| Meat and meat products | 151 | 3,563.6 | 104.5 | 0.9 | 102.0 | 1.6 | 102.2 | 4.5 | 103.3 | 2.4 |
| Dairy products | 155 | 3,022.6 | 109.7 | -13.3 | 98.4 | -12.5 | 88.4 | 4.7 | 89.3 | 1.7 |
| Bread; fresh pastry goods and cakes; rusks and biscuits; preserved pastry goods and cakes | try 1581,1582 | 558.6 | 93.2 | -15.1 | 108.4 | 1.4 | 89.8 | -21.7 | 106.2 | -10.4 |
| Sugar; cocoa; chocolate and sugar confectionery | 1583,1584 | 593.5 | 122.3 | -3.8 | 123.6 | -1.3 | 123.8 | 13.6 | 115.3 | 10.7 |
| Grain mill products, starches and starch products; prepared animal feeds | s 156,157 | 842.8 | 105.5 | -8.3 | 122.9 | -6.0 | 112.0 | 0.6 | 113.1 | 1.9 |
| Other foods | 152-154,1585-1589 | 5,143.0 | 180.2 | 11.1 | 172.6 | 2.7 | 162.8 | 2.5 | 161.1 | 1.6 |
| Beverages | 159 | 2,397.2 | 97.0 | -1.1 | 93.5 | 0.9 | 96.2 | 4.5 | 96.7 | 0.5 |
| Tobacco products | 16 | 1,292.5 | 24.2 | -54.2 | 24.0 | -53.5 | 25.4 | -4.3 | 26.2 | -47.4 |
| Textiles and textile products | 17-18 | 778.4 | 65.7 | -10.1 | 67.4 | -6.3 | 62.6 | -5.4 | 64.2 | 1.3 |
| Textiles | 17 | 477.3 | 68.1 | -5.0 | 66.0 | -4.3 | 65.1 | 5.0 | 64.2 | 2.4 |
| Wearing apparel; dressing and dyeing of fur | 18 | 301.1 | 62.0 | -17.8 | 69.5 | -9.3 | 57.5 | -21.1 | 63.7 | -1.5 |
| Leather and leather products | 19 | 78.0 | 14.0 | -45.5 | 15.5 | -42.6 | 16.6 | 15.4 | 16.1 | 13.4 |
| Wood and wood products | 20 | 853.2 | 129.4 | 0.4 | 124.9 | -2.4 | 121.8 | -2.3 | 119.6 | -5.7 |


| May 2005 |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industrial Sector | Weighting base | Index - Unadjusted |  |  |  | Index - Seasonally adjusted |  |  |  |
|  | $\begin{array}{r} 2000 \\ \text { Turnover } \\ \text { EUR million } \end{array}$ | May 2005 |  | Mar 2005 - May 2005 |  | May 2005 |  | Mar 2005 - May 2005 |  |
|  |  | Index | Annual \% change | Index | $\begin{gathered} \text { Annual \% } \\ \text { change } \end{gathered}$ | Index | $\%$ change on preceding month | Index | $\%$ change on <br> preceding <br> 3 months |
| Pulp, paper and paper products; publishing, printing and reproduction of recorded media 21-22 | 10,026.6 | 128.1 | 13.8 | 128.1 | 7.9 | 142.7 | 6.2 | 131.2 | -7.7 |
| Pulp, paper and paper products 21 | 753.3 | 100.6 | -10.3 | 96.2 | -13.5 | 99.0 | 7.6 | 94.7 | 5.3 |
| Publishing, printing and reproduction of recorded media 22 | 9,273.4 | 130.4 | 15.7 | 130.7 | 9.6 | 146.8 | 6.9 | 134.2 | -8.3 |
| Publishing; printing and service activities related to printing 221,222 | 1,326.5 | 96.5 | -5.1 | 95.0 | -3.5 | 93.2 | 0.6 | 93.3 | 8.6 |
| Reproduction of recorded media 223 | 7,946.8 | 136.0 | 18.8 | 136.6 | 11.2 | 156.0 | 7.0 | 141.1 | -9.6 |
| Chemicals, chemical products and man-made fibres 24 | 22,303.9 | 136.8 | 7.3 | 131.1 | -4.4 | 139.5 | 9.3 | 126.3 | 9.1 |
| Basic chemicals 241 | 17,371.6 | 137.0 | 13.3 | 129.3 | -3.6 | 143.2 | 12.6 | 125.7 | 18.4 |
| Pharmaceuticals, medicinal chemicals and botanical products 244 | 3,288.9 | 154.7 | -8.4 | 159.1 | -6.0 | 149.2 | -11.1 | 152.8 | -14.4 |
| Other chemicals and chemical products 242,243,245-247 | 1,643.4 | 98.9 | -13.9 | 95.0 | -9.4 | 98.8 | 14.2 | 91.7 | 0.0 |
| Rubber and plastic products 25 | 1,279.3 | 108.1 | -4.1 | 104.5 | -4.7 | 99.8 | -0.4 | 97.8 | -0.4 |
| Other non-metallic mineral products 26 | 1,531.1 | 118.8 | -3.2 | 114.4 | 6.1 | 109.8 | -2.8 | 110.1 | 0.6 |
| Basic metals and fabricated metal products 27-28 | 1,881.1 | 91.6 | -9.1 | 92.6 | -3.3 | 89.3 | -5.8 | 90.7 | -3.9 |
| Basic metals 27 | 469.9 | 68.2 | -17.2 | 69.7 | -6.2 | 65.2 | -1.1 | 66.7 | -2.1 |
| Fabricated metal products, except machinery and equipment 28 | 1,411.2 | 99.4 | -7.0 | 100.2 | -2.7 | 96.7 | -7.1 | 98.6 | -4.7 |
| Machinery and equipment, not elsewhere classified 29 | 1,712.4 | 86.8 | -11.5 | 88.4 | -7.0 | 77.9 | -11.5 | 83.3 | -5.4 |


