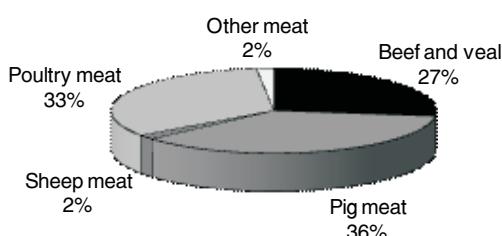




Domestic Uses 2011



Meat Supply Balance 2011

Slaughterings	'000 tonnes	Exports	Exports as a percentage of slaughterings
			'000 tonnes
Beef and veal	546	509	93.2%
Pig meat	235	181	77.0%
Sheep meat	48	46	95.8%
Poultry meat	131	108	82.4%

Beef and veal production decreases by 2.2% in 2011

Production of beef and veal decreased to 546,000 tonnes in 2011 from 558,000 tonnes in 2010, a decrease of 2.2%. In 2011, exports of beef and veal accounted for 93.2% of slaughterings, compared to 93.0% in 2010. See Table 1.

Comparisons with 2010 show that in 2011 (see Table 1):

- ◆ Pig meat slaughterings increased by 9.3% or 20,000 tonnes.
- ◆ Poultry meat slaughterings increased by 4.0% or 5,000 tonnes.
- ◆ Other meat slaughterings increased by 18.2% or 2,000 tonnes.
- ◆ Sheep meat slaughterings remained the same at 48,000 tonnes.

Table 2 gives comparable figures for human consumption of different meats for the European Union Member States for 2008 and 2009. Figures 3-5 compare human consumption of different meats for the European Union Member States for 2009.

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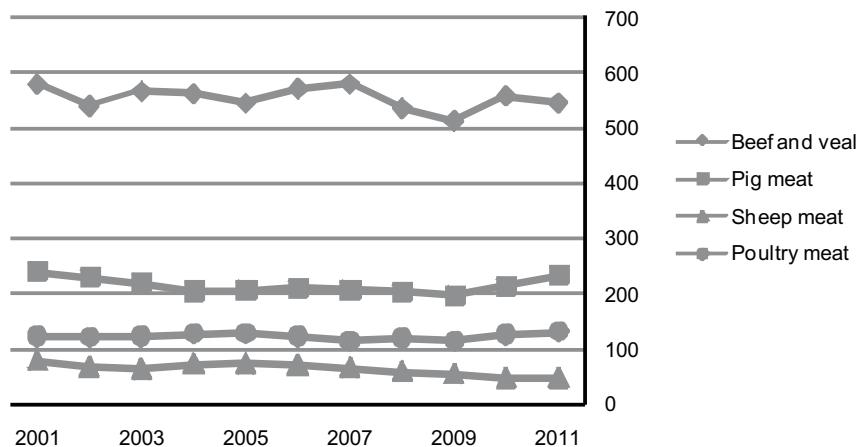
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Slaughterings in Ireland

Figure 1 shows slaughterings for Cattle (Beef and veal), Pigs, Sheep and Poultry over the period 2001 – 2011. Slaughterings of Cattle account for 56% of total carcass weight slaughter in 2011.

Figure 1 Slaughterings in Ireland ('000 tonnes)



Meat consumption in Ireland

Figure 2 shows consumption of Beef and veal, Pig, Sheep and Poultry meat over the period 2001 – 2011. There was a noticeable decline in Pig meat consumption for 2008, which coincided with the pork dioxin crisis.

Figure 2 Meat consumption per Capita in Ireland (Kg)

