

31 July 2001

Earnings in Distribution and Business Services

March 2001 First Estimates

	Average Fu	II-Time Week	ly Earnings
	Mar. 2000	Mar. 2001	Annual Change
	£	£	%
Distribution & Business Services	383.84	423.64	+10.4
Distribution	371.42	413.10	+11.2
Business Services	390.62	429.40	+9.9

Average weekly earnings up by 10.4% in March 2001

The average weekly earnings of full-time employees in enterprises with five or more persons engaged in the distribution and business services sectors were $\pounds 423.64$ in March 2001, compared with $\pounds 383.84$ in March 2000, an increase of 10.4% in the year. *See Table 1 & graph*.

Average weekly earnings in the distribution sector were £413.10 in March 2001, compared with a March 2000 level of £371.42, an increase of 11.2% in the year. *See Table 1*.

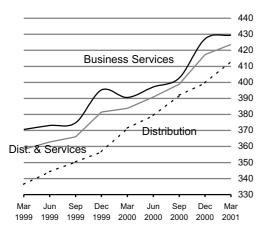
In the business services sector, average weekly earnings increased by 9.9% in the year, from £390.62 in March 2000 to £429.40 in March 2001. *See Table 1*.

The breakdown of earnings into the different sub-sectors shows:

- The highest average weekly earnings were recorded in the Post and Telecommunications sub-sector, with a level of £549.01 in March 2001.
- The lowest average weekly earnings were in the Accommodation and Catering sub-sector, at £267.02 in March 2001.

For more information contact John Hayes at 021-4535202, Colm Noonan at 021-4535243 or Rory Naughton at 021-4535240.

Average Weekly Earnings (£)



Published by the Central Statistics Office, Ireland.

Ardee Road Dublin 6 Ireland

LoCall: 1890 313 414

Skehard Road

Cork

Ireland

Tel: +353-1 498 4000	Tel: +353-21 453 5000
Fax: +353-1 498 4299	Fax: +353-21 453 5555

Both offices may be contacted through any of these telephone numbers.

CSO on the Web: http://www.cso.ie

Director General: Donal Garvey

Enquiries:

Stocks/Assets Statistics QSI Section, ext 5243 Queries and Sales Information Section, ext 5032 information@cso.ie

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Table 1 Average Weekly Earnings for Full-time Employees in enterprises with 5 or more persons engaged -

Distribution and Business Services

NACE Code		1998	998 1999					2000					2001
	Sector	Year	March	June	Sept.	Dec.	Year	March	June	Sept.	Dec. ¹	Year	March
		£	£	£	£	£	£	£	£	£	£	£	£
		348.39	358.22	362.80	366.06	381.54	367.16	383.84	390.85	398.84	417.39	397.73	423.64
		329.04	336.35	344.23	350.37	356.61	346.89	371.42	379.32	391.87	399.70	385.58	413.10
50	Motor Trade	288.87	298.21	306.23	312.40	315.92	308.19	330.38	339.31	341.51	344.98	339.05	360.79
51	Wholesale Trade	371.12	378.61	385.98	384.89	392.93	385.60	405.35	406.47	418.67	430.31	415.20	437.10
52	Retail Trade	315.54	323.06	333.10	342.62	349.17	336.99	364.58	377.07	392.38	400.31	383.59	416.37
		359.80	370.64	373.08	374.80	395.30	378.46	390.62	397.21	402.77	427.11	404.43	429.40
55	Accommodation & Catering	225.49	235.80	238.28	242.01	241.00	239.27	244.16	247.13	257.92	265.21	253.61	267.02
60	Land Transport	344.83	361.14	362.21	360.12	379.63	365.78	379.65	391.64	392.04	420.71	396.01	437.62
61-63	Other Transport activity	397.71	400.39	391.44	403.20	407.97	400.75	408.81	420.22	421.41	436.98	421.86	454.25
64	Post & Telecommunications	489.40	487.62	495.43	498.74	554.92	509.18	498.36	503.15	522.51	593.14	529.29	549.01
70-71	Real Estate, Renting of Machinery	335.89	347.41	353.18	358.31	363.62	355.63	367.19	380.25	393.43	395.36	384.06	406.17
72-73	Computing activity, R & D	418.84	430.96	437.96	443.93	462.67	443.88	473.72	481.02	485.94	493.35	483.51	506.46
74	Other Business activity	366.05	376.10	380.69	388.67	403.33	387.20	404.64	414.86	425.14	440.27	421.23	446.95

¹ Revised

Table 2 Average Weekly Earnings (Euro currency)¹ for Full-time Employees in enterprises with 5 or more persons engaged -