| Industrial Sector | NACE | Weighting base | Index - Unadjusted |  |  |  | Index - Seasonally adjusted |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{array}{r} 2000 \\ \text { Turnover } \\ \text { EUR million } \end{array}$ | May 2005 |  | Mar 2005 - May 2005 |  | May 2005 |  | Mar 2005 - May 2005 |  |
|  |  |  | Index | Annual \% change | Index | Annual \% change | Index | \% change on preceding month | Index | \% change on preceding 3 months |
| Electrical and optical equipment | 30-33 | 30,594.4 | 80.4 | -1.0 | 92.8 | 5.2 | 86.2 | -7.7 | 92.0 | -4.6 |
| Office machinery and computers | 30 | 18,900.5 | 67.4 | -9.2 | 86.2 | 4.7 | 72.7 | -10.7 | 84.8 | -7.6 |
| Electrical machinery and apparatus, not elsewhere classified | 31 | 2,384.2 | 101.5 | -19.2 | 114.3 | -12.5 | 98.1 | -15.8 | 106.4 | -6.8 |
| Radio, television and communication equipment and apparatus | 32 | 5,969.2 | 52.6 | 26.4 | 52.4 | 14.2 | 56.0 | -1.4 | 54.8 | 3.2 |
| Medical, precision and optical instruments, watches and clocks | 33 | 3,340.6 | 188.9 | 17.7 | 186.8 | 11.9 | 195.6 | 3.8 | 183.5 | 8.5 |
| Transport equipment | 34-35 | 1,122.7 | 95.4 | 1.7 | 98.8 | 2.6 | 94.0 | -5.9 | 95.0 | 9.6 |
| Manufacturing not elsewhere classified; recycling; refined petroleum products | 36,37,23 | 1,328.0 | 97.9 | 0.7 | 100.6 | 6.3 | 94.1 | -1.4 | 95.6 | -10.0 |
| Manufacturing industries | ........... | 90,902.8 | 109.4 | 2.8 | 111.4 | 0.4 | 110.1 | -0.4 | 109.9 | 0.1 |
| Mining and quarrying | 10-14 | 991.9 | 119.4 | -18.9 | 135.9 | 1.7 | 111.4 | -13.7 | 124.8 | -17.0 |
| Transportable goods industries of which: Industries mainly or wholly producing1 |  | 91,894.7 | 109.5 | 2.5 | 111.7 | 0.4 | 110.1 | -0.6 | 110.1 | -0.1 |
| Capital goods ............................ |  | 27,565.1 | 83.8 | -4.9 | 97.8 | 3.5 | 88.3 | -7.9 | 96.5 | -3.3 |
| Intermediate products .. |  | 31,486.1 | 116.6 | 7.7 | 112.5 | -2.4 | 119.3 | 7.6 | 110.5 | 13.8 |
| Consumer goods ......... | $\ldots$ | 32,584.2 | 124.5 | 2.6 | 122.5 | 0.8 | 113.7 | -8.4 | 119.7 | -8.0 |
| of which: Durable consumer goods |  | $1,800.6$ | 99.3 | 6.1 | 100.0 | 10.0 | 103.3 | -5.7 | 101.0 | 0.8 |
| Non-durable consumer goods ..... | ............ | 30,783.6 | 126.0 | 2.4 | 123.9 | 0.5 | 114.4 | -8.7 | 120.9 | -8.5 |