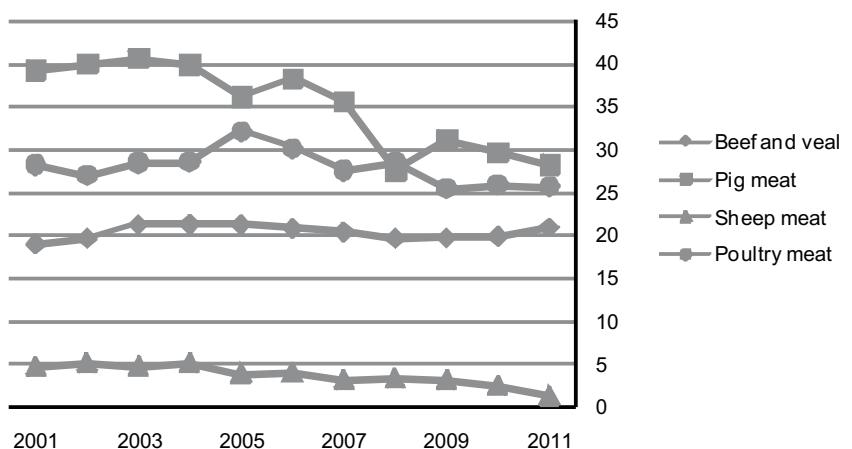


Table 1 Meat Supply Balance 2009-2011

Category	Slaughterings	Imports of meat	Supplies = Uses	Exports of meat	Variation in stocks ³	Domestic uses	Human consumption	Gross indigenous production	Self-sufficiency
	1	2	1+2=3+4+5	3	4	5	6	7	7/5
'000 tonnes (carcass equivalent)									
Total meat	2009 ¹	893	207	1,100	732	5	363	81.4	961
	2010 ¹	958	217	1,175	815	6	354	79.3	1,044
	2011	973	235	1,208	857	4	348	77.5	1,043
Beef and veal	2009	513	41	554	467	0	88	19.7	542
	2010 ¹	558	50	608	519	0	89	19.8	596
	2011	546	57	603	509	0	94	20.9	571
Pig meat	2009	197	72	269	126	4	138	31.1	242
	2010 ¹	215	72	287	150	4	133	29.6	269
	2011	235	77	312	181	5	126	28.2	288
Sheep meat	2009	55	5	60	45	0	14	3.2	51
	2010	48	4	51	40	0	11	2.5	42
	2011	48	4	52	46	0	6	1.3	40
Poultry meat	2009 ¹	115	80	194	81	0	113	25.4	112
	2010	126	85	211	93	2	116	25.9	124
	2011	131	91	222	108	-1	115	25.7	128
Other meat ²	2009	13	9	22	13	0	9	2.0	15
	2010	11	6	17	11	0	6	1.4	14
	2011	13	6	20	13	0	6	1.4	15

¹Revisions

²For other meat, this category represents production of meat from horses, game and other animals (including meat of swine classified in the Combined Nomenclature for Trade as being of "non-domestic" origin) as well as meat preparations of cattle, sheep and pigs, where the meat in such preparations cannot be distinguished from edible offal.

³Totals may not equal the sum of the categories due to rounding differences.

Table 2 European Union Meat Consumption 2008-2009

kg/per capita

Category		Austria	Belgium	Bulgaria	Cyprus	Czech Republic	Denmark	Estonia	Finland	France	Germany	Greece	Hungary	Ireland	Italy
Beef and veal	2008	18.0	18.0	:	:	:	26.0	15.0	:	25.0	:	:	3.0	19.6	23.0
	2009	18.0	18.0	:	:	:	26.0	14.0	:	25.0	13.0	:	3.0	19.7	23.0
Pig meat	2008	56.0	41.0	:	:	:	76.0	42.0	:	34.0	54.0	:	44.0	27.5	37.0
	2009	57.0	40.0	24.0	:	:	80.0	44.0	:	33.0	54.0	:	44.0	31.1	38.0
Sheep meat	2008	1.0	:	:	:	:	:	1.0	:	4.0	:	:	0.0	3.3	1.0
	2009	1.0	:	2.0	:	:	:	1.0	:	4.0	1.0	:	0.0	3.2	1.0
Poultry meat	2008	19.0	:	:	:	:	28.0	19.0	:	23.0	:	:	30.0	28.5	19.0
	2009	20.0	:	22.0	:	:	26.0	21.0	:	23.0	19.0	:	29.0	25.4	19.0
Other meat	2008	1.0	:	:	:	0.0	:	0.0	:	2.0	:	:	1.0	2.0	5.0
	2009	1.0	:	2.0	:	0.0	:	0.0	:	2.0	2.0	:	1.0	2.0	4.0

Table 2 European Union Meat Consumption 2008-2009 (continued)

kg/per capita

Category		Latvia	Lithuania	Luxembourg	Malta	Netherlands	Poland	Portugal	Romania	Slovakia	Slovenia	Spain	Sweden	United Kingdom
Beef and veal	2008	:	:	30.0	:	:	:	19.0	8.0	5.0	21.0	:	:	18.0
	2009	:	:	29.0	:	:	:	19.0	7.0	4.0	:	:	:	:
Pig meat	2008	:	:	39.0	:	:	:	47.0	34.0	33.0	43.0	:	:	20.0
	2009	:	:	38.0	:	:	:	48.0	33.0	31.0	:	:	:	:
Sheep meat	2008	0.0	:	2.0	:	:	:	3.0	2.0	0.0	1.0	:	:	6.0
	2009	:	:	2.0	:	:	:	3.0	2.0	0.0	:	:	:	:
Poultry meat	2008	:	:	15.0	:	:	:	33.0	18.0	19.0	27.0	:	:	:
	2009	:	:	15.0	:	:	:	35.0	19.0	20.0	:	:	:	:
Other meat	2008	1.0	:	1.0	:	:	:	3.0	0.0	5.0	0.0	:	:	0.0
	2009	:	:	1.0	:	:	:	3.0	:	7.0	:	:	:	:

: Data not available

Source: Eurostat website <http://epp.eurostat.ec.europa.eu> and national data (as at 09/07/2012)

Figure 3 Human Consumption of Beef (KG per Person) 2009

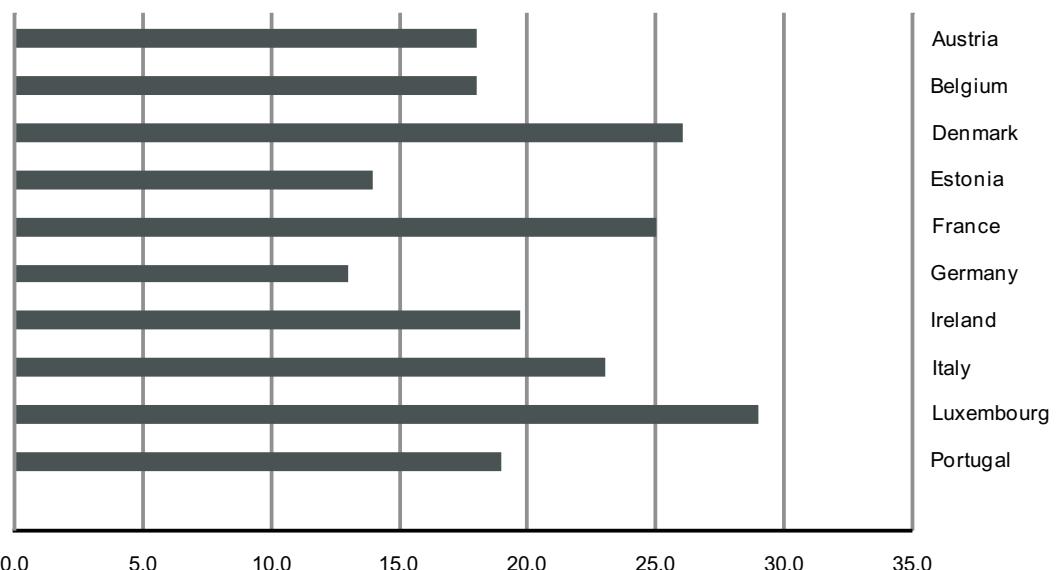


Figure 4 Human Consumption of Pig Meat (KG per Person) 2009

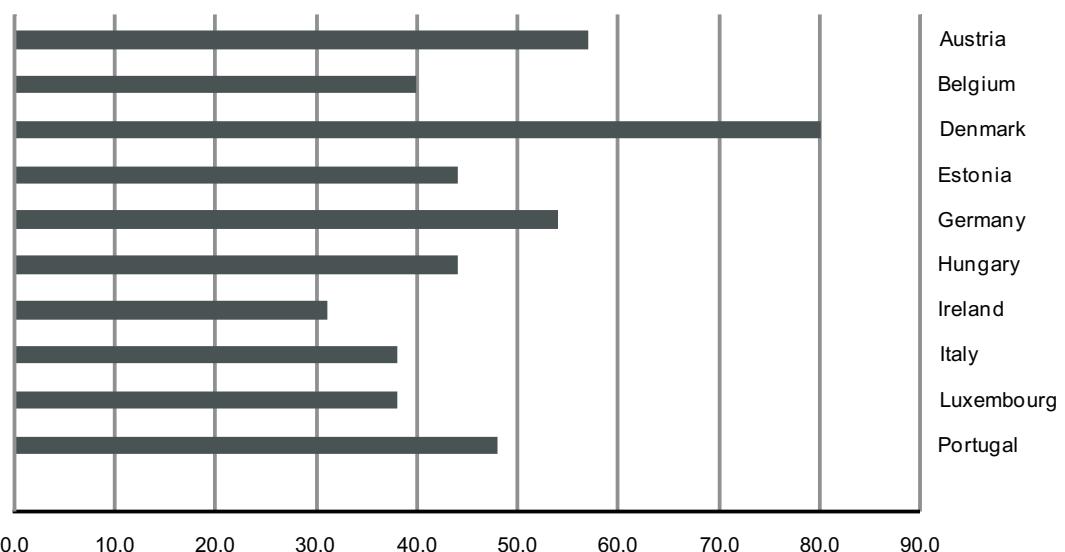
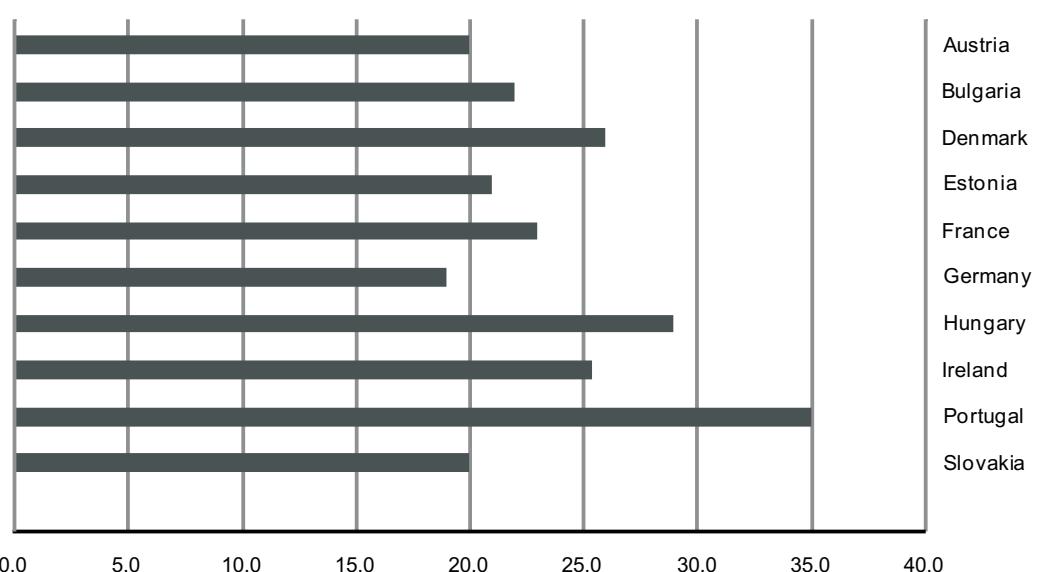