Distribution and Business Services

												Eu	iro €
		1998	1998 1999						2000				
NACE Code	Sector	Year	March	June	Sept.	Dec.	Year	March	June	Sept.	Dec. ²	Year	March
		442.36	454.85	460.66	464.80	484.46	466.20	487.38	496.28	506.42	529.98	505.01	537.91
		417.79	427.08	437.08	444.88	452.80	440.46	471.61	481.64	497.57	507.51	489.59	524.53
50	Motor Trade	366.79	378.65	388.83	396.67	401.14	391.32	419.50	430.83	433.63	438.03	430.50	458.11
51	Wholesale Trade	471.23	480.74	490.09	488.71	498.92	489.61	514.69	516.11	531.60	546.38	527.20	555.00
52	Retail Trade	400.65	410.20	422.95	435.04	443.35	427.89	462.92	478.78	498.22	508.29	487.06	528.68
		456.85	470.62	473.71	475.90	501.93	480.55	495.99	504.35	511.41	542.32	513.52	545.23
55	Accommodation & Catering	286.31	299.40	302.55	307.29	306.01	303.81	310.02	313.79	327.49	336.75	322.02	339.05
60	Land Transport	437.84	458.55	459.91	457.26	482.03	464.44	482.06	497.28	497.79	534.19	502.83	555.66
61-63	Other Transport activity	504.99	508.39	497.03	511.96	518.02	508.85	519.08	533.57	535.08	554.85	535.65	576.78
64	Post & Telecommunications	621.41	619.15	629.07	633.27	704.60	646.53	632.79	638.87	663.45	753.13	672.06	697.10
70-71	Real Estate, Renting of Machinery	426.49	441.12	448.45	454.96	461.70	451.56	466.24	482.82	499.55	502.00	487.66	515.73
72-73	Computing activity, R & D	531.82	547.21	556.09	563.67	587.47	563.61	601.50	610.77	617.02	626.43	613.93	643.07
74	Other Business activity	464.79	477.55	483.38	493.51	512.12	491.64	513.79	526.76	539.82	559.03	534.85	567.51

¹ Converted at the EU official exchange rate conversion factor, fixed at 0.787564, effective from 1 January 1999
² Revised

Background Notes

Introduction This Release details average weekly earnings of full-time employees in the Distribution and Business Services sectors. The series are derived from quarterly inquiries to enterprises, conducted under the Statistics (Business Accounts) Order, 2001, made under the Statistics Act 1993.

The numbers of persons engaged in the Distribution and Services sectors, as estimated by the Quarterly National Household Survey (QNHS), are shown in Table A in the Appendix. Early analysis showed that it would not be possible to derive reliable earnings estimates for part-time employees or for small enterprises with less than 5 persons engaged[†]. These have been excluded from the current release.

The series, therefore, covers full-time employees in enterprises with 5 or more persons engaged. The survey collects details of the number of full-time employees (defined as persons working 30 or more hours per week) and their total wages. The number of hours worked was not sought, nor was any breakdown by gender or employment activity.

- **Scope** The activity classification used is the NACE Rev. 1 classification. The survey relates to a week in the months of March, June, September and December. It covers a sample of enterprises in the Distribution sector (NACE divisions 50 to 52), and NACE divisions 55, 60 to 64, and 70 to 74 of the Business Services sector. The target sample size is approximately 25% of the total number of enterprises with 5 or more persons engaged.
- Methodology Using the CSO Business Register, the sample in each quarter is classified into cells defined by NACE division and employment size. March 1998 was taken as the base period and average earnings per person per week were computed, from the survey returns, for each cell. These cell averages were then weighted by the corresponding estimated full-time employment to derive the average earnings at divisional and higher levels. The employment figures used for this weighting were the QNHS estimates for the December 1997 February 1998 quarter, allocated to size classes using size-class details from the Business Register.

For each subsequent quarter, a matched sample of enterprises making returns in both the current quarter and the previous quarter was used. The average weekly earnings in each cell of the matched sample for both quarters were computed. The quarter-on-quarter matched sample change in average weekly earnings in each cell was then applied to the average weekly earnings for the cell in the previous quarter, to produce the average weekly earnings for the cell in the current quarter. These cell averages were then weighted by QNHS-based full-time employment estimates for the current quarter to produce average earnings at divisional and higher levels.

Tables B and C in the Appendix show the number of full-time employees and the number of enterprises, respectively, covered by returns used to compile the average weekly earnings figures in each period since March 1999.

Definitions Employee

An employee is defined as any person working in the enterprise who is paid a definite wage or salary. Full-time employees are employees who work 30 or more hours per week.

Earnings

Earnings represent the gross amount (before the deduction of tax, PRSI, superannuation, etc.) payable to employees. Earnings include normal wages and salaries and overtime, taxable allowances, regular bonuses and commissions and sick pay. Excluded from earnings are back-pay, redundancy pay, irregular bonuses (incl. annual bonuses), advances of pay, expenses, employers PRSI, and any earnings paid at irregular intervals.

Enterprise

An enterprise is defined as the smallest legally independent business unit. It may be comprised of one or more local units or branches.