[^6]| Period | Indices - not seasonally adjusted |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Turnover |  |  |  |  |  |  |
|  | Food products and beverages 15 | Publishing, printing and reproduction of recorded media 22 | Basic chemicals | Pharmaceuticals, medicinal chemicals and botanical products 244 | Other chemicals and chemical products 24 (other) | Office machinery and computers 30 | Medical, precision and optical instruments, etc 33 |
| 2004 January | 103.6 | 110.4 | 94.5 | 131.2 | 98.6 | 76.5 | 141.0 |
| February | 107.7 | 114.1 | 123.7 | 140.0 | 102.0 | 72.0 | 157.0 |
| March | 122.0 | 117.1 | 147.5 | 167.6 | 94.5 | 95.6 | 182.8 |
| April | 128.3 | 128.1 | 132.5 | 171.2 | 106.2 | 76.1 | 156.6 |
| May | 127.5 | 112.6 | 120.9 | 168.9 | 114.9 | 74.2 | 160.5 |
| June | 129.0 | 135.2 | 130.2 | 192.2 | 131.6 | 119.9 | 146.9 |
| July | 118.7 | 144.8 | 107.7 | 193.5 | 104.0 | 72.9 | 149.7 |
| August | 119.5 | 105.9 | 90.1 | 154.2 | 96.5 | 66.5 | 134.0 |
| September | 116.8 | 138.9 | 109.0 | 188.5 | 92.3 | 106.3 | 165.6 |
| October | 117.0 | 138.8 | 115.5 | 192.4 | 97.6 | 92.0 | 159.9 |
| November | 116.4 | 135.4 | 129.4 | 194.7 | 91.4 | 79.0 | 167.1 |
| December | 124.1 | 190.9 | 85.6 | 165.4 | 81.4 | 139.4 | 171.8 |
| 2005 January | 93.8 | 143.3 | 83.9 | 207.0 | 97.7 | 86.5 | 154.7 |
| February | 106.9 | 121.2 | 131.6 | 115.3 | 93.7 | 76.3 | 174.9 |
| March | 122.9 | 126.7 | 124.5 | 143.6 | 94.9 | 112.2 | 185.0 |
| April | 122.3 | 134.7 | 126.1 | 178.3 | 91.2 | 80.4 | 186.3 |
| May | 128.8 | 130.4 | 137.0 | 154.7 | 98.9 | 67.4 | 188.9 |
| May 05 / May 04 | 1.1\% | 15.7\% | 13.3\% | -8.4\% | -13.9\% | -9.2\% | 17.7\% |

1 All data for latest month are provisional

Table 9 Main Industrial Groupings ${ }^{1}$
Base year 2000=100

| Period | Indices - not seasonally adjusted |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Production |  |  |  |  | Turnover |  |  |  |  |
|  | Capital goods | Intermediate goods | Consumer goods | Durable consumer goods | Non-durable consumer goods | Capital goods | Intermediate goods | Consumer goods | Durable consumer goods | Non-durable consumer goods |
| 2004 January | 116.3 | 107.0 | 117.3 | 80.5 | 121.8 | 86.1 | 89.0 | 103.4 | 86.9 | 104.4 |
| February | 119.1 | 125.7 | 120.0 | 82.2 | 124.6 | 84.5 | 108.3 | 108.3 | 98.3 | 108.9 |
| March | 137.2 | 132.6 | 136.3 | 84.3 | 142.6 | 105.0 | 123.7 | 118.3 | 91.8 | 119.9 |
| April | 123.9 | 138.0 | 141.8 | 86.2 | 148.5 | 89.5 | 113.2 | 125.0 | 87.5 | 127.2 |
| May | 124.6 | 123.8 | 129.5 | 82.9 | 135.1 | 88.1 | 108.3 | 121.4 | 93.6 | 123.0 |
| June | 141.1 | 123.3 | 144.6 | 82.6 | 152.2 | 117.6 | 114.3 | 132.1 | 96.1 | 134.2 |
| July | 121.2 | 108.6 | 137.6 | 82.1 | 144.3 | 86.0 | 100.2 | 128.3 | 91.7 | 130.5 |
| August | 102.8 | 95.6 | 117.1 | 67.6 | 123.1 | 76.4 | 89.5 | 113.1 | 83.4 | 114.8 |
| September | 129.8 | 115.4 | 130.1 | 79.2 | 136.3 | 110.2 | 100.9 | 125.2 | 90.9 | 127.2 |
| October | 131.6 | 121.4 | 135.7 | 85.2 | 141.9 | 101.4 | 104.6 | 126.1 | 97.8 | 127.8 |
| November | 121.1 | 119.3 | 135.3 | 86.1 | 141.3 | 89.4 | 113.5 | 125.1 | 104.2 | 126.3 |
| December | 146.6 | 101.9 | 144.8 | 78.9 | 152.9 | 131.1 | 84.0 | 140.2 | 94.3 | 142.9 |
| 2005 January | 127.9 | 105.5 | 127.4 | 76.9 | 133.6 | 94.9 | 86.2 | 116.1 | 93.9 | 117.4 |
| February | 119.5 | 107.6 | 117.5 | 82.5 | 121.7 | 88.1 | 112.9 | 107.4 | 100.5 | 107.8 |
| March | 140.5 | 115.9 | 130.0 | 84.0 | 135.7 | 115.0 | 110.2 | 118.5 | 99.0 | 119.6 |
| April | 135.4 | 117.4 | 137.4 | 85.4 | 143.7 | 95.3 | 110.7 | 124.4 | 101.7 | 125.7 |
| May | 120.1 | 114.8 | 134.7 | 83.0 | 141.0 | 83.8 | 116.6 | 124.5 | 99.3 | 126.0 |
| May 05 / May 04 | -3.6\% | -7.3\% | 4.1\% | 0.1\% | 4.4\% | -4.9\% | 7.7\% | 2.6\% | 6.1\% | 2.4\% |