Figure 5 Human Consumption of Poultry Meat (KG per Person) 2009



Background Notes

Supply balances	The objective of a supply balance is to reconcile the total supplies of a product with the various uses of the product taking into account changes in stock levels. Supply balance sheets are compiled on the basis of harmonised concepts agreed between the European Union countries.
Data sources	<p>The figures for slaughterings include those carried out at both meat establishments approved by the Department of Agriculture, Food and Marine (DAFM) and slaughterhouses and meat plants approved by Local Authorities under S.I.432 of 2009 and on farms. Poultry slaughterings are mainly derived from data from the DAFM.</p> <p>The figures for imports and exports of meat are obtained from CSO external trade statistics. The figures for variation in stocks relate almost entirely to changes in the level of intervention stocks. These figures also incorporate estimates for losses and uses as animal feed, both of which are usually negligible. Variation in stocks is the net difference between movement of product into stocks and out of stocks in the course of the year.</p> <p>The figure for domestic use of beef and veal is based on estimates from Bord Bia.</p> <p>Data on other meat are based solely on import and export data obtained from CSO external trade statistics.</p>
Domestic uses	The data for domestic uses includes meat held in retail shops, institutions, restaurants and households as well as all losses in these sectors.
Human consumption	The figures compiled in respect of per capita human consumption were derived by dividing the total domestic uses figure by the population on 1 April of each year. No account is taken of meat consumed while on overseas and cross-border travel trips.
Gross indigenous production	Gross indigenous production is slaughterings plus exports of live animals less imports of live animals, with all three items converted to carcass equivalent. Figures relating to the foreign trade in live animals include data received from the Department of Agriculture, Food and the Marine and other sources.
Self-sufficiency	Self-sufficiency is defined as gross indigenous production expressed as a percentage of domestic uses.
Balancing residual	One item in each product balance is calculated as a balancing residual. The balancing item for beef and veal is exports; for pigs the balancing item is variation in stocks, while for sheep, poultry and other meats the balancing item is domestic uses.
Carcass weight	All figures are in carcass weight equivalent. Imports and exports of fresh, frozen, dried and prepared meat and meat products are converted into tonnes of carcass weight equivalent using relevant conversion coefficients. In the case of live animals, the conversion coefficient is 50% for sheep; it ranges from 47% to 55% for cattle; 75% to 78% for pigs; 63% to 73% for poultry and from 50% to 70% in the case of other animals (i.e. horses, deer, rabbit, wildfowl and others).
	For cattle, the carcass weight is defined as the slaughtered animal's cold body weight after being skinned, bled and eviscerated and after removal of external genitalia, the limbs at the carpus and tarsus, head, tail, kidneys and kidney fats and the udder.
	For sheep, the carcass weight is defined as the slaughtered animal's cold body weight after being skinned, bled and eviscerated and after removal of the head, feet, tail and genital organs including the udder. Kidneys and kidney fats are included in the carcass.
	For pigs, the carcass weight is defined as the slaughtered animal's cold body weight either whole or divided in half along the mid-line, after being bled and eviscerated and after the removal of the tongue, bristles, hooves, genitalia, flare fat, kidneys and diaphragm.