[†] Initial indications were that including enterprises with less than 5 persons engaged would result in the overall average full-time weekly earnings figures being reduced by approximately £20.

NACE Code	Sector	Persons I	Engaged	Full-time	Employees	in Enterp	Employees rises with ns Engaged ²
50 51 52 55 60 61-63		Q1 2000	Q1 2001	Q1 2000	Q1 2001	Q1 2000	Q1 2001
	Distribution & Business Services:	581 500	607,500	363,200	382,300	288,300	303,300
	Distribution:	233,400	246,500	135,900	142,900	101,800	107,100
50	Motor Trade	34,600	38,900	22,200	25,700	15,900	18,400
51	Wholesale Trade	50,200	51,800	36,300	38,600	30,400	32,300
52	Retail Trade	148,600	155,800	77,400	78,600	55,600	56,400
	Business Services:	348,100	361,000	227,300	239,400	186,500	196,200
55	Accommodation & Catering	105,400	106,600	52,800	56,300	40,300	43,000
60	Land Transport	37,900	42,900	22,700	26,000	18,300	20,900
61-63	Other Transport Activity	28,300	29,100	24,400	25,000	22,700	23,200
64	Post & Telecommunications	35,000	35,200	30,000	30,600	28,800	29,400
70-71	Real Estate, Renting of Machinery	12,100	12,800	7,300	7,500	4,100	4,200
72-73	Computing Activity, R & D	32,300	34,500	28,500	29,600	24,500	25,400
74	Other Business Activity	97,100	99,900	61,600	64,400	47,900	50,100

Table A Quarterly National Household Survey (QNHS) Employment Estimates

1 QNHS employment estimates for period December - February

2 QNHS estimates, adjusted using size class details from the CSO Business Register

CE Code S	Sector		199	9		2000				
		Mar.	Jun.	Sept.	Dec.	Mar.	Jun.	Sept.	Dec. ¹	Mar.
C	Distribution & Business Services:	91,595	100,831	105,724	103,832	99,938	99,372	122,619	131,734	125,2 ⁻
	Distribution:		27,134	28,536	28,341	26,847	25,082	35,249	39,277	38,86
50	Motor Trade	2,592	3,019	2,768	3,006	3,206	2,357	3,093	3,977	3,67
51	Wholesale Trade	10,452	11,566	11,471	11,572	10,306	10,260	11,787	13,385	13,3
52	Retail Trade	11,448	12,549	14,297	13,763	13,335	12,465	20,369	21,915	21,8
	Business Services:	67,103	73,697	77,188	75,491	73,091	74,290	87,370	92,457	86,3
55	Accommodation & Catering	9,522	10,857	13,001	11,474	11,087	8,391	13,162	13,732	12,1
60	Land Transport	9,039	11,134	11,584	11,453	11,002	11,040	11,636	12,199	11,9
61-63	Other Transport activity	7,725	8,733	9,131	9,800	10,039	11,956	14,232	13,682	14,1
64	Post & Telecommunications	22,004	21,262	21,348	21,120	21,608	20,811	21,507	22,967	22,9
70-71	Real Estate, Renting of Machinery	1,965	2,212	2,389	2,245	1,813	1,364	1,687	1,924	2,2
72-73	Computing activity, R & D	3,295	4,207	4,807	5,159	5,076	5,379	5,762	6,892	6,3
74	Other Business activity	13,553	15,292	14,928	14,240	12,466	15,349	19,384	21,061	16,5

Table B The number of full-time employees covered by returns used in calculating the average weekly earnings

1 Revised

ACE Code	Sector		1999	9		2000				2001	
		Mar.	Jun.	Sept.	Dec.	Mar.	Jun.	Sept.	Dec. ¹	Mar.	
	Distribution & Business Services:	1,512	1,780	1,868	1,857	1,550	1,537	1,801	2,174	1,896	
	Distribution:	609	744	786	787	764	643	769	971	855	
50	Motor Trade	119	142	133	132	145	113	143	178	157	
51	Wholesale Trade	215	260	271	287	275	242	277	340	308	
52	Retail Trade	275	342	382	368	344	288	349	453	390	
	Business Services:	903	1,036	1,082	1,070	786	894	1,032	1,203	1,041	
55	Accommodation & Catering	375	419	404	391	304	348	418	462	373	
60	Land Transport	52	61	77	70	42	43	50	68	61	
61-63	Other Transport activity	64	74	63	63	50	53	59	63	67	
64	Post & Telecommunications	18	22	19	19	17	16	13	17	17	
70-71	Real Estate, Renting of Machinery	30	39	46	50	28	29	37	50	42	
72-73	Computing activity, R & D	41	62	75	80	64	68	72	88	84	
74	Other Business activity	323	359	398	397	281	337	383	455	397	

Table C The number of enterprises covered by returns used in calculating the average weekly earnings

1 Revised