1 All data for latest month are provisional

## Background Notes

Introduction The monthly industrial production index monitors current trends in the volume of production of industrial local units with three or more persons engaged. The primary purpose of the index is to measure changes in value added at constant prices.

The monthly index of turnover measures the change in the level of sales each month of industrial products, whether manufactured in the month in question or in previous periods (excluding non-industrial activity where practicable). The turnover indices outlined in this release are exclusive of VAT.

The principal difference between the production and turnover indices is that the production index traces the quantitative volume of production (i.e. effect of price changes excluded) each month, whether sold or not, whereas the turnover index reflects both the volume of sales and the price level. Starting with January 2004 updated industrial production and turnover indices are being published to base year $2000=100$.

Sample covered The monthly survey which provides data for calculating the indices covers the larger local units which between them account for the bulk of industrial output - in general those which in the base year 2000 had twenty or more persons engaged. For certain sectors the threshold of 20 persons engaged is lowered where this is considered necessary to ensure representativeness of the sample or where data for a sector would have to be kept confidential if the 20 persons engaged threshold were applied. The business activity classifications are based on the Statistical Classification of Economic Activities in the European Community (Nace Rev.1.1).

Methodology Working day adjusted individual production and turnover sub-indices are compiled for each detailed NACE class. These sub-indices are combined to provide the indices for broader sectoral groupings, using as weights for a sector the gross value added at factor cost for production indices, and turnover in goods produced and industrial services provided to others for turnover indices, for all units in that sector covered in the 2000 Census of Industrial Production. Weights and base year are revised every five years.

The production index is compiled by valuing quantitative commodity data at base year prices. The series has been compiled using updated prices from the Prodcom 2000 survey. In cases where reliable quantity data cannot be obtained current value data is converted to values at base year prices using suitable Wholesale Price Index (WPI) deflators.

Seasonal The indices are adjusted using the multiplicative version of the X-11 Variant of the US Bureau Adjustment of the Census Method II Seasonal Adjustment Program. This seasonal adjustment process is carried out once a year using the latest (currently up to and including December 2004) monthly production patterns available. Each index is independently seasonally adjusted i.e. the adjusted indices of groupings of sectors are not systematically derivable as weighted averages of their component parts.

Retrospection To enable comparisons to be made with earlier periods efforts were made to re-cast indices calculated under the previous system (base year $1995=100$ ) to take account of the changes between the old and current systems. It must be emphasised that the results of this exercise are of an approximate nature. Aggregate indices have been re-calculated using the 2000 sectoral weights from January 2001. All indices prior to 2001 have been re-scaled to take account of the base year $2000=100$.


[^0]:    (c) Central Statistics Office

[^1]:    1 All data for latest month are provisional

[^2]:    1 All data for latest month are provisional
    2 Details for the "Modern" Sector are given in Table 3 following. It includes the industrial sectors :
    NACE 223 Reproduction of recorded media
    24 Chemicals (incl. man-made fibres)
    30,33 Computers and instrument engineering
    31,32 Electrical machinery and equipment

[^3]:    ${ }^{1}$ The NACE groupings included as part of the "Modern" Sector are those which have been separately identified in Table 4 of the annual "National Income and Expenditure" report.
    ${ }^{2}$ Preliminary estimates

[^4]:    1 All data for latest month are provisional

[^5]:    1 Excludes Energy producing industries

[^6]:    1 Excludes Energy producing industries

